

Hong Kong Public Offering – YELLOW FORM 香港公開發售 – 黃色表格

Use this Application Form if you want the allotted Hong Kong Public Offer Shares to be issued in the name of HKSCC Nominees Limited ("HKSCC Nominees") and deposited directly into the Central Clearing and Settlement System ("CCASS") for credit to your CCASS Investor Participant stock account or your designated CCASS Participant's stock account maintained in CCASS...

Staple your payment here 請將股款繫釘於此

Note: Unless defined herein, terms in this Application Form shall have the same meanings as those defined in the prospectus issued by Xiao Nan Guo Restaurants Holdings Limited dated June 21, 2012 (the "Prospectus").

上海小南國

SHANGHAI MIN Xiao Nan Guo Restaurants Holdings Limited 小南國餐飲控股有限公司

(Incorporated in the Cayman Islands with limited liability) (於開曼群島註冊成立的有限公司)

GLOBAL OFFERING

Table with 2 columns: Description and Value. Includes Total number of Offer Shares (341,250,000), Number of Hong Kong Public Offer Shares (34,128,000), Offer Price (HK\$1.50 per Share), and Stock code (03666).

Table with 2 columns: Description and Value. Includes Global offering shares (341,250,000), Hong Kong public offering shares (34,128,000), and International offering shares (307,122,000).

Application Form 申請表格

Applications will be accepted until 12:00 noon on Tuesday, June 26, 2012. You must read the conditions and instructions attached to this Application Form. You must complete all parts of this Application Form. Please write clearly.

截止接受認購申請的時間將為二零一二年六月二十六日(星期二)中午十二時正。閣下務請細閱本申請表格所附帶的條件及指示。閣下務須填妥本申請表格各部分。本申請表格請清楚填寫，方為有效。

To: Xiao Nan Guo Restaurants Holdings Limited (the "Company") Merrill Lynch Far East Limited Standard Chartered Securities (Hong Kong) Limited...

致: 小南國餐飲控股有限公司(「貴公司」) 美林遠東有限公司 渣打證券(香港)有限公司...

- I/We: apply for the number of Hong Kong Public Offer Shares set out below, on the terms and subject to the conditions of the Prospectus and this Application Form... represent, warrant and undertake to you that I am not/we are not/none of the persons for whose benefit I am/we are applying...

- 本人/吾等: 按照招股章程及本申請表格所載的條款及條件，並依據 貴公司的組織章程大綱及細則所載的各項規定，申請認購以下數目的香港公開發售股份...

Signed by (all) applicant(s) (all joint applicants must sign): 由(所有)申請人簽署(所有聯名申請人必須簽署):

Date 日期: / / D M Y

Warning: It is important that you read the terms and conditions and the application procedures overleaf. You must complete this Application Form in English (except Chinese name) unless otherwise stated.

警告: 閣下務必須細閱背頁所載的條款及條件及申請手續。閣下必須以英文填寫本申請表格(中文姓名除外)。

Form for Broker use. Includes fields for Broker No., Broker's Chop, and a section for Lodged by (經紀遞交).

上海小南国
SHANGHAI MIN
Xiao Nan Guo Restaurants Holdings Limited
小南国餐飲控股有限公司
(Incorporated in the Cayman Islands with limited liability)

GLOBAL OFFERING

Conditions of your application

Unless otherwise stated, terms used in these conditions have the same meanings ascribed thereto in the Prospectus.

A. Who can apply

1. You, the applicant(s), and any person(s) for whose benefit you are applying, must be 18 years of age or older and must have a Hong Kong address.
2. If you are a firm, the application must be in the names of the individual members, not the firm's name.
3. If you are a body corporate, the application must be signed by a duly authorized officer, who must state his or her representative capacity.
4. Save under the circumstances permitted by the Listing Rules, you cannot apply for any Hong Kong Public Offer Shares if you or any person(s) for whose benefit you are applying is/are:
 - the chief executive or a director of the Company or any of its subsidiaries;
 - a connected person (as defined in the Listing Rules) of the Company or a person who will become a connected person immediately upon completion of the Global Offering;
 - an existing beneficial owner of Shares;
 - an associate (as defined in the Listing Rules) of any of the above;
 - a legal or natural person of the PRC (except qualified domestic institutional investors or those who have obtained approval from competent regulatory authorities); or
 - a person who does not have a Hong Kong address.
5. The number of joint applicants may not exceed four.

B. If you are a nominee

- You may make more than one application for the Hong Kong Public Offer Shares only if you are a nominee, in which case you may make an application as a nominee by: (i) giving electronic application instructions to HKSCC via CCASS (if you are a CCASS Participant); or (ii) using a WHITE or YELLOW Application Form, and lodging more than one Application Form in your own name on behalf of different beneficial owners. In the box on the Application Form marked "For nominees", you must include:
- an account number; or
 - another identification number
- for each beneficial owner or, in the case of joint beneficial owners, for each such beneficial owner. If you do not include this information, the application will be treated as being made for your own benefit. A nominee who submits this Application Form on behalf of another person is deemed to have represented to and undertaken with the Company, the Joint Sponsors and the Hong Kong Underwriters that he/she has been duly authorized by such person (or, if more than one, all of them) to submit this Application Form and to agree to the terms of this Application Form on behalf of that person. You further undertake to ensure that you will supply to the Company, the Joint Sponsors, the Hong Kong Underwriters, the Company's Hong Kong Share Registrar, receiving bankers, advisers and agents such information about such person/each such person as any of them may require.

C. Lodge only one application for your benefit

- Save in the case of applications made by nominees in accordance with paragraph B above, multiple or suspected multiple applications are liable to be rejected. All of your applications are liable to be rejected as multiple applications if you, or you and your joint applicants together:
- make more than one application (whether individually or jointly with others) on a WHITE or YELLOW Application Form or by giving electronic application instructions to HKSCC via CCASS or to the designated White Form eIPO Service Provider through the White Form eIPO service (www.eipo.com.hk);
 - both apply (whether individually or jointly) on one WHITE Application Form and one YELLOW Application Form or on one WHITE or YELLOW Application Form and give electronic application instructions to HKSCC via CCASS or to the designated White Form eIPO Service Provider through the White Form eIPO service (www.eipo.com.hk);
 - apply on one WHITE or YELLOW Application Form or by giving electronic application instructions to HKSCC via CCASS or to the designated White Form eIPO Service Provider through the White Form eIPO service (www.eipo.com.hk) (whether individually or jointly with others) for more than 17,064,000 Hong Kong Public Offer Shares (being 50% of the Hong Kong Public Offer Shares initially being offered for subscription by the public); or
 - apply for or take up any Shares under the International Offering or otherwise participate in the International Offering on behalf of any International Offer Shareholder.

All of your applications are also liable to be rejected if more than one application is made for your benefit (including the part of an application made by HKSCC Nominees acting on electronic application instructions to the White Form eIPO Service Provider through the White Form eIPO service (www.eipo.com.hk)) in accordance with the terms therein.

