

# Hong Kong Public Offering - White Form 香港公開發售 - 白色申請表格

Please use this form if you want the Hong Kong Offer Shares to be issued in your name 如閣下欲以本身的名義登記將獲發行的香港發售股份，請用本表格

NOTE: Unless defined herein, terms and expressions used in this Application Form have the same meanings as defined in the prospectus of China Aluminum International Engineering Corporation Limited (the "Company") dated 22 June 2012 (the "Prospectus").  
附註：除本申請表格所界定者外，本申請表格所用的詞語及指稱與中國國際工程股份有限公司（「本公司」）於2012年6月22日刊發的招股章程（「招股章程」）所界定者具有相同涵義。

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the "Stock Exchange") and Hong Kong Securities Clearing Company Limited ("HKSCC") take no responsibility for the contents of this Application Form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of this Application Form.  
香港交易及結算所有限公司、香港聯合交易所有限公司（「聯交所」）及香港中央結算有限公司（「香港結算」）對本申請表格的內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示概不就因本申請表格全部或任何部分內容而產生或因倚賴該等內容而引致的任何損失承擔任何責任。

A copy of this Application Form, together with a copy of each of the YELLOW and GREEN Application Forms, the Prospectus and the other documents specified in the paragraph headed "Documents Delivered to the Registrar of Companies" in "Appendix VI - Documents Delivered to the Registrar of Companies in Hong Kong and Available for Inspection" in the Prospectus, will be registered by the Registrar of Companies in Hong Kong as required by Section 342C of the Companies Ordinance (Chapter 32 of the Laws of Hong Kong), The Securities and Futures Commission (the "SFC") and the Registrar of Companies in Hong Kong take no responsibility as to the contents of any of these documents.  
本申請表格連同各份黃色及綠色申請表格、招股章程及招股章程（附錄六）一送呈香港公司註冊處及備查文件內（送呈公司註冊處文件一段所列的其他文件，已遵照香港法例第342C條的規定，於香港公司註冊處註冊。證券及期貨事務監察委員會（「證監會」）及香港公司註冊處對任何此等文件的內容概不負責。

The information contained in this Application Form is not for publication, distribution or release, directly or indirectly, in or into the United States (including its territories and dependencies, any State of the United States and the District of Columbia). These materials do not constitute or form a part of any offer or solicitation to purchase or subscribe for securities of the Company mentioned herein have not been, and will not be, registered under the United States Securities Act of 1933, as amended (the "Securities Act").  
本申請表格所載資料，不會於或向美國（包括其領土及屬地、美國各州及哥倫比亞特區）境內直接或間接刊發、分發或發佈。於美國，該等資料並不構成或為購買或認購證券的任何要約或邀請。本申請表格所述H股並無及將不會根據1933年美國證券法（經修訂）（「證券法」）登記。

The H Shares may not be offered or sold in the United States except pursuant to registration or an exemption from the registration requirements of the Securities Act. No public offering of the securities will be made in the United States.  
除非已進行登記或已根據證券法的登記規定獲得豁免，否則將不會於美國發售或出售H股，亦不會於美國進行證券的公開發售。

Nothing in the Application Form or the Prospectus constitutes an offer to sell or the solicitation of an offer to buy nor shall there be any sale of Hong Kong Offer Shares in any jurisdiction in which such offer, solicitation or sales would be unlawful.  
本申請表格或招股章程的內容概不構成於提出出售、要約購買或出售任何香港發售股份即屬違法之司法管轄區內作出有關提出或要約，亦不得在有關司法管轄區出售香港發售股份。



## China Aluminum International Engineering Corporation Limited 中鋁國際工程股份有限公司

(a joint stock limited company incorporated in the People's Republic of China with limited liability)  
(於中華人民共和國註冊成立的股份有限公司)

### GLOBAL OFFERING

Number of Offer Shares under the Global Offering	:	363,160,000 H Shares (subject to the Over-allotment Option)
Number of Hong Kong Offer Shares	:	36,316,000 H Shares (subject to adjustment)
Number of International Offer Shares	:	326,844,000 H Shares (subject to adjustment and the Over-allotment Option)
Maximum Offer Price	:	HK\$4.73 per H Share, plus brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005% (payable in full on application in Hong Kong dollars, subject to refund on final pricing)
Nominal value	:	RMB1.00 per H Share
Stock code	:	2068

### 全球發售

根據全球發售發行的發售股份數目	:	363,160,000 股H股（視乎超額配股權行使情況而定）
香港發售股份數目	:	36,316,000 股H股（可予調整）
國際發售股份數目	:	326,844,000 股H股（可予調整及視乎超額配股權行使情況而定）
最高發售價	:	每股H股4.73港元，另加1%經紀佣金、0.003%證監會交易費及0.005%聯交所交易費（須於申請時以港元繳足，最終定價後多繳股款將予退還）
面值	:	每股H股人民幣1.00元
股份代號	:	2068

### Application Form 申請表格

Applications will be accepted until 12:00 noon on Wednesday, 27 June 2012.  
You must read the conditions and instructions attached to this Application Form.  
To be valid, you must complete all applicable parts of this Application Form.  
Please write clearly in ink.

截止接受申請時間為  
2012年6月27日（星期三）中午12時正。  
閣下須細閱本申請表格所附載的條件及指示。  
本申請表格各適用部分必須全部以墨水筆清楚填寫，方為有效。

To: China Aluminum International Engineering Corporation Limited  
China International Capital Corporation Hong Kong Securities Limited  
The Hong Kong Underwriters

致：中鋁國際工程股份有限公司  
中國國際金融香港證券有限公司  
香港包銷商

- I/We:
- apply for the number of Hong Kong Offer Shares set out below, on the terms and conditions of the Prospectus and this Application Form, and subject to the Articles of Association;
  - enclose payment in full for the Hong Kong Offer Shares applied for, including 1% brokerage, 0.003% SFC transaction levy and 0.005% Stock Exchange trading fee;
  - undertake and agree to accept the Hong Kong Offer Shares applied for, or any lesser number, allotted to me/us in this application;
  - declare that this is the only application made and the only application intended by me/us to be made whether on a WHITE or YELLOW Application Form or by giving electronic application instructions to HKSCC or to the White Form eIPO Service Provider under the White Form eIPO service ([www.eipo.com.hk](http://www.eipo.com.hk)) to benefit me/us or the person for whose benefit I am/we are applying;
  - undertake and confirm that I/we and the person for whose benefit I am/we are applying have not applied for, taken up or indicated an interest in, or received or been placed or allocated (including conditionally and/or provisionally) and will not apply for, take up or indicate an interest in any International Offer Shares under the International Offering, nor otherwise participate, in the International Offering;
  - understand that this declaration and representation will be relied upon by the Company and the Joint Bookrunners in deciding whether or not to make any allotment of Hong Kong Offer Shares in response to this application;
  - authorise the Company to place my/our name(s) on the register of members of the Company as the holder(s) of any Hong Kong Offer Shares to be allotted to me/us, and (subject to the terms and conditions set out on the pages attached to this Application Form) to send any H Share certificate(s) and/or any refund cheque(s) (where applicable) by ordinary post at my/our own risk to the address stated on this Application Form except where I/we have applied for 1,000,000 or more Hong Kong Offer Shares and have indicated on this Application Form that I/we wish to collect any H Share certificate(s) and/or any refund cheque(s) (where applicable) in person in accordance with the procedures prescribed in this Application Form and the Prospectus;
  - request that any refund cheque(s) be made payable to me or, in the case of joint applicants, to the first-named of us in this Application Form;
  - have read the terms and conditions and application procedures set out on the pages attached to this Application Form and in the Prospectus and agree to be bound by them;
  - represent, warrant and undertake that I am/each of us is, and each of the persons for whose benefit I am/we are applying are neither U.S. persons nor a person inside the United States (both as defined in Regulation S under the Securities Act), when completing and submitting this Application Form, or I am/each of us, and each of the persons for whose benefit I am/we are applying is a person described in paragraph (h)(3) of Rule 902 of Regulation S under the Securities Act and the allotment of or application for the Hong Kong Offer Shares to me/us or by me/us or for whose benefit this application is made would not require the Company to comply with any requirements under any law or regulation (whether or not having the force of law) of any territory outside Hong Kong; and
  - agree that this application, any acceptance of it and the resulting contract, will be governed by and construed in accordance with the laws of Hong Kong.

Signed by (all) applicant(s) (all joint applicants must sign):  
由（所有）申請人簽署（所有聯名申請人必須簽署）：

Date 日期：..... / ..... / .....  
D 日 M 月 Y 年

**Warning:**

- It is important that you read the terms and conditions and application procedures overleaf.
- You must sign this Application Form in writing (and not by way of personal chop), otherwise this application is liable to be rejected.
- All applicable boxes in this Application Form must be completed, otherwise the application is liable to be rejected.
- It is important that you follow the application procedures on the overleaf, otherwise the Company reserves the right to reject the application.
- You must complete this application in English unless as stated otherwise, otherwise the application is liable to be rejected.
- Only one application may be made for the benefit of any person on a WHITE or YELLOW Application Form or by way of giving electronic application instructions to HKSCC and/or to the White Form eIPO Service Provider under the White Form eIPO service ([www.eipo.com.hk](http://www.eipo.com.hk)). Multiple or suspected multiple applications on WHITE and/or YELLOW Application Forms and/or by way of giving electronic application instructions to HKSCC or to the White Form eIPO Service Provider under the White Form eIPO service ([www.eipo.com.hk](http://www.eipo.com.hk)), applications made by one applicant on either a WHITE or YELLOW Application Form or by way of giving electronic application instructions to HKSCC or to the White Form eIPO Service Provider under the White Form eIPO service ([www.eipo.com.hk](http://www.eipo.com.hk)) for more than 18,158,000 Hong Kong Offer Shares, being 50% of the Hong Kong Offer Shares initially available for subscription under Hong Kong Public Offering, and applications where cheques or banker's cashier orders are dishonoured upon first presentation are liable to be rejected.
- You may be prosecuted if you make a false declaration.

