

Hong Kong Public Offering - Yellow Form 香港公開發售 - 黃色申請表格

Please use this form if you want the Hong Kong Offer Shares to be issued in the name of HKSCC Nominees Limited ("HKSCC Nominees") and deposited directly into the Central Clearing and Settlement System ("CCASS") for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant.

閣下欲以香港中央結算(代理人)有限公司(「香港結算代理人」)的名義登記將獲發行的香港發售股份,並直接存入中央結算及交收系統(「中央結算系統」),以記存於閣下的中央結算系統投資者戶口持有人股份戶口或閣下指定的中央結算系統參與者股份戶口,請用本表格。

NOTE: Unless defined herein, terms and expressions used in this Application Form have the same meanings as defined in the prospectus of China Aluminum International Engineering Corporation Limited (the "Company") dated 22 June 2012 (the "Prospectus").

除本申請表格所界定者外,本申請表格所指的詞語及指稱中國鋁國際工程股份有限公司(「本公司」)於2012年6月22日刊發的招股章程(招股章程)所界定者具有何種涵義。

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the "Stock Exchange") and Hong Kong Securities Clearing Company Limited ("HKSCC") take no responsibility for the contents of this Application Form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss or reliance upon the whole or any part of this Application Form.

香港交易及結算所有限公司、香港聯合交易所有限公司(「聯交所」)及香港中央結算有限公司(「香港結算」)對本申請表格的內容概不負責,對其準確性或完整性亦不發表任何聲明,並明確表示概不認因本申請表格全部或任何部分內容而產生或引起任何損失或依賴的任何損失承擔任何責任。

A copy of this Application Form, together with a copy of each of the WHITE and GREEN Application Forms, the Prospectus and the other documents specified in the paragraph headed "Documents Delivered to the Registrar of Companies" in "Appendix VI - Documents Delivered to the Registrar of Companies in Hong Kong and Available for Inspection" in the Prospectus, have been registered by the Registrar of Companies in Hong Kong as required by Section 342C of the Companies Ordinance (Chapter 32 of the Laws of Hong Kong).

本申請表格連同各份白色及綠色申請表格、招股章程及招股章程附錄一(送呈香港公司註冊處及備查文件)內(送呈公司註冊處文件)一段所列的其他文件,已遵照香港法例第342C章公司條例第342C條的規定,於香港公司註冊處註冊,證券及期貨事務監察委員會(「證監會」)及香港公司註冊處對任何此等文件的內容概不負責。

The information contained in this Application Form is not for publication, distribution or release, directly or indirectly, in or into the United States (including its territories and dependencies, any State of the United States and the District of Columbia). These materials do not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States. The H Shares mentioned herein have not been, and will not be, registered under the United States Securities Act of 1933, as amended (the "Securities Act").

本申請表格所載資料,不會於或向美國(包括其領土及屬地、美國各州及哥倫比亞特區)境內直接或間接刊發、分發或發佈。於美國,該等資料並不構成或成為購買或認購證券的任何要約或邀請。本申請表格所述H股並無及將不會根據1933年美國證券法(經修訂)(「證券法」)登記。

The H Shares may not be offered or sold in the United States except pursuant to registration or an exemption from the registration requirements of the Securities Act. No public offering of the securities will be made in the United States.

除非已進行登記或已獲證券法的登記規定獲豁免,否則將不會於美國發售或出售H股,亦不會於美國進行證券的公開發售。

Nothing in the Application Form or the Prospectus constitutes an offer to sell or the solicitation of an offer to buy nor shall there be any sale of Hong Kong Offer Shares in any jurisdiction in which such offer, solicitation or sales would be unlawful.

本申請表格或招股章程的內容概不構成或提出出售、要約購買或出售任何香港發售股份即屬違法之司法管轄區內作出有關提呈或要約,亦不得在有關司法管轄區出售香港發售股份。



China Aluminum International Engineering Corporation Limited 中鋁國際工程股份有限公司

(a joint stock limited company incorporated in the People's Republic of China with limited liability) (於中華人民共和國註冊成立的股份有限公司)

GLOBAL OFFERING

Table with 2 columns: Offer Details and Amount. Includes Number of Offer Shares under the Global Offering (363,160,000 H Shares), Number of Hong Kong Offer Shares (36,316,000 H Shares), and Nominal value (RMB1.00 per H Share).

全球發售

Table with 2 columns: Details and Amount. Includes Number of Shares (363,160,000 H Shares), Price (HK\$4.73 per H Share), and Nominal value (RMB1.00 per H Share).

Application Form 申請表格

Applications will be accepted until 12:00 noon on Wednesday, 27 June 2012. You must read the conditions and instructions attached to this Application Form.

截止接受申請時間為 2012年6月27日(星期三)中午12時正。閣下須細閱本申請表格所附載的條件及指示。

To: China Aluminum International Engineering Corporation Limited, China International Capital Corporation Hong Kong Securities Limited, The Hong Kong Underwriters. I/We: apply for the number of Hong Kong Offer Shares set out below, on the terms and conditions of the Prospectus and this Application Form...

致: 中鋁國際工程股份有限公司, 中國國際金融香港證券有限公司, 香港包銷商. 本人/我們: 按照招股章程及本申請表格的條款及條件, 並依據章程規定, 申請認購以下數目的香港發售股份...

Signed by (all) applicant(s) (all joint applicants must sign): 由(所有)申請人簽署(所有聯名申請人必須簽署):

Table for Broker use. Columns: Broker No. (經紀號碼), Broker's Chop (經紀印章). Includes text: For Broker use 此欄供經紀填寫, Lodged by 申請由以下經紀遞交.

Date: 日期: / / . 日 月 年

Warning: It is important that you read the terms and conditions and application procedures overleaf. Only one application may be made for the benefit of any person on a WHITE or YELLOW Application Form...

警告: 閣下務必須細閱背頁所載條款及條件以及申請程序。閣下必須親筆簽署本申請表格, 不得以個人印章代替, 否則申請會遭拒絕受理。

Please use this form if you want the Hong Kong Offer Shares to be issued in the name of HKSCC Nominees Limited ("HKSCC Nominees") and deposited directly into the Central Clearing and Settlement System ("CCASS") for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant. 如閣下欲以香港中央結算(代理人)有限公司(「香港結算代理人」)的名義登記將獲發行的香港發售股份,並直接存入中央結算及交收系統(「中央結算系統」),以記存於閣下的中央結算系統投資者戶口持有人股份戶口或閣下指定的中央結算系統參與者股份戶口,請用本表格。

Number of Hong Kong Offer Shares applied for, not to exceed 18,158,000 Hong Kong Offer Shares being 50% of the Hong Kong Offer Shares initially available for subscription under the Hong Kong Public Offering.  
申請認購香港發售股份數目(不得超過18,158,000股香港發售股份,即香港公開發售項下初步呈呈可供認購香港發售股份的50%)

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Cheque/banker's cashier order number  
支票/銀行本票號碼

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Total amount of payment  
付款總額

HK\$	港元
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Name of bank on which cheque/banker's cashier order is drawn\*  
支票/銀行本票的付款銀行名稱\*

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\* Cheque and banker's cashier order should be crossed "Account Payee Only" and made payable to "Bank of China (Hong Kong) Nominees Limited — China Aluminum Intl Eng Public Offer".  
支票及銀行本票須以劃線註明「只准存入抬頭人賬戶」方式開出,並須註明抬頭人為「中國銀行(香港)代理人有限公司—中國國際工程開發售」。

To be completed in BLOCK letters in English in ink, except as stated otherwise. Joint applicants should give the address of the first-named applicant only.  
除另有說明外,請用墨水筆或原子筆以英文正楷填寫,聯名申請人只須填寫名列首位的申請人的地址。

Your Name (in English)  
英文姓名/名稱

Family name or company name 姓氏或公司名稱	Forename(s) 名字
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Your Name (in Chinese)  
中文姓名/名稱

Family name or company name 姓氏或公司名稱	Forename(s) 名字
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Your Occupation (in English)  
職業(以英文填寫)

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Hong Kong Identity Card number/Passport number/Hong Kong business registration number\*\* (please delete as appropriate)  
閣下的香港身份證號碼/護照號碼/香港商業登記證號碼\*\* (請刪去不適用者)

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Name(s) of all other joint applicants (in English) (if any)  
所有其他聯名申請人的英文姓名/名稱(如有)

(1)
(2)
(3)

Hong Kong Identity card number/Passport number/Hong Kong business registration number of all other joint applicants\*\* (please delete as appropriate)  
所有其他聯名申請人的香港身份證號碼/護照號碼/香港商業登記證號碼\*\* (請刪去不適用者)

(1)
(2)
(3)

Your address in English (Joint applicants should give the address and telephone number of the first-named applicant only) Only an address in Hong Kong will be accepted  
閣下的地址(以英文填寫)  
(聯名申請人只須填寫名列首位申請人的地址及電話號碼)  
只接受香港地址

Telephone number 電話號碼

For nominees: Please provide an account number or identification code for each (joint) beneficial owner.  
由代理人遞交: 請填寫各(聯名)實益擁有人的賬戶號碼或身份識別編碼。

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If you are a nominee and you do not complete this section, this application will be treated as being made for your own benefit.  
如閣下為代理人且並未填寫本節,則是項申請將被視為閣下本身利益提出。