- If an application is made by an unlisted company and:
- the principal business of that company is dealing in securities; and
 - you exercise statutory control over that company,
- then the application will be treated as being for your benefit.

An unlisted company means a company with equity securities listed on the Hong Kong Stock Exchange.

- Statutory control in relation to a company means you:
- control the composition of the board of directors of that company, or
 - control more than half of the voting power of that company, or
 - hold more than half of the issued share capital of that company (not counting any part of it which carries no right to participate beyond a specified amount in a distribution of either profits or capital).

D. Allocation of Hong Kong Public Offer Shares – Pools A and B

- For allocation only, the total number of Hong Kong Public Offer Shares initially being offered for subscription under the Hong Kong Public Offering on a WHITE or YELLOW Application Form or by giving electronic application instructions to HKSCC via CCASS or to the designated White Form eIPO Service Provider through the White Form eIPO service (www.eipo.com.hk) subject to any adjustment of the Shares between the International Offering and the Hong Kong Public Offering will be divided equally (to the nearest board lot) into two pools: Pool A comprising 17,064,000 Hong Kong Public Offer Shares and Pool B comprising 17,064,000 Hong Kong Public Offer Shares, both of which are available on an equal basis to successful applicants. All valid applications that have been received for Hong Kong Public Offer Shares with a total amount (excluding brokerage, SFC transaction levy and Hong Kong Stock Exchange trading fee) of HK\$5 million or below will fall into Pool A and all valid applications that have been received for Hong Kong Public Offer Shares with a total amount (excluding brokerage, SFC transaction levy and Hong Kong Stock Exchange trading fee) of over HK\$5 million and up to the total value of Pool B, will fall into Pool B. You should be aware that applications in Pool A and Pool B are likely to receive different allocation ratios. If Hong Kong Public Offer Shares in one pool (but not both pools) are undersubscribed, the surplus Hong Kong Public Offer Shares will be transferred to the other pool to offer to the public and that other pool and be allocated accordingly. You can only receive an allocation of Hong Kong Public Offer Shares from either Pool A or Pool B but not from both pools. When there is over-subscription, allocation of the Hong Kong Public Offer Shares to investors under the Hong Kong Public Offering, both in relation to Pool A and Pool B, will be based on the number of valid applications under the Hong Kong Public Offering. The basis of allocation in each pool may vary, depending on the number of Hong Kong Public Offer Shares validly applied for by applicants. The allocation of Hong Kong Public Offer Shares could, where appropriate, consist of balloting, which would mean that some applicants may receive a higher allocation than others who have applied for the same number of Hong Kong Public Offer Shares, and those applicants who are not successful in the balloting may not receive any Hong Kong Public Offer Shares. Multiple or suspected multiple applications within either pool or between pools and any application on a WHITE or YELLOW Application Form or by giving electronic application instructions to HKSCC or to the designated White Form eIPO Service Provider through the White Form eIPO service (www.eipo.com.hk) for more than 50% of the 34,128,000 Shares initially comprised in the Hong Kong Public Offering (that is 17,064,000 Hong Kong Public Offer Shares) are liable to be rejected.

E. Supplemental information

- If any supplement to the Prospectus is issued, applicant(s) who have already submitted an application may or may not (depending on the information contained in the supplement) be notified that they can withdraw their applications. If applicant(s) have not been so notified, or if applicant(s) have been notified but have not withdrawn their applications in accordance with the procedure to be notified, all applications that have been submitted remain valid and may be accepted. Subject to the above, an application once made is irrevocable and applicants shall be deemed to have applied on the basis of the Prospectus as supplemented.

F. Effect of completing and submitting this Application Form

- By completing this Application Form, you (and if you are joint applicants, each of you jointly and severally) for yourself or for any agent on behalf of each person for whom you can act as agent or nominee:
- instruct and authorize the Company and/or the Joint Sponsors and/or the Hong Kong Underwriters (or their respective agents or nominees) to execute any transfer forms, contract notes or other documents on your behalf and to do on your behalf all other things necessary to register any Hong Kong Public Offer Shares allotted to you in the name of HKSCC Nominees as required by the Articles of Association and otherwise to give effect to the arrangements described in the Prospectus and the relevant Application Form;
 - undertake to sign all documents and to do all things necessary to enable HKSCC, Nominees to be registered as the holder of the Hong Kong Public Offer Shares allotted to you, and as required by the Articles of Association;
 - agree that any Hong Kong Public Offer Shares allotted to you shall be registered in the name of HKSCC Nominees and deposited directly into CCASS operated by HKSCC for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant, in accordance with your election on this Application Form;
 - agree that each of HKSCC and HKSCC Nominees reserves the right at its absolute discretion (1) not to accept any or part of such allotted Hong Kong Public Offer Shares issued in the name of HKSCC Nominees or not to accept such allotted Hong Kong Public Offer Shares for deposit into CCASS; (2) to cause such allotted Hong Kong Public Offer Shares to be withdrawn from CCASS and transferred into your name (or, in the case of joint applicants, to the name of the first-named applicant) at your own risk and costs; and (3) to cause such allotted Hong Kong Public Offer Shares to be issued in your name (or, in the case of joint applicants, to the name of the first-named applicant) and in such a case, to post the Share certificates for such allotted Hong Kong Public Offer Shares at your own risk to the address on your Application Form by ordinary post or to make available the same for your collection;
 - agree that each of HKSCC and HKSCC Nominees may adjust the number of allotted Hong Kong Public Offer Shares issued in the name of HKSCC Nominees;
 - agree that neither HKSCC nor HKSCC Nominees shall have any liability for the information and representations not so contained in the Prospectus and this Application Form;
 - agree that neither HKSCC nor HKSCC Nominees shall be liable to you in any way;
 - represent, warrant and undertake that you understand that the Hong Kong Public Offer Shares have not been and will not be registered under the U.S. Securities Act and you are not a person in the United States;

- confirm that you have received a copy of the Prospectus and have fully relied on the information and representations contained in the Prospectus and this Application Form in making your application and not on any other information or representation concerning the Company and you agree that neither the Company, the Joint Sponsors, the Underwriters nor any of their respective directors, officers, employees, partners, agents, advisers or any other parties involved in the Global Offering will have any liability for any such other information or representations;

- agree that the Company, the Joint Sponsors, the Underwriters, and any of their respective directors, officers, employees, partners, agents or advisers are liable only for the information and representations contained in this Prospectus and any supplement thereto;

- agree (without prejudice to any other rights which you may have) that once your application has been accepted, you may not revoke or rescind it because of an innocent misrepresentation other than as provided for in the Prospectus;

- (if this application is made for your own benefit) warrant that this application is the only application which has been or will be made for your benefit on a WHITE or YELLOW Application Form or by giving electronic application instructions to HKSCC via CCASS or to the designated White Form eIPO Service Provider through the White Form eIPO service (www.eipo.com.hk);