**警告：**

- 閣下務必須細閱背頁所載條款及條件以及申請程序。
- 閣下必須親筆簽署本申請表格，不得以個人印章代替，否則申請會遭拒絕受理。
- 本申請表格內所有適用空格均必須填寫，否則申請會遭拒絕受理。
- 閣下務必須遵守背頁的申請程序，否則本公司保留拒絕受理有關申請的權利。
- 閣下必須以英文填寫本申請（除非另有指明），否則申請會遭拒絕受理。
- 僅限以白色或黃色申請表格或向香港結算及/或根據白表eIPO服務（[www.eipo.com.hk](http://www.eipo.com.hk)）向白表eIPO服務供應商發出電子認購指示以受益人身份作出一項認購申請。以白色及/或黃色申請表格及/或向香港結算或根據白表eIPO服務（[www.eipo.com.hk](http://www.eipo.com.hk)）向白表eIPO服務供應商發出電子認購指示作出的重複或疑屬重複申請，由一名申請人以白色或黃色申請表格或向香港結算或根據白表eIPO服務（[www.eipo.com.hk](http://www.eipo.com.hk)）向白表eIPO服務供應商發出電子認購指示提出認購超過18,158,000股香港發售股份（即根據香港公開發售初步呈可供認購香港發售股份的50%）的認購申請，及支票或銀行本票於首次過戶時不獲兌現的申請，均可能遭拒絕受理。
- 閣下如作出虛假聲明，可能會被檢控。

For broker use 此欄供經紀填寫 Lodged by 申請由以下經紀遞交	
Broker No. 經紀號碼	
Broker's Chop 經紀印章	

Number of Hong Kong Offer Shares applied for, not to exceed 18,158,000 Hong Kong Offer Shares being 50% of the Hong Kong Offer Shares initially available for subscription under the Hong Kong Public Offering  
申請認購香港發售股份數目(不得超過18,158,000股香港發售股份，即香港公開發售項下初步呈呈可供認購香港發售股份的50%)

Cheque/banker's cashier order number  
支票/銀行本票號碼

Total amount of payment  
付款總額

HK\$  港元

Name of bank on which cheque/banker's cashier order is drawn\*  
支票/銀行本票之付款銀行名稱\*

\* Cheque and banker's cashier order should be crossed "Account Payee Only" and made payable to "Bank of China (Hong Kong) Nominees Limited — China Aluminium Intl Eng Public Offer".  
支票及銀行本票須以劃線註明「只准存入抬頭人賬戶」方式開出，並須註明抬頭人為「中國銀行(香港)代理人有限公司—中鋁國際工程公開發售」。

To be completed in BLOCK letters in English in ink, except as stated otherwise. Joint applicants should give the address of the first-named applicant only.  
除另有說明外，請用墨水筆或原子筆以英文正楷填寫。聯名申請人只須填寫排名首位申請人的地址。

Your name (in English)  
英文姓名/名稱

Family name or company name 姓氏或公司名稱  Forename(s) 名字

Your name (in Chinese)  
中文姓名/名稱

Family name or company name 姓氏或公司名稱  Forename(s) 名字

Your occupation (in English)  
職業(以英文填寫)

Your Hong Kong identity card number/Passport number/Hong Kong business registration number\*\*  
(Please delete as appropriate)  
閣下的香港身份證號碼/護照號碼/香港商業登記號碼\*\*  
(請刪除不適用者)

Names of all other joint applicants (in English) (if any)  
所有其他聯名申請人的英文姓名/名稱(如有)

(1)	Hong Kong identity card number/Passport number/Hong Kong business registration number of all other joint applicants** (Please delete as appropriate) 所有其他聯名申請人的香港身份證號碼/護照號碼/香港商業登記號碼** (請刪除不適用者)	(1)
(2)		(2)
(3)		(3)

Your address (in English)  
(joint applicants should give address and telephone number of the first-named applicant only)  
Only an address in Hong Kong will be accepted  
閣下的地址(以英文填寫)(聯名申請人只須填寫排名首位申請人的地址及電話號碼)只接受香港地址

Telephone number 電話號碼

For nominees: Please provide an account number or identification code for each (joint) beneficial owner(s).  
由代理人遞交: 請填寫各(聯名)實益擁有人的賬戶號碼或身份識別編碼。

If you are a nominee and you do not complete this section, this application will be treated as being made for your benefit. The account number(s) or identification code(s) for each (joint) beneficial owner must be provided.  
如閣下為代理人且並無填妥本節，則是項申請將被視為閣下本身利益提出。必須提供各(聯名)實益擁有人的賬戶號碼或身份識別編碼。

\*\* (a) For individuals, you must provide your Hong Kong identity card number or passport number. If you hold a Hong Kong identity card, please provide your Hong Kong identity card number. If you do not hold a Hong Kong identity card, please provide your passport number. For a body corporate, please provide your Hong Kong business registration number. Such Hong Kong identity card number/passport number/Hong Kong business registration number will be used for checking the validity of Application Forms and for processing the application for H Shares and such data would be transferred to a third party for the accomplishment of such purposes. All joint applicants must give (if they are individuals) their Hong Kong identity card numbers or, where applicable, passport numbers, or (if they are bodies corporate) their Hong Kong business registration numbers.  
如屬個人人士，閣下必須填寫閣下的香港身份證號碼或護照號碼。如閣下持有香港身份證，請填寫香港身份證號碼；否則，請填寫護照號碼。如屬法人團體，請填寫香港商業登記號碼。該等香港身份證號碼/護照號碼/香港商業登記號碼將用以核實申請表格是否有效及處理H股的申請，為此，該等資料將轉交予第三方以供核實之用。所有聯名申請人必須提供(如屬個人人士)其香港身份證號碼或護照號碼(如適用)或(如屬法人團體)其香港商業登記號碼。

(b) Part of your Hong Kong identity card number/passport number or, if you are joint applicants, part of the Hong Kong identity card number/passport number of the first-named applicant, provided by you, may be printed on your refund cheque (if any). Such data would also be transferred to a third party for refund purpose. Your banker may require verification of your Hong Kong identity card number/passport number before encashment of your refund cheque. Inaccurate completion of your Hong Kong identity card number/passport number may lead to delay in encashment of or may invalidate your refund cheque.  
閣下所提供的香港身份證號碼/護照號碼的一部分，或如屬聯名申請人，則排名首位申請人的香港身份證號碼/護照號碼的一部分，或會列印在退款支票(如有)上。有關資料亦會轉交予第三方作退款用途。銀行或會於兌現閣下的退款支票前，要求核實閣下的香港身份證號碼/護照號碼。未有準確填寫閣下的香港身份證號碼/護照號碼，或會導致延遲兌現退款支票甚至無效。

Applicants who have applied for 1,000,000 or more Hong Kong Offer Shares and wish to collect H Share certificate(s) and/or refund cheque(s) (where relevant), in person from the Company's H Share Registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong on the date for despatch/collection of H Share certificate(s) / e-Refund payment instructions / refund cheque(s) (where relevant), which is expected to be on Thursday, 5 July 2012, or such other date as notified by the Company in the newspapers as the date at despatch / collection of H Share certificates / e-Refund payment instructions / refund cheques, should mark 'N' in the box on the left. Please refer to the section entitled "How to Apply for Hong Kong Offer Shares — Despatch/Collection of H Share Certificates and Refund Monies" in the Prospectus for more information.  
凡申請1,000,000股或以上香港發售股份，並擬親身於發送/領取H股股票/電子退款指示/退款支票(如適用)當日(預計為2012年7月5日(星期四)或本公司在報章上公佈發送/領取H股股票/電子退款指示/退款支票的其他日期)前往本公司的H股證券登記處香港中央證券登記有限公司(地址為香港灣仔皇后大道東183號合和中心17樓1712-1716室)領取H股股票及/或退款支票(如適用)的申請人，請在左方表格內填上「N」號。有關詳情請參閱招股章程「如何申請香港發售股份—發送/領取H股股票及退款」一節。

ADDRESS LABEL 地址標貼

Please repeat your name(s) and address as set out above in BLOCK letters  
請用正楷填寫上表所示姓名/名稱及地址

Name(s) 姓名/名稱
Address 地址

For Bank use 此欄供銀行填寫

Please use this form if you want the Hong Kong Offer Shares to be issued in your name



China Aluminum International Engineering Corporation Limited

中铝国际工程股份有限公司

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

GLOBAL OFFERING

Conditions of your application

Unless otherwise stated, terms used in these conditions have the same meaning ascribed thereto in the Prospectus.

A. Who can apply

- 1. You, the applicant(s), and any person(s) for whose benefit you are applying, must be 18 years of age or older and must have a Hong Kong address.
2. If you are a firm, the application must be in the names of the individual members, not the firm's name.
3. If you are a body corporate, the Application Form must be signed by a duly authorised officer, who must state his or her representative capacity.
4. The number of joint applicants may not exceed 4.
5. Save under the circumstances permitted by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "Listing Rules"), you cannot apply for any Hong Kong Offer Shares if you are or any person(s) for whose benefit you are applying is/are:
- an existing beneficial owner of Shares in the Company;
- the chief executive, a Director or a Supervisor of the Company or any of its subsidiaries;
- an associate of any of the above ("associate" is defined in the Listing Rules);
- a Connected Person (as defined in the Listing Rules) of the Company or a person who will become a Connected Person immediately upon completion of the Global Offering;
- a person who has been allocated or will receive any International Offer Shares or otherwise participated in the International Offering or indicated an interest for the International Offer Shares;
- an International Offer Shares;
- a United States person (as defined in Regulation S under the Securities Act), or a legal or natural person (except qualified domestic institutional investors) of the People's Republic of China (other than Hong Kong, Macau and Taiwan);
- a person inside the United States (as defined in Regulation S under the Securities Act) when completing and submitting this Application Form and you are not a person described in paragraph (h)(3) of Rule 902 of Regulation S under the Securities Act; or
- a person who does not have a Hong Kong address.

B. If you are a nominee

- You may make more than one application for the Hong Kong Offer Shares if and only if you are a nominee, in which case you may make an application as a nominee by: (i) giving electronic application instructions to HKSCC via CCASS (if you are a CCASS Participant) or (ii) using a WHITE or YELLOW Application Form, and lodge more than one application in your own name if each application is made on behalf of different beneficial owners.
In the box on this Application Form marked "For nominees", you must include:
- an account number; or
- some other identification code
for each beneficial owner or, in the case of joint beneficial owners, for each such beneficial owner. If you do not include this information, the application will be treated as being made for your own benefit. As a nominee, you are deemed to have warranted that you are duly authorised to sign this Application Form on behalf of the relevant beneficial owner and agreed to disclose personal data relating to such beneficial owner on the terms set out in section F and the section entitled "Personal Data" below.

C. Lodge only one application for your benefit (for you and any of your joint applicant)

- Multiple applications or suspected multiple applications will be rejected. Except where you are a nominee and provide the information required to be provided in your application, all of your applications (including the part of the application made by HKSCC Nominees Limited ("HKSCC Nominees") acting on electronic application instructions) will be rejected as multiple applications if you, or you and your joint applicants) together:
- make more than one application (whether individually or jointly) on one WHITE or YELLOW Application Form or by giving electronic application instructions to HKSCC via CCASS (if you are a CCASS Investor Participant or applying through a CCASS Clearing Participant or CCASS Custodian Participant) or to the White Form eIPO Service Provider via the White Form eIPO Service (www.eipo.com.hk); or
- both apply (whether individually or jointly) on one WHITE Application Form and one YELLOW Application Form or on one WHITE or YELLOW Application Form and give electronic application instructions to HKSCC via CCASS (if you are a CCASS Investor Participant or applying through a CCASS Clearing Participant or CCASS Custodian Participant) or to the White Form eIPO Service Provider via the White Form eIPO Service (www.eipo.com.hk); or
- apply on one WHITE or YELLOW Application Form (whether individually or jointly) or by giving electronic application instructions to HKSCC via CCASS (if you are a CCASS Investor Participant or applying through a CCASS Clearing Participant or CCASS Custodian Participant) or to the White Form eIPO Service Provider via the White Form eIPO Service (www.eipo.com.hk) for more than 50% of the H Shares (i.e., 18,158,000 H Shares) initially being offered for public subscription under the Hong Kong Public Offering; or
- have applied for or taken up, or indicated an interest in, or have been or will be placed (including conditionally and/or provisionally) International Offer Shares under the International Offering.
Save as referred to above, all of your applications will also be rejected as multiple applications if more than one application is made for your benefit (including the part of the application made by HKSCC Nominees acting on electronic application instructions). If an application is made by an unlisted company and:
- the principal business of that company is dealing in securities; and
- you exercise statutory control over that company,
then the application will be treated as being made for your benefit.
Unlisted company means a company with no equity securities listed on the Stock Exchange.
Statutory control means you:
- control the composition of the board of directors of a company; or
- control more than half of the voting power of a company; or
- hold more than half of the issued share capital of a company (not counting any part of it which carries no right to participate beyond a specified amount in a distribution of either profits or capital).

