



**Hong Kong Exchanges and Clearing Limited**  
**香港交易及結算所有限公司**

**The Stock Exchange of Hong Kong Limited**  
*(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)*

**ANNOUNCEMENT**

**In relation to the matter of First Mobile Group Holdings Limited**  
**(Stock Code: 865)**

**Proceeding to third stage of delisting procedures**

The Stock Exchange of Hong Kong Limited (the Exchange) places the Company in the third delisting stage today. The Exchange intends to cancel the listing after the six-month period (i.e. 19 December 2012) if the Company does not provide a viable resumption proposal.

Trading of the Company's shares was suspended on 27 November 2009. At the end of the second delisting stage, the Company has not provided a viable resumption proposal to demonstrate it has sufficient operations or assets for listing. Therefore, the Exchange places the Company in the third delisting stage today under Practice Note 17 to the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited (the Rules).

The Company will have a final six months to provide a viable resumption proposal. The resumption proposal needs to demonstrate that the Company has sufficient operations or assets under Rule 13.24 and an adequate internal control system to meet Listing Rules obligations.

The Exchange may cancel the Company's listing after the six-month period (i.e. 19 December 2012) if the Company does not provide a viable resumption proposal. The Exchange will make further announcement if the delisting takes place.

Hong Kong, 20 June 2012