

# Hong Kong Public Offer — WHITE Application Form 香港公開發售 — 白色申請表格

Use this application form if you want the allotted Hong Kong Offer Shares to be issued in your name 如欲以閣下名義登記獲配發的香港發售股份，請使用本申請表格

Note: Unless otherwise defined herein, terms and expressions in this Application Form shall have the same meanings as those ascribed to them in the prospectus of China Putian Food Holding Limited (the "Company") dated Thursday, 28 June 2012 (the "Prospectus") together with any supplement thereto.

附註：除本申請表格另有界定外，本申請表格所用詞彙及詞語與中國普甜食品控股有限公司（本公司）於2012年6月28日（星期四）刊發的招股章程（「招股章程」）及其任何補充資料賦予該等詞彙及詞語的涵義相同。

Please staple  
your payment  
here  
請將股款  
繫釘在此

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the "Stock Exchange") and Hong Kong Securities Clearing Company Limited ("HKSCC") take no responsibility for the contents of this Application Form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this Application Form.

香港交易及結算有限公司、香港聯合交易所有限公司（「聯交所」）及香港中央結算有限公司（「香港結算」）對本申請表格的內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示概不會就因本申請表格全部或任何部分內容而產生或因依賴該等內容而引致的任何損失承擔任何責任。

The information contained in this Application Form is not for publication, distribution or release, directly or indirectly, in or into the United States (including its territories and dependencies, any State of the United States and the District of Columbia). These materials do not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States. The Shares mentioned herein have not been, and will not be, registered under the United States Securities Act of 1933, as amended (the "Securities Act"). The Shares may not be offered or sold in the United States except pursuant to registration or an exemption from the registration requirements of the Securities Act. No public offering of the Hong Kong Offer Shares will be made in the United States.

本申請表格所載資料，不會於或向美國（包括其領土及屬地、美國各州及哥倫比亞特區）境內直接或間接刊發、分發或發佈。於美國，該等資料並不構成或成為購買或認購證券的任何要約或邀請的一部分。本申請表格所述股份並無及將不會根據1933年美國證券法（經修訂）（「證券法」）登記。除非已進行登記或已獲豁免遵守證券法的登記規定，否則股份概不可於美國供提呈發售或出售。香港發售股份將不會於美國進行公開發售。A copy of this Application Form, together with a copy of each of the YELLOW and GREEN Application Forms, the Prospectus and the other documents specified in the paragraph headed "Documents delivered to the Registrar of Companies" in Appendix VI to the Prospectus, have been registered by the Registrar of Companies in Hong Kong as required by section 342C of the Companies Ordinance, The Securities and Futures Commission of Hong Kong (the "SFC") and the Registrar of Companies in Hong Kong take no responsibility for the contents of any of these documents.

本申請表格副本連同各份黃色及綠色申請表格副本、招股章程及招股章程附錄六「送呈公司註冊處處長的文件」一段所述的其他文件，已遵照公司條例第342C條的規定，送呈香港公司註冊處處長登記。香港證券及期貨事務監察委員會（「證監會」）及香港公司註冊處處長對任何此等文件的內容概不負責。

Nothing in this Application Form or the Prospectus constitutes an offer to sell or the solicitation of an offer to buy nor shall there be any sale of Hong Kong Offer Shares in any jurisdiction in which such offer, solicitation or sales would be unlawful. 本申請表格或招股章程的內容概不構成於提呈出售、邀請要約購買或出售任何香港發售股份即屬違法之司法權區內作出有關提呈出售、邀請或銷售。



## China Putian Food Holding Limited 中國普甜食品控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(於開曼群島註冊成立的有限公司)

### GLOBAL OFFERING

Number of Offer Shares	: 200,000,000 Shares (subject to the Over-allotment Option)
Number of Hong Kong Offer Shares	: 20,000,000 Shares (subject to reallocation)
Number of International Placing Shares	: 180,000,000 Shares (subject to reallocation and the Over-allotment Option)
Maximum Offer Price	: HK\$0.98 per Offer Share, plus brokerage of 1.0%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005% (payable in full on application and subject to refund)
Nominal value	: HK\$0.10 each
Stock code	: 1699

### 全球發售

發售股份數目	: 200,000,000 股股份（視乎超額配股權行使與否而定）
香港發售股份數目	: 20,000,000 股股份（可予重新分配）
國際配售股份數目	: 180,000,000 股股份（可予重新分配及視乎超額配股權行使與否而定）
最高發售價	: 每股發售價0.98港元，另加1.0%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費（須於申請時繳足，多收款項可予退還）
面值	: 每股0.10港元
股份代號	: 1699

### Application Form 申請表格

Applications will be accepted until 12:00 noon on Wednesday, 4 July 2012.

You must read the conditions and instructions attached to this Application Form.

To be valid, you must complete all parts of this Application Form.

Please write clearly in ink and sign your name(s) on this page.

截止接受認購申請時間將為2012年7月4日（星期三）中午十二時正。

閣下必須細閱本申請表格所載條件及指示。

本申請表格各部分必須填妥，方為有效。

請以墨水筆/原子筆清楚填寫，並簽署真名。

To: China Putian Food Holding Limited  
Cinda International Securities Limited  
Kingston Securities Limited  
Luen Fat Securities Company Limited  
Hong Kong Underwriters

- I/We:
- apply for the number of Hong Kong Offer Shares set out below, subject to the terms and conditions set out in the Prospectus and this Application Form, and subject to the Memorandum and Articles of Association;
  - enclose payment in full for the Hong Kong Offer Shares applied for, at HK\$0.98 per Share, plus 1.0% brokerage, 0.003% SFC transaction levy and 0.005% Stock Exchange trading fee;
  - undertake and agree to accept the Hong Kong Offer Shares applied for, or any lesser number allocated to me/us pursuant to this application;
  - declare that this is the only application made and the only application intended by me/us to be made using a WHITE or YELLOW Application Form or by giving electronic application instructions to HKSCC via CCASS or the HK IPO White Form Service Provider under the HK IPO White Form service (www.hkeipo.hk), to benefit me/us or the person for whose benefit I am/we are applying;
  - undertake and confirm that I/we and the person for whose benefit I am/we are applying have not indicated an interest for, applied for, or taken up, or received or been placed or allocated (including conditionally and/or provisionally) and will not indicate an interest for, apply for or take up any International Placing Shares nor receive, nor be placed or allocated, nor otherwise participate, in the International Placing;
  - understand that the declarations and representations will be relied upon by the Company, the Directors, the Joint Global Coordinators, the Joint Bookrunners and the Joint Lead Managers in deciding whether or not to make any allotment of Hong Kong Offer Shares in response to this application;
  - authorise the Company to place my/our name(s) on the register of members of the Company as the holder(s) of any Hong Kong Offer Shares to be allotted to me/us, and (subject to the terms and conditions set out in this Application Form and the Prospectus) to send any share certificate(s) and/or any refund cheque(s) (where applicable) by ordinary post at my/our own risk to the address given on this Application Form (except where I/we have applied for 1,000,000 or more Hong Kong Offer Shares and have indicated on this Application Form that I/we wish to collect any refund cheque in person in accordance with the procedures prescribed in this Application Form and the Prospectus);
  - request that any refund cheque(s) be made payable to me (or in the case of joint applicants, to the first-named applicant) and (subject to the terms and conditions set out in this Application Form and in the Prospectus) to send any refund cheque(s) by ordinary post at my/our own risk to the address given on this Application Form (except where I/we have applied for 1,000,000 or more Hong Kong Offer Shares and have indicated on this Application Form that I/we wish to collect any refund cheque in person in accordance with the procedures prescribed in this Application Form and the Prospectus);
  - have read the terms and conditions and application procedures set out on the pages attached to this Application Form and in the Prospectus and agree to be bound by them, and are aware of the restrictions on the Hong Kong Offer described in the Prospectus;
  - represent, warrant and undertake that the allotment of or application for the Hong Kong Offer Shares to me/us or by me/us or for whose benefit this application is made would not require the Company to comply with any requirements under any law or regulation (whether or not having the force of law) of any territory outside Hong Kong;
  - represent, warrant and undertake that the Hong Kong Offer Shares have not been and will not be registered under the Securities Act and I am/we are outside the United States (as defined in Regulation S under the Securities Act) when completing and submitting this Application Form or am/are not a U.S. person/ persons; and
  - agree that this application, any acceptance of it and the resulting contract, shall be governed by and construed in accordance with the laws of Hong Kong.

Signed by (all) applicant(s) (all joint applicants must sign):  
(所有)申請人簽署(所有聯名申請人必須簽署):

Date: 日期: ..... / ..... / .....  
D M Y  
日 月 年

- Warning:
- It is important that you read the terms and conditions and application procedures overleaf.
  - You must complete this application in English (except Chinese name) unless otherwise stated, otherwise the application is liable to be rejected.
  - You must sign this Application Form in writing (and not by way of person chop), otherwise the application is liable to be rejected.
  - All applicable boxes in this Application Form must be completed, otherwise the application is liable to be rejected.
  - Only one application may be made for the benefit of any person on either a WHITE or YELLOW Application Form or to the HK IPO White Form Service Provider under the HK IPO White Form service or by giving electronic application instructions to HKSCC via CCASS. Multiple or suspected multiple applications on WHITE and/or YELLOW Application Forms or to the HK IPO White Form Service Provider under the HK IPO White Form service (www.hkeipo.hk) or by giving electronic application instructions to HKSCC via CCASS, applications made by an applicant for more than 50% of the Hong Kong Offer Shares being initially offered for public subscription (the details of which are set out in the terms and conditions of this Application Form), and applications where cheques or banker's cashier orders are dishonoured upon their first presentation will be rejected.
  - You may be prosecuted if you make a false declaration.