D. Allocation of Hong Kong Offer Shares - Pools A and B

The 36,316,000 Hong Kong Offer Shares initially being offered for subscription under the Hong Kong Public Offering (subject to any adjustment in the number of Offer Shares allocated between the Hong Kong Public Offering and the International Offering) will be divided into two pools for allocation purposes: 18,158,000 H Shares in Pool A and 18,158,000 H Shares in Pool B. The Hong Kong Offer Shares in Pool A will be allocated on an equitable basis to successful applicants who have applied for Hong Kong Offer Shares with a total subscription amount (excluding 1% brokerage, 0.003% SFC transaction levy and 0.008% Stock Exchange trading fee) of HK\$5,000,000 or less. The Hong Kong Offer Shares in Pool B will be allocated on an equitable basis to successful applicants who have applied for Hong Kong Offer Shares with a total subscription amount (excluding 1% brokerage, 0.003% SFC transaction levy and 0.008% Stock Exchange trading fee) of more than HK\$5,000,000 and up to the total value of Pool B. You should be aware that applications in Pool A and applications in Pool B are likely to receive different allocation ratios. If Hong Kong Offer Shares in one pool (but not both pools) are undersubscribed, the surplus Hong Kong Offer Shares in that pool will be transferred to the other pool to satisfy demand in that other pool and be allocated accordingly. You can only receive an allocation of Hong Kong Offer Shares from either Pool A or Pool B but not from both pools. Multiple or suspected multiple applications and any application for more than 18,158,000 Hong Kong Offer Shares are liable to be rejected. Allocation of Hong Kong Offer Shares to investors under the Hong Kong Public Offering, both in relation to Pool A and Pool B, will be based solely on the level of valid applications received under the Hong Kong Public Offering. The basis of allocation in each pool may vary, depending on the number of Hong Kong Offer Shares validly applied for by applicants, although the allocation of Hong Kong Offer Shares could, where appropriate, consist of balloting, which would mean that some applicants may receive a higher allocation than others who have applied for the same number of Hong Kong Offer Shares, and those applicants who are not successful in the ballot may not receive any Hong Kong Offer Shares.

E. Supplemental information

If any supplement to the Prospectus is issued, applicant(s) who have already submitted an application may or may not (depending on the information contained in the supplement) be notified that they can withdraw their applications. If applicant(s) have not been so notified, or if applicant(s) have been notified but have not withdrawn their applications in accordance with the procedure to be notified, all applications that have been submitted remain valid and may be accepted. Subject to the above and below, an application once made is irrevocable and applicants shall be deemed to have applied on the basis of the Prospectus as supplemented.

F. Effect of completing and submitting this Application Form

- By completing and submitting this Application Form, you (and if you are joint applicants, each of you jointly and severally) for yourself or as agent or nominee and on behalf of each person for whom you act as agent or nominee:
- instruct and authorise the Company and/or the Joint Bookrunners (or their respective agents or nominees) to execute any transfer forms, contact notes or other documents on your behalf and to do so on your behalf all other things necessary to effect registration of any Hong Kong Offer Shares allotted to you in your name(s) as required by the Articles of Association and otherwise to give effect to the arrangements described in the Prospectus and this Application Form;
- undertake to sign all documents and to do all things necessary to enable you to be registered as the holder of the Hong Kong Offer Shares allocated to you, and as required by the Articles of Association;
- confirm that you have received and/or read a copy of the Prospectus and have only relied on the information and representations contained in the Prospectus in making your application, and will not rely on any other information and representations save as set out in any supplement to the Prospectus;
- agree that the Company, the Sole Sponsor, the Sole Global Coordinator, the Joint Bookrunners, the Joint Lead Managers, the Underwriters and any of their respective directors, officers, employees, agents or advisers and any other parties involved in the Global Offering are liable only for the information and representations contained in the Prospectus, the Application Forms and any supplement to the Prospectus;
- agree (without prejudice to any other rights which you may have) that once your application has been accepted, you may not rescind it because of an innocent misrepresentation and you may not revoke it other than as provided in the Prospectus;

- (if the application is made for your own benefit) warrant that the application is the only application which will be made for your benefit on a WHITE or YELLOW Application Form or by giving electronic application instructions to HKSCC via CCASS or to the White Form eIPO Service Provider via the White Form eIPO service (www.eipo.com.hk);
- (if the application is made by an agent on your behalf) warrant that you have validly and irrevocably conferred on your agent all necessary power and authority to make this application;
- undertake and confirm that you (if the application is made for your benefit) or the person(s) for whose benefit you have made the application have not applied for or taken up, or indicated an interest in or received or been placed or allocated (including conditionally and/or provisionally), and will not apply for or take up or indicate any interest in any International Offer Shares under the International Offering, nor otherwise have participated or will participate in the International Offering;
- warrant the truth and accuracy of the information contained in your application;
- agree to disclose to the Company, the H Share Registrar, the Sole Global Coordinator, the Joint Bookrunners, the Joint Lead Managers and their respective advisers and agents any personal data or other information which they require about you or the person(s) for whose benefit you have made this application;
- agree that your application, upon acceptance of it and the resulting contract will be governed by and construed in accordance with the laws of Hong Kong;
- undertake and agree to accept the Hong Kong Offer Shares applied for, or any lesser number allocated to you under this application;
- authorise the Company to place your name(s) on the register of members of the Company as the holder(s) of any Hong Kong Offer Shares allocated to you and the Company and/or its agents to send any H Share certificate(s) and/or any refund cheques (where applicable) to you or (in case of joint applicants) the first-named applicant in the Application Form by ordinary post at your own risk to the address stated on your Application Form (except that if you will have applied for 1,000,000 Hong Kong Offer Shares or more and have indicated in your Application Form that you will collect your H Share certificate(s) and refund cheques (where applicable) in person, you may collect your H Share certificate(s) and/or refund cheques (where applicable) in person between 9:00 a.m. and 1:00 p.m. on Thursday, 5 July 2012, or such other date as notified by the Company in the newspapers as the date of despatch/collection of H Share certificate(s) e-Refund payment instructions/refund cheques from Computershare Hong Kong Investor Services Limited);
- undertake that these declarations and representations will be relied upon by the Company and the Joint Bookrunners in doing what they deem entirely appropriate to allocate any Hong Kong Offer Shares in response to your application and that you may be prosecuted for making a false declaration;
- if the laws of any place outside Hong Kong are applicable to your application, you agree and warrant that you have complied with all such laws and rules of the Company, the Sole Sponsor, the Sole Global Coordinator, the Joint Bookrunners, the Joint Lead Managers, the Underwriters and the other parties involved in the Global Offering nor any of their respective officers or advisers will infringe any laws outside Hong Kong as a result of the acceptance of your offer to purchase, or any actions arising from your rights and obligations under the terms and conditions contained in the Prospectus;
- agree with the Company, for itself and for the benefit of each Shareholder of the Company, and so that the Company will be deemed by its acceptance in whole or in part of the application, including applications made by HKSCC Nominees, to have agreed for itself and on behalf of each Shareholder of the Company, to observe and comply with the PRC Company Law, the Special Regulations, and the Articles of Association;
- agree with the Company, each Shareholder, Director, Supervisor, manager and officer of the Company, and the Company (acting for itself and for each Director, Supervisor, manager and officer) to agree with each Shareholder of the Company, to offer all differences and claims arising from the Articles of Association or any rights or obligations conferred or imposed by the PRC Company Law or other relevant laws and administrative regulations concerning its affairs to arbitration in accordance with the Articles of Association, and any reference to arbitration shall be deemed to authorise the arbitration tribunal to conduct hearings in open session and to publish its award, which arbitration shall be final and binding;
- agree with the Company and each Shareholder of the Company that H Shares in the Company are freely transferable by the holders thereof;
- authorise the Company to enter into a contract on behalf of you with each of the Directors, Supervisors and officers of the Company whereby each such Director, Supervisor and officer undertakes to observe and comply with his obligations as Shareholders as stipulated in the Articles of Association;
- represent and warrant that you understand the H Shares have not been and will not be registered under the Securities Act and you are outside the United States (as defined in Regulation S under the Securities Act) when completing the Application Form or are a person described in paragraph (h)(3) of Rule 902 of Regulation S under the Securities Act;
- confirm that you agree to be bound by the terms and conditions and application procedures set out in the Prospectus and this Application Form.

The Company, the Sole Sponsor, the Sole Global Coordinator, the Joint Bookrunners, the Joint Lead Managers, the Underwriters, other parties involved in the Global Offering and their respective directors, officers, employees, partners, agents and advisers are entitled to rely on any warranty, representation or declaration made by you in this application. In the event of the application being made by joint applicants, all the warranties, representations, declarations and obligations expressed to be made, given or assumed by or imposed on the joint applicants shall be deemed to have been made, given and assumed by and imposed on the applicants jointly and severally.

G. Power of attorney

Your application is made through a duly authorised attorney under a valid power of attorney, the Company and the Joint Bookrunners (or their respective agents and nominees) may accept your application at their discretion, and subject to any conditions any of them may think fit, including production of evidence of the authority of your attorney. The Company and the Joint Bookrunners in their capacity as agent for the Company have full discretion to reject or accept any application, in full or in part, without assigning any reason.

H. Determination of Offer Price

The Offer Price is expected to be fixed by agreement between the Joint Bookrunners and the Company on or around Thursday, 28 June 2012 and, in any event, not later than Wednesday, 4 July 2012. Applicants for Hong Kong Offer Shares are required to pay, on application, the Offer Price of each Hong Kong Offer Share together with 1% brokerage, 0.003% SFC transaction levy and 0.008% Stock Exchange trading fee, subject to refund of any resulting surplus application monies to successful applicants, without interest if the offer price should be lower than HK\$4.73. The fixed offer price will be announced on Thursday, 5 July 2012 in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese) and on the website of the Stock Exchange at www.hkexnews.hk and the Company's website at www.chalieco.com.cn. The Sole Global Coordinator (on behalf of the Underwriters and with the Company's consent) may reduce the number of Offer Shares and/or the indicative offer price range below that stated in the Prospectus (which is HK\$3.93 to HK\$4.73 per H Share) at any time prior to the morning of the last day for lodging applications under the Hong Kong Public Offering. In such a case, a notice of the reduction in the number of Offer Shares and/or the indicative offer price range will be published in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese) and the website of the Stock Exchange at www.hkexnews.hk and the Company's website at www.chalieco.com.cn no later than the morning of the day which is the last day for lodging applications under the Hong Kong Public Offering. Applicants should have regard to the possibility that any announcement of a reduction in the number of Offer Shares and/or the indicative offer price range may not be made until that time. If, for any reason, the Offer Price is not agreed between the Company and the Sole Global Coordinator (on behalf of the Underwriters) on or before Wednesday, 4 July 2012, the Hong Kong Public Offering and International Offering will not proceed and will lapse.