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- If you are a CCASS Investor Participant, only a Hong Kong identity card number (if you are an individual) or a Hong Kong business registration number (if you are a body corporate) will be accepted for this application. Please see paragraph 2 under the section "How to make your application" overleaf.  
如閣下屬中央結算系統投資者戶口持有人,則是項申請只會接納香港身份證號碼(如閣下屬個人人士)或香港商業登記號碼(如閣下屬法人團體)。請參閱背頁「申請手續」一節第2段。
  - If you are applying through a designated CCASS Participant (other than a CCASS Investor Participant): For an individual, you must provide your Hong Kong identity card number or passport number. If you hold a Hong Kong identity card, please provide that number. If you do not hold a Hong Kong identity card, please provide your passport number. For a body corporate, please provide your Hong Kong business registration number. The Hong Kong identity card/Passport/Hong Kong business registration number will be used for checking the validity of Application Forms and otherwise for processing the application for Shares and such data would also be transferred to a third party for the accomplishment of such purposes.  
如閣下透過指定的中央結算系統參與者(中央結算系統投資者戶口持有人除外)提出申請:如屬個人人士,閣下必須填寫閣下的香港身份證號碼或護照號碼。如閣下持有香港身份證,請填寫香港身份證號碼;否則,請填寫護照號碼。如屬法人團體,請填寫香港商業登記號碼、香港身份證/護照/香港商業登記號碼將用以核實申請表格是否有效及處理日後的申請。為此一節資料將轉交予第三方以供核實之用。
  - Part of your Hong Kong identity card number/passport number, or, if you are joint applicants, part of the Hong Kong identity card number/passport number of the first-named applicant, provided by you, may be printed on your refund cheque (if any). Such data will be used for checking the validity of Application Forms and such data would also be transferred to a third party for such purpose and refund purpose. Your banker may require verification of your Hong Kong identity card number/passport number before encashment of your refund cheque. Inaccurate completion of your Hong Kong identity card number/passport number may lead to delay in encashment of or may invalidate your refund cheque.  
閣下所提供的香港身份證號碼/護照號碼的一部分,或如屬聯名申請人,則排名首位申請人的香港身份證號碼/護照號碼的一部分,或會列印在退款支票(如有)上。有關資料將用以核實申請表格是否有效,該等資料亦會轉交予第三方以供核實和退款之用。銀行或會於兌現閣下的退款支票前,要求核實閣下的香港身份證號碼/護照號碼。未有準確填寫閣下的香港身份證號碼/護照號碼,可能會導致退款支票延遲兌現或無效。
  - All joint applicants must give (if they are individuals) their Hong Kong identity card numbers or, where applicable, passport numbers, or (if they are bodies corporate) their Hong Kong business registration numbers.  
所有聯名申請人必須提供(如屬個人人士)其香港身份證號碼或護照號碼(如適用),或(如屬法人團體)其香港商業登記號碼。

Applicants who have applied for 1,000,000 or more Hong Kong Offer Shares and wish to collect refund cheque(s) (where relevant) in person from the Company's H Share Registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong on the date of collection of refund cheque(s) (where relevant) which is expected to be on Thursday, 5 July 2012, should mark 'N' in the box on the left. Please refer to the section headed "How to Apply for Hong Kong Offer Shares- Despatch/Collection of H Share Certificates and Refund Monies" in the Prospectus for more information.  
凡申請1,000,000股或以上香港發售股份,並擬親身領取退款支票(如適用)當日(預計為2012年7月5日(星期四)前往本公司的H股證券登記處香港中央證券登記有限公司(地址為香港灣仔皇后大道東183號合和中心17樓1712-1716室)領取退款支票(如適用)的申請人,請在左方空格內填上「N」號。有關詳情請參閱招股章程「如何申請香港發售股份—發送/領取H股股票及退款」一節。

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**DETAILS FOR CCASS PARTICIPANT**  
中央結算系統參與者資料詳情

**THIS BOX MUST BE DULY COMPLETED**  
此空格必須妥為填寫

Participant I.D. of the designated CCASS Participant or CCASS Investor Participant  
指定中央結算系統參與者或中央結算系統投資者戶口持有人的參與者編號

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For designated CCASS Participant or Corporate CCASS Investor Participant, please also affix the company chop bearing its company name.  
指定中央結算系統參與者或公司中央結算系統投資者戶口持有人請加蓋顯示公司名稱的公司印章。

指定中央結算系統參與者或公司中央結算系統投資者戶口持有人請加蓋顯示公司名稱的公司印章。

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(See paragraph 2 under section "How to make your application" overleaf)  
(請參閱背頁「申請手續」一節第2段)

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For Bank use 此欄供銀行填寫

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**ADDRESS LABEL 地址標貼**

Please repeat name(s) and address as set out above in BLOCK LETTERS

請用正楷字母填寫上表所示姓名/名稱及地址

Name 姓名/名稱
Address 地址

Please use this form if you want the Hong Kong Offer Shares to be issued in the name of HKSCC Nominees Limited ("HKSCC Nominees") and deposited directly into the Central Clearing and Settlement System ("CCASS") for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant.



# China Aluminum International Engineering Corporation Limited

## 中鋁國際工程股份有限公司

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

### GLOBAL OFFERING

#### Conditions of your application

Unless otherwise stated, terms used in these conditions have the same meaning ascribed thereto in the Prospectus.

#### A. Who can apply

- You, the applicant(s), and any person(s) for whose benefit you are applying, must be 18 years of age or older and must have a Hong Kong address.
- If you are a firm, the application must be in the names of the individual members, not the firm's name.
- If you are a body corporate, the Application Form must be signed by a duly authorised officer, who must state his or her representative capacity.
- The number of joint applicants may not exceed four.
- Save under the circumstances permitted by the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited (the "Listing Rules"), you cannot apply for any Hong Kong Offer Shares if you are or any person(s) for whose benefit you are applying is/are:
  - an existing beneficial owner of shares in the Company;
  - the chief executive, a Director or a Supervisor of the Company or any of its subsidiaries;
  - an associate of any of the above (as "associate" is defined in the Listing Rules);
  - a Connected Person (as defined in the Listing Rules) of the Company or a person who will become a Connected Person of the Company immediately upon completion of the Global Offering;
  - a person who has been allocated or will receive any International Offer Shares or otherwise participated in the International Offering or indicated an interest for the International Offer Shares;
  - a United States person (as defined in Regulation S under the Securities Act), or a legal or natural person (except qualified domestic institutional investors) of the People's Republic of China (other than Hong Kong, Macau and Taiwan); or
  - a person inside the United States (as defined in Regulation S under the Securities Act) when completing and submitting this Application Form and you are not a person described in paragraph (b)(3) of Rule 902 of Regulation S under the Securities Act; or
  - a person who does not have a Hong Kong address.

#### B. If you are a nominee

- You may make more than one application for the Hong Kong Offer Shares if and only if you are a nominee, in which case you may make an application as a nominee by: (i) giving electronic application instructions to HKSCC via CCASS (if you are a CCASS Participant) or (ii) using a WHITE or YELLOW Application Form, and lodge more than one application in your own name if each application is made on behalf of different beneficial owners.
- In the box on this Application Form marked "For nominees", you must include:
- an account number; or
  - some other identification code
- for each beneficial owner or, in the case of joint beneficial owners, for each such beneficial owner. If you do not include this information, the application will be treated as being made for your own benefit. As a nominee, you are deemed to have warranted that you are authorised to sign this Application Form on behalf of the relevant beneficial owner and agreed to disclose personal data relating to such beneficial owner on the terms set out in section F and the section under Personal Data.

#### C. Lodge only one application for your benefit (or your and any of your joint applicant's benefit)

- Multiple applications or suspected multiple applications will be rejected. Except where you are a nominee and provide the information required to be provided in your application, all of your applications (including the part of the application made by HKSCC Nominees acting on electronic application instructions) will be rejected as multiple applications if you, or you and joint applicant(s) together:
- make more than one application (whether individually or jointly) on a WHITE or YELLOW Application Form or by giving electronic application instructions to HKSCC via CCASS (if you are a CCASS Investor Participant or applying through a CCASS Clearing Participant or CCASS Custodian Participant) or to the White Form eIPO Service Provider via the White Form eIPO service ([www.eipo.com.hk](http://www.eipo.com.hk)); or
  - both apply (whether individually or jointly) on one WHITE Application Form and one YELLOW Application Form or on one WHITE or YELLOW Application Form and give electronic application instructions to HKSCC or to the White Form eIPO Service Provider under the White Form eIPO service ([www.eipo.com.hk](http://www.eipo.com.hk));
  - apply on one WHITE or YELLOW Application Form (whether individually or jointly) or by giving electronic application instructions to HKSCC (if you are a CCASS Investor Participant or applying through a CCASS Clearing Participant or CCASS Custodian Participant) or to the White Form eIPO Service Provider via the White Form eIPO service ([www.eipo.com.hk](http://www.eipo.com.hk)) for more than 50% of the H Shares (i.e. 18,158,000 H Shares) initially being offered for public subscription under the Hong Kong Public Offering; or
  - have applied for or taken up, or indicated an interest in, or have been or will be placed (including conditionally and/or provisionally) International Offer Shares under the International Offering.
- Save as referred to above, all of your applications will also be rejected as multiple applications if more than one application is made for your benefit (including the part of the application made by HKSCC Nominees acting on electronic application instructions). If an application is made by an unlisted company and
- the only business of that company is dealing in securities; and
  - you exercise statutory control over that company,
- then the application will be treated as being made for your benefit.
- Unlisted company** means a company with no equity securities listed on the Stock Exchange.