致: 中國普甜食品控股有限公司  
信達國際證券有限公司  
金利豐證券有限公司  
聯發證券有限公司  
香港包銷商

- 本人/吾等:
- 按照招股章程及本申請表格所載條款及條件，並在組織章程大綱及細則的規限下，申請認購以下數目的香港發售股份；
  - 隨附申請認購香港發售股份所需全數款項，有關款項為每股股份0.98港元（另加1.0%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費）；
  - 承諾及同意接納根據本申請所申請的香港發售股份，或本人/吾等就本申請獲分配的任何較少數目股份；
  - 聲明是項申請為本人/吾等以本身或本人/吾等代其申請的人士為受益人以白色或黃色申請表格或透過中央結算系統向香港結算或透過網上白表服務（www.hkeipo.hk）向網上白表服務供應商發出電子認購指示所作出的唯一申請；
  - 承諾及保證，本人/吾等或其利益而代其申請的人士，並無表示有意認購、已申請或已認購或已收取或獲配售或分配（包括有條件及/或暫定），且將不會表示有意認購、申請或認購或收取或獲配售或分配任何國際配售股份，亦不會以其他方式參與配售；
  - 明白本公司、董事、聯席全球協調人、聯席賬簿管理人及聯席牽頭經辦人將依賴本聲明及陳述，以決定是否應因本申請而配發任何香港發售股份；
  - 授權本公司將本人/吾等的姓名/名稱列入本公司股東名冊內，作為本人/吾等所獲配發任何香港發售股份的持有人，及根據本申請表格及招股章程所載的條款及條件，以普通郵遞方式按本申請表格所示地址寄發任何股票及/或退款支票（如適用），郵遞風險概由本人/吾等承擔，惟本人/吾等申請1,000,000股或以上香港發售股份，並已於本申請表格表明擬按本申請表格所述手續親身領取任何股票及/或退款支票（如適用）者則除外；
  - 要求任何退款支票以本人（或如屬聯名申請人，則以名列首位申請人）為收款人並在符合本申請表格及招股章程所載條款及條件情況下，按本申請表格所示地址以普通郵遞方式寄發任何退款支票，郵遞風險概由本人/吾等承擔，惟本人/吾等申請1,000,000股或以上香港發售股份，並已於本申請表格表明擬按本申請表格及招股章程所述手續親身領取任何退款支票者則除外；
  - 已細閱本申請表格附隨各頁及招股章程所載條款、條件及申請手續，並同意受其約束，且知悉招股章程所述有關香港發售的限制；
  - 聲明、保證及承諾香港發售股份未曾亦將不會根據證券法登記，而本人/吾等於填妥及遞交本申請表格時身處美國境外（定義見證券法第101條），或並非美國人士；及
  - 同意本申請、申請的任何接納及據此訂立的合約均受香港法例規管，並按香港法例詮釋。

For Broker use 此欄供經紀填寫  
Lodged by 由以下經紀遞交

Broker No. 經紀號碼				
Broker's Chop 經紀印章				

- 警告:
- 閣下必須細閱背頁的條款和條件及申請手續。
  - 除非另有訂明，閣下必須以英文填寫本申請（中文姓名除外），否則申請會被拒絕受理。
  - 閣下必須親筆（不得以個人印章方式）簽署本申請表格，否則申請會被拒絕受理。
  - 閣下必須親筆（不得以個人印章方式）簽署本申請表格，否則申請會被拒絕受理。
  - 任何人士僅限以受益人身份以白色或黃色申請表格或根據網上白表服務向網上白表服務供應商或透過中央結算系統向香港結算發出電子認購指示作出一項申請。以白色及/或黃色申請表格或根據網上白表服務（www.hkeipo.hk）向網上白表服務供應商或透過中央結算系統向香港結算發出電子認購指示提交的重複或疑屬重複的認購申請，申請人認購過初步呈呈予公眾認購（詳情載於本申請表格的條款及條件）的香港發售股份的50%的認購申請，以及支票或銀行本票於首次過戶時未能兌現的認購申請均不獲受理。
  - 閣下如作出虛假聲明，可能會被檢控。

Use this application form if you want the allotted Hong Kong Offer Shares to be issued in your name 如欲以閣下名義登記獲配發的香港發售股份，請使用本申請表格

Number of Hong Kong Offer Shares applied for (not more than 10,000,000 Shares)  
申請香港發售股份數目 (不超過10,000,000股股份)

Cheque/banker's cashier order number  
支票/銀行本票號碼

Total amount of payment  
股款總額

HK\$  港元

Name of bank on which cheque/banker's cashier order is drawn\*  
支票/銀行本票的付款銀行名稱\*

\* Cheque(s) or banker's cashier order(s) should be crossed "Account Payee Only" and made payable to "The Bank of East Asia (Nominees) Limited - China Putian Food Public Offer".  
\* 支票或銀行本票須以「只准入抬頭人賬戶」方式劃線開出，並須註明收款人為「東亞銀行受託代管有限公司—中國普甜食品公開發售」。

To be completed in BLOCK letters in English in ink, except as stated otherwise. Joint applicants should give the address of the first-named applicant only.  
除另有說明外，請用墨水筆或原子筆以英文正楷填寫。聯名申請人僅須提供排名首位的申請人的地址。

Name in English  
英文姓名/名稱

Family name or company name 姓氏或公司名稱

Forename(s) 名字

Name in Chinese  
中文姓名/名稱

Family name or company name 姓氏或公司名稱

Forename(s) 名字

Occupation (in English)  
職業 (以英文填寫)

Hong Kong Identity Card No./Passport No./Hong Kong Business Registration No. (please delete as appropriate)\*\*  
香港身份證號碼/護照號碼/香港商業登記號碼 (請刪去不適用者)\*\*

Name of all other joint applicants in English (if any)  
所有其他聯名申請人的英文姓名/名稱 (如有)

(1)   
(2)   
(3)

Hong Kong Identity Card No./Passport No./Hong Kong Business Registration No. of all other joint applicants (please delete as appropriate)\*\*  
所有其他聯名申請人的香港身份證號碼/護照號碼/香港商業登記號碼 (請刪去不適用者)\*\*

(1)   
(2)   
(3)

Address (in English) and telephone number (joint applicants should give the address and telephone number of the first-named applicant only). Only an address in Hong Kong will be accepted.  
地址 (以英文填寫) 及電話號碼 (聯名申請人只須填寫排名首位申請人的地址及電話號碼)。只接受香港地址。

Telephone Number 電話號碼

\*\* For individuals, you must provide your Hong Kong identity card number or passport number. If you hold a Hong Kong identity card, please provide your Hong Kong identity card number. If you do not hold a Hong Kong identity card, please provide your passport number. For a body corporate, please provide your Hong Kong business registration number. All joint applicants must give (if they are individuals) their Hong Kong identity card numbers, or, where appropriate, passport numbers, or (if they are bodies corporate) their Hong Kong business registration numbers. Your Hong Kong identity card/passport/Hong Kong business registration numbers will be used for checking the validity of Application Forms and otherwise for processing the application for Hong Kong Offer Shares and such data would be transferred to a third party for the accomplishment of such purpose.

\*\* Part of your Hong Kong identity card number/passport number (or, in the case of joint applicants, part of the Hong Kong identity card number/passport number of the first-named applicant) provided by you may be printed on your refund cheque, if any. Such data would also be transferred to a third party for refund purpose. Your banker may require verification of your Hong Kong identity card number/passport number before encashment of your refund cheque. Inaccurate completion of your Hong Kong identity card number/passport number may lead to delay in encashment or may invalidate your refund cheque. 閣下所提供的部分香港身份證號碼/護照號碼 (或如屬聯名申請人，名列首位的申請人的部分香港身份證號碼/護照號碼) 可能被印刷在 閣下的退款支票 (如有) 上。該等資料亦將轉交第三方以安排退款。在兌現 閣下的退款支票之前，銀行可能要求查證 閣下的香港身份證號碼/護照號碼。如果 閣下的香港身份證號碼/護照號碼填寫不準確，可能會導致 閣下退款支票延遲或無法兌現。

For nominees: Please provide an account number or identification code for each beneficial owner (or in the case of joint beneficial owners, for each beneficial owner). If you are a nominee and you do not complete this section, this application will be treated as being made for your benefit.