Allotment of Hong Kong Offer Shares

The application monies for the Hong Kong Offer Shares will not be processed and no allocation of any such H Shares will be made until after the closing of the application lists. The Company expects to announce the Offer Price, the general level of indication of interest in the International Offering, the basis of allotment and the level of applications under the Hong Kong Public Offering are expected to be published on Thursday, 5 July 2012 in the South China Morning Post (in English), the Hong Kong Economic Times (in Chinese) and the website of the Stock Exchange at www.hkexnews.hk and the Company's website at www.chalieco.com.cn. The results of allotment and the Hong Kong identity card/passport/Hong Kong business registration numbers of successful applicants under the Hong Kong Public Offering will be available in a manner described in the paragraph headed "Despatch/Collection of H Share Certificates and Refund Monies" in the section entitled "How to Apply for the Hong Kong Offer Shares" in the Prospectus.

If your application for Hong Kong Offer Shares is successful (in whole or in part)

If you have applied for 1,000,000 Hong Kong Offer Shares or more and have indicated on your Application Form that you wish to collect your H Share certificate(s) (where applicable), you may collect it/them in person from:

Computershare Hong Kong Investor Services Limited
Shops 1712-1716, 17th Floor, Hopewell Centre
183 Queen's Road East, Wanchai, Hong Kong

between 9:00 a.m. and 1:00 p.m. on the date notified by the Company in the newspapers as the date of despatch of H Share certificate(s). This is expected to be Thursday, 5 July 2012. If you are an individual, you must not authorise any other person to make collection on your behalf. You must produce evidence of identity (which must be acceptable to Computershare Hong Kong Investor Services Limited). If you are a corporate applicant, you must attend by your authorised representative bearing a letter of authorisation from your corporation stamped with your corporation's chop. Such authorised representative must produce, at the time of collection, evidence of identity acceptable to Computershare Hong Kong Investor Services Limited. If you do not collect your H Share certificate(s) personally within the time period specified for collection, they will be despatched to you by ordinary post to the address as specified on this Application Form at your own risk. If you have applied for less than 1,000,000 Hong Kong Offer Shares or if you have applied for 1,000,000 more than Hong Kong Offer Shares and have not indicated on your Application Form that you wish to collect your H Share certificate(s) in person, then your H Share certificate(s) will be sent to the address on this Application Form on the date of despatch, which is expected to be on Thursday, 5 July 2012, by ordinary post and on behalf of the underwriters and not having been terminated in accordance with the termination described in the paragraph headed "Underwriting Arrangements and Expenses - Hong Kong Public Offering - Grounds for Termination" under the section entitled "Underwriting" in the Prospectus at 8:00 a.m. on Friday, 6 July 2012. The Company will not issue temporary documents of title. No receipt will be issued for sums paid on application. In the event that the Offer Price is less than the price per Share paid by you, the surplus application monies (including 1% brokerage, 0.003% SFC transaction levy and 0.008% SFC transaction trading fee attributable to such surplus) will be refunded to you without interest.



## Please use this form if you want the Hong Kong Offer Shares to be issued in your name

### Circumstances in which you will not be allotted Hong Kong Offer Shares

- You may not be allotted Hong Kong Offer Shares for any of the following reasons:
- Full discretion of the Company or its agents to reject or accept your application**  
The Company and the Joint Bookrunners (as agent for the Company) and the White Form eIPO service Provider, or their respective agents and nominees, have full discretion to reject or accept any application, in whole or in part, without having to give any reasons for such rejection or acceptance.
  - If your application is revoked or withdrawn**  
By completing and submitting this Application Form you agree that you cannot revoke your application on or before the fifth day after the time of the opening of the application lists (excluding for this purpose any day which is not a business day). This agreement will take effect as a collateral contract with the Company, and will become binding when you lodge your application. This agreement will be in consideration of the Company agreeing that it will not offer any Hong Kong Offer Shares to any person on or before the expiration of the fifth day after the closing of the application lists except by means of one of the procedures referred to in the Prospectus.  
Your application may be revoked on or before the fifth day after the time of the opening of the application lists (excluding for this purpose any day which is not a business day) if a person responsible for the Prospectus under section 40 of the Companies Ordinance (as applied in section 342E of the Companies Ordinance) gives a public notice under that section which excludes or limits the responsibility of that person for the Prospectus.  
If any supplement to the Prospectus is issued, applicant(s) who have already submitted an application may or may not (depending on the information contained in the supplement) be notified that they can withdraw their applications. If applicant(s) have not been so notified, or if applicant(s) have been notified but have not withdrawn their applications in accordance with the procedure to be notified all applications that have been submitted remain valid and may be accepted. Subject to the above, an application once made is irrevocable and applicants shall be deemed to have applied on the basis of the Prospectus as supplemented.  
If your application has been accepted, it cannot be revoked or withdrawn. For this purpose, acceptance of application will be constituted by notification to the press of the results of allocation and, where such basis of allocation is subject to certain conditions or provides for allocation by ballot, such acceptance will be subject to satisfaction of such conditions or the results of such ballot, respectively.
  - If the allotment of Hong Kong Offer Shares is void**  
The allotment of Hong Kong Offer Shares to you, if made, will be void if the Listing Committee of the Stock Exchange does not grant permission to list the H Shares either:
    - within three weeks from the closing of the application lists; or
    - within a longer period of up to six weeks if the Listing Committee of the Stock Exchange notifies the Company of that longer period within three weeks of the closing of the application lists.
  - You made applications under the Hong Kong Public Offering as well as the International Offering**  
Your application will be rejected if:
    - you make multiple applications or suspected multiple applications;
    - the application for Shares is not for one of the amounts set out in the table in this Application Form; or
    - you or the person for whose benefit you are applying have applied for or taken up, or indicated an interest for, or have been or will be placed or allocated (including conditionally and/or provisionally) Hong Kong Offer Shares and/or Offer Shares under the International Offering. By filling in any of the WHITE or YELLOW Application Forms or applying by giving electronic application instructions to HKSCC or to the designated White Form eIPO service provider under the White Form eIPO service, you agree not to apply for Hong Kong Offer Shares as well as International Offer Shares under the International Offering. Reasonable steps will be taken to identify and reject applications in the Hong Kong Public Offering from investors who received International Offer Shares under the International Offering, and to identify and reject indications of interest in the International Offering from investors who have received Hong Kong Offer Shares in the Hong Kong Public Offering.

### Refund of your money

If you do not receive any Hong Kong Offer Shares for any of the above reasons, the Company will refund to you your application monies (including the related 1% brokerage, 0.003% SFC transaction levy and 0.005% Stock Exchange trading fee). No interest will be paid thereon. If your application is accepted only in part, the Company will refund to you the appropriate portion of your application monies (including the related 1% brokerage, 0.003% SFC transaction levy and 0.005% Stock Exchange trading fee) without interest. If the Offer Price as finally determined is less than the maximum offer price of HK\$4.73 per H Share paid on application, the Company will refund to you the surplus application monies together with the related 1% brokerage, 0.003% SFC transaction levy and 0.005% Stock Exchange trading fee attributable to the surplus application monies, without interest. All such interest accrued on such monies prior to the date of despatch of refund cheques will be retained for the benefit of the Company. In the contingency of a substantial over-subscription, at the discretion of the Company and the Sole Global Coordinator, cheques for applications for certain small denominations of Hong Kong Offer Shares (apart from such applications) may be crossed "Account Payee Only", and made out to you, or, if you are a joint applicant, to the first-named applicant on your Application Form. Part of your Hong Kong identity card number/passport number, or, if you are a joint applicant, part of the Hong Kong identity card number/passport number of the first-named applicant, provided by you may be printed on your refund cheque, if any. Such data would also be transferred to a third party for refund purposes. Your banker may require verification of your Hong Kong identity card number/passport number before encashment of your refund cheque. Inaccurate completion of your Hong Kong identity card number/passport number may lead to delay in encashment of or may invalidate your refund cheque.

If you have applied for 1,000,000 Hong Kong Offer Shares or more and have indicated on your Application Form that you wish to collect your refund cheque(s) (if any) in person, you may collect it from:

Computershare Hong Kong Investor Services Limited  
Shops 1712-1716, 17th Floor, Hopewell Centre,  
183 Queen's Road East, Wanchai, Hong Kong

between 9:00 a.m. and 1:00 p.m. on the date notified by the Company in the newspapers as the date of collection/despatch of e-Refund payment instructions/ refund cheques/despatch of H Share certificates. The date of despatch is expected to be Thursday, 5 July 2012.

### How to make your application

- Use the table set out below to calculate how much you must pay for the number of Hong Kong Offer Shares you want to subscribe for. Your application must be for a minimum of 1,000 Hong Kong Offer Shares. Applications must be in one of the numbers set out in the table below.  
No application for any other number of Hong Kong Offer Shares will be considered and any such application is liable to be rejected. The table also sets out the total amount payable for such numbers of Hong Kong Offer Shares up to 18,158,000 Hong Kong Offer Shares. On application, you must pay the maximum offer price of HK\$4.73 per H Share, plus 1% brokerage, 0.003% SFC transaction levy and 0.005% Stock Exchange trading fee.  
The table below sets out the total amount payable for certain numbers of the Hong Kong Offer Shares.  
Complete this Application Form and sign it. Only written signatures will be accepted.  
Staple your cheque or banker's cashier order to this Application Form. You must pay for the Hong Kong Offer Shares applied for by one cheque or by one banker's cashier order.  
Each application must be accompanied by either one separate cheque or one separate banker's cashier order.  
**If you pay by cheque, the cheque must:**
    - be in Hong Kong dollars;
    - be drawn on your Hong Kong dollar bank account in Hong Kong;
    - show your account name. This name must either be pre-printed on the cheque, or be endorsed on the back by a person authorised by the bank. This account name must correspond with your name on your Application Form. If it is a joint application, the account name must be the same as the name of the first-named applicant. If the cheques are drawn on a joint account, one of the joint account names must be the same as the name of the first-named applicant;
    - be payable to "Bank of China (Hong Kong) Nominees Limited – China Aluminum Intl Eng Public Offer";
    - be crossed "Account Payee Only";
    - each application must be accompanied by either a separate cheque or banker's cashier order; and
    - the cheque must not be post-dated.
  - Your application will be rejected if your cheque:**
    - does not meet all these requirements; or
    - is dishonoured upon its first presentation.
  - If you pay by banker's cashier order:**
    - the banker's cashier order must be in Hong Kong dollars;
    - you must purchase the banker's cashier order from licensed banks in Hong Kong, and have your name certified on the back by a person authorised by the bank. The name on the banker's cashier order and the name on the Application Form must be the same. If it is a joint application, the name on the back of the banker's cashier order must be the same as the name of the first-named applicant;
    - the banker's cashier order must be made payable to "Bank of China (Hong Kong) Nominees Limited – China Aluminum Intl Eng Public Offer";
    - the banker's cashier order must be crossed "Account Payee Only" and;
    - the banker's cashier order must not be post-dated.
- Your application may be rejected if your banker's cashier order does not meet all these requirements.