- Statutory control** means you:
- control the composition of the board of directors of a company; or
  - control more than half of the voting power of a company; or
  - hold more than half of the issued share capital of a company (not counting any part of it which carries no right to participate beyond a specified amount in a distribution of either profits or capital).

#### D. Allocation of Hong Kong Offer Shares - Pools A and B

- The 36,316,000 Hong Kong Offer Shares initially being offered for public subscription under the Hong Kong Public Offering (subject to any adjustment in the number of Offer Shares allocated between the Hong Kong Public Offering and the International Offering) will be divided into two pools for allocation purposes: 18,158,000 H Shares in Pool A and 18,158,000 H Shares in Pool B. The Hong Kong Offer Shares in Pool A will be allocated on an equitable basis to successful applicants applying for Hong Kong Offer Shares with a total subscription amount (excluding 1% brokerage, 0.003% SFC transaction levy and 0.005% Stock Exchange trading fee) of HK\$5,000,000 or less. The Hong Kong Offer Shares in Pool B will be allocated on an equitable basis to successful applicants who have applied for Hong Kong Offer Shares with a total subscription amount (excluding 1% brokerage, 0.003% SFC transaction levy and 0.005% Stock Exchange trading fee) of more than HK\$5,000,000 and up to the total value of Pool B. You should be aware that applications in Pool A and applications in Pool B are likely to receive different allocation ratios. If Hong Kong Offer Shares in one pool (but not both pools) are under-subscribed, the surplus Hong Kong Offer Shares in that pool will be transferred to the other pool to satisfy demand in that other pool and be allocated accordingly. You can only receive an allocation of Hong Kong Offer Shares from either Pool A or Pool B but not from both pools. Multiple or suspected multiple applications for more than 18,158,000 Hong Kong Offer Shares are liable to be rejected. No application will be accepted from applicants applying for more than the total number of Hong Kong Offer Shares originally allocated to each pool. Allocation of Hong Kong Offer Shares is irreversible under the Hong Kong Public Offering (both in relation to Pool A and Pool B) and will be based solely on the level of valid applications received under the Hong Kong Public Offering. The basis of allocation may vary depending on the number of Hong Kong Offer Shares validly applied for by applicants, although the allocation of Hong Kong Offer Shares could, where appropriate, consist of balloting, which would mean that some applicants may receive a higher allocation than others who have applied for the same number of Hong Kong Offer Shares and those applicants who are not successful in the ballot may not receive any Hong Kong Offer Shares.

#### E. Supplemental information

- If any supplement to the Prospectus is issued, applicant(s) who have already submitted an application may or may not (depending on the information contained in the supplement) be notified that they can withdraw their applications. If applicant(s) have not been so notified, or if applicant(s) have been notified but have not withdrawn their applications in accordance with the procedure to be notified, all applications that have been submitted remain valid and may be accepted. Subject to the above and below, an application once made is irrevocable and applicants shall be deemed to have applied on the basis of the Prospectus as supplemented.

#### F. Effect of completing and submitting this Application Form

- By completing and submitting this Application Form, you (and if you are joint applicants, each of you jointly and severally) for yourself or as agent or nominee and on behalf of each person for whom you act as agent or nominee:
- instruct and authorise the Company and/or the Joint Bookrunners (or their respective agents or nominees) to accept or refuse to accept or to transfer or to issue or to issue documents on behalf and in the name of your behalf all other things necessary effect registration of any Hong Kong Offer Shares allocated to you in the name of HKSCC Nominees as required by the Articles of Association and otherwise to give effect to the arrangements described in the Prospectus and this Application Form;
  - undertake to sign all documents and to do all things necessary to enable HKSCC Nominees to be registered as the holder of the Hong Kong Offer Shares allocated to you, and as required by the Articles of Association;
  - agree that the Hong Kong Offer Shares to be allotted shall be issued in the name of HKSCC Nominees and deposited directly into CCASS for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant;
  - agree that each of HKSCC and HKSCC Nominees reserves the right in its absolute discretion (1) not to accept any or part of such allotted Hong Kong Offer Shares issued in the name of HKSCC Nominees or not to accept such allotted Hong Kong Offer Shares for deposit into CCASS; (2) to cause such allotted Hong Kong Offer Shares to be withdrawn from CCASS and transferred into your name at your own risk and costs; and (3) to issue Hong Kong Offer Shares to be issued in your name if you are a joint applicant, to the first-named applicant's name and in such a case to post the certificate(s) for such allotted Hong Kong Offer Shares at your own risk to the address on your Application Form by ordinary post or to make available the same for your collection;
  - agree that each of HKSCC and HKSCC Nominees may adjust the number of allotted Hong Kong Offer Shares issued in the name of HKSCC Nominees;
  - agree that neither HKSCC nor HKSCC Nominees shall have any liability for the information and representations not so contained in the Prospectus and this Application Form;
  - agree that neither HKSCC nor HKSCC Nominees shall be liable to you in any way;
  - confirm that you have only relied on the information and representations in the Prospectus in making your application and will not rely on any other information and representations save as set out in any supplement to the Prospectus;
  - agree with the Company, and each shareholder of the Company, and the Company agrees with each of its shareholders, to observe and comply with the Hong Kong Companies Ordinance and the Articles of Association;

- authorise the Company to enter into a contract on your behalf with each director, supervisor and officer of the Company whereby each such director, supervisor and officer undertakes to observe and comply with his or her obligations to shareholders as stipulated in the Articles of Association;

- confirm that you have received and/or read a copy of the Prospectus and have only relied on the information and representations contained in the Prospectus in making your application, and will not rely on any other information and representations save as set out in any supplement to the Prospectus;

- agree that the Company, the Sole Sponsor, the Sole Global Coordinator, the Joint Bookrunners, the Joint Lead Managers, the Underwriters and any of their respective directors, officers, employees, agents or advisers and any other parties involved in the Global Offering are liable only for the information and representations contained in the Prospectus, the Application Forms and any supplement to the Prospectus;

- agree (without prejudice to any other rights which you may have) that once your application has been accepted, you may not rescind it because of an innocent misrepresentation and you may not revoke it other than as provided in the Prospectus;

- (if the application is made for your own benefit) warrant that the application is the only application which will be made for your benefit on a WHITE or YELLOW Application Form or by giving electronic application instructions to HKSCC via CCASS or to the White Form eIPO Service Provider via the White Form eIPO service ([www.eipo.com.hk](http://www.eipo.com.hk));
- (if the application is made by an agent on your behalf) warrant that you have validly and irrevocably conferred on your agent all necessary power and authority to make this application;

- (if you are an agent for another person) warrant that reasonable enquiries have been made of the beneficial owner that this is the only application which will or has been made for the benefit of that other person on a WHITE or YELLOW Application Form or by giving electronic application instructions to HKSCC via CCASS or to the White Form eIPO Service Provider via the White Form eIPO service ([www.eipo.com.hk](http://www.eipo.com.hk)); and that you are duly authorised to sign this Application Form as that other person's agent;

- undertake and confirm that you (if the application is made for your benefit) or the person(s) for whose benefit you have made the application have not applied for or taken up, or indicated an interest in, or received or been placed or allocated (including conditionally and/or provisionally), and will not apply for or take up or indicate any interest in any International Offer Shares under the International Offering, nor otherwise have participated or will participate in the International Offering;

- warrant the truth and accuracy of the information contained in your application;
- agree to disclose to the Company, the H Share Registrar, the receiving bankers, the Sole Global Coordinator, the Joint Bookrunners, the Joint Lead Managers and their respective advisers and agents any personal data or other information which they require about you or the person(s) for whose benefit you have made this application;

- undertake and agree to accept the Hong Kong Offer Shares applied for, or any lesser number allocated to you under this Application Form;

- authorise the Company to place the name of HKSCC Nominees on the register of members of the Company as the holder of any Hong Kong Offer Shares allocated to you, and the Company and/or its agents to deposit any H Share certificate(s) directly into CCASS and to send any refund cheque(s) (where applicable) to you or (in case of joint applicants) the first-named applicant in the Application Form by ordinary post at your own risk to the address stated on your Application Form (except that if you have applied for 1,000,000 Hong Kong Offer Shares or more and have indicated in your Application Form that you will collect your refund cheque(s) (where applicable) in person, you can collect your refund cheque(s) (where applicable) in person between 9:00 a.m. and 1:00 p.m. on Thursday, 5 July 2012 from Computershare Hong Kong Investor Services Limited);

- understand that these declarations and representations will be relied upon by the Company and the Joint Bookrunners in deciding whether or not to allocate any Hong Kong Offer Shares in response to your application and that you may be prosecuted for making a false declaration;

- if the laws of any outside Hong Kong are applicable to your application, you agree and warrant that you have complied with all such laws and none of the Company, the Sole Sponsor, the Sole Global Coordinator, the Joint Bookrunners, the Joint Lead Managers, the Underwriters and the other parties involved in the Global Offering nor any of their respective officers or advisers will infringe any laws outside Hong Kong as a result of the acceptance of your offer to purchase or any actions arising from your rights and obligations under the terms and conditions contained in the Prospectus;