- (if this application is made by an agent on your behalf) warrant that you have validly and irrevocably conferred on your agent all necessary power and authority to make this application;

- (if you are an agent for another person) warrant that reasonable enquiries have been made of that other person that this application is the only application which will be made for the benefit of that other person on a WHITE or YELLOW Application Form or by giving electronic application instructions to HKSCC via CCASS or to the designated White Form eIPO Service Provider through the White Form eIPO service (www.eipo.com.hk); and that you are duly authorized to sign this Application Form as that other person's agent;

- undertake and confirm that you (if the application is made for your benefit) or the person(s) for whose benefit you have made this application have not applied for or taken up or indicated an interest in or received or been placed or allocated (including conditionally and/or provisionally) and will not apply for or take up or indicate any interest in any International Offer Shares, nor otherwise participate in the International Offering;

- warrant the truth and accuracy of the information contained in your application;

- agree to disclose to the Company, Hong Kong Share Registrar, receiving bankers, advisers, agents and Joint Sponsors and their respective agents, the personal data and any information which they require about you or the person(s) for whose benefit you have made this application;

- agree that your application and any acceptance of it and the resulting contract will be governed by and construed in accordance with the laws of the Kingdom of Hong Kong;

- undertake and agree to accept the Hong Kong Public Offer Shares applied for, or any lesser number allotted to you under the application;

- authorize the Company to place the name of HKSCC Nominees on the register of members of the Company as the holder(s) of any Hong Kong Public Offer Shares allotted to you, and the Company and/or its agents to send any dividend cheques (where applicable) to you or, in case of joint applicants, the first-named applicant in this Application Form by ordinary post at your own risk to the address stated on your Application Form (except that if you have applied for 1,000,000 Hong Kong Public Offer Shares or more and have indicated in your Application Form your contact details for collecting your refund cheque, you can collect your refund cheque in person between 9:00 a.m. and 5:00 p.m. on Tuesday, July 3, 2012 (Hong Kong time) from Computershare Hong Kong Investor Services Limited);

- if the laws in any place outside Hong Kong are applicable to your application, you agree and warrant that you have consulted with all such laws and none of the Company, the Joint Sponsors, the Underwriters nor any of their respective directors, officers, employees, partners, agents or advisers will infringe any laws outside Hong Kong as a result of the acceptance of your offer to purchase, or any actions arising from your rights and obligations under the terms and conditions contained in the Prospectus;

- confirm that you are aware of the restrictions on offering of the Hong Kong Public Offer Shares described in the Prospectus;

- understand that these declarations and representations will be relied on by the Company and the Joint Sponsors in deciding whether or not to allot any Hong Kong Public Offer Shares in response to your application;

- agree to the Company's and/or its agents' obligations expressed to be made, given or assumed by the joint applicants whereby each such director and officer undertakes to observe and comply with his/her obligation to Shareholders as stipulated in the Memorandum and Articles of Association of the Company; and

- agree that the processing of your application may be done by any of the Company's receiving bankers and is not restricted to the bank at which the application was lodged.

- The Company, the Joint Sponsors, the Underwriters and their respective directors and any other parties involved in the Hong Kong Public Offering and International Offering are entitled to rely on any and all warranty, representation or declaration made by you in this Application Form. In the event of the application being made by joint applicants, all the warranties, representations and declarations expressed to be made, given or assumed by the joint applicants shall be deemed to have been made, given and assumed by and imposed on the applicants jointly and severally.

- You must complete this Application Form in English, unless otherwise stated, and you must sign this application in writing (and not by way of personal chop), otherwise the application is liable to be rejected.

G. Power of attorney

- If your application is made by a person duly authorized under a valid power of attorney, the Joint Sponsors (or its respective agents or nominees) may accept it at its discretion, and subject to any conditions it thinks fit, including production of evidence of the authority of the attorney.

H. Determination of Offer Price

- The Offer Price has been fixed as HK\$1.50 per Share.
- The Joint Bookrunners, on behalf of the Underwriters, may, with the consent of the Company, reduce the number of Offer Shares being offered under the Global Offering and/or the Offer Price below that stated in the Prospectus (which is HK\$1.50 per Share) at any time on or prior to the morning of the last day for lodging applications under the Hong Kong Public Offering. In such a case, the Company will, as soon as practicable following the decision to make such reduction, and in any event not later than the morning of the last day for lodging applications under the Hong Kong Public Offering on Tuesday, June 26, 2012 cause to be published in South China Morning Post (in English) and Hong Kong Economic Times (in Chinese), on the website of the Company (www.xiaonanguo.com) and the website of the Hong Kong Stock Exchange (www.hkexnews.hk) notice of the reduction in the number of Offer Shares being offered under the Global Offering and/or the Offer Price. Such notice will also include confirmation or revision, as appropriate, of the offering statistics as currently set out in the section headed "Summary" of the Prospectus and any other financial information which may change as a result of such reduction. If for any reason, the intention to purchase agreement is not signed by Tuesday, July 3, 2012, between the Joint Bookrunners (on behalf of the Underwriters) and the Company, the Global Offering will not proceed and will lapse.

Allotment of Hong Kong Public Offer Shares

- Subject to the terms and conditions as set out herein and in the Prospectus, Hong Kong Public Offer Shares will be allotted (either conditionally or unconditionally) after the closing of the application lists. The Company expects to publish the announcement on the level of applications in the Hong Kong Public Offering, the level of indications of interest in the International Offering and the basis of allotment of the Hong Kong Public Offer Shares in South China Morning Post (in English) and Hong Kong Economic Times (in Chinese), on the website of the Company (www.xiaonanguo.com) and on the website of the Hong Kong Stock Exchange at www.hkexnews.hk on or before Tuesday, July 3, 2012. The results of allocations in the Hong Kong Public Offering (including successful applicants' identification document numbers, where appropriate) will be made available through various channels as described in the section headed "How to Apply for the Hong Kong Public Offer Shares – Results of Allocations" in the Prospectus.

If your application for the Hong Kong Public Offer Shares is successful (in whole or in part)

- If your application is wholly or partially successful, your Share certificate(s) will be issued in the name of HKSCC Nominees and deposited into CCASS for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant as instructed by you on this Application Form on Tuesday, July 3, 2012 or in the event of contingency, on any other date as shall be determined by HKSCC or HKSCC Nominees.

- If you are applying through a designated CCASS Participant (other than a CCASS Investor Participant): For Hong Kong Public Offer Shares credited to the stock account of your designated CCASS Participant (other than a CCASS Investor Participant), you can check the number of Hong Kong Public Offer Shares allocated to you with that CCASS Participant.