由代名人遞交: 請填寫每名實益擁有人 (或如屬聯名實益擁有人，則為每名實益擁有人) 的賬戶號碼或身份識別編碼。如 閣下為代名人但並無填妥本欄，本申請將視作以 閣下本身利益作出。

Tick this box if you apply for 1,000,000 or more Hong Kong Offer Shares and wish to collect your refund cheque(s) (if any) and/or share certificate(s) (where applicable) in person from the Hong Kong Branch Registrar, Tricor Investor Services Limited, 26th Floor, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong on the date of despatch of share certificates/refund cheques which is expected to be on Thursday, 12 July 2012. Please see the sections overleaf headed "If your application for Hong Kong Offer Shares is successful (in whole or in part)" and "Refund of application monies" for details of when, where and how to collect your refund cheque(s) (if any) and/or share certificate(s) (where applicable).  
凡申請1,000,000股或以上香港發售股份，並擬於發送股票/退款支票日期 (預計為2012年7月12日 (星期四)) 親臨香港股份過戶登記分處卓佳證券登記有限公司 (地址為香港灣仔皇后大道東28號金鐘匯中心26樓) 領取 閣下的退款支票 (如有) 及/或股票 (如適用)，請在方格內填上「✓」號。有關領取退款支票 (如有) 及/或股票 (如適用) 的時間、地點及手續詳情，請參閱背頁「倘 閣下的香港發售股份申請獲 (全部或部分) 接納」及「退還申請款項」兩節。

### ADDRESS LABEL 地址標貼

Please fill in your name and address in Hong Kong as set out above in BLOCK letters in English

請用英文正楷填寫上表所示姓名/名稱及香港地址

Name(s) 姓名/名稱

Address 地址

For Bank use 此欄供銀行填寫

# Use this application form if you want the allotted Hong Kong Offer Shares to be issued in your name



## China Putian Food Holding Limited 中國普甜食品控股有限公司

(Incorporated in the Cayman Islands with limited liability)

### GLOBAL OFFERING

#### Terms and conditions of your application

##### A. Who can apply

- You, the applicant(s), and any person(s) for whose benefit you are applying, must be 18 years of age or older and must have a Hong Kong address.
- If you are a firm, the application must be in the names of the individual members, not the firm's name.
- If you are a body corporate, the application must be stamped with the company chop (bearing the company name) and signed by a duly authorised officer, who must state his or her representative capacity.
- Save under circumstances permitted by the Listing Rules, you cannot apply for any Hong Kong Offer Shares if you are or any person(s) for whose benefit you are applying is/are:
  - an existing beneficial owner of the Shares or the shares of any of the Company's subsidiaries;
  - the chief executive or a director of the Company or any of its subsidiaries;
  - an associate (as defined in the Listing Rules) of any of the above;
  - a connected person (as defined in the Listing Rules) of the Company or a person who will become a connected person of the Company immediately upon completion of the Listing;
  - a person who does not have a Hong Kong address;
  - a legal person or natural person of the PRC;
  - within the United States or a U.S. person(s) as defined in Regulation S of the U.S. Securities Act of 1933, as amended; or
  - have been allocated or will receive any International Placing Shares or otherwise participate in the International Placing or indicated an interest for the International Placing Shares.
- The number of joint applicants must not exceed four.
- If you are a nominee and the person(s) for whose benefit you are applying for are/is within the United States (within the meaning of Regulation S) when completing this Application Form or are/a U.S. Person(s) (as defined under Regulation S), no application for Hong Kong Offer Shares shall be made.

##### B. If you are a nominee

If you are a nominee, you may make more than one application for the Hong Kong Offer Shares, in which case you may make an application by using **WHITE** or **YELLOW** Application Form, and lodge more than one application in your own name if each application is made on behalf of different beneficial owners. In the box on this Application Form marked "For nominees", you must include:

- an account number; or
- some other identification code

for each beneficial owner (or in case of joint beneficial owners, for each beneficial owner). If you do not include this information, the application will be treated as being made for your benefit. A nominee who submits this Application Form on behalf of another person is deemed to have represented to and undertaken with the Company, the Joint Global Coordinators, the Joint Bookrunners and the Joint Lead Managers that he/she has been duly authorised by such person (or, if more than one, all of them) to submit this application and to agree to the terms of this Application Form on behalf of such person/each such person. You further undertake to supply to the Company, the Joint Global Coordinators, the Joint Bookrunners and the Joint Lead Managers such information about such person/each such person as any of them may require for any of the purposes set out in the section below headed "Personal data".

##### C. Lodge only one application on a WHITE or a YELLOW Application Form or through giving electronic application instructions to HKSCC or White Form eIPO Service Provider through the White Form eIPO service (www.hkeipo.hk) for your benefit (or for the benefit of you or of your joint applicants)

- Multiple applications or suspected multiple applications are liable to be rejected. Save as referred to in section B above, all of your applications for the Hong Kong Offer Shares (including the part of the application made by HKSCC Nominees Limited ("HKSCC Nominees") acting on **electronic application instructions**) will be rejected as multiple applications if you, or you and your joint applicants together or any of your joint applicants:
- make more than one application (whether individually or jointly with others) on a **WHITE** or **YELLOW** Application Form or to the designated **HK eIPO White Form Service Provider** or by giving **electronic application instructions** to HKSCC via CCASS (if you are a CCASS Investor Participant or applying through a CCASS Clearing or Custodian Participant); or
  - apply both (whether individually or jointly with others) on one (or more) **WHITE** Application Form and one (or more) **YELLOW** Application Form or on one (or more) **WHITE** or **YELLOW** Application Form and give **electronic application instructions** to HKSCC via CCASS or to the designated **HK eIPO White Form Service Provider** via the **HK eIPO White Form Service** (www.hkeipo.hk); or
  - apply on one **WHITE** or **YELLOW** Application Form (whether individually or jointly with others) or to the designated **HK eIPO White Form Service Provider** via the **HK eIPO White Form Service** or by giving **electronic application instructions** to HKSCC via CCASS (if you are a CCASS Investor Participant or applying through a CCASS Clearing or Custodian Participant) for more than 10,000,000 Shares being 50% of the Shares initially being offered for public subscription under the Hong Kong Public Offer; or
  - have applied for or taken up, or indicated an interest for, or have been or will be placed (including conditionally and/or provisionally) Offer Shares under the International Placing.

In addition to the above, all of your applications are also liable to be rejected as multiple applications if more than one application on a **WHITE** or **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC or to the designated **HK eIPO White Form Service Provider** through the **HK eIPO White Form Service** (www.hkeipo.hk) is made for your benefit (including the part of the application made by HKSCC Nominees) under **electronic application instructions**.

If an application is made by an unlisted company and:

- the principal business of that company is dealing in securities; and
- you exercise statutory control over that company,

then the application will be treated as being for your benefit.

**Unlisted company** means a company with no equity securities listed on the Stock Exchange.

**Statutory control** means you:

- control the composition of the board of directors of that company; or
- control more than half the voting power of that company; or
- hold more than half the issued share capital of that company (not counting any part of it which carries no right to participate beyond a specified amount in a distribution of either profits or capital).

##### D. Allocation of Hong Kong Offer Shares — Pools A and B

The Hong Kong Offer Shares under the Hong Kong Public Offer (assuming that there is no reallocation of Hong Kong Offer Shares between the International Placing and the Hong Kong Public Offer) will be divided equally into two pools: pool A and pool B with any odd board lots being allocated to pool A. Accordingly, the maximum number of Hong Kong Offer Shares initially in pool A and pool B will be 10,000,000 and 10,000,000 respectively. The Hong Kong Offer Shares in pool A will be allocated on an equitable basis to successful applicants who have applied for Hong Kong Offer Shares with a total subscription price (excluding amounts of brokerage and SFC transaction levy and Stock Exchange trading fee) of HK\$5 million or less. The Hong Kong Offer Shares in pool B will be allocated on an equitable basis to successful applicants who have applied for Hong Kong Offer Shares with a total subscription price (including amounts of brokerage and SFC transaction levy and Stock Exchange trading fee) of more than HK\$5 million. You should be aware that applications in pool A and applications in pool B may receive different allocation ratios. If Hong Kong Offer Shares in one pool (but not both pools) are undersubscribed, the surplus Hong Kong Offer Shares will be transferred to the other pool to satisfy demand in that pool and be allocated accordingly. For the purpose of this paragraph only, the "subscription price" for the Hong Kong Offer Shares means the price payable on application thereof. You can only receive an allocation of Hong Kong Offer Shares from either pool A or pool B but not from both pools and may only apply for Hong Kong Offer Shares in either pool A or pool B. In addition, multiple applications or suspected multiple applications within either pool or between pools, and any application for more than 50% of the Hong Kong Offer Shares in the Hong Kong Public Offer (that is 10,000,000 Hong Kong Offer Shares) are liable to be rejected. Allocation of Hong Kong Offer Shares to investors under the Hong Kong Public Offer, both in relation to pool A and pool B, will be based solely on the level of valid applications received under the Hong Kong Public Offer. The basis of allocation in each pool may vary, depending on the number of Hong Kong Offer Shares validly applied for by applicants. Allocation of Hong Kong Offer Shares could, where appropriate, consist of balloting, which would mean that some applicants may receive a higher allocation than others who have applied for the same number of Hong Kong Offer Shares, and those applicants who are not successful in the ballot may not receive any Hong Kong Offer Shares.