If you are an individual who opts for personal collection, you must not authorise any other person to make collection on your behalf. You must produce evidence of identity (which must be acceptable to Computershare Hong Kong Investor Services Limited) for collection of your refund cheque(s). If you are a corporate applicant and opt for personal collection, you must attend by your authorised representative bearing a letter of authorisation from your corporation stamped with your corporation's chop. Such authorised representative must produce at the time of collection, evidence of identity acceptable to Computershare Hong Kong Investor Services Limited.  
If you do not collect your refund cheque(s) personally within the time specified for collection, it/they will be despatched to you by ordinary post to the address on this Application Form at your own risk.  
If you have applied for less than 1,000,000 Hong Kong Offer Shares or you have applied for 1,000,000 Hong Kong Offer Shares or more but have not indicated on your Application Form that you wish to collect your refund cheque in person, your refund cheque will be sent to the address on your Application Form on the date of despatch, which is expected to be on Thursday, 5 July 2012, by ordinary post and at your own risk. It is intended that special efforts will be made to avoid undue delay in refunding monies where appropriate.

### Application by HKSCC Nominees

Where this Application Form is signed by HKSCC Nominees on behalf of persons who have given electronic application instructions to apply for the Hong Kong Offer Shares, the provisions of this Application Form which are inconsistent with those set out in the Prospectus shall not apply and provisions in the Prospectus shall prevail. Without limiting the generality of this paragraph, the following sections of this Application Form are inapplicable where this form is signed by HKSCC Nominees:

- all warranties on the first page, except the first warranty concerning application for Hong Kong Offer Shares on the terms and conditions of the Prospectus and this Application Form, and subject to the Articles of Association;
- "Warning" on the first page;
- "If you are a nominee";
- "Lodge only one application for your benefit" (for you and any of your joint applicant);
- All representations and warranties under the section headed "Effect of completing and submitting this Application Form", except the first two regarding registration of Hong Kong Offer Shares in the applicant's name and the signing of documents to enable the applicant to be registered as the holder of the Hong Kong Offer Shares applied for;
- "If your application for Hong Kong Offer Shares is successful (in whole or in part)";
- "Circumstances in which you will not be allotted Hong Kong Offer Shares"; and
- "Refund of your money".

### Personal Data

#### Personal Information Collection Statement

The main provisions of the Personal Data (Privacy) Ordinance (the "Ordinance") came into effect in Hong Kong on 20 December 1996. This Personal Information Collection Statement informs the applicant for and holder of the H Shares of the policies and practices of the Company and its H Share Registrar in relation to personal data and the Ordinance.

- Reasons for the collection of your personal data**  
From time to time it is necessary for applicants for securities or registered holders of securities to supply their latest correct personal data to the Company or its agents and the H Share Registrar when applying for securities or transferring securities into or out of their names or in procuring the services of the registrars.  
Failure to supply the requested data may result in your application for securities being rejected, or in delay or the inability of the Company or its H Share Registrar to effect transfers or otherwise render their services. It may also prevent or delay registration or transfers of the Hong Kong Offer Shares which you have successfully applied for and/or the despatch of H Share certificate(s) and/or the despatch of refund cheque(s) to which you are entitled.  
It is important that holders of securities inform the Company and the H Share Registrar immediately of any inaccuracies in the personal data supplied.
- Purposes**  
The personal data of the applicants and the holders of securities may be used, held and/or stored (by whatever means) for the following purposes:
  - processing of your application and refund cheque, where applicable, and verification of compliance with the terms and application procedures set out in this Application Form and the Prospectus and announcing results of allocations of Hong Kong Offer Shares;
  - enabling compliance with all applicable laws and regulations in Hong Kong and elsewhere;
  - registering new issues or transfers into or out of the names of holders of securities including, where applicable, HKSCC Nominees;
  - maintaining or updating the register of holders of securities of the Company;
  - conducting or assisting the conduct of signature verifications, any other verification or exchange of information;
  - establishing benefit entitlements of the holders of securities of the Company, such as dividends, rights issues and bonus issues etc.;
  - distributing communications from the Company and its subsidiaries;
  - compiling statistical information and shareholder profiles;
  - making disclosures as required by laws, rules or regulations;
  - disclosing relevant information to facilitate claims on entitlements; and
  - any other incidental or associated purposes relating to the above and/or to enable the Company and the H Share Registrar to discharge their obligations to holders of securities and/or regulators and/or for other purposes to which the holders of securities may from time to time agree.
- Transfer of personal data**  
Personal data held by the Company and its H Share Registrar relating to the holders of securities will be kept confidential but the Company and its H Share Registrar may, to the extent necessary for achieving the above purposes or any of them, make such enquiries as they consider necessary to confirm the accuracy of the personal data and in particular, they may disclose, obtain, transfer (whether within or outside Hong Kong) the personal data of the holders of securities to, from or with any and all of the following persons and entities:
  - the Company or its appointed agents such as financial advisers, receiving bankers and overseas principal registrars;
  - where applicants for securities request deposit into CCASS, HKSCC or HKSCC Nominees, who will use the personal data for the purposes of operating CCASS;
  - any agents, contractors or third-party service providers who offer administrative, telecommunications, computer, payment or other services to the Company or the H Share Registrar in connection with the operation of their respective businesses;
  - any statutory, regulatory or governmental bodies (including the Stock Exchange and the SFC); and
  - any other persons or institutions with which the holders of securities have or propose to have dealings, such as their bankers, solicitors, accountants or stockbrokers, etc.
- Access to and correction of personal data**  
The Ordinance provides the holders of securities with rights to ascertain whether the Company or the H Share Registrar hold their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with the Ordinance, the Company and the H Share Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to the Company at its registered office disclosed in the section entitled "Corporate Information" in the Prospectus or as notified from time to time in accordance with applicable law, for the attention of the Company Secretary or (as the case may be) the H Share Registrar for the attention of the privacy compliance officer.  
By signing this Application Form or by giving electronic application instructions to HKSCC, you agree to all of the above.

- Tear off the Application Form, fold it once and lodge it in one of the special collection boxes at any of the following branches of Bank of China (Hong Kong) Limited:

	Branch Name	Address
Hong Kong	Bank of China Tower Branch	3/F, 1 Garden Road
	Shek Tong Tsui Branch	534 Queen's Road West, Shek Tong Tsui
	Gilman Street Branch	136 Des Voeux Road Central
	North Point (King's Centre) Branch	193-209 King's Road, North Point
Kowloon	Prince Edward Branch	774 Nathan Road, Kowloon
	Wang Kwan Road Branch	Unit G1, Nan Fung Commercial Centre, Wang Kwan Road, Kowloon Bay
	Mong Kok Branch	589 Nathan Road, Mong Kok
New Territories	Hoi Yuen Road Branch	55 Hoi Yuen Road, Kwun Tong
	Tuen Mun Town Plaza Branch	Shop 2, Tuen Mun Town Plaza Phase II
	Yuen Long (Hang Fat Mansion) Branch	8-18 Castle Peak Road, Yuen Long

- Your Application Form can be lodged at these times:
  - Friday, 22 June 2012 — 9:00 a.m. to 5:00 p.m.
  - Monday, 25 June 2012 — 9:00 a.m. to 5:00 p.m.
  - Tuesday, 26 June 2012 — 9:00 a.m. to 5:00 p.m.
  - Wednesday, 27 June 2012 — 9:00 a.m. to 12:00 noon
- The latest time for lodging your application is 12:00 noon on Wednesday, 27 June 2012. The application lists will be open between 11:45 a.m. and 12:00 noon on that day, subject only to the weather conditions. The application lists will not be open if there is:
  - a tropical cyclone warning signal number 8 or above, or
  - a "black" rainstorm warning signal
 in force in Hong Kong at any time between 9:00 and 12:00 noon on Wednesday, 27 June 2012. Instead they will be open between 11:45 and 12:00 noon on the next Business Day which does not have either of those warnings in force at any time between 9:00 and 12:00 noon.  
Business day means a day that is not a Saturday, Sunday or a public holiday in Hong Kong.
- The right is reserved to present all or any remittance for payment. However, your cheque or banker's cashier order will not be presented for payment before 12:00 noon on Wednesday, 27 June 2012. The Company will not give you a receipt for your payment. The Company will keep any interest accrued on your application monies. The right is also reserved to retain any H Share certificates and/or any surplus application monies or refunds pending clearance of your cheque or banker's cashier order.

### NUMBER OF SHARES THAT MAY BE APPLIED FOR AND PAYMENTS

No. of Hong Kong Offer Shares applied for	Amount payable on application (HK\$)	No. of Hong Kong Offer Shares applied for	Amount payable on application (HK\$)	No. of Hong Kong Offer Shares applied for	Amount payable on application (HK\$)	No. of Hong Kong Offer Shares applied for	Amount payable on application (HK\$)
1,000	4,777.68	30,000	143,330.36	300,000	1,433,303.52	5,000,000	23,888,392.00
2,000	9,555.35	35,000	167,218.75	350,000	1,672,187.45	6,000,000	28,666,070.40
3,000	14,333.04	40,000	191,107.14	400,000	1,911,071.36	7,000,000	33,443,748.80
4,000	19,110.72	45,000	214,995.53	450,000	2,149,955.29	8,000,000	38,221,427.20
5,000	23,888.39	50,000	238,883.93	500,000	2,388,839.20	9,000,000	42,999,105.60
6,000	28,666.07	60,000	286,660.70	600,000	2,866,607.04	10,000,000	47,776,784.00
7,000	33,443.75	70,000	334,437.49	700,000	3,344,374.88	11,000,000	52,554,462.40
8,000	38,221.43	80,000	382,214.27	800,000	3,822,142.72	12,000,000	57,332,140.80
9,000	42,999.11	90,000	429,991.06	900,000	4,299,910.56	13,000,000	62,109,819.20
10,000	47,776.79	100,000	477,767.84	1,000,000	4,777,678.40	14,000,000	66,887,497.60
15,000	71,665.18	150,000	716,651.77	2,000,000	9,555,356.80	15,000,000	71,665,176.00
20,000	95,553.57	200,000	955,535.68	3,000,000	14,333,035.20	16,000,000	76,442,854.40
25,000	119,441.96	250,000	1,194,419.61	4,000,000	19,110,713.60	17,000,000	81,220,532.80

<sup>(1)</sup> Maximum number of Hong Kong Offer Shares you may apply for.



