

USE THIS APPLICATION FORM IF YOU WANT THE PUBLIC OFFER SHARES TO BE ISSUED IN THE NAME OF HKSCC NOMINEES LIMITED ("HKSCC NOMINEES") AND DEPOSITED DIRECTLY INTO THE CENTRAL CLEARING AND SETTLEMENT SYSTEM ("CCASS") FOR CREDIT TO YOUR CCASS INVESTOR PARTICIPANT STOCK ACCOUNT OR YOUR DESIGNATED CCASS PARTICIPANT'S STOCK ACCOUNT MAINTAINED IN CCASS
如要求以香港中央結算(代理人)有限公司(「香港結算代理人」)之名義登記公開發售股份,並直接存入中央結算及交收系統(「中央結算系統」),以記存於閣下之中央結算系統投資者戶口持有人的股份賬戶或閣下指定之中央結算系統參與者於中央結算系統設立之股份賬戶內,請用本申請表格

Note: Unless defined herein, capitalized terms in this Application Form shall have the same meanings as those defined in the prospectus issued by Silverman Holdings Limited dated 29 June 2012 (the "Prospectus") together with any supplement thereto.
附註:除本申請表格另有界定外,本申請表格所用詞彙與與銀仕來控股有限公司日期為2012年6月29日之招股章程(招股章程)及其任何補充文件所界定者具有相同涵義。

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the "Stock Exchange") and Hong Kong Securities Clearing Company Limited ("HKSCC") take no responsibility for the contents of this Application Form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever arising from or in reliance upon the whole or any part of the contents of this Application Form.
香港交易及結算所有限公司、香港聯合交易所有限公司(「聯交所」)及香港中央結算有限公司(「香港結算」)對本申請表格之內容概不負責,對其準確性或完整性亦不發表任何聲明,並明確表示不會就本申請表格全部或任何部分內容或因依賴該等內容而引致之任何損失承擔任何責任。

Staple your payment here
請將股款緊釘在此

A copy of this Application Form, together with a copy of each of the WHITE and GREEN Application Forms, the Prospectus and the other documents specified in the paragraph headed "Documents Delivered to the Registrar of Companies in Hong Kong" in Appendix VII to the Prospectus, have been registered by the Registrar of Companies in Hong Kong as required by section 342C of the Hong Kong Companies Ordinance. The Securities and Futures Commission in Hong Kong (the "SFC") and the Registrar of Companies in Hong Kong take no responsibility as to the contents of any of these documents.
本申請表格與同白表及綠表申請表格、招股章程及招股章程附錄七中「送呈公司註冊處處長及備查文件」一段所述之其他文件,已遵照香港公司條例第342C條之規定,送交香港公司註冊處處長登記。香港證券及期貨事務監察委員會(「證監會」)與香港公司註冊處處長對任何此等文件之內容概不負責。

The information contained in this Application Form is not for publication, distribution or release, directly or indirectly, in or into the United States (including its territories and dependencies, any state of the United States and the District of Columbia). These materials do not constitute or form part of any offer or solicitation to purchase or subscribe for securities in the United States. The Prospectus hereon has not been, and will not be, registered under the United States Securities Act of 1933, as amended (the "US Securities Act").
本申請表格所載資料,不會於或向美國(包括其領土及屬地、美國各州及哥倫比亞特區)境內直接或間接刊登、分發或發佈。該等資料並不構成或旨在美國購買或認購證券的任何要約或邀請。本申請表格所載資料並無及將不會根據1933年美國證券法(經修訂)(「美國證券法」)登記。

The Offer Shares have not been and will not be registered under the US Securities Act or any state securities laws in the United States, and may not be offered, sold, pledged or transferred, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act and in accordance with any applicable U.S. state securities laws. The Offer Shares are being offered and sold only outside of the United States in offshore transactions in reliance on Regulation S.
發售股份並無及將不會根據美國證券法或美國任何州證券法登記。因此,除獲豁免遵守美國證券法及任何適用之美國州證券法登記規定或根據毋須遵守有關規定之交易作出外,不可與呈發售、出售、質押或轉讓發售股份。發售股份將根據S規例於美國境外以離岸交易方式提呈發售及出售。