##### E. Supplemental Information

If any supplement to the Prospectus is issued, applicant(s) who have already submitted an application may or may not (depending on the information contained in the supplement) be notified that they can withdraw their applications. If applicant(s) have not been so notified, or if applicant(s) have been notified but have not withdrawn their applications in accordance with the procedure to be notified, all applications that have been submitted remain valid and may be accepted. Subject to the above and below, an application once made is irrevocable and applicants shall be deemed to have applied on the basis of the Prospectus as supplemented.

##### F. Effect of completing and submitting this Application Form

By completing and submitting this Application Form, you (and if you are joint applicants, each of you jointly and severally) for yourself or as agent or nominee and on behalf of each person for whom you act as agent or nominee:

- instruct and authorise** the Company, the Joint Global Coordinators, the Joint Bookrunners and the Joint Lead Managers (or their respective agents or nominees) to execute any transfer forms, contract notes or other documents to your behalf and to do on your behalf all other things necessary to effect the registration of any Hong Kong Offer Shares allocated to you in your name(s) as required by the Memorandum and Articles of Association and otherwise to give effect to the arrangements described in the Prospectus and this Application Form;
- undertake** to sign all documents and to do all things necessary to enable you to be registered as the holder of the Hong Kong Offer Shares allocated to you, and as required by the Memorandum and Articles of Association;
- represent, warrant and undertake** that you understand the Hong Kong Offer Shares have not been and will not be registered under the Securities Act and you are outside the United States (as defined in Regulation S) when completing this Application Form or you are not, and the other person(s) for whose benefit you are applying is/are not, a U.S. Person (as defined under Regulation S);
- confirm** that you have received a copy of the Prospectus and have only relied on the information and representations contained in the Prospectus in making your application, and will not rely on any other information or representation save as set out in any supplement to the Prospectus;
- agree** (without prejudice to any other rights which you may have) that once your application has been accepted, you may not rescind it because of an innocent misrepresentation;
- (if the application is made for your own benefit) **warrant** that the application is the only application which will be made for your benefit in respect of the Hong Kong Offer Shares on a **WHITE** or **YELLOW** Application Form or to the designated **HK eIPO White Form Service Provider** via the **HK eIPO White Form Service** or by giving **electronic application instructions** to HKSCC via CCASS;

- (if the application is made by an agent on your behalf) **warrant** that you have validly and irrevocably conferred on your agent all necessary power and authority to make the application;
- (if you are an agent for another person) **warrant** that reasonable enquiries have been made of the beneficial owner that the application is the only application which will be made for the benefit of that other person on a **WHITE** or **YELLOW** Application Form or to the designated **HK eIPO White Form Service Provider** via the **HK eIPO White Form Service** or by giving **electronic application instructions** to HKSCC via CCASS; and that the Applicant is duly authorised to sign the Application Form or to give **electronic application instructions** as that other person's agent;
- agree** that once your application is accepted, your application will be evidenced by the results of the Hong Kong Public Offer made available by the Company;
- undertake and confirm** that you (if the application is made for your benefit) or the person(s) for whose benefit you have made the application have not applied for, taken up or indicated an interest in, or received or been placed or allocated (including conditionally and/or provisionally) and will not apply for or take up or indicate any interest in any International Placing Shares, nor be placed or allocated, nor otherwise participate in the International Placing;
- warrant** the truth and accuracy of the information contained in your application;
- agree** that your application, any acceptance of it and the resulting contract will be governed by and construed in accordance with the laws of Hong Kong;
- undertake and agree** to accept the Hong Kong Offer Shares applied for, or any lesser number allocated to you under the application;
- authorise** the Company to place your name(s) on the Company's register of members as the holder(s) of any Hong Kong Offer Shares allocated to you, and the Company and/or the Company's agents to send any share certificate(s) (where applicable) and/or any refund cheque (where applicable) to you or (in the case of joint applicants, the first-named applicant in the Application Form) by ordinary post at your own risk to the address stated on your Application Form (except if you have applied for 1,000,000 Hong Kong Offer Shares or more and have indicated in your Application Form you wish to collect your refund cheque and share certificates (where applicable) on Thursday, 12 July 2012 in person);
- confirm** that you are aware of the restrictions on offering of the Hong Kong Offer Shares described in the Prospectus and agree to be bound by them;
- understand** that these declarations and representations will be relied upon by the Company, the Joint Global Coordinators, the Joint Bookrunners and the Joint Lead Managers in deciding whether or not to allocate any Hong Kong Offer Shares in response to your application and that you may be prosecuted for false declaration;
- if the laws of any place outside Hong Kong are applicable to your application, you **agree and warrant** that you have complied with all such laws and none of the Company, the Joint Global Coordinators, the Joint Bookrunners and the Joint Lead Managers, nor any of their respective officers or advisers will infringe any laws outside Hong Kong as a result of the acceptance of your offer to subscribe, or any actions arising from your rights and obligations under the terms and conditions contained in the Prospectus;
- agree** with the Company and each Shareholder that the Shares are freely transferable by the holder thereof; and
- agree** to disclose to the Company, the Hong Kong Branch Registrar, the receiving banker, the Joint Global Coordinators, the Joint Bookrunners and the Joint Lead Managers and their respective advisors, and agents any personal data or other information which they require about you or the person(s) for whose benefit you have made the application.

The Company, the Joint Global Coordinators, the Joint Bookrunners and the Joint Lead Managers and their respective directors and any other parties involved in the Global Offering are entitled to rely on any warranty, representation or declaration made by you in your application. In the event of this application being made by joint applicants, all the warranties, representations, declarations and obligations expressed to be made, given, assumed by or imposed on the joint applicants shall be deemed to have been made, given or assumed by or imposed on the applicants jointly and severally. You may be prosecuted if you make a false declaration.

##### G. Power of attorney

If your application is made by a person duly authorised under a valid power of attorney, the Company, the Joint Global Coordinators, the Joint Bookrunners and the Joint Lead Managers or their respective agents, as its agents, may accept it at their discretion and subject to any conditions as any of them may think fit, including evidence of the authority of your attorney. The Company, the Joint Global Coordinators, the Joint Bookrunners and the Joint Lead Managers or their respective agents have full discretion to reject or accept any application, in full or in part, without assigning any reason.

##### H. Determination of Offer Price

The Offer Price is expected to be determined by agreement between the Joint Global Coordinators (for themselves and on behalf of the Hong Kong Underwriters) and the Company on or before Friday, 6 July 2012, at such later date as may be agreed by the Company and Joint Global Coordinators (for themselves and on behalf of the Hong Kong Underwriters). Applicants for Hong Kong Offer Shares are required to pay, on application, the maximum Offer Price of HK\$0.98 per Offer Share together with brokerage of 1.0%, Stock Exchange trading fee of 0.005%, and SFC transaction levy of 0.003% amounting to a total of HK\$3,959.52 for one board lot of 4,000 shares. The Joint Global Coordinators (for themselves and on behalf of the Hong Kong Underwriters), may, where considered appropriate, based on the level of interest expressed by prospective professional, institutional and other investors during a book-building process, and with the consent of the Company, reduce the number of Hong Kong Offer Shares being offered under the Global Offering and/or the indicative Offer Price range below that stated in the Prospectus at any time on or prior to the morning of the last day for lodging applications under the Hong Kong Public Offer. In such a case, notices of the reduction of the number of Offer Shares and/or the reduction in the indicative Offer Price range will be published in South China Morning Post (in English) and Hong Kong Economic Times (in Chinese) and at the websites of the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk) and the Company at [www.putian.com.hk](http://www.putian.com.hk) not later than the morning of the day which is the last day for lodging applications under the Hong Kong Public Offer. In the absence of any such notice being published on or before the morning of the last day for lodging applications under the Hong Kong Public Offer, the Offer Price, if agreed upon by the Joint Global Coordinators (for themselves and on behalf of the Hong Kong Underwriters) and the Company, will under no circumstances be set outside the Offer Price range as stated in the Prospectus. If, for any reason, the Offer Price is not agreed between the Company and the Joint Global Coordinators (for themselves and on behalf of the Hong Kong Underwriters) by Thursday, 12 July 2012, the Global Offer will not proceed and will lapse.

##### I. Allotment of Hong Kong Offer Shares

Subject to the terms and conditions as set out herein and in the Prospectus, the Hong Kong Offer Shares will be allotted after the application lists close.

The level of indications of interest in the International Placing, the level of applications in the Hong Kong Public Offer, and the basis of allotment of the Hong Kong Public Offer are expected to be announced on Thursday, 12 July 2012, in South China Morning Post (in English) and Hong Kong Economic Times (in Chinese) and the website of the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk) and the Company at [www.putian.com.hk](http://www.putian.com.hk). Results of allocations of the Hong Kong Public Offer, and the Hong Kong identity card/passport/Hong Kong business registration numbers of successful applicants (where appropriate) will be made available through various channels as described in the section headed "How to apply for the Hong Kong Offer Shares — Publication of results" in the Prospectus on Thursday, 12 July 2012.