- agree with the Company, for itself and for the benefit of each Shareholder of the Company, and so that the Company will be deemed by its acceptance in whole or in part of the application, including applications made by HKSCC Nominees, to have agreed for itself and on behalf of each Shareholder of the Company, to observe and comply with the PRC Company Law, the Special Regulations, and the Articles of Association;

- agree with the Company, each Shareholder, Director, Supervisor, manager and officer of the Company, and the Company (acting for itself and for each Director, Supervisor, manager and officer) agrees with each Shareholder of the Company, to refer all differences and claims arising from the Articles of Association or any rights or obligations conferred or imposed on the Company, the Company or either relevant party and administrative regulations concerning its affairs to arbitration in accordance with the Articles of Association, and any reference to arbitration shall be deemed to authorise the arbitration tribunal to conduct hearings in open session and to publish its award, which arbitration shall be final and conclusive;

- agree with the Company and each Shareholder of the Company that H Shares in the Company are freely transferable by the holders thereof;
- (if you are joint applicants, each of you jointly and severally) agree that any Hong Kong Offer Shares allocated to you shall be registered in the name of HKSCC Nominees and deposited directly into CCASS operated by HKSCC for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant, in accordance with your election on this Application Form;

- (if you are joint applicants, each of you jointly and severally) agree that each of HKSCC and HKSCC Nominees reserves the right in its absolute discretion (i) not to accept any or part of the Hong Kong Offer Shares allocated to you in the name of HKSCC Nominees or not to accept such Hong Kong Offer Shares for deposit into CCASS; (ii) to cause such Hong Kong Offer Shares to be withdrawn from CCASS and transferred into your name (or, if you are joint applicants, to the name of the first-named applicant) at your own risk and costs; and (iii) to cause such Hong Kong Offer Shares to be issued in your name (or, if you are a joint applicant, in the name of the first-named applicant) and in such a case, to post the certificates for such Hong Kong Offer Shares at your own risk to the address on this Application Form by ordinary post or to make available the same for your collection;

- (if you are joint applicants, each of you jointly and severally) agree that each of HKSCC and HKSCC Nominees may adjust the number of Hong Kong Offer Shares allotted to you and issued in the name of HKSCC Nominees;
- (if you are joint applicants, each of you jointly and severally) agree that neither HKSCC nor HKSCC Nominees shall have any liability for the information and representations not so contained in the Prospectus and this Application Form;

- represent and warrant that you understand the H Shares have not been and will not be registered under the Securities Act and you are outside the United States (as defined in Regulation S under the Securities Act) when completing the Application Form and the offer price should be lower than HK\$4.73. The fixed offer price will be announced on Thursday, 5 July 2012 in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese) and on the website of the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk) and the Company's website at [www.chalico.com.cn](http://www.chalico.com.cn). The Sole Global Coordinator (on behalf of the Underwriters and with the Company's consent) may reduce the number of Offer Shares and/or the indicative offer price range below that stated in the Prospectus (which is HK\$5.93 to HK\$4.73 per H Share) at any time prior to the morning of the last day for lodging applications under the Hong Kong Public Offering. In such a case, notices of the reduction in the number of Offer Shares and/or the indicative offer price range will be published in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese) and on the website of the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk) and the Company's website at [www.chalico.com.cn](http://www.chalico.com.cn) no later than the morning of the day which is the last day for lodging applications under the Hong Kong Public Offering. Applicants should have regard to the possibility that any announcement of a reduction in the number of Offer Shares and/or the indicative offer price range may not be made until that time. If, for any reason, the Offer Price is not agreed between the Company and the Joint Bookrunners on or before Wednesday, 4 July 2012, the Hong Kong Public Offering and the International Offering will not proceed and will lapse.

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- agree that your application, any acceptance of it and resulting contract will be governed by and construed in accordance with the laws of Hong Kong.

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#### Allotment of Hong Kong Offer Shares

The application monies for the Hong Kong Offer Shares will not be processed and no allocation of any such H Shares will be made until after the closing of the application lists.

The Offer Price expected to be fixed by agreement between the Joint Bookrunners and the Company on or around Thursday, 28 June 2012 and, in any event, not later than Wednesday, 4 July 2012. Applicants for Hong Kong Offer Shares are required to pay, on application, the maximum offer price of HK\$4.73 for each Hong Kong Offer Share together with 1% brokerage, 0.003% SFC transaction levy and 0.005% Stock Exchange trading fee, subject to refund of any resulting surplus application monies to successful applicants, without interest, if the offer price should be lower than HK\$4.73. The fixed offer price will be announced on Thursday, 5 July 2012 in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese) and on the website of the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk) and the Company's website at [www.chalico.com.cn](http://www.chalico.com.cn). The Sole Global Coordinator (on behalf of the Underwriters and with the Company's consent) may reduce the number of Offer Shares and/or the indicative offer price range below that stated in the Prospectus (which is HK\$5.93 to HK\$4.73 per H Share) at any time prior to the morning of the last day for lodging applications under the Hong Kong Public Offering. In such a case, notices of the reduction in the number of Offer Shares and/or the indicative offer price range will be published in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese) and on the website of the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk) and the Company's website at [www.chalico.com.cn](http://www.chalico.com.cn) no later than the morning of the day which is the last day for lodging applications under the Hong Kong Public Offering. Applicants should have regard to the possibility that any announcement of a reduction in the number of Offer Shares and/or the indicative offer price range may not be made until that time. If, for any reason, the Offer Price is not agreed between the Company and the Joint Bookrunners on or before Wednesday, 4 July 2012, the Hong Kong Public Offering and the International Offering will not proceed and will lapse.

#### If your application for Hong Kong Offer Shares is successful (in whole or in part)

&lt;



**Please use this form if you want the Hong Kong Offer Shares to be issued in the name of HKSCC Nominees Limited ("HKSCC Nominees") and deposited directly into the Central Clearing and Settlement System ("CCASS") for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant.**

If you are applying as a CCASS Investor Participant:  
The Company expects to publish the results of CCASS Investor Participants' applications together with the results of the Hong Kong Public Offering in the manner as described in the paragraph headed "Publication of Results" in the section headed "How to Apply for Hong Kong Offer Shares" in the Prospectus on Thursday, 5 July 2012. You should check the announcement published by the Company and report any discrepancies to HKSCC before 5:00 p.m. on Thursday, 5 July 2012 or such other date as shall be determined by HKSCC or HKSCC Nominees. Immediately after the credit of the Hong Kong Offer Shares to your stock account, you can check your new account balance via the CCASS phone system and CCASS internet system (under the procedure contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time). HKSCC will also make available to you an activity statement showing the number of Hong Kong Offer Shares credited to your stock account.  
The Company will not issue temporary documents of title. H Share certificates will only become valid certificates of title provided that the Hong Kong Public Offering has become unconditional and not having been terminated in accordance with the right of termination described in the paragraph headed "Underwriting Arrangements and Expenses - Hong Kong Public Offer - Grounds for termination" under the section entitled "Underwriting" in the Prospectus at 8:00 a.m. on Friday, 6 July 2012. No receipt will be issued for sums paid on application.  
In the event that the offer price is less than the price per Share paid by you, the surplus application monies (including 1% brokerage, 0.003% SFC transaction levy and 0.005% Stock Exchange trading fee attributable to such surplus) will be refunded to you without interest.

**Circumstances in which you will not be allotted Hong Kong Offer Shares**

You may not be allotted Hong Kong Offer Shares if:  
1. **The Company or its agents decide in their full discretion to reject or accept your application**  
The Company and the Joint Bookrunners (as agent for the Company) and the White Form eIPO Service Provider or their respective agents and nominees, have full discretion to reject or accept any application, in whole or in part, without having to give any reasons for such rejection or acceptance.  
2. **Your application is revoked or withdrawn**  
By completing and submitting this Application Form you agree that you cannot revoke your application on or before or after the fifth day after the time of the opening of the application lists (excluding for this purpose any day which is not a business day).  
This agreement will take effect as a collateral contract with the Company, and will become binding when you lodge your Application Form. This collateral contract will be in consideration of the Company agreeing that it will not offer any Hong Kong Offer Shares to any person on or before the expiration of the fifth day after the closing of the application lists except by means of one of the procedures referred to in the Prospectus.  
Your application may be revoked on or before or after the fifth day after the time of the opening of the application lists (excluding for this purpose any day which is not a business day) if a person responsible for the Prospectus under section 42E of the Companies Ordinance (as applied by section 342E of the Companies Ordinance) gives a public notice which excludes or limits the responsibility of that person for the Prospectus.  
If any supplement to the Prospectus is issued, applicant(s) who have already submitted an application may or may not (depending on the information contained in the supplement) be notified that they can withdraw their applications. If applicant(s) have not been so notified, or if applicant(s) have been notified but have not withdrawn their applications and their applications are not to be notified, all applications that have been submitted remain valid and may be accepted. Subject to the above, an application once made is irrevocable and applicants shall be deemed to have applied on the basis of the Prospectus as supplemented.  
If your application has been accepted, it cannot be revoked or withdrawn. For this purpose, acceptance of applications which are not to be notified, or which are notified by notification to the press of the results of allocation and, where such basis of allocation is subject to certain conditions or provides for allocation by ballot, such acceptance will be subject to satisfaction of such conditions or the results of such ballot, respectively.