Nothing in the Application Form or the Prospectus constitutes an offer to sell or the solicitation of an offer to buy nor shall there be any sale of Public Offer Shares in any jurisdiction in which such offer, solicitation or sales would be unlawful.
本申請表格或招股章程的內容概不構成或提呈出售、要約購買或出售任何向公開發售股份即屬違法之司法管轄區內作出有關提呈或要約,亦不得在有關司法管轄區出售公開發售股份。



SILVERMAN HOLDINGS LIMITED

銀仕來控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(於開曼群島註冊成立的有限公司)

GLOBAL OFFERING

Number of Offer Shares under the Global Offering : 160,580,000 new Shares (subject to the Over-allotment Option)

Number of Public Offer Shares : 16,058,000 new Shares (subject to adjustment)

Number of International Offer Shares : 144,522,000 new Shares (subject to adjustment and the Over-allotment Option)

Offer Price : not more than HK\$1.32 per Offer Share (payable in full on application in Hong Kong dollars, subject to refund, plus brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%) and expected to be not less than HK\$1.10 per Offer Share

Nominal Value : US\$0.01 per Share

Stock Code : 1616

全球發售

全球發售項下的發售股份數目 : 160,580,000股新股份(視乎超額配股權行使與否而定)

公開發售股份數目 : 16,058,000股新股份(可予調整)

國際發售股份數目 : 144,522,000股新股份(可予調整及視乎超額配股權行使與否而定)

發售價 : 不超過每股發售股份1.32港元(須於申請時以港元繳足,可予退還;另加1%經紀佣金、0.003%證監會交易費及0.005%聯交所交易費);預期不少於每股發售股份1.10港元

面值 : 每股股份0.01美元

股份代號 : 1616

Application Form 申請表格

Applications will be accepted until 12:00 noon on Thursday, 5 July 2012.

You must read the conditions and instructions attached to this Application Form. To be valid, you must complete all applicable parts of this Application Form.

Please write clearly

截止接受認購申請時間: 2012年7月5日(星期四)中午12時正

閣下務請細閱本申請表格附載之條件及指示。本申請表格各適用部分必須清楚填妥,方為有效。

To: Silverman Holdings Limited (the "Company") Mizuho Securities Asia Limited First Shanghai Securities Limited The Hong Kong Underwriters

- I/we: 1. apply for the number of Public Offer Shares set out below, on the terms and subject to the conditions of the Prospectus and this Application Form, and subject to the Memorandum of Association and the Articles of Association of the Company; 2. enclose payment in full for the Public Offer Shares applied for, being not more than HK\$1.32 per Offer Share (payable in full on application in Hong Kong dollars and subject to refund, plus 1% brokerage, 0.003% Stock Exchange trading fee and 0.005% SFC transaction levy); 3. undertake and agree to accept the Public Offer Shares applied for, or any lesser number allocated to me/us on this application; 4. declare that this is the only application made and the only application intended to be made by me/us whether on a WHITE or YELLOW Application Form or by giving electronic application instructions to HKSCC via CCASS or to the HK eIPO White Form Service Provider via the HK eIPO White Form service (www.hkeipo.hk), to benefit me/us or the person for whose benefit I am/we are applying; 5. represent, warrant and undertake that I am not/we are not/none of the persons for whose benefit I am/we are applying is restricted by any applicable laws of Hong Kong or elsewhere from making this application, paying any application moneys for, or being allotted or taking up, any Public Offer Shares; and at the time of the Public Offer Shares made to me/us and at the time I/we is/are completing or submitting this Application Form to originate my/our buy order I am/we are each of the persons for whose benefit I am/we are applying is located outside the United States (as defined in Regulation S under the US Securities Act) and I/we the persons for whose benefit I am/we are applying will acquire the Public Offer Shares in an offshore transaction (within the meaning of Regulation S under the US Securities Act) outside the United States; 6. authorize the Company to place the name of HKSCC Nominees on the register of members of the Company in Hong Kong as the holder(s) of any Public Offer Shares to be allotted to me/us, and to deposit the relevant Share certificate(s) directly into CCASS operated by HKSCC for the credit of my/our CCASS Investor Participant stock account or the stock account of my/our designated CCASS Participant; 7. request that any refund cheque(s) be made payable to me/us (or in the case of joint applicants, to the first-named applicant in this Application Form), and subject to the terms and conditions set out in this Application Form and in the Prospectus) to send any refund cheque(s) by ordinary post at my/our own risk to the address given in this Application Form (except where I/we have applied for 1,000,000 or more Public Offer Shares and have indicated on this Application Form that I/we wish to collect any refund cheque(s) in person in accordance with the procedures prescribed in this Application Form and the Prospectus); 8. have read the terms, conditions and application procedures set out in this Application Form and in the Prospectus and agree to be bound by them; and 9. agree that this application made by me/us, any acceptance of it and the resulting contract, will be governed by and construed in accordance with the laws of Hong Kong.