##### J. If your application for Hong Kong Offer Shares is successful (in whole or in part)

If you apply for 1,000,000 Hong Kong Offer Shares or more and have indicated your intention in your Application Form to collect your share certificate(s) and/or refund cheque(s) (where applicable) from Tricor Investor Services Limited and have provided all information required by your Application Form, you may collect it/ them in person from Tricor Investor Services Limited at 26th Floor, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong from 9:00 a.m. to 1:00 p.m. on Thursday, 12 July 2012 or such other date as notified by the Company in the newspapers as the date of despatch/collection of share certificates/refund cheques. If you are an individual who opts for personal collection, you must not authorise any other person to make collection on your behalf. If you are a corporate applicant which opts for personal collection, your authorised representative must attend bearing a letter of authorisation from your corporation stamped with your corporation's chop. Both individuals and authorised representatives (if applicable) must produce, at the time of collection, evidence of identity acceptable to Tricor Investor Services Limited. If you do not collect your share certificate(s) personally within the time specified for collection, they will be sent to the address as specified in your Application Form promptly thereafter by ordinary post and at your own risk. If you apply for less than 1,000,000 Hong Kong Offer Shares or if you apply for 1,000,000 Hong Kong Offer Shares or more but have not indicated on your Application Form that you will collect your share certificate(s) (where applicable) in person, your share certificate(s) (where applicable) will be sent to the address as specified on your Application Form on or before Thursday, 12 July 2012, by ordinary post and at your own risk.

The Company will not issue temporary documents of title in respect of the Hong Kong Offer Shares. Share certificates will only become valid certificates of title at 8:00 a.m. on Friday, 13 July 2012, provided that the Hong Kong Public Offer has become unconditional in all respects and the right of termination under the Hong Kong Underwriting Agreement and described in the section headed "Underwriting — Underwriting Arrangement and Expenses — Hong Kong Public Offer — Grounds for termination" in the Prospectus has not been exercised. No receipt will be issued for application monies paid.

##### K. Circumstances in which you will not be allotted Hong Kong Offer Shares

You may not be allotted Hong Kong Offer Shares for any of the following reasons:

###### 1. If your application is revoked:

By completing and submitting this Application Form or submitting **electronic application instructions** to HKSCC, you agree that your application cannot be revoked on or before Friday, 3 August 2012. This agreement will take effect as a collateral contract with the Company, and will become binding when you lodge your Application Form or submit your **electronic application instructions** to HKSCC or to the designated **HK eIPO White Form Service Provider**. This collateral contract will be in consideration of the Company agreeing that it will not offer any Hong Kong Offer Shares to any person on or before Friday, 3 August 2012 except by means of one of the procedures referred to in the Prospectus. Your application or the application made by HKSCC Nominees on your behalf may only be revoked on or before Friday, 3 August 2012, if a person responsible for the Prospectus under section 40 of the Companies Ordinance gives a public notice under that section which excludes or limits the responsibility of that person for the Prospectus.

If any supplement to the Prospectus is issued, applicant(s) who have already submitted an application may or may not (depending on the information contained in the supplement) be notified that they can withdraw their applications. If applicant(s) have not been so notified, or if applicant(s) have been notified but have not withdrawn their applications in accordance with the procedure to be notified, all applications that have been submitted remain valid and may be accepted. Subject to the above, an application once made is irrevocable and applicants shall be deemed to have applied on the basis of the Prospectus as supplemented.

If your application has been accepted, it cannot be revoked. For this purpose, acceptance of applications which are not rejected will be constituted by notification in the publication of the results of allocation, and where such basis of allocation is subject to certain conditions or provides for allocation by ballot, such acceptance will be subject to the satisfaction of such conditions or results of the ballot respectively.

## Use this form if you want the allotted Hong Kong Offer Shares to be issued in your name

2. **Full discretion of the Company, the Joint Global Coordinators, the Joint Bookrunners and the Joint Lead Managers or their respective agents or nominees to reject or accept:**  
The Company, the Joint Global Coordinators, the Joint Bookrunners and the Joint Lead Managers or their respective agents or nominees have full discretion to reject or accept any application, or to accept only part of any application. No reasons have to be given for any rejection or acceptance.
3. **Your application will be rejected if:**
- you make multiple applications or you are suspected to have made multiple applications;
  - you or the person whose benefits you apply for have or taken up, or indicated an interest for or received or have been or will be placed or allocated (including conditionally and/or provisionally) International Placing Shares;
  - your payment is not made correctly or you pay by cheque or banker's cashier order and the cheque or banker's cashier order is dishonored upon its first presentation;
  - your Application Form is not completed in accordance with the instructions as stated in the Application Form;
  - you apply for more than 10,000,000 Hong Kong Offer Shares (being approximately 50% of the Hong Kong Offer Shares available for subscription under the Hong Kong Public Offer);
  - the Company, Sponsor, the Joint Global Coordinators, the Joint Bookrunners, the Joint Lead Managers and/or the Underwriters or their respective agents or nominees as the agent of the Company believe that by accepting your application would violate the applicable securities or other laws, rules or regulations of the jurisdiction in which your application is received or your address overseas is located;
  - the Underwriting Agreements do not become unconditional; or
  - the Underwriting Agreements are terminated in accordance with its terms.
4. **If the allotment of Hong Kong Offer Shares is void:**  
The allotment of Hong Kong Offer Shares to you will be void if the Stock Exchange does not grant permission to list the Shares either:
- within three weeks from the closing of the application lists; or
  - within a longer period of up to six weeks if the Stock Exchange notifies the Company of that longer period within three weeks of the closing date of the application lists.

### Refund of application monies

If you do not receive any Hong Kong Offer Shares for any of, but not limited to, the above reasons, the Company will refund your application monies, including brokerage of 1.0%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%. No interest will be paid thereon. If your application is accepted only in part, the Company will refund to you the appropriate portion of your application monies (including the related brokerage of 1.0%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%) without interest. If the Offer Price (as finally determined) is less than the price per Share initially paid by the applicant on application, in which case the Company will refund the surplus application money together with the appropriate portion of brokerage, the Stock Exchange trading fee, and the SFC transaction levy, without interest. All such interest accrued on such monies prior to the date of refund will be retained for the Company's benefit. Refund of your application monies (if any) will be made on or before Thursday, 12 July 2012 in accordance with the various arrangements as described in the Prospectus. In a contingency situation involving a substantial oversubscription, at the discretion of the Company, the Joint Global Coordinators, the Joint Bookrunners and the Joint Lead Managers, cheques for applications for certain small denominations of Hong Kong Offer Shares (apart from successful applications) may not be cleared. Refund cheques will be crossed "Account Payee Only" made out to you, or if you are joint applicants, to the first-named applicant on the Application Form. Part of your Hong Kong identity card number or passport number, or, if you are joint applicants, part of the Hong Kong identity card number or passport number of the first-named applicant, provided by you may be printed on your refund cheque, if any. Such data would also be transferred to a third party for refund purposes. Your banker may require verification of your Hong Kong identity card number or passport number before encashment of your refund cheque. Inaccurate completion of your Hong Kong identity card number or passport number may lead to delay in encashment of or may invalidate your refund cheque. It is intended that special efforts will be made to avoid any undue delay in refunding application monies where appropriate. If you apply for 1,000,000 Hong Kong Offer Shares or more and have indicated your intention in your Application Form to collect your refund cheque(s) (where applicable) from Tricolor Investor Services Limited and have provided all information required by your Application Form, you may collect it/ them in person from Tricolor Investor Services Limited at 26th Floor, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Thursday, 12 July 2012 or such other date as notified by the Company in the newspapers as the date of despatch of share certificates/refund cheques. If you are an individual who opts for personal collection, you must not authorise any other person to make collection on your behalf. If you are a corporate applicant which opts for personal collection, your authorised representative must attend bearing a letter of authorisation from your corporation stamped with your corporation's chop. Both individuals and authorised representatives of corporations (if applicable) must produce, at the time of collection, evidence of identity acceptable to Tricolor Investor Services Limited. If you do not collect your refund cheques personally within the time specified for collection, they will be sent to the address as specified in your Application Form promptly thereafter by ordinary post and at your own risk. If you apply for less than 1,000,000 Hong Kong Offer Shares or if you apply for 1,000,000 Hong Kong Offer Shares or more but have not indicated on your Application Form that you will collect your refund cheque(s) in person, your refund cheque(s) will be sent to the address as specified on your Application Form on or before Thursday, 12 July 2012 by ordinary post and at your own risk.

