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**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**

**CHEUNG KONG FINANCE (MTN) LIMITED**

*(Incorporated with limited liability under the laws of the Cayman Islands)*  
as Issuer

**U.S.\$500,000,000 Floating Rate Notes due 2015**

(the “Notes”)

**(Stock Code: 4556)**

to be issued under the Issuer's

**U.S.\$2,000,000,000 Euro Medium Term Note Programme**

(the “Programme”)

Unconditionally and irrevocably guaranteed by

**CHEUNG KONG (HOLDINGS) LIMITED**

*(Incorporated with limited liability under the laws of Hong Kong)*  
**(Stock Code: 0001)**

*Sole Arranger and Dealer*

**Standard Chartered Bank**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the Notes as described in the Information Memorandum dated 9 September 2011 and the pricing supplement dated 8 June 2012 by way of debt issues to professional investors only. Such listing and permission to deal in the Notes is expected to become effective on or about 18 June 2012.

15 June 2012

*As at the date of this announcement, the Directors of Cheung Kong Finance (MTN) Limited are Mr. IP Tak Chuen, Edmond, Ms. PAU Yee Wan, Ezra, Mr. WONG K, James, Mr. Christian Nicolas Roger SALBAING, Mr. CHAN Waichi, Richard and Mr. HO Wai Leung, Edmond; and the Directors (Note) of Cheung Kong (Holdings) Limited are Mr. LI Ka-shing (Chairman), Mr. LI Tzar Kuoi, Victor (Managing Director and Deputy Chairman), Mr. KAM Hing Lam (Deputy Managing Director), Mr. IP Tak Chuen, Edmond (Deputy Managing Director), Mr. CHUNG Sun Keung, Davy, Ms. PAU Yee Wan, Ezra, Ms. WOO Chia Ching, Grace, and Mr. CHIU Kwok Hung, Justin as Executive Directors; Mr. LEUNG Siu Hon, Mr. FOK Kin Ning, Canning, Mr. Frank John SIXT, Mr. CHOW Kun Chee, Roland, and Mr. George Colin MAGNUS as Non-executive Directors; and Mr. KWOK Tun-li, Stanley, Mr. YEH Yuan Chang, Anthony, Mr. Simon MURRAY, Mr. CHOW Nin Mow, Albert, Ms. HUNG Siu-lin, Katherine, Dr. WONG Yick-ming, Rosanna (also Alternate Director to Mr. Simon MURRAY) and Mr. CHEONG Ying Chew, Henry as Independent Non-executive Directors.*

*Note: Other than Chairman, Managing Director and Deputy Managing Directors, order by date of appointment, and in the case of Non-executive Directors (“NED”) / Independent Non-executive Directors (“INED”), order by date of appointment, as NED / INED.*