Signed by (all) applicant(s) (all joint applicants must sign): (所有)申請人簽署(所有聯名申請人必須簽署):

Date 日期: D M Y

Warning: It is important that you read and follow the terms, conditions and application procedures overleaf. You must complete this application in English unless otherwise stated, otherwise the application is liable to be rejected. You must sign this application in writing (and not by way of personal chop), otherwise the application is liable to be rejected. Only one application may be made for the benefit of any person on a WHITE or YELLOW Application Form, or by giving electronic application instructions to HKSCC via CCASS or to the HK eIPO White Form Service Provider via the HK eIPO White Form service (www.hkeipo.hk). The following are liable to be rejected: multiple or suspected multiple applications on WHITE and/or YELLOW Application Form(s) and/or by giving electronic application instructions to HKSCC via CCASS or to the HK eIPO White Form Service Provider via the HK eIPO White Form service (www.hkeipo.hk); and applications made by one applicant (or joint applicants) on either a WHITE or YELLOW Application Form, or by giving electronic application instructions to HKSCC via CCASS or to the HK eIPO White Form Service Provider via the HK eIPO White Form service (www.hkeipo.hk), for more than 8,028,000 Public Offer Shares (being approximately 50% of the Public Offer Shares initially made available for public subscription under the Hong Kong Public Offering); and where cheques or banker's cashier orders are dishonoured upon the first presentation. You may be prosecuted if you make a false declaration.

致: 銀仕來控股有限公司(「貴公司」) 瑞禮證券亞洲有限公司 第一上海證券有限公司 香港包銷商

- 本人/吾等: 1. 按照招股章程及本申請表格條款及條件,並在貴公司之組織章程大綱及組織章程細則規限下,申請認購以下數目之公開發售股份; 2. 隨附申請認購公開發售股份所需之全數款項,即每股發售股份不超過1.32港元(須於申請時以港元繳足,可予退還,另加1%經紀佣金、0.003%聯交所交易費及0.005%證監會交易費); 3. 承諾及同意接受認購公開發售股份,或任何較少數目公開發售股份; 4. 聲明是項申請為本人/吾等代為申請之人士及受益人(以白色或黃色申請表格或透過中央結算系統向香港結算或透過網上白表服務(www.hkeipo.hk)向網上白表服務供應商發出電子認購指示所作出之及擬作出之唯一申請; 5. 聲明保證及聲明,本人/吾等及本人/吾等代為申請之人士並無亦不會表示有意認購或接納任何國際發售股份; 6. 明白貴公司、獨家全球協調人、獨家保薦人及香港包銷商將依願本聲明及陳述以決定是否因應本申請配發任何公開發售股份; 7. 授權貴公司將香港結算代理人之名稱列入貴公司香港股東名冊內,作為本人/吾等所獲配發任何公開發售股份之持有人,並將相關股票直接存入香港結算操作之中央結算系統,以記存於本人/吾等之中央結算系統投資者戶口持有公司股份賬戶或本人/吾等指定之中央結算系統參與者股份賬戶內; 8. 要求任何退款支票以本人/吾等(如屬聯名申請人,以本申請表格內名列首位之申請人)為收款人,及(在本申請表格及招股章程所載之條款及條件之規限下)以普通郵遞方式將任何退款支票寄往本申請表格所列地址,郵遞風險概由本人/吾等承擔(惟倘本人/吾等申請認購1,000,000股或以上公開發售股份,並已於本申請表格上表明擬按本申請表格及招股章程所述手續領取任何退款支票則除外); 9. 已細閱本申請表格及招股章程所載之條款、條件及申請手續,並謹遵遵守;及 10. 同意本人/吾等作出之本申請,其填妥及因而訂立之合約將受香港法律監管,並按香港法律詮釋。