### Application by HKSCC Nominees

Where this Application Form is signed by HKSCC Nominees on behalf of persons who have given **electronic application instructions** to apply for the Hong Kong Offer Shares, the provisions of this Application Form which are inconsistent with those set out in the Prospectus shall not apply and the provisions in the Prospectus shall prevail. Without limiting the generality of this paragraph, the following sections of this Application Form are inapplicable where this Application Form is signed by HKSCC Nominees:

- all warranties on the first page, except the first warranty concerning application for Hong Kong Offer Shares on the terms and conditions of the Prospectus and this Application Form, and subject to the Company's Memorandum of Association and Articles of Association;
- "Warning" on the first page;
- "If you are a nominee";
- "Lodge only one application for your benefit";

### How to make your application

1. Use the table set out below to calculate how much you must pay for the number of Hong Kong Offer Shares you want to subscribe for. Your application must be for a minimum of 4,000 Hong Kong Offer Shares. Applications must be in one of the numbers set out in the table below. No application for any other number of Hong Kong Offer Shares will be considered and any such application is liable to be rejected. The table also sets out the total amount payable for such numbers of Hong Kong Offer Shares up to 10,000,000 Hong Kong Offer Shares. On application, you must pay at HK\$0.98 per Share, plus brokerage fee of 1.0%, SFC transaction levy of 0.003% and the Stock Exchange trading fee of 0.005%. The table below sets out the total amount payable for certain numbers of Hong Kong Offer Shares.
2. You, as the applicant(s), must complete this Application Form as indicated below and sign on the first page of this Application Form. Only written signatures will be accepted.
3. Each application must be accompanied by either one cheque or one banker's cashier order.
4. Staple your cheque or banker's cashier order to the form. You must pay for the Hong Kong Offer Shares applied for under this Application Form by **one cheque or by one banker's cashier order**.
- If you pay by cheque, the cheque must:**
- be in Hong Kong dollars;
  - be drawn on your Hong Kong dollar bank account in Hong Kong;
  - the cheque must bear an account name (or, in the case of joint applicants, the name of the first-named applicant) (either preprinted on the cheque or endorsed on the reverse of the cheque by any authorised signatory of the bank on which it is drawn), which must be the same as the name on your Application Form (or, in the case of joint applicants, the name of the first-named applicant). If the cheque is drawn on a joint account, one of the joint account names must be the same as the name of the first-named applicant;
  - be made payable to "The Bank of East Asia (Nominees) Limited — China Putian Food Public Offer";
  - be crossed "Account Payee Only"; and
  - not be post-dated.
- Your application will be rejected if your cheque:**
- does not meet all these requirements; or
  - is dishonored on its first presentation.
- If you pay by banker's cashier order, the banker's cashier order must:**
- be in Hong Kong dollars;
  - be issued by licensed banks in Hong Kong, and have your name certified on the back by a person authorised by the bank. The name on the back of the banker's cashier order and the name on the Application Form must be the same. If it is a joint application, the name on the back of the banker's cashier order must be the same as the name of the first-named applicant;
  - be made payable to "The Bank of East Asia (Nominees) Limited — China Putian Food Public Offer";
  - be crossed "Account Payee Only"; and
  - not be post-dated.
- Your application will be rejected if your banker's cashier order does not meet all these requirements.

- all representations and warranties under the section headed "Effect of completing and submitting this Application Form", except the first two regarding registration of the Hong Kong Offer Shares in the applicant's name and the signing of documents to enable the applicant to be registered as the holder of the Hong Kong Offer Shares applied for;
- "If your application for Hong Kong Offer Shares is successful (in whole or in part)";
- "Circumstances in which you will not be allotted Hong Kong Offer Shares"; and
- "Refund of application monies."

### Personal data

#### Personal Information Collection Statement

The main provisions of the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the "Ordinance") came into effect in Hong Kong on 20 December 1996. This Personal Information Collection Statement informs the applicant for and holder of Hong Kong Offer Shares of the policies and practices of the Company and the Hong Kong Branch Registrar in relation to personal data and the Ordinance.

#### 1. Reasons for the collection of your personal data

From time to time it is necessary for applicants for securities or registered holders of securities to supply their latest correct personal data to the Company and the Hong Kong Branch Registrar when applying for securities or transferring securities into or out of their names or in procuring the services of the Hong Kong Branch Registrar.

Failure to supply the requested data may result in your application for securities being rejected, delay or the inability of the Company and the Hong Kong Branch Registrar to effect transfers or otherwise render their services. It may also prevent or delay registration or transfer of the Hong Kong Offer Shares which you have successfully applied for and/or the despatch of share certificate(s)/refund cheque(s) to which you are entitled.

It is important that holders of securities inform the Company and the Hong Kong Branch Registrar immediately of any inaccuracies in the personal data supplied.

#### 2. Purpose

The personal data of the holders of securities may be used, held and/or stored (by whatever means) for the following purposes:

- processing of your application and refund cheque, where applicable, and verifications of compliance with the terms and application procedures set out in this Application Form and the Prospectus and announcing results of allocations of Hong Kong Offer Shares;
- enabling compliance with all applicable laws and regulations in Hong Kong and elsewhere;
- registering new issues or transfers into or out of the name of holders of securities including, where applicable, in the name of HKSCC Nominees;
- maintaining or updating the registers of holders of securities of the Company;
- conducting or assisting the conduct of signature verifications, any other verification or exchange of information;
- establishing benefit entitlements of holders of securities of the Company, such as dividends, rights issues and bonus issues, etc.;
- distributing communications from the Company and its subsidiaries;
- compiling statistical information and shareholder profiles;
- making disclosures as required by laws, rules or regulations;
- disclosing relevant information to facilitate claims on entitlements; and
- any other incidental or associated purposes relating to the above and/or to enable the Company and the Hong Kong Branch Registrar to discharge their obligations to holders of securities and/or regulators and/or any other purposes to which the holders of securities may from time to time agree.

#### 3. Transfer of personal data

Personal data held by the Company and the Hong Kong Branch Registrar relating to the applicants and the holders of securities will be kept confidential but the Company and the Hong Kong Branch Registrar, to the extent necessary for achieving the above purposes or any of them, may make such enquiries as they consider necessary to confirm the accuracy of the personal data and in particular, they may disclose, obtain, transfer (whether within or outside Hong Kong) the personal data of the applicants and the holders of securities to, from or with any and all of the following persons and entities:

- the Company or its appointed agents such as financial advisers, receiving bankers and overseas principal regulator;
- where applicants for securities request deposit into CCASS, to HKSCC and HKSCC Nominees, who will use the personal data for the purposes of operating the CCASS;
- any broker whose company chop or other identification number has been placed on the Application Form;
- any agents, contractors or third-party service providers who offer administrative, telecommunications, computer, payment or other services to the Company or the Hong Kong Branch Registrar in connection with the operation of their respective businesses;
- any regulatory or governmental bodies (including the Stock Exchange and the SFC); and
- any other persons or institutions with which the holders of securities have or propose to have dealings, such as their bankers, solicitors, accountants or stockbrokers, etc.

#### 4. Access and correction of personal data

The Ordinance provides the holders of securities with rights to ascertain whether the Company and/or the Hong Kong Branch Registrar hold their personal data, to obtain a copy of that data, and to correct any data that is inaccurate.

In accordance with the Ordinance, the Company and the Hong Kong Branch Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to the Company, at its registered address disclosed in the "Corporate information" section in the Prospectus or as notified from time to time in accordance with applicable law, for the attention of the company secretary or (as the case may be) the Hong Kong Branch Registrar for the attention of the Privacy Compliance Officer.

By signing this Application Form, you agree to all of the above.

5. **Tear off this Application Form, fold the form once and lodge it in the special collection box at any one of the following branches of The Bank of East Asia, Limited:**

District	Branch	Address
Hong Kong Island	Queen's Road Central Branch	Shop A-C, G/F, Wah Ying Cheong Central Building, 158-164 Queen's Road Central
	Causeway Bay Branch	46 Yee Wo Street
	Wanchai Branch	Shop A-C, G/F, Eassey Commercial Building, 253-261 Hennessy Road, Wanchai
Kowloon	Prince Edward Branch	G/F, Hanley House, 776-778 Nathan Road
	Waterloo Road Branch	Shop A, G/F, Richmond House, 77B & 77C Waterloo Road
	Mee Foo Sun Chuen Branch	Shop N57, G/F, Moon Sterling Mall
New Territories	Tai Wai Branch	16-18 Tai Wai Road, Cheung Fung Mansion, Sha Tin
	Tai Po Branch	62-66 Po Heung Street, Tai Po Market

6. Your application form can be lodged at these times:

Thursday, 28 June 2012	— 9:00 a.m. to 5:00 p.m.
Friday, 29 June 2012	— 9:00 a.m. to 5:00 p.m.
Saturday, 30 June 2012	— 9:00 a.m. to 1:00 p.m.
Tuesday, 3 July 2012	— 9:00 a.m. to 5:00 p.m.
Wednesday, 4 July 2012	— 9:00 a.m. to 12:00 noon

7. The latest time for lodging your application is 12:00 noon on Wednesday, 4 July 2012, or if the application lists are not open on that day then by 12:00 noon on the next day the lists are open. The application lists will not open if there is:

- a tropical cyclone warning signal number 8 or above, or
  - a "black" rainstorm warning signal
- in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon on Wednesday, 4 July 2012. Instead they will be open between 11:45 a.m. and 12:00 noon on the next business day which does not have either of those warnings in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon.
- Business day means a day that is not a Saturday, Sunday or public holiday in Hong Kong.**

8. **The right is reserved to present all or any remittances for payment. However, your cheque or banker's cashier order will not be presented for payment before 12:00 noon on Wednesday, 4 July 2012. The Company will not give you a receipt for your payment. The Company shall keep all interest accrued on your application monies (up until, in the case of monies to be refunded, the date of despatch of refund cheques and/or share certificates). The right is also reserved to retain any share certificates and/or any refunds pending clearance of your cheque or banker's cashier order.**

## NUMBER OF HONG KONG OFFER SHARES THAT MAY BE APPLIED FOR AND PAYMENTS

Number of Hong Kong Offer Shares applied for	Amount payable on application HK\$	Number of Hong Kong Offer Shares applied for	Amount payable on application HK\$	Number of Hong Kong Offer Shares applied for	Amount payable on application HK\$
4,000	3,959.52	60,000	59,392.70	500,000	494,939.20
8,000	7,919.03	64,000	63,352.22	1,000,000	989,878.40
12,000	11,878.54	68,000	67,311.73	2,000,000	1,979,756.80
16,000	15,838.05	72,000	71,271.25	3,000,000	2,969,635.20
20,000	19,797.57	76,000	75,230.75	4,000,000	3,959,513.60
24,000	23,757.09	80,000	79,190.27	5,000,000	4,949,392.00
28,000	27,716.59	84,000	83,149.79	6,000,000	5,939,270.40
32,000	31,676.11	88,000	87,109.30	7,000,000	6,929,148.80
36,000	35,635.62	92,000	91,068.81	8,000,000	7,919,027.20
40,000	39,595.14	96,000	95,028.32	9,000,000	8,908,905.60
44,000	43,554.65	100,000	98,987.84	10,000,000*	9,898,784.00
48,000	47,514.16	200,000	197,975.68		
52,000	51,473.68	300,000	296,963.52		
56,000	55,433.19	400,000	395,951.36		

\* Maximum number of Hong Kong Offer Shares you may apply for.