- If you are applying as a CCASS Investor Participant: The Company expects to publish the results of CCASS Investor Participants' applications together with the results of the Hong Kong Public Offering through various channels as described in section headed "How to Apply for the Hong Kong Public Offer Shares – Results of Allocations" in the Prospectus on Tuesday, July 3, 2012. You should check the announcement published by the Company and report any discrepancies to HKSCC before 5:00 p.m. on Tuesday, July 3, 2012 or such other date as shall be determined by HKSCC or HKSCC Nominees. Immediately after the credit of the Hong Kong Public Offer Shares to your CCASS Investor Participant stock account, you can check your new account balance via the CCASS Phone System or the CCASS Internet System (under the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time). HKSCC will also make available to you an activity statement showing the number of Hong Kong Public Offer Shares credited to your CCASS Investor Participant stock account.

- Shares credited to the stock account of your designated CCASS Participant or your CCASS Investor Participant stock account will only become valid shares which is expected to be around 8:00 a.m. on Wednesday, July 4, 2012 provided that: (i) the Hong Kong Public Offering has become unconditional in all respects; (ii) neither of the Underwriting Agreements has been terminated in accordance with its terms.

- The Company will not issue temporary documents of title. No receipt will be issued for application monies received.

Circumstances in which you will not be allotted Hong Kong Public Offer Shares

- You may not be allotted Hong Kong Public Offer Shares for any of the following reasons:
 1. If you revoke your application:
 - By completing and submitting an Application Form you agree that you cannot revoke your application on or before Monday, July 23, 2012 unless you are a person responsible for the Prospectus under section 40 of the Companies Ordinance gives a public notice under that section which excludes or limits the responsibility of that person for the Prospectus. This agreement will take effect as a collateral contract with the Company, and will become binding when you lodge your Application Form. This collateral contract will be in consideration of the Company agreeing that it will not offer any Hong Kong Public Offer Shares to any person on or before Monday, June 26, 2012 except by means of one of the procedures referred to in the Prospectus.
 - If any supplement to the Prospectus is issued, applicant(s) who have already submitted an application may or may not (depending on the information contained in the supplement) be notified that they can withdraw their applications. If applicant(s) have not been so notified, or if applicant(s) have been notified but have not withdrawn their applications in accordance with the procedure to be notified, all applications that have been submitted remain valid and may be accepted. Subject to the above, an application once made is irrevocable and applicants shall be deemed to have applied on the basis of the Prospectus as supplemented.
 - If your application has been accepted, it cannot be revoked. For this purpose, acceptance of applications which are not rejected will be constituted by notification in the press of the results of allocation, and where such basis of allocation is subject to certain conditions or provides for allocation by ballot, such acceptance will be subject to the satisfaction of such conditions or results of the ballot respectively.

2. If the Company, the Joint Sponsors or their respective agents exercise their discretion:
 - The Company, the Joint Sponsors, White Form eIPO Service Provider (where applicable) and their respective agents or nominees have full discretion to reject or accept any application, or to accept only part of any application, without having to give any reasons for any rejection or acceptance.

Use this Application Form if you want the allotted Hong Kong Public Offer Shares to be issued in the name of HKSCC Nominees Limited ("HKSCC Nominees") and deposited directly into the Central Clearing and Settlement System ("CCASS") for credit to your CCASS Investor Participant stock account or your designated CCASS Participant's stock account maintained in CCASS

- 3. If your application is rejected or not accepted:**
- your application is a multiple or a suspected multiple applications;
 - your Application Form is not completed correctly in accordance with the instructions as stated in the Application Form (if you apply by an Application Form);
 - your electronic application instructions through the White Form eIPO service are not completed in accordance with the instructions, terms and conditions set out in the designated website at www.eipo.com.hk;
 - your payment is not made correctly or you pay by cheque or banker's cashier order and the cheque or banker's cashier order is dishonored on its first presentation;
 - you or the person for whose benefit you are applying have applied for and/or received or will receive Offer Shares under the International Offering;
 - the Company believes that by accepting your application would violate the applicable securities or other laws, rules or regulations of the jurisdiction in which your application is received or your address is located;
 - if you apply for more than 100% of the Shares available for allocation in either Pool A or Pool B Hong Kong Public Offer Shares; or
 - any of the Underwriting Agreements does not become unconditional or it is terminated in accordance with their respective terms thereof.

- 4. If the allotment of Hong Kong Public Offer Shares is void:**
- The allotment of the Hong Kong Public Offer Shares to you or to HKSCC Nominees (if you give electronic application instruction to HKSCC or apply by a YELLOW Application Form) will be void if the Listing Committee of the Hong Kong Stock Exchange does not grant permission to list the Shares either:
- within three weeks from the closing of the applications lists; or
 - within a longer period of up to six weeks if the Listing Committee of the Hong Kong Stock Exchange notifies your Company of that longer period within three weeks of the closing of the application lists.

Refund of application monies

If you do not receive your Hong Kong Public Offer Shares for any of, but not limited to, the above reasons, the Company will refund your application monies, including brokerage, SFC transaction levy and Hong Kong Stock Exchange trading fee. No interest will be paid thereon. If your application is accepted only in part, the Company will refund to you the appropriate portion of your application monies (including the related brokerage, SFC transaction levy and Hong Kong Stock Exchange trading fee) without interest. All such interest accrued prior to the date of dispatch of refund monies will be retained for the benefit of the Company.

In a contingency situation involving a substantial over-subscription, at the discretion of the Company and the Joint Sponsors, cheques for applications made on Application Forms for certain small denominations of the Offer Shares (apart from successful applications) may not be cleared.

Refund of your application monies (if any) is expected to be made on Tuesday, July 3, 2012 in accordance with the various arrangements as described above.

If you apply for 1,000,000 Hong Kong Public Offer Shares or more and you have elected on this Application Form to collect your refund cheque(s) (where applicable) in person, you may collect your refund cheque(s) (where applicable) from:

Computershare Hong Kong Investor Services Limited
Shops 1712-1716
17th Floor, Hopewell Centre
183 Queen's Road East
Wanchai, Hong Kong

from 9:00 a.m. to 1:00 p.m. on Tuesday, July 3, 2012, after which your refund cheque(s) will be posted to you by ordinary post at your own risk to the address stated on this Application Form.

Applicants being individuals who opt for personal collection must not authorize any other person to make collection on their behalf. Corporate applicants who opt for personal collection must attend by their authorized representatives bearing letters of authorization from the corporation stamped with the corporation's chops. Both individuals and authorized representatives (if any) must produce, at the time of collection, evidence of identity acceptable to Computershare Hong Kong Investor Services Limited.

If you apply for less than 1,000,000 Hong Kong Public Offer Shares or, if you apply for 1,000,000 Hong Kong Public Offer Shares or more but have not indicated on your Application Form that you will collect your refund cheque(s) in person, your refund cheque(s) (where applicable) will be dispatched to the address on your Application Form on or before Tuesday, July 3, 2012 by ordinary post and at your own risk.

The Company intends to make special efforts to avoid delays in refunding application monies where appropriate.