3. **The allotment of Hong Kong Offer Shares is void**  
The allotment of Hong Kong Offer Shares to you or to HKSCC Nominees, if made, will be void if the Listing Committee of the Stock Exchange does not grant permission to list the H Shares either:  
• within three weeks from the closing of the application lists; or  
• within a longer period of up to six weeks if the Listing Committee of the Stock Exchange notifies the Company of that longer period within three weeks of the closing of the application lists.  
4. **You made applications under the Hong Kong Public Offering as well as the International Offering**  
Your application will be rejected if:  
• you make multiple applications or suspected multiple applications;  
• the application for Shares is not for one of the amounts set out in the table in this Application Form; or  
• you or the person for whose benefit you are applying have applied for or taken up, or indicated an interest for, or have been or will be placed or allocated (including conditionally and/or provisionally) Hong Kong Offer Shares and/or Offer Shares in the International Offering. By filing in any of the WHITE or YELLOW Application Forms or applying by giving electronic application instructions to HKSCC or to the White Form eIPO service provider under the White Form eIPO service, you agree not to apply for Hong Kong Offer Shares as well as International Offer Shares under the International Offering. Reasonable steps will be taken to identify and reject applications in the Hong Kong Public Offering from investors who received Offer Shares under the International Offering, and to identify and reject indications of interest in the International Offering from investors who have received Hong Kong Offer Shares in the Hong Kong Public Offering;  
• your Application Form is not completed in accordance with the instructions as stated in the Application Form (if you apply by an Application Form);  
• your payment is not made correctly;  
• you pay by cheque or banker's cashier order and the cheque or banker's cashier order is dishonoured upon its first presentation;  
• the Underwriting Agreements do not become unconditional;  
• the Underwriting Agreements are terminated in accordance with their respective terms;  
• the Company or the Joint Bookrunners believe that by accepting your application, they would violate the applicable securities or other laws, rules or regulations of the jurisdiction in which your application is completed and signed; or  
• your application is for more than 50% of the H Shares (i.e. 18,158,000 H Shares) initially being offered for public subscription under the Hong Kong Public Offering.

**Refund of your money**

If you do not receive any Hong Kong Offer Shares for any of the above reasons, the Company will refund to you your application monies (including the related 1% brokerage, 0.003% SFC transaction levy and 0.005% Stock Exchange trading fee). No interest will be paid thereon. If your application is accepted only in part, the Company will refund to you the appropriate portion of your application monies (including the related 1% brokerage, 0.003% SFC transaction levy and 0.005% Stock Exchange trading fee) without interest. If the Offer Price as finally determined is less than the maximum offer price of HK\$4.73 per H Share paid on application, the Company will refund to you the surplus application monies together with the related 1%

brokerage, 0.003% SFC transaction levy and 0.005% Stock Exchange trading fee attributable to the surplus application monies, without interest. All such interest accrued on such monies prior to the date of despatch of refund cheques will be retained for the benefit of the Company. In the contingency of a substantial over-subscription, at the discretion of the Company and the Sole Global Coordinator, cheques for applications for certain small denominations of Hong Kong Offer Shares (apart from successful applications) may not be cleared.  
Refund Cheques will be crossed "Account Payee Only", and made out to you, or, if you are a joint applicant, to the first-named applicant on your Application Form. Part of your Hong Kong identity card number/passport number, or, if you are a joint applicant, part of the Hong Kong identity card number/passport number of the first-named applicant, provided by you may be printed on your refund cheque, if any. Such data would also be transferred to a third party for refund purpose. Your banker may require verification of your Hong Kong identity card number/passport number before encashment of your refund cheque. Incomplete completion of your Hong Kong identity card number/passport number may lead to delay in encashment of or may invalidate your refund cheque.  
If you have applied for 1,000,000 Hong Kong Offer Shares or more and have indicated on your Application Form that you wish to collect your refund cheque(s) (if any) in person, you may collect it from:

Computershare Hong Kong Investor Services Limited  
Shops 1712-1716, 17th Floor, Hapewell Centre,  
183 Queen's Road East, Wanchai, Hong Kong

between 9:00 a.m. and 1:00 p.m. on the date notified by the Company in the newspapers as the date of collection/despatch of e-Refund payment instructions/refund cheques/despatch of H Share certificates. The date of despatch is expected to be Thursday, 5 July 2012.  
If you are an individual who opts for personal collection, you must not authorise any other person to make collection on your behalf. You must provide evidence of identity (which must be acceptable to Computershare Hong Kong Investor Services) for collection of your refund cheque(s). If you are a corporate applicant and opt for personal collection, you must attend by your authorised representative bearing a letter of authorisation from your corporation stamped with your corporation's chop. Such authorised representative must produce at the time of collection, evidence of identity acceptable to Computershare Hong Kong Investor Services Limited.  
If you do not collect your refund cheque(s) personally within the time specified for collection, it/they will be despatched to you by ordinary post to the address on this Application Form at your own risk.  
If you have applied for less than 1,000,000 Hong Kong Offer Shares or you have applied for 1,000,000 Hong Kong Offer Shares or more but have not indicated on your Application Form that you wish to collect your refund cheque in person, your refund cheque will be sent to the address on your Application Form on the date of despatch, which is expected to be on Thursday, 5 July 2012, by ordinary post and at your own risk. It is intended that special efforts will be made to avoid undue delay in refunding monies where appropriate.

**Personal Data**

**Personal Information Collection Statement**  
The main provisions of the Personal Data (Privacy) Ordinance (the "Ordinance") came into effect in Hong Kong on 20 December 1996. This Personal Information Collection Statement informs the applicant for and holder of the H Shares of the policies and practices of the Company and its H Share Registrar in relation to personal data and the Ordinance.

1. **Reasons for the collection of your personal data**  
From time to time it is necessary for applicants for securities or registered holders of securities to supply their latest correct personal data to the Company or its H Share Registrar, when applying for securities or transferring securities into or out of their names or in procuring the services of the registrars.  
Failure to supply the requested data may result in your application for securities being rejected, or in delay or the inability of the Company or its H Share Registrar to effect transfers or otherwise tender their services. It may also prevent or delay registration of transfers of the Hong Kong Offer Shares which you have successfully applied for and/or the despatch of H Share certificates(s) and/or the despatch of refund cheque(s) to which you are entitled.  
It is important that holders of securities inform the Company and the H Share Registrar immediately of any inaccuracies in the personal data supplied.  
2. **Purposes**  
The personal data of the applicants and the holders of securities may be used, held and/or stored (by whatever means) for the following purposes:  
• processing your application and refund cheque, where applicable, and verification of compliance with the terms and application procedures set out in this Application Form and the Prospectus and announcing results of allocations of Hong Kong Offer Shares;  
• enabling compliance with all applicable laws and regulations in Hong Kong and elsewhere;  
• registering new issues or transfers into or out of the names of holders of securities including, where applicable, HKSCC Nominees;  
• amending or updating the register of holders of securities of the Company;  
• conducting or assisting the conduct of signature verifications, any other verification or exchange of information;  
• establishing benefit entitlements, such as dividends, rights, issues and bonus issues etc.;  
• distributing communications from the Company and its subsidiaries;  
• compiling statistical information and shareholder profiles;  
• making disclosures as required by laws, rules or regulations;  
• disclosing relevant information to facilitate claims on entitlements; and  
• any other incidental or associated purposes relating to the above and/or to enable the Company and the H Share Registrar to discharge their obligations to their holders of securities and/or regulators and/or any other purposes to which the holders of securities may from time to time agree.

3. **Transfer of personal data**  
Personal data held by the Company and its H Share Registrar relating to the holders of securities will be kept confidential but the Company and its H Share Registrar may, on the extent necessary for achieving the above purposes or any of them, make such securities as they consider fit, to their agents and their subsidiaries, and in particular, they may disclose, obtain, transfer (whether within or outside Hong Kong) the personal data of the holders of securities to, from and with any and all of the following persons and entities:  
• the Company or its appointed agents such as financial advisers and receiving bankers;  
• where applicants for securities request deposit into CCASS, HKSCC or HKSCC Nominees, who will use the personal data for the purposes of operating CCASS;  
• any agents, contractors or third-party service providers who offer administrative, telecommunications, computer, payment or other services to the Company or the H Share Registrar in connection with the operation of their respective business;  
• any statutory, regulatory or governmental bodies including the Stock Exchange and the SFC; and  
• any institutions or institutions with whom the holders of securities have or propose to have dealings, such as their bankers, solicitors, accountants or stockbrokers etc.

4. **Access to and correction of personal data**  
The Ordinance provides the holders of securities with rights to ascertain whether the Company or the H Share Registrar hold their personal data, to obtain a copy of that data if it is inaccurate, in accordance with the Ordinance, and the Company and the H Share Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and kinds of data held should be addressed to the Company at its registered office disclosed in the section entitled "Corporate Information" in the Prospectus or as notified from time to time in accordance with applicable law, for the attention of the Company's company secretary or (as the case may be) the H Share Registrar for the attention of the privacy compliance officer.  
By signing this Application Form or give electronic instruction applications to HKSCC, you agree to all of the above.

