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**洛陽欒川鉬業集團股份有限公司**

**China Molybdenum Co., Ltd. \***

*(a joint stock company incorporated in the People's Republic of China with limited liability)*

(Stock Code: 03993)

## **ANNOUNCEMENT**

### **REGISTRATION OF DEBT FINANCING INSTRUMENTS BY THE NATIONAL ASSOCIATION OF FINANCIAL MARKET INSTITUTIONAL INVESTORS**

This announcement is made by China Molybdenum Co., Ltd.\* (the “**Company**”) pursuant to Rule 13.09(1) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (“**Listing Rules**”).

References are made to the announcements of the Company dated 3 June 2011, 24 May 2011, 31 October 2010 and 17 August 2010 and the circular of the Company dated 14 September 2010, in relation to the proposed issue of debt financing instruments by the Company in the People's Republic of China (“**PRC**”).

As resolved at the extraordinary general meeting of the Company convened on 31 October 2010, the shareholders of the Company approved, subject to regulatory approval, the Company to issue debt financing instruments in the PRC with a total principal amount of not more than RMB4 billion with a term of one to five years.

On 19 June 2012, the Company received a notice of acceptance of registration dated 18 June 2012 (Zhong Shi Xie Zhu [2012] MTN No. 159) from the National Association of Financial Market Institutional Investors that the issue of a medium-term note with a principal amount of RMB2 billion (“**Medium-term Note**”) had been duly registered with the National Association of Financial Market Institutional Investors. The relevant offering documents for the Medium-term Note will be published on the websites of ChinaMoney (<http://www.chinamoney.com.cn>) and ChinaBond (<http://www.chinabond.com.cn>) on 28 June 2012.

The proceeds of the Medium-term Note will be used to replenish the working capital and repay outstanding bank loans.

The Medium-term Note will be marketed through book-building and centralised allocation, and the face value of each unit will be RMB100. The maturity period of the Medium-term Note will be five years from 6 July 2012.

The Company will make further announcements to keep the shareholders and prospective investors informed of the progress of the issue of the Medium-term Note.

By Order of the Board  
**China Molybdenum Co., Ltd.\***  
**Duan Yuxian**  
*Chairman*

Luoyang, the PRC, 20 June 2012

*As at the date of this announcement, the executive Directors are Messrs. Duan Yuxian, Li Chaochun, Wu Wenjun, Li Faben and Wang Qinxi; the non-executive Directors are Messrs. Shu Hedong and Zhang Yufeng; and the independent non-executive Directors are Messrs. Gao Dezhu, Zeng Shaojin, Gu Desheng and Ng Ming Wah, Charles.*

\* *For identification purposes only*