PERSONAL DATA

Personal Information Collection Statement

The main provisions of the Personal Data (Privacy) Ordinance (the "Ordinance") came into effect in Hong Kong on December 20, 1996. This Personal Information Collection Statement informs the applicant for and holder of the Shares of the policies and practices of the Company and its Hong Kong Share Registrar (the "Hong Kong Share Registrar") in relation to personal data and the Ordinance.

1. Reasons for the collection of your personal data

From time to time it is necessary for applicants for securities or registered holders of securities to supply their latest correct personal data to the Company and the Hong Kong Share Registrar when applying for securities or transferring securities into or out of their names or in procuring the services of the Hong Kong Share Registrar. Failure to supply the requested data may result in your application for securities being delayed or your application may not be considered. It may also prevent or delay registration or transfer of the Hong Kong Public Offer Shares which you have successfully applied for and/or the dispatch of Share certificate(s), and/or the dispatch of refund cheque(s) to which you are entitled. It is important that holders of securities inform the Company and the Hong Kong Share Registrar immediately of any inaccuracies in the personal data supplied.

2. Purposes

The personal data of the holders of securities may be used, held and/or stored (by whatever means) for the following purposes:

- processing of your application and refund cheque, where applicable, and verification of compliance with the terms and application procedures set out in this form and the Prospectus and announcing results of allocations of the Hong Kong Public Offer Shares;
- registering new issues or transfers into or out of the names of holders of securities including, where applicable, in the name of HKSCC Nominees;
- maintaining or updating the registers of holders of securities of the Company;
- conducting or assisting the conduct of signature verifications, any other verification or exchange of information;
- establishing benefit entitlements of holders of securities of the Company, such as dividends, rights issues and bonus issues, etc.;
- distributing communications from the Company and its subsidiaries;
- compiling statistical information and investor profiles;
- making disclosures as required by laws, rules or regulations;
- disclosing identities of successful applicants by way of press announcement(s) or otherwise;
- disclosing relevant information to facilitate claims on entitlements; and
- any other incidental or associated purposes relating to the above and/or to enable the Company and the Hong Kong Share Registrar to discharge their obligations to holders of securities and/or regulators and any other purpose to which the holders of securities may from time to time agree.

3. Transfer of personal data

Personal data held by the Company and the Hong Kong Share Registrar relating to the holders of securities will be kept confidential but the Company and its Hong Kong Share Registrar may, to the extent necessary for achieving the above purposes or any of them, make such enquiries as they consider necessary to confirm the accuracy of the personal data and in particular, they may disclose, obtain, transfer (whether within or outside Hong Kong) the personal data of the holders of securities, to, from or with any one or all of the following persons and entities:

- the Company, its advisers or its appointed agents such as financial advisers, personal data banks and overseas principal registrars;
- where applicants for securities request deposit into CCASS, to HKSCC and HKSCC Nominees, who will use the personal data for the purposes of operating CCASS;
- any broker whose company chop or other identification number has been placed on this Application Form;
- any agents, contractors or third-party service providers who offer administrative, telecommunication, computer, payment or other services to the Company and/or the Hong Kong Share Registrar in connection with the operation of their respective businesses;
- the Hong Kong Stock Exchange, the SFC and any other statutory, regulatory or governmental bodies; and
- any other persons or institutions with which the holders of securities have or propose to have dealings, such as their bankers, solicitors, accountants or stockbrokers, etc.

4. Access and correction of personal data

The Ordinance provides the holders of securities with rights to ascertain whether the Company or the Hong Kong Share Registrar hold their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with the Ordinance, the Company and the Hong Kong Share Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to the Company for the attention of the Joint Company Secretaries or (as the case may be) the Hong Kong Share Registrar for the attention of the Privacy Compliance Officer for the purposes of the Ordinance.

By signing this Application Form, you agree to all of the above.

How to make your application

1. Use the table set out below to calculate how many Hong Kong Public Offer Shares you want to buy, and how much you must pay. Your application must be for a minimum of 2,000 Hong Kong Public Offer Shares. Applications must be in one of the number of Shares set out under the column headed "Number of Hong Kong Public Offer Shares applied for" in the table below. No application for any other number of Shares will be considered and any such application is liable to be rejected. You must pay the Offer Price of HK\$1.50 per Share, plus brokerage of 1%, the Hong Kong Stock Exchange trading fee of 0.005%, and the SFC transaction levy of 0.003%.

2. You, as the applicant(s), must complete the Application Form as indicated below and sign on the first page of the Application Form. Only written signatures will be accepted.

- If you are applying through a designated CCASS Participant (other than a CCASS Investor Participant):
- the designated CCASS Participant must endorse the form with its company chop (bearing its company name) and insert its CCASS Participant I.D. in the appropriate box in the Application Form.

- If you are applying as an individual CCASS Investor Participant:
- the Application Form must contain your name and Hong Kong identity card number; and
 - you must insert your CCASS Participant I.D. in the appropriate box in the Application Form.

- If you are applying as a joint individual CCASS Investor Participant:
- the Application Form must contain all joint CCASS Investor Participants' names and their Hong Kong identity card numbers; and
 - your CCASS Participant I.D. must be inserted in the appropriate box.

- If you are applying as a corporate CCASS Investor Participant:
- the Application Form must contain your company name and Hong Kong business registration number; and
 - your CCASS Participant I.D. and your company chop (bearing your company name) must be inserted in the appropriate box.

Incorrect or incomplete details of the CCASS Participant or the omission or inadequacy of CCASS participant I.D. and/or company chop bearing its company name or other similar matters may render your application invalid.

3. Each application must be accompanied by either one cheque or one banker's cashier order.
4. Staple your payment to this Application Form. You must pay for the Shares applied for by cheque or by banker's cashier order.

Each application must be accompanied by either a separate cheque or banker's cashier order.

- If you pay by cheque, the cheque must:
- be in Hong Kong dollars;
 - not be post-dated;
 - be drawn on your Hong Kong dollar bank account in Hong Kong;
 - show your account name, which must either be pre-printed on the cheque, or be endorsed on the back by a person authorized by the bank. This account name must be the same as the name on the Application Form. If it is a joint application, the account name must be the same as the name of the first-named applicant;
 - be made payable to "Horsford Nominees Limited — Xiao Nan Guo Restaurants Public Offer"; and
 - be crossed "Account Payee Only".

Your application is liable to be rejected if your cheque:

- does not meet all these requirements;
- is dishonored on its first presentation.

- If you pay by banker's cashier order, the banker's cashier order must:
- be issued by a licensed bank in Hong Kong and have your name certified on the back by a person authorized by the bank. The name on the back of the banker's cashier order and the name on the Application Form must be the same. If it is a joint application, the name on the back of the banker's cashier order must be the same as the name of the first-named joint applicant;
 - be in Hong Kong dollars;
 - not be post-dated;
 - be made payable to "Horsford Nominees Limited — Xiao Nan Guo Restaurants Public Offer"; and
 - be crossed "Account Payee Only".
- Your application is liable to be rejected if your banker's cashier order does not meet all these requirements.