China Aluminum International Engineering Corporation Limited 中鋁國際工程股份有限公司 (於中華人民共和國註冊成立的股份有限公司)

全球發售

申請條件

除另有說明外，該等條件所用詞彙與招股章程賦予者具有相同涵義。

甲. 申請人資格

- 1. 閣下作為申請人及閣下為其利益提出申請的任何人士必須年滿18歲或以上，並須有香港地址。
2. 閣下為商號，則須以個別成員名義而非以該商號名義提出。
3. 閣下為法人團體，申請表格須由獲正式授權的高級職員簽署，並註明其代表的職銜。
4. 聯名申請人的數目不得超過四名。
5. 除非獲香港聯合交易所有限公司證券上市規則(「上市規則」)批准，倘閣下或閣下為其利益提出申請的任何人士為下列人士，則不得申請認購任何香港發售股份：
(一) 本公司股份的現有實益擁有人；
(二) 本公司或其任何子公司的行政總裁、董事或監事；
(三) 以上任何人士的「聯繫人」(「聯繫人」一詞的定義見上市規則)；
(四) 本公司的關連人士(定義見上市規則)或緊隨全球發售完成後成為關連人士的人士。
6. 已獲分配或將收取任何國際發售股份，或經已以其他方式參與國際發售或表明有意認購國際發售股份的人士；
7. 美國人士(定義見證券法S規例)或中華人民共和國(不包括香港、澳門及台灣)的法人或自然人(不包括合格境內機構投資者)；
8. 填寫及提交本申請表格時為身處美國境內的人士(定義見證券法S規例)；以及
9. 閣下並非證券法S規例第902條(h)(3)段所述人士；或無香港地址的人士。

乙. 倘閣下為代理人

倘閣下僅身為代理人，方可以代理人身份提交多於一份香港發售股份申請。在此情況下，閣下可以下列方式提出認購申請：(i)透過中央結算系統向香港結算發出電子認購指示(倘閣下為中央結算系統參與者)；或(ii)使用白色或黃色申請表格作出申請，並以閣下本身的名義代表不同的實益擁有人提交超過一份申請。閣下必須在本申請表格上註有「由代理人遞交」一欄內填上各實益擁有人(或如屬聯名實益擁有人，則為每名實益擁有人)的：
- 賬戶號碼；或
- 其他身份識別編碼
如閣下未提交上述資料，則申請將被視為閣下本身的利益而作出。作為代理人，閣下被視為已保證閣下獲得正式授權可代表有關實益擁有人簽署本申請表格，並以代理閣下之已填上個人資料一節所載條款披露該實益擁有人之個人資料。

丙. 僅可為閣下本身的利益(為閣下及閣下的任何聯名申請人)提交一份申請

重複申請或疑屬重複的申請將不被受理。閣下為代理人並提供閣下申請所需的資料外，如果閣下或閣下聯名申請人作出以下事宜，閣下的所有申請(包括香港中央結算(代理人)有限公司(「香港結算代理人」)按電子認購指示提出的申請部分)即被視為重複申請而遭拒絕受理：
- (無論個人或共同)使用白色或黃色申請表格或透過中央結算系統向香港結算(如閣下為中央結算系統投資者戶口持有人或透過一名中央結算系統結算參與者或中央結算系統託管參與者提出申請)或透過白色eIPO服務(www.eipo.com.hk)向白表eIPO服務供應商發出電子認購指示提出超過一份申請；或
- (無論個人或共同)同時以一份白色申請表格及一份黃色申請表格或以一份白色或黃色申請表格及透過中央結算系統向香港結算(如閣下為中央結算系統投資者戶口持有人或透過一名中央結算系統結算參與者或中央結算系統託管參與者提出申請)或根據白表eIPO服務(www.eipo.com.hk)向白表eIPO服務供應商發出電子認購指示提出申請；或
- (無論個人或共同)以一份白色或黃色申請表格或透過中央結算系統向香港結算(如閣下為中央結算系統投資者戶口持有人或透過一名中央結算系統結算參與者或中央結算系統託管參與者或中央結算系統託管參與者提出申請)或透過白表eIPO服務(www.eipo.com.hk)向白表eIPO服務供應商發出電子認購指示提出申請；或
- 已經申請或接納或表示有意認購，或已經獲得配股或將會獲得配股(包括有條件及/或暫定)國際發售的國際發售股份。
除上述者外，如果閣下提交超過一份閣下利益而提出的申請(包括香港結算代理人按電子認購指示提出的申請部分)，則閣下的所有申請亦將被視為重複申請而遭拒絕受理。如果由一家非上市公司提出申請並且：
- 該公司主要的業務是證券交易；及
- 閣下行使對該公司的法律控制權，
則該項申請將被視為閣下的利益而提交。非上市公司指並無股本證券在聯交所上市的公司。法定控制權是指：
- 控制某公司董事會的構成；或
- 控制某公司一半以上的表決權；或
- 持有某公司一半以上已發行股本(不計任何無權獲得超出指定金額的利潤或股本分派)的任何股本部分。

丁. 香港發售股份的分配—甲組及乙組

為進行分配，根據香港公開發售初步提呈以供認購的36,316,000股香港發售股份(或會於香港公開發售與國際發售之間分配的香港發售股份)將分為兩組：甲組(18,158,000股H股)及乙組(18,158,000股H股)。甲組的香港發售股份將分配予認購額為5,000,000港元或以下(但不包括1%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費)的香港發售股份認購申請人。乙組的香港發售股份將分配予認購額為5,000,000港元或以上(但不超過乙組總值)並不包括1%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費的香港發售股份認購申請人。閣下請注意，甲組和乙組的申請所獲分配比例或會有所不同。倘其中一組(而非兩組)的香港發售股份出現認購不足的情況，則該組多出的香港發售股份將撥往另一組，以滿足另一組的需求並作相應的分配。閣下僅可獲分配甲組或乙組而非兩組的香港發售股份。重複或疑屬重複申請以及超過18,158,000股香港發售股份的申請將不被受理。香港公開發售僅根據所接獲的有效申請數目向香港公開發售的投資者分配香港發售股份(甲組及乙組)。每一組的分配基準或會因應申請人有效申請的香港發售股份數目而有所不同。然而，香港發售股份的分配可能會因應情況而進行抽籤，即部分申請人可能獲分配較任何其他申請相同數目香港發售股份的申請人為多的股份，而未中籤的申請人則可能不獲分配任何香港發售股份。

戊. 補充資料

倘閣下擬發招股章程的任何補充文件，已提交申請的申請人可能會亦可能不會(視乎補充文件所載信息而定)接獲彼等可撤回申請的任何通知。倘申請人未接獲通知，或申請人接獲通知後並未根據所通知的程序撤回申請，則所提交的一切申請將仍有效及可能獲接納。除上文及下文所述者外，申請一經提交即可不可撤回，且申請人將被視為根據經增補的招股章程而作出申請。

己. 填妥及提交本申請表格的效用

閣下一經填妥及提交本申請表格，即表示閣下(如屬聯名申請人，即各聯名申請人共同及個別)代表閣下本身，或作為代理人或代表委託閣下作為代理人或代理人的每位人士：
- 指示並授權本公司及/或聯席賬簿管理人(或其各自的代理人或代理人)代表閣下簽署任何過戶表格、成交單據或其他文件，並根據章程的規定代表閣下辦理所有其他必需事宜，以致使任何閣下名下名義分配的香港發售股份得以登記，並以其他方式使招股章程和本申請表格中所述的各項安排得以進行；
- 承諾簽署所有文件並辦理所有必需事宜，以根據章程規定使閣下登記為獲分配香港發售股份的持有人；
- 確認閣下已經收到及/或閱讀招股章程，並在申請時只依賴招股章程中包含的資料和陳述，且不會依賴除招股章程的任何補充文件所載以外的任何其他資料和陳述；
- 同意本公司、獨家保薦人、獨家全球協調人、聯席賬簿管理人、聯席牽頭經辦人、包銷商及其各自的任何董事、高級職員、員工、代理人或顧問及參與全球發售的任何其他各方，僅須對招股章程、申請表格及招股章程任何補充文件所載的資料及陳述負責；
- 同意(在不影響閣下可能享有的任何其他權利的前提下)閣下的一經接納，閣下不得因無意失實陳述而撤回申請，而除招股章程規定以外，閣下不得撤回申請；

- (倘申請為閣下本身的利益作出)保證有關申請是為閣下的利益以白色或黃色申請表格或透過中央結算系統向香港結算或透過白表eIPO服務(www.eipo.com.hk)向白表eIPO服務供應商發出電子認購指示所作出的唯一申請。
(倘申請為代理人代表閣下提出)保證閣下已經有效及不可撤銷地授予向閣下的代理人一切必要的權力及授權以提交本申請。
(倘閣下為其他人士的代理人)保證已向實益擁有人作出合理查詢，證實是項申請將會或已經是為該名人士的利益以白色或黃色申請表格或透過中央結算系統向香港結算或透過白表eIPO服務(www.eipo.com.hk)向白表eIPO服務供應商發出電子認購指示提交的唯一申請。閣下已獲正式授權作為該名人士的代理人簽署本申請表格。
承諾並確認閣下(倘申請為閣下本身的利益作出)或閣下為其利益作出申請的人士並無申請或接納或表示有意認購或已接納或獲配股或配發(包括有條件及/或暫定)國際發售的任何國際發售股份，亦不會申請或接納或表示有意認購國際發售項下的任何國際發售股份，亦無以其他方式已經或將會參與國際發售；
保證閣下的申請所載資料屬真實及準確；
同意向本公司、H股證券登記處、獨家全球協調人、聯席賬簿管理人、聯席牽頭經辦人及其各自的顧問和代理人披露任何上述各方所需有關閣下或閣下為其利益作出申請的人士的個人資料或其他資料；
同意閣下的申請、申請的任何接納及因此訂立的合同將受香港法律規管並按其詮釋；
承諾並同意接受所申請的香港發售股份，或閣下申請獲分配的較少數目香港發售股份；
授權本公司將閣下的姓名列入本公司的股東名冊中，作為分配給閣下的任何香港發售股份持有人，並授權本公司及/或其代理人將任何H股股票及/或任何退款支票(如適用)以普通郵遞方式按申請表格上所填寫的地址寄予閣下(或如屬聯名申請人)申請表格排名首位的申請人，郵誤風險概由閣下承擔。閣下申請1,000,000股或以上的香港發售股份並在申請表格上表明閣下將親自領取H股股票及退款支票(如適用)則除外，在此情況下，閣下可於2012年7月5日(星期四)或本公司在報章上公佈發售/領取H股股票/電子退款指示/退款支票的其他日期上午9時正至下午1時正親臨香港中央證券登記有限公司領取閣下的H股股票及/或退款支票(如適用)；
明白本公司將閣下作出虛假聲明，可能會被檢控；
倘閣下以外法域的投資者，閣下聲明，閣下同意並保證，閣下已遵守所有适用法律，且本公司、獨家保薦人、獨家全球協調人、聯席賬簿管理人、聯席牽頭經辦人、包銷商及參與全球發售的其他各方，以及彼等各自的任何高級職員或顧問，概不會因閣下的購買要約被接受或閣下根據招股章程所載條款及條件所享有的權利與承擔的責任所引起的任何訴訟而違反香港以外地區的任何法律；
向本公司(代表本身及本公司各股東的利益)表示同意(而本公司一經全部或部分接納申請，包括香港結算代理人的申請，即視為本公司本身及代表本公司各股東表示同意)遵守及符合中國國公司法、特別規定及章程；
向本公司及本公司各股東、董事、監事、經理及高級職員表示同意，而本公司本身及代表各董事、監事、經理及高級職員亦向本公司各股東表示同意，對於因章程或因中國國公司法或其他法律及行政法規所授予或施加的任何權利或責任所引起有關本公司事務的一切分歧和糾紛，按章程規定通過仲裁解決；而一旦諸條件被接納，即視為授權仲裁機構進行公開聆訊和公佈其裁決，且該等仲裁裁決為具決定性的最終裁決；
向本公司及本公司各股東表示同意本公司H股持有人可自由轉讓本公司H股；
授權本公司代表閣下與本公司各董事、監事及高級職員訂立合同。根據該等合同，該等董事、監事及高級職員各自自願承擔及符合章程規定其對股東應盡的責任；
聲明保證閣下明白H股並無且將來也不會根據證券法進行登記，且閣下在填寫申請表格時身處美國境外(定義見證券法S規例)或證券法S規例第902條(h)(3)段所述人士；
確認閣下完全明白本公司註冊股本包括A股及H股，H股持有人將擁有與A股持有人相同的權利。惟股份上市後的證券交易所上市規則規定產生的差異則除外；
確認閣下同意受招股章程及本申請表格所載條款、條件和申請程序的約束。
本公司、獨家保薦人、獨家全球協調人、聯席賬簿管理人、聯席牽頭經辦人、包銷商、參與全球發售的其他各方及其各自的董事、高級職員、員工、合作夥伴、代理人及顧問均有權依賴閣下於本申請中所作的任何保證、陳述或聲明。倘申請乃由聯名申請人所作出，所有由聯名申請人明確作出、表示或承擔或施加於聯名申請人的保證、陳述、聲明及責任將視為由申請人共同及個別作出、表示及承擔以及共同及個別施加於申請人。