**How to make your application**

1. Use the table set out below to calculate how much you must pay for the number of Hong Kong Offer Shares you want to subscribe for. Your application must be for a minimum of 1,000 Hong Kong Offer Shares. Applications must be in one of the numbers set out in the table below. No application for any other number of Hong Kong Offer Shares will be considered and any such application is liable to be rejected. The table also sets out the total amount payable for such numbers of Hong Kong Offer Shares up to 18,158,000 Hong Kong Offer Shares. On application, you must pay the maximum offer price of HK\$4.73 per Hong Kong Offer Share, plus 1% brokerage, 0.003% SFC transaction levy and 0.005% Stock Exchange trading fee. The table below sets out the total amount payable for certain numbers of the Hong Kong Offer Shares.

2. You, as the applicant(s), must complete the form as indicated below and sign on the first page of the Application Form. Only written signatures will be accepted.

If you are applying through a designated CCASS Participant (other than a CCASS Investor Participant):

- the designated CCASS Participant must endorse the form with its company chop (bearing its company name) and insert its participant I.D. in the appropriate box.

If you are applying as an individual CCASS Investor Participant:

- the form must contain your NAME and Hong Kong I.D. card number;
- your participant I.D. must be inserted in the appropriate box.

If you are applying as a joint individual CCASS Investor Participant:

- the form must contain all joint investor participants' NAMES and the Hong Kong I.D. card number of all joint investor participants;
- your participant I.D. must be inserted in the appropriate box.

If you are applying as a corporate CCASS Investor Participant:

- the form must contain your company NAME and Hong Kong business registration number;
- your participant I.D. and your company chop (bearing your company name) must be inserted in the appropriate box.

Incorrect or omission of details of the CCASS Participant (including participant I.D. and/or company chop bearing its company name) or other similar matters may render your application invalid.

3. Staple your cheque or banker's cashier order to this Application Form. You must pay for the Hong Kong Offer Shares applied for by one cheque or by one banker's cashier order.

Each application must be accompanied by either one cheque or one banker's cashier order.

If you pay by cheque, the cheque must:

- be in Hong Kong dollars;
- be drawn on your Hong Kong dollar bank account in Hong Kong;
- show your account name. This name must either be pre-printed on the cheque, or be endorsed on the back by a person authorised by the bank. This account name must correspond with your name. If it is a joint application, the account name must be the same as the name of the first-named applicant;
- be payable to "Bank of China (Hong Kong) Nominees Limited — China Aluminium Int'l Eng Public Offer";
- be crossed "Account Payee Only"; and
- the cheque must not be post-dated.

Your application will be rejected if your cheque:

- does not meet all these requirements; or
- is dishonoured upon its first presentation.

If you pay by banker's cashier order:

- the banker's cashier order must be in Hong Kong dollars;
- you must purchase the banker's cashier order from licensed banks in Hong Kong, and have your name certified on the back by a person authorised by the bank. The name on the banker's cashier order and the name on the Application Form must be the same. If it is a joint application, the name on the back of the banker's cashier order must be the same as the name of the first-named applicant;
- the banker's cashier order must be made payable to "Bank of China (Hong Kong) Nominees Limited — China Aluminium Int'l Eng Public Offer";
- the banker's cashier order must be crossed "Account Payee Only"; and
- the banker's cashier order must not be post-dated.

Your application may be rejected if your banker's cashier order does not meet all these requirements.

4. Tear off the Application Form, fold it once and lodge it in one of the special collection boxes at any of the branches of Bank of China (Hong Kong) Limited:

	Branch Name	Address
Hong Kong	Bank of China Tower Branch	3/F, 1 Garden Road
	Shek Tong Tsui Branch	534 Queen's Road West, Shek Tong Tsui
	Gilman Street Branch	136 Des Voeux Road Central
	North Point (King's Centre) Branch	193-209 King's Road, North Point
Kowloon	Prince Edward Branch	774 Nathan Road, Kowloon
	Wang Kwan Road Branch	Unit G1, Nan Fung Commercial Centre, Wang Kwan Road, Kowloon Bay
New Territories	Mong Kok Branch	589 Nathan Road, Mong Kok
	Hoi Yuen Road Branch	55 Hoi Yuen Road, Kwun Tong
New Territories	Tuen Mun Town Plaza Branch	Shop 2, Tuen Mun Town Plaza Phase II
	Yuen Long (Hang Fat Mansion) Branch	8-18 Castle Peak Road, Yuen Long

5. Your Application Form can be lodged at these times:

	Friday, 22 June 2012	—	9:00 a.m. to 5:00 p.m.
	Monday, 25 June 2012	—	9:00 a.m. to 5:00 p.m.
	Tuesday, 26 June 2012	—	9:00 a.m. to 5:00 p.m.
	Wednesday, 27 June 2012	—	9:00 a.m. to 12:00 noon

6. The latest time for lodging your application is 12:00 noon on Wednesday, 27 June 2012. The application lists will be open between 11:45 a.m. and 12:00 noon on that day, subject only to the weather conditions. The application lists will not be open if there is:

- a tropical cyclone warning signal number 8 or above, or
- a "black" rainstorm warning signal

in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon on Wednesday, 27 June 2012. Instead they will be open between 11:45 a.m. and 12:00 noon on the next Business Day which does not have either of those warnings in force at any time between 9:00 a.m. and 12:00 noon.

Business day means a day that is not a Saturday, Sunday or a public holiday in Hong Kong.

7. The right is reserved to present all or any remittance for payment. However, your cheque or banker's cashier order will not be presented for payment before 12:00 noon on Wednesday, 27 June 2012. The Company will not give you a receipt for your payments. The Company will keep any interest accrued on your application monies. The right is also reserved to retain any H Share certificates and/or any surplus application monies or refunds pending clearance of your cheque or banker's cashier order.

NUMBER OF SHARES THAT MAY BE APPLIED FOR AND PAYMENTS							
No. of Hong Kong Offer Shares applied for	Amount payable on application (HK\$)	No. of Hong Kong Offer Shares applied for	Amount payable on application (HK\$)	No. of Hong Kong Offer Shares applied for	Amount payable on application (HK\$)	No. of Hong Kong Offer Shares applied for	Amount payable on application (HK\$)
1,000	4,777.68	30,000	143,330.36	300,000	1,433,303.52	5,000,000	23,888,392.00
2,000	9,555.35	35,000	167,218.75	350,000	1,672,187.45	6,000,000	28,666,070.40
3,000	14,333.04	40,000	191,107.14	400,000	1,911,071.36	7,000,000	33,443,748.80
4,000	19,110.72	45,000	214,995.53	450,000	2,149,955.29	8,000,000	38,221,427.20
5,000	23,888.39	50,000	238,883.93	500,000	2,388,839.20	9,000,000	42,999,105.60
6,000	28,666.07	60,000	286,660.70	600,000	2,866,607.04	10,000,000	47,776,784.00
7,000	33,443.75	70,000	334,437.49	700,000	3,344,374.88	15,000,000	71,665,176.00
8,000	38,221.43	80,000	382,214.27	800,000	3,822,142.72	18,158,000 <sup>(1)</sup>	86,753,084.39
9,000	42,999.11	90,000	429,991.06	900,000	4,299,910.56		
10,000	47,776.79	100,000	477,767.84	1,000,000	4,777,678.40		
15,000	71,665.18	150,000	716,651.77	2,000,000	9,555,356.80		
20,000	95,553.57	200,000	955,535.68	3,000,000	14,333,035.20		
25,000	119,441.96	250,000	1,194,419.61	4,000,000	19,110,713.60		

<sup>(1)</sup> Maximum number of Hong Kong Offer Shares you may apply for.

如閣下欲以香港中央結算(代理人)有限公司(「香港結算代理人」)的名義登記將獲發行的香港發售股份,並直接存入中央結算及交收系統(「中央結算系統」),以記存於閣下的中央結算系統投資者戶口持有人股份戶口或閣下指定的中央結算系統參與者股份戶口,請用本表格。



# China Aluminum International Engineering Corporation Limited 中鋁國際工程股份有限公司

(於中華人民共和國註冊成立的股份有限公司)

## 全球發售

**申請條件**  
除另有說明外,該等條件所用詞彙與招股章程賦予者具有相同涵義。

**甲. 申請資格**

- 閣下作為申請人及閣下為其利益提出申請的任何人士必須年滿18歲或以上,並須有香港地址。
- 如閣下為商號,則須以個別成員名義而非以該商號名義提出申請。
- 如閣下為法人團體,申請表格須由獲正式授權的高級職員簽署,並註明其代表的職銜。
- 聯名申請人的數目不得超過四名。
- 除非獲香港聯合交易所有限公司證券上市規則(「上市規則」)批准,倘閣下或閣下為其利益提出申請的任何人士為下列人士,則不得申請認購任何香港發售股份:
  - 本公司股份的現有實益擁有人;
  - 本公司或其任何子公司的行政總裁、董事或監事;
  - 以上任何人士之聯繫人(「聯繫人」一詞的定義見上市規則);
  - 本公司的關連人士(定義見上市規則)或在緊隨全球發售完成後成為本公司關連人士的人士;
  - 已獲分配或將收取任何國際發售股份,或經已以其他方式參與國際發售或表明有興趣認購國際發售股份的人士;
  - 美國人士(定義見證券法S規例),或中華人民共和國(不包括香港、澳門及台灣)的法人或自然人(不包括合格境內機構投資者);或
  - 當提交及遞交本申請表格時為身處美國境內的人士(定義見證券法S規例),以及閣下並非證券法S規例第902條(h)(3)段所述人士;或無香港地址的人士。