## 如欲以閣下名義登記獲配發的香港發售股份，請使用本申請表格

- 本公司、聯席全球協調人、聯席賬簿管理人及聯席牽頭經辦人或彼等各自的代理人或代名人可全權酌情決定拒絕或接納。  
本公司、聯席全球協調人、聯席賬簿管理人及聯席牽頭經辦人或彼等各自的代理人或代名人可全權酌情決定拒絕或接納任何申請，或只接納任何部分申請。毋須就任何拒絕或接納提供任何理由。
- 倘發生以下情況，閣下的申請將被拒絕受理：
  - 閣下作出重複申請或疑屬重複申請；
  - 閣下或閣下為其利益而代其申請的人士已申請或認購，或表示有意認購，或已收或已獲或將獲配股或分配（包括有條件及/或暫定）國際配售股份；
  - 閣下並無以正確的方式付款或閣下使用支票或銀行本票付款，而該支票或銀行本票在首次過戶時未能兌現；
  - 閣下的申請表格並未根據申請表格所載指示填妥；
  - 閣下申請超過10,000,000股香港發售股份（即香港公開發售項下可供認購的香港發售股份的約50%）；
  - 本公司、保薦人、聯席全球協調人、聯席賬簿管理人、聯席牽頭經辦人及/或包銷商或彼等各自的代理人或代名人（作為本公司的代理人）相信，接納閣下的申請將觸犯閣下的申請獲接收或背負所示的閣下地址所處的司法權區的適用證券或其他法律、規則或規例；
  - 身份證號碼或護照號碼，可能會印在退還支票（如有）上。上述資料亦會轉交予第三方以便退還。在兌現閣下的退還支票前，閣下的銀行可能會要求核實閣下的香港身份證號碼或護照號碼。倘閣下的香港身份證號碼或護照號碼填寫有誤，或會造成閣下的退還支票延遲或無法兌現。本公司將盡力避免在退還申請項下（如適用）時出現任何不當的延誤。如果閣下申請1,000,000股或以上香港發售股份，並在申請表格中註明欲前往卓佳證券登記有限公司領取退還支票（如適用），並已提供申請表格要求的一切資料，則可於2012年7月12日（星期四）或本公司在報章上公佈發送股票/退還支票的其他日期上午九時正至下午一時正，親臨卓佳證券登記有限公司（地址為香港灣仔皇后大道東28號金鐘匯中心26樓）領取。如果閣下是個別人士且選擇親自領取，則閣下不得授權任何其他人士代為領取。倘閣下屬公司申請人並選擇親自領取，則必須委派持有加蓋貴公司印章的授權書的授權代表前來領取。個別人士及公司授權代表（如適用）在領取時，均須出示卓佳證券登記有限公司可接受的身份證明憑證。倘閣下未在指定領取時間內親自領取退還支票，則該等退還支票將其後盡快以普通郵遞方式寄往閣下在申請表格所示地址，郵誤風險概由閣下自行承擔。如果閣下申請1,000,000股以下香港發售股份，或倘閣下申請1,000,000股或以上香港發售股份而並未在申請表格中註明欲親自領取退還支票，則閣下的退還支票將於2012年7月12日（星期四）或之前以普通郵遞方式寄往閣下的申請表格所示地址，郵誤風險概由閣下自行承擔。
- 倘香港發售股份配發無效：
  - 倘聯交所於下列時間內並無批准股份上市，則配發香港發售股份將告無效：
    - 由截止辦理申請登記起計三個星期內；或
    - 聯交所於辦理申請登記截止日期起計三個星期內通知本公司的較長時間（最長可達六個星期）。

### 退還申請款項

如閣下因任何（但不限於）上述理由而未能獲得任何香港發售股份，本公司將不計利息退還閣下的申請款項（包括1.0%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費）。如申請僅獲部分接納，本公司將不計利息退還閣下申請款項的適當部分（包括相關的1.0%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費）。倘發售價（以最終釐定者為準）低於申請人最初在申請時繳付的每股股份價格，則本公司會將多繳的申請款項，連同經紀佣金、聯交所交易費及證監會交易徵費的適當部分不計利息退還申請人。所有於退還日期前該等款項應計的利息，將撥歸本公司所有。退還申請款項（如有）將於2012年7月12日（星期四）或之前按招股章程所述各項安排進行。在涉及大幅超額認購的特別情況下，本公司、聯席全球協調人、聯席賬簿管理人及聯席牽頭經辦人可酌情決定將香港發售股份的小額申請退還（成功申請除外）不予以過戶。退還支票將會以劃線註明「只准入抬頭人賬戶」退還閣下或（如屬聯名申請人）在申請表格排名首位的申請人。閣下提供的部分香港身份證號碼或護照號碼，或（倘閣下為聯名申請人）閣下提供的排名首位申請人的部分香港身份證號碼或護照號碼，可能會印在退還支票（如有）上。上述資料亦會轉交予第三方以便退還。在兌現閣下的退還支票前，閣下的銀行可能會要求核實閣下的香港身份證號碼或護照號碼。倘閣下的香港身份證號碼或護照號碼填寫有誤，或會造成閣下的退還支票延遲或無法兌現。本公司將盡力避免在退還申請項下（如適用）時出現任何不當的延誤。如果閣下申請1,000,000股或以上香港發售股份，並在申請表格中註明欲前往卓佳證券登記有限公司領取退還支票（如適用），並已提供申請表格要求的一切資料，則可於2012年7月12日（星期四）或本公司在報章上公佈發送股票/退還支票的其他日期上午九時正至下午一時正，親臨卓佳證券登記有限公司（地址為香港灣仔皇后大道東28號金鐘匯中心26樓）領取。如果閣下是個別人士且選擇親自領取，則閣下不得授權任何其他人士代為領取。倘閣下屬公司申請人並選擇親自領取，則必須委派持有加蓋貴公司印章的授權書的授權代表前來領取。個別人士及公司授權代表（如適用）在領取時，均須出示卓佳證券登記有限公司可接受的身份證明憑證。倘閣下未在指定領取時間內親自領取退還支票，則該等退還支票將其後盡快以普通郵遞方式寄往閣下在申請表格所示地址，郵誤風險概由閣下自行承擔。如果閣下申請1,000,000股以下香港發售股份，或倘閣下申請1,000,000股或以上香港發售股份而並未在申請表格中註明欲親自領取退還支票，則閣下的退還支票將於2012年7月12日（星期四）或之前以普通郵遞方式寄往閣下的申請表格所示地址，郵誤風險概由閣下自行承擔。

### 香港結算代理人提出的申請

本申請表格倘由香港結算代理人代表發出電子認購指示申請認購香港發售股份的人士簽署，則本申請表格與招股章程不符的一切規定將不適用，並將以招股章程的規定為準。在不限制本段的一般性原則下，本申請表格以下部分在香港結算代理人作為簽署人的情況下並不適用：

- 第一頁所載的所有保證，惟有關表示根據招股章程及本申請表格的條款及條件，並在本公司的組織章程大綱及組織章程細則的規限下，申請香港發售股份的第一項保證除外；
- 第一頁的「警告」；
- 「倘閣下為代名人」；
- 「僅可為閣下本身的利益提交一份申請」；