庚. 授權書

如閣下透過本表格正式授權的代理人提出申請，本公司及聯席賬簿管理人(或其各自的代理人)如符合以下任何一方面的任何條件(包括出示閣下代理人的授權證明)的情況下，酌情接納閣下的申請。本公司及作為本公司代理人的聯席賬簿管理人可全權酌情決定全部或部分拒絕或接受任何申請，而毋須向閣下提供理由。

辛. 鑑定售價

發售價預期由聯席賬簿管理人及本公司於2012年6月28日(星期四)或該日前後協定，而無論如何不遲於2012年7月4日(星期三)協定。申請香港發售股份的申請人於申請時須支付每股香港發售股份的最高發售價4.73港元，另加1%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費，倘發售價低於4.73港元，則會向成功的申請人不計利息退還其多繳申請款。本公司將於2012年7月5日(星期四)於南華早報(英文)及香港經濟日報(中文)以及聯交所網站(www.hkexnews.hk)及本公司網站(www.chalieco.com.cn)刊登所釐定的發售價。獨家全球協調人(代表包銷商及經本公司同意)於遞交香港公開發售申請截止日期前上午之前隨時調低發售股份數目及/或指示發售價範圍至低於招股章程所述者(即每股H股3.93港元至4.73港元)。在該情況下，本公司將會不遲於遞交香港公開發售申請截止日期前上午在南華早報(英文)及香港經濟日報(中文)和聯交所網站(www.hkexnews.hk)及本公司網站(www.chalieco.com.cn)刊登調低發售股份數目及/或指示發售價範圍的公佈。申請人應注意，有關調低發售股份數目及/或指示發售價範圍的任何公佈可能遲至上述時間才會刊登。倘由於任何原因造成本公司和獨家全球協調人(代表包銷商)未能於2012年7月4日(星期三)之前釐定發售價，則香港公開發售及國際發售將不會進行並告失效。

香港發售股份的配發

本公司於截止登記認購申請後，方會開始處理香港發售股份的申請款項及分配任何該等H股。本公司預期於2012年7月5日(星期四)於南華早報(英文)及香港經濟日報(中文)及聯交所網站(www.hkexnews.hk)及本公司網站(www.chalieco.com.cn)公佈發售價、國際發售的認購程度及香港公開發售的配發基準及申請水平。配發結果及香港公開發售成功申請人的香港身份證/護照、香港商業登記號碼將按招股章程「如何申請香港發售股份」一節「發送/領取H股股票及退款」一段所述的方法公佈。

倘閣下成功申請認購香港發售股份(全部或部分)

閣下申請認購1,000,000股或以上的香港發售股份或在申請表格上表明親自領取H股股票(如適用)；閣下可在本公司於報章上公佈發售H股股票日期當日(即上午9時正至下午1時正)期間，親自前往以下地點領取H股股票(如適用)：香港灣仔皇后大道東183號合和中心17樓1712-1716室 香港中央證券登記有限公司

預期該日期為2012年7月5日(星期四)。閣下不得授權任何其他人士代為領取。閣下必須出示身份證明文件(必須為香港中央證券登記有限公司所接受的身份證明文件)。如閣下為公司的代理人，則閣下必須由閣下的授權代表攜同蓋有公司印章的授權書領取。有關授權代表須於領取時出示香港中央證券登記有限公司所接受的身份證明文件。

閣下未能在指定領取時間內親自領取H股股票，則將會以普通郵遞方式寄往本申請表格上所示地址。郵誤風險概由閣下承擔。閣下申請認購1,000,000股以下香港發售股份或閣下申請認購1,000,000股或以上香港發售股份且並未在本申請表格上表明親自領取H股股票，則閣下的H股股票將於發售日期(預期將於2012年7月5日(星期四))以普通郵遞方式寄往本申請表格上所示地址，郵誤風險概由閣下承擔。H股股票僅在香港公開發售成為無條件且於2012年7月6日(星期五)上午8時正前並無按照招股章程「包銷」一節(包銷安排及開支—香港公開發售—終止理由)一段所述的終止權利被終止的情況下方能成為有效所有權證書。

本公司將不會發出臨時所有權文件，亦不會就繳交申請款項發出收據。如發售價較閣下支付的每股股價為低，則多收的申請款項(包括因該多收款項而收取的1%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費)將不計利息退還予閣下。

閣下不獲配發香港發售股份的情況

閣下可能因下列任何原因而不獲配發香港發售股份：
1. 本公司或其代理人可全權酌情決定拒絕或接納閣下的申請。本公司及聯席賬簿管理人(作為本公司的代理人)及白表eIPO服務供應商或其各自的代理人可全權酌情決定全部或部分拒絕或接納任何認購申請，而毋須就此解釋原因。
2. 閣下的申請遭撤回或撤回 本申請表格一經填妥及提交，即表示閣下同意不得在開始登記認購申請的時間後第3日(就此而言不包括任何並非營業日的日子)或之前撤回認購申請，而該協議將成為與本公司訂立的附屬合同，在閣下遞交申請表格後即具有約束力。根據該附屬合同，本公司同意，除按招股章程所述任何一項程序外，不會於截止辦理認購申請申請截止日起計第五日或之前(就此而言不包括任何非營業日)向任何人士發售任何香港發售股份。



# 如閣下欲以本身的名義登記將獲發行的香港發售股份，請用本表格

只有在根據公司條例第40條(按公司條例第342E條修訂)對招股章程負責的人士根據該條發出公告，免除或限制其對招股章程負責的情況下，閣下才能在開始登記認購申請的時間後第五日(就此而言不包括任何非營業日)或之前撤銷申請。

倘刊登招股章程任何補充文件，已提交申請的申請人可能會亦可能不會(視乎補充文件所載內容而定)接獲後等可撤回申請的通知。如果申請人未接獲通知，或申請人接獲通知後並未根據所通知的程序撤回申請，則所提交的一切申請將維持有效並可能獲接納。除上述者外，申請一經提交即不可撤銷，且申請人將被視為根據招股章程而作出申請。

閣下申請一經接納，即不可撤銷或撤回。就此而言，在報章公佈分配結果即構成對申請的接納。如果有分配基準受若干條件規限或訂明以抽籤形式分配，則申請獲接納與否分別視乎有關條件能否達成或抽籤結果而定。

3. 如閣下獲配發的香港發售股份為無效
- 如果聯交所上市委員會在下列期間未批准H股上市，則配發予閣下的香港發售股份(如有)將無效：
- 由截止辦理認購申請登記起計三個月內；或
  - 如果聯交所上市委員會在截止辦理認購申請登記後三個月內通知本公司延長有關期間，則最多在截止辦理認購申請登記起計六個月內。
4. 閣下根據香港公開發售以及國際發售提出申請
- 在下列情況下，閣下的申請將被拒絕：
- 閣下的申請為重複或疑屬重複申請；
  - 申請的股份數目並非本申請表格一覽表所列的其中一個數目；
  - 閣下為其利益作出申請的人士已申請或認購或表示有意認購或已經或即將獲得配售或分配(包括有條件及/或附帶)香港發售股份及/或國際發售股份；
  - 透過填寫任何白色或黃色申請表格或向香港結算或根據白表eIPO服務所指定的白表eIPO服務供應商發出電子認購指示提出申請，即表示閣下同意不會同時申請香港發售股份及國際發售股份。本公司將採取合理措施，識別並拒絕已在國際發售中獲得國際發售股份的投資者所提出的香港公開發售申請，並將識別且拒絕已在香港公開發售中獲得香港發售股份的投資者在國際發售中的認購意向；
  - 閣下未有根據申請表格上的指示正確地填妥申請表格(如閣下以申請表格提出申請)；
  - 閣下未按規定方式付款；
  - 閣下以支票或銀行本票付款，但該支票或銀行本票在首次過戶時不獲兌現；
  - 包銷協議未能成為無條件；
  - 包銷協議根據其各自的條款終止；
  - 本公司或聯席賬簿管理人相信閣下的申請一經接納，會違反閣下填妥及簽署申請表格所在司法權區的適用證券或其他法律、規則或法規；或
  - 閣下申請認購超過香港公開發售初步可供公眾認購H股的50%(即18,158,000股H股)。

## 退還閣下的款項

倘閣下基於上述任何原因未能收取任何香港發售股份，本公司將閣下的申請股款(連同1%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費)不計利息退還予閣下。如閣下的申請僅部分獲接納，本公司將閣下申請股款中的有關部分(連同1%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費)不計利息退還予閣下。如最終發售的售價低於申請時所繳付的最高發售價每股H股4.73港元，本公司將不計利息退還多收申請股款佔相關1%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費。寄發退款支票日期前有關股款產生的所有應計利息歸本公司所有。倘出現涉及大量超額認購的偶然情況，本公司及獨家全球協調人可酌情決定不兌現申請認購若干小額香港發售股份的支票(成功的申請除外)。

退款支票將以劃線註明「只准存入抬頭人賬戶」退還予閣下或如屬聯名申請人，則退還予閣下申請表格上排名首位的申請人。閣下所提供的香港身份證號碼/護照號碼的一部分，或如屬聯名申請人，則排名首位申請人的香港身份證號碼/護照號碼的一部分，或會列印在退款支票(如有)上。有關資料亦會轉交第三方支付用途。閣下將退款支票兌現前，銀行或會要求查閱閣下的香港身份證號碼/護照號碼。未有準確填妥閣下的香港身份證號碼/護照號碼，或會導致退款支票延遲兌現或無效。

如閣下申請認購1,000,000股或以上香港發售股份並在申請表格上表明擬親自領取退款支票(如有)，閣下可在本公司於報章上公佈領取/發送電子退款指示，退款支票/寄發H股股票日期當日上午9時正至下午1時正期間，前往以下地點領取退款支票：

- 香港灣仔皇后大道東183號合和中心17樓1712-1716室
- 香港中央證券登記有限公司

預期該發送日期為2012年7月5日(星期四)。

倘閣下必須親自領取退款支票的個人申請人，則閣下不可授權任何其他人士代表閣下領取。閣下必須於領取退款支票時出示身份證明文件(必須為香港中央證券登記有限公司所接受的身份證明文件)。倘閣下為選擇親自領取退款支票的公司申請人，則閣下必須由閣下的授權代表攜同蓋上閣下公司印章的授權書領取。有關授權代表須於領取時出示香港中央證券登記有限公司所接受的身份證明文件。