**乙. 倘閣下為代理人**  
倘閣下只有身為代理人,方可以代理人身份提交多於一份香港發售股份申請,在此情況下閣下可以下列方式提出認購申請:(i)透過中央結算系統向香港結算發出電子認購指示(倘閣下為中央結算系統參與者)或(ii)使用白色或黃色申請表格作出申請,並以閣下本身的名義代表不同的實益擁有人提交認購指示或申請。  
閣下必須在本申請表格「註有(代理人遞交)」一欄內填上各實益擁有人(或如屬聯名實益擁有人,則為每名實益擁有人)的:

- 其他戶口號碼;或
- 其身份識別編碼

如閣下未填妥上述資料,則申請將被視為閣下本身的利益而作出。作為代理人,閣下不得視為已保證閣下遞交正式授權代表有實益擁有人簽署本申請表格,及同意按照下文已節及個人資料一節所載的條款披露該實益擁有人之個人資料。

**丙. 僅為閣下本身的利益(或閣下及閣下任何聯名申請人的利益)提交一份申請**  
重複申請或疑屬重複的申請將不獲受理。除閣下為代理人並提供閣下申請所需之資料外,如果閣下或閣下聯同聯名申請人作出以下事宜,閣下的所有申請(包括香港結算代理人按電子認購指示提出的申請部分)即被視為重複申請而遭拒絕受理:

- (無論個人或共同)使用白色或黃色申請表格或透過中央結算系統向香港結算(如閣下為中央結算系統投資者戶口持有人或透過一名中央結算系統結算參與者或中央結算系統託管商參與者提出申請)或透過白表eIPO服務(www.eipo.com.hk)向白表eIPO服務供應商發出電子認購指示提出超過一份申請;或
- (無論個人或共同)同時以一份白色申請表格及一份黃色申請表格或以一份白色或黃色申請表格及向香港結算或根據白表eIPO服務(www.eipo.com.hk)向白表eIPO服務供應商發出電子認購指示提出申請;
- (無論個人或共同)以一份白色或黃色申請表格或透過中央結算系統向香港結算(如閣下為中央結算系統投資者戶口持有人或透過一名中央結算系統結算參與者或中央結算系統託管商參與者提出申請)或透過白表eIPO服務(www.eipo.com.hk)向白表eIPO服務供應商發出電子認購指示提出申請,申請認購香港公開發售初步可供公眾認購的H股的50%(即18,158,000股H股)以上;或
- 已經申請或接納或表示有意認購,或已經獲得配售或將會獲得配售(包括有條件及/或暫定)國際發售股份。

除上述者外,如果閣下提交超過一份閣下的利益而提出的申請(包括香港結算代理人按電子認購指示提出的申請部分),則閣下的所有申請亦將被視為重複申請而遭拒絕受理。如果由一家非上市公司提出申請並且:

- 該公司的唯一業務是證券交易;及
- 閣下行使對該公司的法定控制權;

則該項申請將被視為閣下的利益而提交。  
非上市公司指基本股本證券在聯交所上市的公司。  
法定控制權是指:

- 控制某公司董事會的構成;或
- 控制某公司一半以上的表決權;或
- 持有某公司一半以上已發行股本(不計任何無權獲得超出指定金額的利潤或股本分派的任何股本部分)。

**丁. 香港發售股份的分配—甲組及乙組**  
為進行分配,根據香港公開發售初步提呈以供認購的36,316,000股香港發售股份(或於香港公開發售與國際發售之間獲分配的發售股份總數)將分為兩組:甲組(18,158,000股H股)及乙組(18,158,000股H股)。甲組的香港發售股份將公平分配予總認購額為5,000,000港元或以下並包括1%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費)的香港發售股份的成功申請人。乙組的香港發售股份將公平分配予總認購額為5,000,000港元以上但不超過乙組總額(並包括1%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費)的香港發售股份的成功申請人。  
閣下請注意,甲組及乙組的申請所獲分配比例或會有所不同。倘其中一組(而非兩組)的香港發售股份出現認購不足的情況,則該組多出的香港發售股份將轉撥往另一組,以滿足另一組的需求並作相應的分配。閣下應明白甲組或乙組而非兩組的香港發售股份,重複或疑屬重複申請以及超出18,158,000股H股的申請將不獲受理。申請超過原本分配予每一組的香港發售股份總數的申請人,其申請亦將被拒絕。申請超過所獲分配的香港發售股份總數的申請人,其申請亦將被拒絕。香港公開發售僅根據所獲分配的香港發售股份總數向香港公開發售的投資者公平分配香港發售股份(甲組及乙組)。分配基準或因申請人有關申請的香港發售股份總數而有所不同。然而,倘有申請人有關香港發售股份的分配可能會因申請人抽籤,即部分申請人可能獲分配較多較其申請中相同數目香港發售股份的申請人為多的股份,而未中籤的申請人則可能不獲分配任何香港發售股份。

**戊. 補充資料**  
倘閣下遞交招股章程的任何補充文件,已提交申請的申請人可能會亦可能不會(視乎補充文件所載信息而)接獲或可撤回申請的申請通知。倘申請人未接獲通知,或申請人接獲通知後並未根據申請通知的程序撤回申請,則閣下提交的一切申請將仍有效並可能獲接納。除上文及下文所述者外,申請一經提交即不可撤回,且申請人將被視為根據經增補的招股章程而作出申請。

**己. 填妥及提交本申請表格的效力**  
閣下填妥並提交本申請表格,即表示閣下(如屬聯名申請人,則各聯名申請人共同及個別)代表閣下本身、或作為代理人或代理人及代表委託閣下作為代理人或代理人的每位人士:

- 指示並授權本公司及/或聯席賬簿管理人(或其各自的代理人或代理人)代表閣下簽署任何有關本申請表格、成交單據或其他文件,並根據章程的規定代表閣下辦理所有有關本申請表格的事宜,以及以任何香港結算代理人、聯席賬簿管理人的香港發售股份得以登記,並以此種方式使招股章程和本申請表格中所述的所有事項得以進行;
- 承諾簽署所有文件並辦理所有必需事宜,以根據章程規定使香港結算代理人登記為閣下獲分配的香港發售股份的持有人;
- 同意將獲分配的香港發售股份以香港結算代理人的名義發行,並直接存入中央結算系統,以記存於閣下的中央結算系統投資者戶口持有人股份戶口或閣下指定的中央結算系統參與者的股份戶口;
- 同意香港結算及香港結算代理人均可保留其絕對酌情權:(1)不接納任何或部份以香港結算代理人名義發行的該等已持有的香港發售股份或不接納該等已發行的香港發售股份存入中央結算系統;(2)使該等獲分配的香港發售股份從中央結算系統提取,並轉往閣下名下,惟風險及費用概由閣下承擔;及(3)使該等獲分配的香港發售股份以閣下的名義(或如閣下屬聯名申請人,則以排名首位的申請人的名義)發行及在該情況下,獲分配的香港發售股份的股票將以普通郵遞方式寄往閣下申請表格上所列地址(郵遞風險概由閣下承擔)或供閣下親身領取;
- 同意香港結算及香港結算代理人各自均可調整以香港結算代理人名義發行的香港發售股份數目;
- 同意香港結算及香港結算代理人均須就並非載於招股章程及本申請表格的資料及陳述負責其任何責任;
- 同意香港結算及香港結算代理人無論如何均須對閣下承擔任何責任;
- 確認閣下已閱讀招股章程,並依據招股章程載列的資料及陳述,而不會倚賴任何其他資料及陳述(招股章程補充文件所載者除外);