5. Tear off the Application Form, fold it once and lodge it in one of the special collection boxes at any one of the following branches of:

(i) Standard Chartered Bank (Hong Kong) Limited	Branch Name	Address
Hong Kong Island	Des Voeux Road Branch	Standard Chartered Bank Building, 4-4A, Des Voeux Road Central, Central
	88 Des Voeux Road Branch	North Point Centre, 284 King's Road, North Point
	Causeway Bay Branch	G/F, Yee Wah Mansion, 38-40A Yee Wo Street, Causeway Bay
Kowloon	Kwun Tong Branch	1A Yue Man Square, Kwun Tong
	Mongkok Branch	Shop B, G/F & 1/F, 617-623 Nathan Road, Mongkok
New Territories	Tsimshatsui Branch	G/F, 10 Granville Road, Tsimshatsui
	New Town Plaza Branch	Shop 215 to 223, Phase 1, New Town Plaza, Shatin
	Tsuen Wan Branch	Shop C, G/F & 1/F, Jade Plaza, 298 Sha Tsui Road, Tsuen Wan
Yuen Long Fung Nin Road Branch	Shop B at G/F and 1/F, Man Cheong Building, 247 Castle Peak Road, Yuen Long	
	Tseung Kwan O Branch	Shop G37-40, G/F, Hau Tak Shopping Centre East Wing, Hau Tak Estate, Tseung Kwan O

(ii) Bank of Communication Co., Ltd. Hong Kong Branch	Branch Name	Address
Hong Kong Island	Hong Kong Branch	20 Pedder Street, Central
	Chaiwan Sub-Branch	G/F, 121-121A Wan Tsui Road
Kowloon	Jordan Road Sub-Branch	1/F, Boomam Building, 37U Jordan Road
	Cheung Sha Wan Plaza Sub-Branch	Unit G04, Cheung Sha Wan Plaza, 833 Cheung Sha Wan Road
New Territories	Sha Tsui Road Sub-Branch	122-124 Sha Tsui Road, Tsuen Wan
	Fanling Sub-Branch	Shop No.84A-84B, G/F, Flora Plaza, Fanling

6. Your Application Form can be lodged at these times:
- | | |
|-------------------------|-------------------------|
| Thursday, June 21, 2012 | 9:00 a.m. to 5:00 p.m. |
| Friday, June 22, 2012 | 9:00 a.m. to 5:00 p.m. |
| Monday, June 25, 2012 | 9:00 a.m. to 5:00 p.m. |
| Tuesday, June 26, 2012 | 9:00 a.m. to 12:00 noon |

7. The latest time for lodging your application is 12:00 noon on Tuesday, June 26, 2012, or, if the application lists are not open on that day, by the time and date stated below. The application lists will not open if there is:
- a tropical cyclone warning signal number 8 or above; or
 - a "black" rainstorm warning signal.

In force in Hong Kong at any time between 9:00 a.m. and 12:00 noon on Tuesday, June 26, 2012. Instead, they will open between 11:45 a.m. and 12:00 noon on the next business day which does not have either of those warnings in Hong Kong in force at any time between 9:00 a.m. and 12:00 noon.

Business day means a day (other than a Saturday or Sunday) on which banks in Hong Kong are open for business. The right is reserved to present all or any remittances for payment. However, your cheque or banker's cashier order will not be presented for payment before 12:00 noon on Tuesday, June 26, 2012. The Company will not give you a receipt for your payment. The Company will keep any interest accrued on your application monies (up until, in the case of monies to be refunded, the date of dispatch of refund cheques). The right is also reserved to retain any Share certificates and/or any surplus application monies or refunds pending clearance of your cheque or banker's cashier order.

8. The maximum number of Hong Kong Public Offer Shares that may be applied for and payments is as follows:

NUMBER OF SHARES THAT MAY BE APPLIED FOR AND PAYMENTS					
No. of Hong Kong Public Offer Shares applied for	Amount payable on application HK\$	No. of Hong Kong Public Offer Shares applied for	Amount payable on application HK\$	No. of Hong Kong Public Offer Shares applied for	Amount payable on application HK\$
2,000	3,030.24	80,000	121,209.60	5,000,000	7,575,600.00
4,000	6,060.48	90,000	136,360.80	6,000,000	9,090,720.00
6,000	9,090.72	100,000	151,512.00	7,000,000	10,605,840.00
8,000	12,120.96	200,000	303,024.00	8,000,000	12,120,960.00
10,000	15,151.20	300,000	454,536.00	9,000,000	13,636,080.00
12,000	18,181.44	400,000	606,048.00	10,000,000	15,151,200.00
14,000	21,211.68	500,000	757,560.00	11,000,000	16,666,320.00
16,000	24,241.92	600,000	909,072.00	12,000,000	18,181,440.00
18,000	27,272.16	700,000	1,060,584.00	13,000,000	19,696,560.00
20,000	30,302.40	800,000	1,212,096.00	14,000,000	21,211,680.00
30,000	45,453.60	900,000	1,363,608.00	15,000,000	22,726,800.00
40,000	60,604.80	1,000,000	1,515,120.00	16,000,000	24,241,920.00
50,000	75,756.00	2,000,000	3,030,240.00	17,064,000 ⁽¹⁾	25,854,007.68
60,000	90,907.20	3,000,000	4,545,360.00		
70,000	106,058.40	4,000,000	6,060,480.00		

(1) Maximum number of Hong Kong Public Offer Shares you may apply for.

如閣下欲以香港中央結算(代理人)有限公司(「香港結算代理人」)的名義登記獲配發的香港公開發售股份,並直接存入中央結算及交收系統(「中央結算系統」),以記存於閣下的中央結算系統投資者戶口持有人股份戶口或閣下指定的中央結算系統參與者於中央結算系統設立的股份戶口內,請使用本申請表格

3. 如閣下的申請遭拒絕受理或不獲接納:
- 閣下的申請為重複或屬屬重複申請;
 - 閣下的申請表格並未按照申請表格所述的指示(如閣下利用申請表格申請)正確填寫;
 - 閣下利用白表eIPO服務發出的電子認購指示未按照指定網站www.eipo.com.hk內所載的指示、條款和條件填寫;
 - 閣下尚未繳交股款,或閣下繳付股款的支票或銀行本票於首次過戶時未能兌現;
 - 閣下或以閣下為受益人提出申請的人士已申請及/或收取或將收取國際發售的發售股份;
 - 本公司相信,接納閣下的申請將觸犯收取閣下申請或閣下地址所在地的法律規定的適用證券或其他法律、法規或規則;
 - 如閣下申請於甲組或乙組香港公開發售股份中可供分配的股份超過100%;或任何包銷協議並未成為無條件或根據彼等各自的條款而中止。
4. 如香港公開發售股份的配發無效:
- 如香港聯交所上市委員會於下列時間內並無批准股份上市,則閣下或香港結算代理人(如閣下向香港結算發出電子認購指示或使用黃色申請表格提交申請)所獲配發的香港公開發售股份將會無效:
 - 截止登記申請起計三星期內;或
 - 香港聯交所上市委員會於截止登記申請起計三星期內通知本公司的較長時間(不得超過六星期)。