### 申請手續

- 請按照下表計算閣下擬申請認購的香港發售股份數目所應繳的認購申請款項。申請股數最少須為4,000股香港發售股份，並須按照下表載列的任何一個數目作出申請。申請任何其他數目的香港發售股份將不予考慮，而任何有關申請將概不受理。下表亦列出申請認購最多達10,000,000股香港發售股份數目應付的款項總額。閣下須於申請時繳付每股股份0.98港元，另加1.0%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費。下表列出申請認購若干香港發售股份數目的應繳股款總額。
- 閣下身為申請人必須按下列指示填妥本申請表格，並於本申請表格之首頁簽署，只接納親筆簽名。
- 每份申請必須隨附一張支票或一張銀行本票。
- 支票或銀行本票須緊釘於表格。閣下須以一張支票或一張銀行本票支付根據本申請表格所申請的香港發售股份。  
如以支票付款，該支票必須：
  - 為港元支票；
  - 從閣下在香港的港元銀行賬戶開出；
  - 支票必須附有賬戶名稱（如屬聯名申請人，則為排名首位之申請人名稱），名稱須預先印在支票上或由付款銀行的任何授權簽署人在支票背書，而且該名稱必須與申請表格上的名稱相同（如屬聯名申請人，則為排名首位之申請人名稱）。如果支票由聯名戶口開出，則聯名戶口其中一個名稱，必須與名列首位之申請人名稱相同；
  - 註明收款人為「東亞銀行受託代管有限公司—中國香甜食品公開發售」；
  - 劃線註明「只准入抬頭人賬戶」；及
  - 不得為期票。下列情況將導致閣下的申請不獲接納：
  - 支票未能符合所有上述規定；或
  - 支票於首次過戶時不能兌現。如以銀行本票付款，該銀行本票必須：
  - 為港元本票；
  - 由本港持牌銀行發出，並由出票銀行授權的人士在銀行本票背面簽署核證閣下的姓名。銀行本票背面所示的姓名必須與申請表格中的申請人的姓名相同。如屬聯名申請，則在銀行本票背面的姓名必須與名列首位的申請人的姓名相同；
  - 註明收款人為「東亞銀行受託代管有限公司—中國香甜食品公開發售」；
  - 劃線註明「只准入抬頭人賬戶」；及
  - 不得為期票。如閣下的銀行本票不符合所有上述規定，閣下的申請將概不獲受理。

- 「填妥及遞交本申請表格的效用」一節的所有陳述及保證，惟首兩項有關以申請人名義登記香港發售股份及簽署文件使申請人可登記成為所申請香港發售股份持有人的陳述及保證除外；
- 「倘閣下的香港發售股份申請獲（全部或部分）接納」；
- 「閣下將不獲配發香港發售股份的情況」；及
- 「退還申請款項」。

### 個人資料

#### 個人資料收集聲明

香港法例第486章個人資料（私隱）條例（「條例」）中的主要條文於1996年12月20日在香港生效，此個人資料收集聲明是向香港發售股份申請人及持有人說明本公司及香港股份過戶登記分處就個人資料及條例而制訂的政策及措施。

#### 1. 收集閣下個人資料的原因

證券申請人申請認購證券時或證券的登記持有人將證券轉往其名下，或將證券轉讓予他人，或要求香港股份過戶登記分處提供服務時，須不時向本公司及香港股份過戶登記分處提供其最新的準確個人資料。若未能提供所需資料，可能會導致閣下證券的認購申請遭拒絕受理、延誤或本公司及香港股份過戶登記分處無法進行過戶或提供服務，亦可能妨礙或延誤閣下成功申請認購的香港發售股份的登記或過戶及/或發送閣下有權收取的股票/退還支票。證券持有人所提供的個人資料如有任何不確，必須即時知會本公司及香港股份過戶登記分處。

#### 2. 資料用途

證券持有人的個人資料可以任何方式採用、持有及/或保存，以作下列用途：

- 處理閣下的認購申請及退還支票（如適用）及核實是否遵守本申請表格及招股章程所載條款及申請手續，以及公佈香港發售股份的分配結果；
- 使香港及其他地區的所有適用法律及法規得到遵行；
- 登記新發行的證券或為證券持有人登記轉往其名下或由其名下轉讓予他人的證券，包括（如適用）以香港結算代理人的名義登記；
- 保存或更新本公司證券持有人名冊；
- 核對或協助核對簽名或核對或交換任何其他資料；
- 確定本公司證券持有人可獲取的利益，例如股息、供股及紅股等資格；
- 寄發本公司及其附屬公司的公司通訊；
- 編製統計資料及股東資料；
- 遵照法例、規則或規例的規定作出披露；
- 披露有關資料以作出權利索償；及
- 與上述有關的任何其他附帶或相關用途，或以使本公司及香港股份過戶登記分處能夠履行其對證券持有人及/或監管機構的責任及/或證券持有人不時同意的任何其他用途。

#### 3. 轉交個人資料

本公司及香港股份過戶登記分處會把證券申請人及持有人的個人資料保密，但本公司及香港股份過戶登記分處可能會作出彼等認為必要的查詢以確定個人資料的準確性，以便資料可用作上述任何用途，尤其可能會向下列任何人士及機構披露、匯交、轉交（不論在香港或外地）證券申請人及持有人的個人資料：

- 本公司或其委任的代理人，例如財務顧問、收款銀行及海外主要股份登記處；
- 當證券申請人要求將證券存入中央結算系統時，香港結算及香港結算代理人（其將須為了中央結算系統的運作而使用個人資料）；
- 任何向本公司或香港股份過戶登記分處提供與其各自業務運作有關的行政、電訊、電腦、付款或其他服務的代理人、承辦商或第三方服務供應商；
- 任何監管或政府機關（包括聯交所及證監會）；及
- 與證券持有人有業務往來或擬有業務往來的任何其他人士或機構，例如銀行、律師、會計師或股票經紀等。

#### 4. 查閱及更正個人資料

條例賦予證券持有人查閱本公司及/或香港股份過戶登記分處是否持有其個人資料，並索取該資料副本及更正任何不確的資料的權利。依據條例，本公司及香港股份過戶登記分處有權就處理任何查閱資料的要求收取合理費用，所有關於查閱資料或更正資料或查詢資料政策及措施及持有資料類別的要求，應按照招股章程「公司資料」一節中披露的註明地址或根據適用法律不時通知的地址向本公司的公司秘書或香港股份過戶登記分處的私隱權條例事務主任（視情況而定）提出。

簽署本申請表格後，即表示閣下同意上述所有規定。

#### 5. 撕下本申請表格，對摺一次，然後投入東亞銀行有限公司下列任何一家分行的特備收集箱內：

地區	分行名稱	分行地址
港島區	皇后大道中分行	皇后大道中158-164號華英中區大廈地下A-C號
	銅鑼灣分行	怡和街46號
灣仔分行	灣仔分行	灣仔軒尼詩道253-261號依時商業大廈地下A-C號
	九龍區	太子分行
新界區	富打老道分行	何文田富打老道77B及77C芝蘭大廈地下A號
	美孚新邨分行	萬事達廣場地下N57號
大埔分行	沙田大圍道16-18號祥豐大樓	大埔墟寶鄉街62至66號

#### 6. 閣下可於下列時間內遞交申請表格：

2012年6月28日（星期四）	—	上午九時正至下午五時正
2012年6月29日（星期五）	—	上午九時正至下午五時正
2012年6月30日（星期六）	—	上午九時正至下午一時正
2012年7月3日（星期三）	—	上午九時正至下午五時正
2012年7月4日（星期三）	—	上午九時正至中午十二時正

- 申請最遲須於2012年7月4日（星期三）中午十二時正或（如該日並無開始辦理申請登記）下一個開始辦理登記的日期中午十二時正前遞交。如在2012年7月4日（星期三）上午九時正至中午十二時正期間內任何時間香港懸掛下列警告信號，將不會辦理登記申請：
  - 八號或以上熱帶氣旋警告信號；或
  - 「黑色」暴雨警告信號。取而代之以，將改為在下一個上午九時正至中午十二時正內任何時間在香港並無懸掛上述任何一項警告信號的營業日上午十一時四十五分至中午十二時正期間辦理認購申請登記。  
營業日指星期六、星期日或香港公眾假期以外的日子。

- 本公司保留將所有或任何認購申請款項過戶的權利，惟閣下的支票或銀行本票將不會於2012年7月4日（星期三）中午十二時正前過戶。本公司將不會向閣下發出付款收據。本公司將保留閣下的申請認購款項（如屬退款，則計至發送退還支票及/或票日期止）的所有利息。本公司亦保留權利在閣下的支票或銀行本票過戶之前保留任何股票及/或任何退還款項。

### 可申請認購的香港發售股份數目及應繳款項

申請認購的香港發售股份數目	申請時應繳款項 港元	申請認購的香港發售股份數目	申請時應繳款項 港元	申請認購的香港發售股份數目	申請時應繳款項 港元
4,000	3,959.52	60,000	59,392.70	500,000	494,939.20
8,000	7,919.03	64,000	63,352.22	1,000,000	989,878.40
12,000	11,878.54	68,000	67,311.73	2,000,000	1,979,756.80
16,000	15,838.05	72,000	71,271.25	3,000,000	2,969,635.20
20,000	19,797.57	76,000	75,230.75	4,000,000	3,959,513.60
24,000	23,757.09	80,000	79,190.27	5,000,000	4,949,392.00
28,000	27,716.61	84,000	83,149.79	6,000,000	5,939,270.40
32,000	31,676.11	88,000	87,109.30	7,000,000	6,929,148.80
36,000	35,635.62	92,000	91,068.81	8,000,000	7,919,027.20
40,000	39,595.14	96,000	95,028.32	9,000,000	8,908,905.60
44,000	43,554.65	100,000	98,987.84	10,000,000*	9,898,784.00
48,000	47,514.16	200,000	197,975.68		
52,000	51,473.68	300,000	296,963.52		
56,000	55,433.19	400,000	395,951.36		

\* 閣下可申請認購的香港發售股份最高數目。