**庚. 授權**  
向本公司及本公司各股東表示同意,而本公司亦向各股東表示同意遵守及符合香港公司條例及章程。  
授權本公司代表閣下與本公司各董事、監事及高級職員訂立合同,據此各董事、監事及高級職員承諾遵守及履行章程所規定其對股東應盡的責任。  
確認閣下已經收到及/或閱過招股章程,並在申請時只依賴招股章程中包含的資料及陳述,且不會依賴補充文件所載以外的任何其他資料及陳述。  
同意本公司、獨家全球協調人、聯席賬簿管理人、聯席牽頭經銷人、包銷商及其各自的任何董事、高級職員、員工、代理人或顧問及參與全球發售的任何其他各方,僅須對招股章程、申請表格及招股章程任何補充文件所載的資料及陳述負責;  
同意(在不影響閣下可能享有的任何其他權利的前提下)閣下的申請一經接納,則閣下不得因無意失實陳述而撤回申請,而除按招股章程規定以外,閣下不得撤回申請;  
(倘申請為閣下本身的利益作出)保證有關申請是為閣下的利益以白色或黃色申請表格或透過中央結算系統向香港結算或透過白表eIPO服務(www.eipo.com.hk)向白表eIPO服務供應商發出電子認購指示所作出的唯一申請;  
(倘申請為代理人代表閣下提出)保證閣下已經有效及不可撤銷地授予閣下的代理人一切必要的權力及授權以提交本申請;  
(倘閣下為其他人士的代理人)保證已向實益擁有人作出合理查詢,證實是項申請將會或已經為該名人士的利益以白色或黃色申請表格或透過中央結算系統向香港結算或透過白表eIPO服務(www.eipo.com.hk)向白表eIPO服務供應商發出電子認購指示提交申請,且閣下已獲正式授權作為該名人士的代理人簽署本申請表格;  
保證閣下確認閣下申請(閣下作出)或閣下為其利益作出申請的人士並無申請或接納或表示有意認購或已接納或獲配售或分配(包括有條件及/或暫定)國際發售的任何國際發售股份,亦不會申請或接納或表示有意認購國際發售項下的任何國際發售股份,亦無以其他方式已經或將會參與國際發售;  
保證閣下的申請所載資料屬真實及準確;  
同意本公司、H股證券登記處、收銀銀行、獨家全球協調人、聯席賬簿管理人、聯席牽頭經銷人及其各自的顧問和代理人披露任何上述各方所需有關閣下或閣下為其利益作出申請人士之個人資料及其他資料;  
承諾閣下同意接受所申請的香港發售股份,或閣下申請獲分配的任職較少數目香港發售股份;  
授權本公司將香港結算代理人的名稱列入本公司的股東名冊中,作為分配閣下的任何香港發售股份持有人的授權代理人及/或其代理人將任何H股股票直接存入中央結算系統,並將任何退還支票(如適用)以普通郵遞方式按申請表格上所填寫的地址寄予閣下(如屬聯名申請人)申請表格排名首位的申請人,郵遞風險概由閣下承擔(惟閣下申請1,000,000股或以上之香港發售股份並在申請表格上表明閣下將親自領取退還支票(如適用)則除外,在此情況下,閣下可於2012年7月5日(星期四)上午9時正至下午1時正親臨香港中央證券登記有限公司領取閣下的退還支票(如適用));  
明白本公司及聯席賬簿管理人將依賴上述聲明和陳述,以決定是否接納閣下的申請分配任何香港發售股份,且如作出虛假聲明,則可能受法律追究;  
倘香港以外的法律適用於閣下的申請,則閣下同意保證,閣下已遵守所有該等法律,且本公司、獨家全球協調人、獨家全球協調人、聯席賬簿管理人、聯席牽頭經銷人、包銷商及參與全球發售的其他各方,以及彼等各自的任何高級職員或顧問,概不會因閣下的購買或約被接受或閣下根據招股章程所載條款及條件所享有的權利與承擔的責任所引起的任何訴訟而違反香港以外地區的任何法律;向本公司(代表本身及本公司各股東的利益)表示同意(而本公司全部或部分接納申請,包括香港結算代理人的申請,即視為本公司本身及本公司各股東表示同意)遵守符合中國公司法、特別規定及章程;向本公司及本公司各股東、董事、監事、經理及高級職員表示同意,而本公司本身及代表各董事、監事、經理及高級職員亦向本公司各股東表示同意,對於因章程或因中國法律或其他有關法律及行政法規所授予或施加的任何權利或責任所引起有關本公司事務的一切分歧和索賠,按章程規定通過仲裁解決;而一旦新訴仲裁,即視為授權仲裁機構舉行公開聆訊和公佈其裁決,且該等仲裁裁決為具決定性的最終裁決;向本公司及本公司各股東表示同意本公司H股持有者可由轉讓本公司H股;(倘閣下為聯名申請人,則每名申請人共同及個別)同意閣下獲分配的任何香港發售股份以香港結算代理人的名義登記,並直接存入香港結算系統的中央結算系統中,以記存於閣下的中央結算系統投資者戶口持有人股份戶口或閣下根據本申請表格中的選擇指定的中央結算系統參與者的股份戶口;(倘閣下為聯名申請人,則每名申請人共同及個別)同意香港結算和香港結算代理人各自保留其絕對酌情權,如不接納或香港結算代理人名義分配,閣下的任何或部份香港發售股份,或不接受該等香港發售股份存入中央結算系統;(ii)倘香港發售股份總數超過閣下申請表格中閣下申請表格下的名目(或如閣下為聯名申請人,則轉讓到香港結算代理人排名首位的申請人名下),風險和費用由閣下自行承擔;及(iii)倘該等香港發售股份以閣下的名義發行(或如閣下為聯名申請人,則以申請表格上排名首位的申請人的名義發行),且在此情況下,將該等香港發售股份的股票以普通郵遞方式寄往本申請表格所示地址,郵遞風險由閣下自行承擔,或供閣下親身領取;(倘閣下為聯名申請人,則每名申請人共同及個別)同意香港結算和香港結算代理人均可調整分配予閣下及以香港結算代理人名義發行的香港發售股份數目;(倘閣下為聯名申請人,則每名申請人共同及個別)同意香港結算和香港結算代理人對並非載於招股章程及本申請表格的資料及陳述不承擔任何責任;(倘閣下為聯名申請人,則每名申請人共同及個別)同意香港結算和香港結算代理人對閣下概不承擔任何責任;聲明並保證閣下明白H股並無且將來亦不會根據證券法進行登記,且閣下在填寫申請表格時身處美國境內(定義見證券法S規例)或為證券法S規例第902條(b)(3)段所述人士;確認閣下完全明白本公司註冊股本包括A股及H股,且閣下持有上述人士持有相同的權利,惟股份上市證券交易所上市規則規定產生的差異除外;確認閣下同意受招股章程及本申請表格所載條款、條件和申請程序的約束;同意閣下的申請、申請的任何接納及因此訂立的合同將受香港法律規管並按其解釋;本公司、獨家全球協調人、獨家全球協調人、聯席賬簿管理人、聯席牽頭經銷人、包銷商及參與全球發售的其他各方及其各自的董事、高級職員、員工、合作夥伴、代理人及顧問均有權依賴閣下於本申請中所作的所有保證、陳述及聲明。倘閣下同意,閣下所作出,所有有關申請人明確作出,閣下亦將承擔或施加於聯名申請人的保證、陳述、聲明及責任將被視為由申請人共同及個別作出,表示及承擔以及共同及個別施加於申請人。

**辛. 授權**  
如閣下透過合適的授權獲正式授權的代理人提出申請,本公司及聯席賬簿管理人(或其各自的代理人或代理人)可如符合其認為合適的任何條件(包括出示閣下申請人的授權證明)的情況下,酌接閣下的申請。本公司及聯席賬簿管理人可全權決定全部或部分拒絕或接受任何申請,而不須申述任何理由。

**釐定發售價**  
發售價預期由聯席賬簿管理人及本公司於2012年6月28日(星期四)或前後而無論如何不遲於2012年7月4日(星期三)協定。申請香港發售股份的申請人於申請時須支付每股發售股份的最高發售價4.73港元,另加1%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費,發售價低於4.73港元,則向成功申請人(不計利息)退還多繳申請款。本公司將於2012年7月5日(星期五)於南華早報(中文)及香港經濟日報(中文)及聯交所網站(www.hkexnews.hk)及本公司網站(www.chalieco.com.hk)刊登所預定的發售價。獨家全球協調人(代表包銷商及本公司)可於香港公開發售申請截止日期上午九時前調低發售股份數目,及/或指示發售價範圍(即每股H股9.9港元至4.73港元)。在該情況下,本公司將將上述經調低香港公開發售申請截止日期上午九時前南華早報(中文)及香港經濟日報(中文)及聯交所網站(www.hkexnews.hk)及本公司網站(www.chalieco.com.hk)刊登調低發售股份數目及/或指示發售價範圍的公佈。申請人應注意,有關調低發售股份數目及/或指示發售價範圍的任何公佈應遲於上述時間方刊登。倘由於任何原因造成本公司和聯席賬簿管理人之間未能於2012年7月4日(星期三)或之前議定發售價,則香港公開發售及國際發售將不會進行並告失效。

**香港發售股份的分配**  
本公司於截止登記認購申請後,方開始處理香港發售股份的申請款項及分配任何該等H股。  
本公司於截止登記認購申請後(即2012年7月5日(星期五)於南華早報(中文)及香港經濟日報(中文)及聯交所網站(www.hkexnews.hk)及本公司網站(www.chalieco.com.hk)公佈發售價、國際發售的認購踴躍程度及香港公開發售的配發基準及申請結果)配發結果及香港公開發售成功申請人的香港身份證/護照/香港商業登記號碼將按招股章程「如何申請香港發售股份」一節「發送/領取H股股票及退還」一段所述的方法公佈。  
閣下成功申請認購香港發售股份(全部或部分)  
閣下的申請全部或部分獲接納,閣下的H股股票(倘香港公開發售成為無條件且並無於2012年7月6日(星期五)上午8時正截止,股票方成為有效的所有權證)將以香港結算代理人名義發行,並按閣下在申請表格的指示於2012年7月5日(星期五)或(倘出現現狀)於香港結算代理人決定的任何日期直接存入中央結算系統,以記存於閣下的中央結算系統投資者戶口持有人股份戶口或閣下指定的中央結算系統參與者股份戶口。  
倘閣下透過指定的中央結算系統參與者(中央結算系統投資者戶口持有人除外)提出申請;香港發售股份將記存於閣下指定的中央結算系統參與者(中央結算系統投資者戶口持有人除外)股份戶口。閣下可向該中央結算系統參與者查詢閣下所獲分配的香港發售股份數目。