## 申請手續

1. 按照下表計算閣下擬認購的香港發售股份數目應付的認購申請款項。閣下申請認購的股數最少為1,000股香港發售股份。申請認購股數須為下表所列的其中一個數目。申請任何其他數目香港發售股份概不會獲接受且該等申請或會遭拒絕。下表亦列出申請認購有關香港發售股份數目(最多18,158,000股香港發售股份)的應付股款總額。閣下須於申請時繳付每股H股4.73港元的最高發售價，另加1%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費。下表載列申請認購若干香港發售股份數目的應繳款項總額。
2. 請填妥及簽署本申請表格。本公司僅接納親筆簽名。
3. 閣下的支票或銀行本票須釘於本申請表格上。閣下必須以一張支票或一張銀行本票支付所認購香港發售股份的股款。每份申請均須附帶一張獨立開出的支票或一張獨立開出的銀行本票。
- 如以支票付款，該支票必須：
- 為港幣支票；
  - 由閣下在香港開設的港幣銀行賬戶開出；
  - 顯示閣下的賬戶名稱，而該賬戶名稱必須預印在支票上，或由有關銀行授權簽署的人士在該支票背面，該賬戶名稱必須與閣下申請表格上的姓名相同。如屬聯名申請，則該賬戶名稱必須與排名首位申請人的姓名相同。倘支票由聯名賬戶開出，其中一個聯名賬戶名稱必須與排名首位申請人的姓名相同；
  - 註明抬頭人為「中國銀行(香港)代理人有限公司-中銀國際工程公開發售」；
  - 劃線註明「只准存入抬頭人賬戶」；
  - 每份申請必須附帶一張獨立開出的支票或銀行本票；及
  - 支票不得為期票。
- 閣下的認購申請將不獲接納，倘閣下的支票：
- 未能符合上述所有規定；或
  - 首次過戶不獲兌現。
- 如以銀行本票付款：
- 銀行本票必須為港幣本票；
  - 閣下必須購買由香港持牌銀行發出的銀行本票，並由銀行授權人在銀行本票背面簽署以核實閣下姓名。銀行本票所示姓名必須與申請表格所示姓名相同。如屬聯名申請，則銀行本票背面所示姓名必須與排名首位申請人的姓名相同；
  - 銀行本票必須註明抬頭人為「中國銀行(香港)代理人有限公司-中銀國際工程公開發售」；
  - 銀行本票上必須劃線註明「只准存入抬頭人賬戶」；及
  - 銀行本票不得為期票。
- 如閣下的銀行本票不符合上述所有規定，閣下的認購申請可能不獲接納。

如閣下未在指定領取時間內親自領取退款支票，則退款支票將會以普通郵遞方式寄往本申請表格上所示地址，郵誤風險概由閣下承擔。

如閣下申請認購1,000,000股以下香港發售股份或倘閣下申請認購1,000,000股或以上香港發售股份，惟並無在申請表格上表明擬親自領取退款支票，則閣下的退款支票將於發送日期(預期將為2012年7月5日(星期四))以普通郵遞方式寄往閣下申請表格上所示地址，郵誤風險概由閣下承擔。如有需要，本公司擬作出特別安排，以盡量避免延遲發還退款。

## 香港結算代理人提出的申請

如本申請表格乃由香港結算代理人代表發出電子認購指示申請香港發售股份的人士簽署，則本申請表格與招股章程不符的條文將不適用，且以招股章程所述者為準。在不限制此段一般應用的前提下，本申請表格的以下部分在香港結算代理人作簽署人的情況下並不適用：

- 第一頁所載的所有保證，惟第一項有關根據招股章程及本申請表格的條款及條件申請認購香港發售股份的保證及受章程規限者除外；
- 第一頁的「警告」；
- 倘閣下為代理人；
- 倘閣下為閣下本身的利益提交一份申請(為閣下及任何聯名申請人)；
- 「接受及提交本申請表格的效用」一節所有陳述及保證，惟首兩項有關以申請人名義登記香港發售股份及簽署致令申請人登記成為所申請認購香港發售股份持有人的文件除外；
- 閣下成功申請認購香港發售股份(全部或部分)；
- 閣下不獲配發香港發售股份的情況；及
- 「退還閣下的款項」。

## 個人資料

### 個人資料收集聲明

個人資料(私隱)條例(「條例」)的主要條款已於1996年12月20日在香港生效。此項個人資料收集聲明是向H股申請人和持有人說明有關本公司及其H股證券登記處在個人資料和條例方面的政策和慣例。

1. 收集閣下個人資料的原因
- 證券申請人或證券登記持有人以本身名義申請認購證券或轉讓或受讓證券時或尋求登記處的服務時，須不時向本公司或其代理人及H股證券登記處提供其最新的準確個人資料。未能提供所要求的資料可能導致閣下申請證券登記延遲，或本公司或其H股證券登記處無法落實轉讓或提供服務，您也可能妨礙或延遲登記或轉讓閣下成功申請的香港發售股份及/或寄發H股股票及/或寄發閣下應得的退款支票。
- 如提供的個人資料有任何錯誤，證券持有人須立即通知本公司及H股證券登記處。
- 目的
- 證券申請人及持有人的個人資料可作以下目的使用、持有及/或保存(以任何方式)：
- 處理閣下的申請及退款支票(如適用)及核實是否符合本申請表格及招股章程載列的條款和申請程序，以及公佈香港發售股份的分配結果；
  - 遵守香港及其他地區的一切適用法律法規；
  - 登記新發行證券或以證券持有人的名義(包括(如適用)以香港結算代理人名義)轉讓或受讓證券；
  - 核實或協助核實證券持有人的名義；
  - 確定本公司證券持有人的受讓權利，如股息、供股和紅股等；
  - 分發本公司及其子公司的通訊；
  - 編製統計信息和賬東資料；
  - 根據法律、規則或法規進行披露；
  - 披露有關資料以作確權索償及；
  - 與上述有關的任何其他附帶或相關目的及/或使本公司及H股證券登記處能履行對證券持有人及/或監管者承擔的責任及/或證券持有人不時同意的任何其他目的。

### 向他人轉交個人資料

本公司及其H股證券登記處會將證券持有人的個人資料保密，但本公司及其H股證券登記處可能會作出他們認為必要的查詢以確認個人資料的準確性以達到上述任何目的，尤其為他們可向或從下列任何及全部人士和實體或與下列任何及全部人士和實體互相披露、取得或轉送(無論在香港境內或境外)證券持有人的個人資料：

- 本公司或其委任的代理人，如財務顧問、收款銀行及海外主要登記處；
- 如證券申請人要求將證券寄存於中央結算系統，則為香港結算或香港結算代理人，彼等將會就中央結算系統的運作使用個人資料；
- 任何向本公司或H股證券登記處提供有關其各自業務營運的行政、電訊、電腦、付款或其他服務的代理人、承包商或第三方服務供應商；
- 任何法定、監管或政府機關(包括聯交所及證監會)；及
- 與證券持有人進行或擬進行交易的任何其他人士或機構，如彼等的銀行、律師、會計師或股票經紀等。

### 查閱及更正個人資料

條例規定，證券持有人有權確定本公司或H股證券登記處是否持有其個人資料，並有權索取有關該資料的副本並更正任何不準確資料。根據條例，本公司及H股證券登記處有權就處理任何有關資料的要求收取合理的費用。所有有關資料或更正資料的要求或查詢有關政策及慣例及持有資料類別的查詢，均須通過招股章程「公司資料」一節所披露或不時按適用法律獲知會的本公司註冊辦事處送交公司秘書或(視乎情況而定)通過H股證券登記處送交私隱監管人員。

如閣下簽署本申請表格或向香港結算發出電子認購指示，即表示閣下同意上述各項。

## 4. 請撕下申請表格，對摺一次，然後投入下列任何中國銀行(香港)有限公司分行的特備收集箱內：

分行名稱	分行地址
香港島	中銀大廈分行 石塘咀分行 禧街分行 德輔道中136號 北角英皇中心分行
九龍	太子分行 宏冠道分行 旺角分行 開源道分行
新界	屯門市廣場分行 元朗恒發樓分行

## 5. 閣下可於下列時間內遞交申請表格：

- 2012年6月22日(星期五) - 上午9時正至下午5時正
  - 2012年6月25日(星期一) - 上午9時正至下午5時正
  - 2012年6月26日(星期二) - 上午9時正至下午5時正
  - 2012年6月27日(星期三) - 上午9時正至中午12時正
- 閣下遞交申請的截止時間為2012年6月27日(星期三)中午12時正。本公司將於當日上午11時45分至中午12時正期間辦理認購申請登記，惟須視乎當日天氣情況而定。如香港在2012年6月27日(星期三)上午9時正至中午12時正內任何時間發出下列警告訊號，將不會辦理認購申請登記：
- 「黑色」暴雨警告訊號，或
  - 而改為在上午11時45分至中午12時正期間任何時間並無發出上述警告訊號的下一個營業日上午9時正至中午12時正期間內進行。
- 營業日指除星期六、星期日或香港公眾假期以外的日子。
7. 本公司保留將所有或任何認購申請款項過戶的權利，惟閣下的支票或銀行本票將不會於2012年6月27日(星期三)中午12時正前過戶。本公司不會向閣下發出付款收據。本公司將保留閣下申請股款的任何應計利息。本公司亦有權在閣下的支票或銀行本票過戶之前保留任何H股股票及/或任何多收的申請股款或退款。

## 可供申請認購股份數目及應繳款項

申請認購的香港發售股份數目	申請時應繳款項(港元)	申請認購的香港發售股份數目	申請時應繳款項(港元)	申請認購的香港發售股份數目	申請時應繳款項(港元)	申請認購的香港發售股份數目	申請時應繳款項(港元)
1,000	4,777.68	30,000	143,330.36	300,000	1,433,303.52	5,000,000	23,888,392.00
2,000	9,555.35	35,000	167,218.75	350,000	1,672,187.45	6,000,000	28,666,070.40
3,000	14,333.04	40,000	191,107.14	400,000	1,911,071.36	7,000,000	33,443,748.80
4,000	19,110.72	45,000	214,995.53	450,000	2,149,955.29	8,000,000	38,221,427.20
5,000	23,888.39	50,000	238,883.93	500,000	2,388,839.20	9,000,000	42,999,105.60
6,000	28,666.07	60,000	286,660.70	600,000	2,866,607.04	10,000,000	47,776,784.00
7,000	33,443.75	70,000	334,437.49	700,000	3,344,374.88	15,000,000	71,665,176.00
8,000	38,221.43	80,000	382,214.27	800,000	3,822,142.72	18,158,000 <sup>(1)</sup>	86,753,084.39
9,000	42,999.11	90,000	429,991.06	900,000	4,299,910.56		
10,000	47,776.79	100,000	477,767.84	1,000,000	4,777,678.40		
15,000	71,665.18	150,000	716,651.77	2,000,000	9,555,356.80		
20,000	95,553.57	200,000	955,535.68	3,000,000	14,333,035.20		
25,000	119,441.96	250,000	1,194,419.61	4,000,000	19,110,713.60		

<sup>(1)</sup> 閣下可申請認購的香港發售股份最高數目。