退還申請款項

如閣下因(包括但不限於)上述任何理由而未能收取任何香港公開發售股份,本公司將不計利息退還申請款項(包括經紀佣金、證監會交易費及香港聯交所交易費)。如閣下的申請只獲部分接納,本公司將按比例不計利息向閣下退還有關申請款項(包括相關的經紀佣金、證監會交易費及香港聯交所交易費)。於發還退還日期前的所有累計利息將撥歸本公司所有。

倘出現涉及大幅超額認購的情況,本公司及聯席保薦人可酌情決定不將若干以申請表格申請認購發售股份的小額申請款項支票(成功申請者除外)過戶。閣下可於二零一二年七月三日(星期二)按上述各種安排進行退還閣下的申請款項(如有)預計將於閣下的經紀開戶的退還支票,則閣下的退還支票(如適用)將於二零一二年七月三日(星期二)上午九時正至下午一時正前:

香港中央結算有限公司
香港灣仔
皇后大道東183號
合和中心17樓
1712-1716室

領取閣下的退還支票(如適用)。閣下未有在指定時間親自領取,退還支票將以普通郵遞方式按申請表格上列明的地址寄發予閣下,郵遞風險概由閣下承擔。

選擇親自領取的個人申請人不得授權任何其他人士代其領取。選擇派人領取的公司申請人須由其授權代表持有該公司發出加蓋公司印鑑的授權書領取。個人申請人及授權代表(如適用)須於領取時出示獲香港中央結算有限公司接納的身份證明文件。

如閣下申請認購1,000,000股以下香港公開發售股份,或如閣下申請認購1,000,000股或以上香港公開發售股份但並未在閣下的申請表格內表明擬親自領取閣下的退還支票,則閣下的退還支票(如適用)將於二零一二年七月三日(星期二)或之前以普通郵遞方式寄往閣下申請表格所示地址,郵遞風險概由閣下承擔。

本公司擬作出特別安排,以盡量避免延遲退還申請股款(如適用)。

個人資料

個人資料收集聲明

個人資料(私隱)條例(「條例」)中的主要條文已於一九九六年十二月二十日在香港生效。此個人資料收集聲明是向股份申請人及持有人說明本公司及其香港證券登記處(「香港證券登記處」)就個人資料及條例而制訂的政策及措施。

1. 收集閣下個人資料的原因

證券申請人或證券登記處持有人申請證券或將證券轉往其名下或將證券轉讓予他人或要求香港證券登記處提供服務時,須不時向本公司及香港證券登記處提供其最新的正確個人資料。如未能提供所需資料,會導致閣下有關證券的申請延誤或被拒絕受理,亦可能妨礙或延誤閣下成功申請認購的香港公開發售股份的登記或過戶及/或寄發閣下有權收取的股票及/或寄發退還支票。證券持有人所提供的個人資料如有任何不確,必須即時知會本公司及香港證券登記處。

2. 用途

證券持有人的個人資料可以任何方式被採用、持有及/或保存,以作下列用途:

- 處理閣下的申請及退還支票(如適用)及核實閣下是否遵守本表格及招股章程所列的條款及申請手續及公佈香港公開發售股份的分配結果;
- (如適用)香港結算代理人等的名義為證券持有人登記新發行證券或將證券轉至其名下或由其名下轉讓予他人;
- 保存或更新本公司證券持有人名冊;
- 核對或協助核對簽名或核對或交換其他資料;
- 確定本公司證券持有人可獲取的利益,例如股息、供股及紅股等;
- 寄發本公司及其附屬公司的公司通訊;
- 編製統計資料及投資者資料;
- 遵照法律、規則或規例的要求作出披露;
- 透過報章公佈或以其他方式披露成功申請人的身份;
- 與閣下有關的任何其他附帶或相關用途及/或讓本公司及香港證券登記處履行彼等對證券持有人及/或監管機構的責任及證券持有人不時同意的任何其他用途。

3. 向他人轉交個人資料

本公司及香港證券登記處對所持有關於證券持有人的個人資料保密,但本公司及其香港證券登記處可能會作出其認為必要的查詢以確定個人資料的準確性,以便資料可作上述任何用途,尤其可能會將證券持有人的個人資料向下列任何及所有人士及實體披露、獲取或轉交有關資料(不論在香港或以外地區):

- 本公司,其顧問或其委任的代理人,例如財務顧問、收款銀行及海外主要過戶處;
- 當證券申請人要求將證券存入中央結算系統時,香港結算及香港結算代理人就運作中央結算系統而言,將使用個人資料;
- 任何已將公司印鑑或其他識別號碼列於本申請表格上的經紀;
- 任何向本公司及/或香港證券登記處提供與彼等各自業務運作有關的行政、電訊、電腦、付款或其他服務的代理人、承包商或第三方服務供應商;
- 香港聯交所、證監會及任何其他法定、監管或政府機構;及
- 與證券持有人有業務往來或設有業務往來的任何其他人士或機構,例如銀行、律師、會計師或股票經紀等。

4. 查閱及更正個人資料

條例賦予證券持有人權利確定本公司或香港證券登記處是否持有其個人資料、索取資料副本及更正任何不正確的資料。根據條例,本公司及香港證券登記處有權處理任何查詢資料的要求收取合理費用。就條例而言,所有關於查閱資料或更正資料或關於收集及實際處理及持有資料類別的要求,應向本公司的聯席公司秘書或(視乎情況而定)香港證券登記處下的私隱條條例主任提出。

