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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



中国农业发展银行
AGRICULTURAL DEVELOPMENT BANK OF CHINA

(a statutory financial institution organised under the laws of the People's Republic of China)

CNY1,500,000,000 2.98 per cent. Bonds due 2014
(Stock Code: 86025)

CNY1,000,000,000 3.20 per cent. Bonds due 2015
(Stock Code: 86026)

CNY500,000,000 3.35 per cent. Bonds due 2017
(Stock Code: 86027)
(collectively, the "Bonds")

Joint Global Coordinators

Bank of China (Hong Kong) Limited **Standard Chartered Bank (Hong Kong) Limited**

Joint Bookrunners

Bank of China (Hong Kong) Limited **Standard Chartered Bank (Hong Kong) Limited**
ICBC (Asia) **CCB International**

Joint Lead Managers

Bank of China (Hong Kong) Limited **Standard Chartered Bank (Hong Kong) Limited**
ICBC (Asia) **CCB International**
Agricultural Bank of China Limited Hong Kong Branch **Bank of Communications Co., Ltd. Hong Kong Branch**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Bonds by way of debt issues to professional investors only as described in the Offering Circular relating thereto dated 15 June 2012. Permission for the listing of, and dealing in, the Bonds is expected to become effective on 25 June 2012.

By order of the Management of
Agricultural Development Bank of China
Zheng Hui
President

Hong Kong, 22 June 2012

As at the date of this announcement, the management of Agricultural Development Bank of China comprises a President, namely Mr. Zheng Hui and five Vice Presidents, namely, Mr. Liu Meisheng, Mr. Ding Jie, Mr. Li Gang, Mr. Bao Jianan and Mr. Chen Jianying.