簽署本申請表格後,即表示閣下同意上述各項

申請手續

1. 使用下文所載的表格計算閣下擬申請認購的香港公開發售股份數目及應繳股款。閣下的申請認購最少必須為2,000股香港公開發售股份。申請認購股數須按照下表(可供申請認購股份數目及應繳款項)一欄載列的股份數目提出。申請認購任何其他數目的股份將不予考慮,而任何有關申請將概不受理。閣下須繳付發售每股份1.50港元,另加1%經紀佣金、0.005%香港聯交所交易費及0.003%證監會交易費。
2. 閣下作為申請人必須按下列指示填妥申請表格,並在申請表格首頁簽署。本公司僅接納親筆簽名。
- 閣下透過指定的中央結算系統參與者(中央結算系統投資者戶口持有人除外)提出申請:
 - 該指定的中央結算系統參與者必須在表格蓋上附有其公司名稱的公司印章,並在申請表格適當方格內填上其中央結算系統參與者編號。
 - 閣下以個人中央結算系統投資者戶口持有人的名義提出申請:
 - 申請表格必須填上閣下的姓名及香港身份證號碼;及
 - 閣下必須在申請表格適當方格內填上閣下的中央結算系統參與者編號。
 - 閣下以聯名個人中央結算系統投資者戶口持有人的名義提出申請:
 - 申請表格必須填上所有聯名中央結算系統投資者戶口持有人的姓名及彼等的香港身份證號碼;及
 - 必須於適當方格內填上閣下的中央結算系統參與者編號。
- 如閣下以公司中央結算系統投資者戶口持有人的名義提出申請:
- 申請表格必須填上閣下的公司名稱及香港商業登記號碼;及
 - 必須於適當方格內填上閣下的中央結算系統參與者編號及蓋上附有公司名稱的公司印章。
- 中央結算系統參與者資料不正確或不完整或中央結算系統參與者編號及/或附有其公司名稱的公司印章有遺漏或不全或出現其他類似事宜,均可令申請作廢。
3. 每份認購申請必須附有一張支票或一張銀行本票。
4. 股款須撥於本申請表格上。申請認購股份的股款必須以支票或銀行本票支付。每份申請必須附有單獨開出的支票或銀行本票。
- 如閣下以支票付款,該支票必須:
- 為港元支票;
 - 不得為期票;
 - 由閣下於香港的港元銀行賬戶開出;
 - 顯示閣下的賬戶名稱,而該賬戶名稱必須事先印於支票上,或由獲銀行授權的人士在該支票背面加蓋。該賬戶名稱必須與申請表格上所示名稱相同。如屬聯名申請,則賬戶名稱必須與排名首位的申請人名稱相同;
 - 註明抬頭人為「浩豐代理人有限公司-小南園餐飲公開發售」;及
 - 劃線註明「只准入抬頭人賬戶」。
- 下列情況將導致申請不獲受理:
- 支票未能符合所有上述規定;
 - 閣下於首次過戶時未能兌現。
- 如閣下以銀行本票繳付股款,銀行本票必須:
- 由香港持牌銀行發出,而閣下的名稱須列於銀行本票背面,並由獲銀行授權的人士確認。銀行本票背面所列名稱必須與申請表格上所示名稱相同。如屬聯名申請,則銀行本票背面所列名稱必須與排名首位的申請人名稱相同;
 - 為港元銀行本票;
 - 不得為期票;
 - 註明抬頭人為「浩豐代理人有限公司-小南園餐飲公開發售」;及
 - 劃線註明「只准入抬頭人賬戶」。
- 如閣下的銀行本票未能符合所有此等規定,則閣下的申請將不獲受理。

5. 撕下申請表格,對摺一次,然後投入下列任何一間銀行分行的特備收集箱內:

(i) 渣打銀行(香港)有限公司

分行名稱	地址
港島區	德輔道分行 88德輔道分行 北角中心分行 銅鑼灣分行
九龍區	觀塘裕民坊1A號舖 旺角彌敦道617-623號地下B舖,一樓及二樓 尖沙咀彌敦道10號地下
新界區	沙田新城市分行 荃灣分行 元朗豐年路分行 將軍澳分行
沙田新城市分行	沙田新城市廣場二期二樓215至223號舖
荃灣分行	荃灣沙咀道298號華商商場地下C舖及一樓
元朗豐年路分行	元朗青山公路段247號富昌樓地下前舖B號及一樓全層
將軍澳分行	將軍澳厚德邨厚德商場東翼地下G37-40號舖

(ii) 交通銀行股份有限公司香港分行

分行名稱	地址
港島區	香港分行 柴灣分行
九龍區	佐敦道支行 長沙灣廣場支行
新界區	沙咀道支行 粉嶺支行
香港分行	中環畢打街20號
柴灣分行	環翠道121-121A號地下
佐敦道支行	佐敦道37號U寶文大廈1樓
長沙灣廣場支行	長沙灣道833號長沙灣廣場G04號舖
沙咀道支行	荃灣沙咀道122-124號
粉嶺支行	粉嶺花都廣場地下84A-84B號舖

6. 閣下可於下列時間遞交申請表格:

二零一二年六月二十一日(星期四)	上午九時正至下午五時正
二零一二年六月二十二日(星期五)	上午九時正至下午五時正
二零一二年六月二十五日(星期一)	上午九時正至下午五時正
二零一二年六月二十六日(星期二)	上午九時正至中午十二時正

7. 遞交申請的截止時間為二零一二年六月二十六日(星期二)中午十二時正,或如該日並無開始辦理認購申請登記,則為下列時間及日期之前。如於二零一二年六月二十六日(星期二)上午九時正至中午十二時正期間任何時間香港發出:

- 八號或以上熱帶氣旋警告信號;或
- 「黑色」暴雨警告信號;

則不會辦理有關香港公開發售的認購申請登記。如於下一個營業日上午九時正至中午十二時正期間任何時間香港再發出任何上述警告信號,則改為當日上午十一時四十五分至中午十二時正辦理登記。營業日指香港的銀行辦理業務的日子(不包括星期六或星期日)。

8. 本公司保留將閣下的一切或任何股款過戶的權利。然而,閣下的支票或銀行本票不會於二零一二年六月二十六日(星期二)中午十二時正前過戶。本公司將不會向閣下發出付款收條。本公司將保留閣下的申請股款的應計利息(如屬退款,則計至退還支票寄發日期止)。本公司亦保留權利任何股票及/或任何多收的申請認購款項或退還款項,以待閣下的支票或銀行本票過戶。

可供申請認購股份數目及應繳款項

申請認購的香港公開發售股份數目	申請時應繳款項 港元	申請認購的香港公開發售股份數目	申請時應繳款項 港元	申請認購的香港公開發售股份數目	申請時應繳款項 港元
2,000	3,030.24	80,000	121,209.60	5,000,000	7,575,600.00
4,000	6,060.48	90,000	136,360.80	6,000,000	9,090,720.00
6,000	9,090.72	100,000	151,512.00	7,000,000	10,605,840.00
8,000	12,120.96	200,000	303,024.00	8,000,000	12,120,960.00
10,000	15,151.20	300,000	454,536.00	9,000,000	13,636,080.00
12,000	18,181.44	400,000	606,048.00	10,000,000	15,151,200.00
14,000	21,211.68	500,000	757,560.00	11,000,000	16,666,320.00
16,000	24,241.92	600,000	909,072.00	12,000,000	18,181,440.00
18,000	27,272.16	700,000	1,060,584.00	13,000,000	19,696,560.00
20,000	30,302.40	800,000	1,212,096.00	14,000,000	21,211,680.00
30,000	45,453.60	900,000	1,363,608.00	15,000,000	22,726,800.00
40,000	60,604.80	1,000,000	1,515,120.00	16,000,000	24,241,920.00
50,000	75,756.00	2,000,000	3,030,240.00	17,064,000 ⁽¹⁾	25,854,007.68
60,000	90,907.20	3,000,000	4,545,360.00		
70,000	106,058.40	4,000,000	6,060,480.00		

(1) 閣下可申請認購的香港公開發售股份最高數目。