For broker use 此欄供經紀填寫 Lodged by 申請由以下經紀遞交

Table with 2 columns: Broker No. / 經紀號碼, Broker Chop / 經紀印章

- 重要提示: 務請閣下細閱及遵照背頁之條款、條件及申請手續。 除非另有指明,閣下必須以英文填寫本申請,否則申請可被拒絕受理。 閣下必須簽署簽署本申請,否則申請可被拒絕受理。 向何人士遞交以白色或黃色申請表格或透過中央結算系統向香港結算或透過網上白表服務(www.hkeipo.hk)向網上白表服務供應商發出電子認購指示,以受益人身份提出一次認購申請。倘出現下列情況,則有關認購申請概不予受理:以白色及/或黃色申請表格及/或透過中央結算系統向香港結算或透過網上白表服務(www.hkeipo.hk)向網上白表服務供應商發出電子認購指示提出超過8,028,000股公開發售股份(即根據香港公開發售初步可供公人士認購之公開發售股份約50%);及支票或銀行本票於首次遞交時未能兌現。 倘閣下作出虛假聲明,可能會被檢控。

USE THIS APPLICATION FORM IF YOU WANT THE PUBLIC OFFER SHARES TO BE ISSUED IN THE NAME OF HKSCC NOMINEES LIMITED ("HKSCC NOMINEES") AND DEPOSITED DIRECTLY INTO THE CENTRAL CLEARING AND SETTLEMENT SYSTEM ("CCASS") FOR CREDIT TO YOUR CCASS INVESTOR PARTICIPANT STOCK ACCOUNT OR YOUR DESIGNATED CCASS PARTICIPANT'S STOCK ACCOUNT MAINTAINED IN CCASS
 如要求以香港中央結算(代理人)有限公司(「香港結算代理人」)之名義登記公開發售股份,並直接存入中央結算及交收系統(「中央結算系統」),以記存於閣下之中央結算系統投資者戶口持有人股份賬戶或閣下指定之中央結算系統參與者於中央結算系統設立之股份賬戶內,請用本申請表格

Number of Public Offer Shares applied for (unless provided otherwise, not to exceed 8,028,000 Public Offer Shares, being approximately 50% of the Public Offer Shares initially made available for subscription by the public under the Hong Kong Public Offering) 申請認購公開發售股份數目(除非另有規定,否則申請數目不得超過8,028,000股公開發售股份,即根據香港公開發售初步可供公眾人士認購之公開發售股份之約50%)		Cheque/banker's cashier order number 支票/銀行本票號碼	
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Total amount of payment 股款總額	HKS 港元	Name of bank on which cheque/banker's cashier order is drawn* 支票/銀行本票之付款銀行名稱*	
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* Cheques or banker's cashier orders should be crossed "Account Payee Only" and made payable to "Bank of China (Hong Kong) Nominees Limited — Silverman Public Offer".
 支票或銀行本票須以「只准入收款人賬戶」方式劃線開出,並須註明收款人為「中國銀行(香港)代理人有限公司—銀仕來公開發售」。
 To be completed in BLOCK letters in English in ink, except as stated otherwise. Joint applicants should give the address of the first-named applicant only.
 除另有說明外,請用墨水筆或原子筆以英文正楷填寫。聯名申請人只須填寫排名首位之申請人地址。

Your name in English 英文姓名/名稱	Family name or company name 姓氏或公司名稱	Forename(s) 名字
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Your name in Chinese 中文姓名/名稱	Family name or company name 姓氏或公司名稱	Forename(s) 名字
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Your Occupation in English 職業(以英文填寫)	Your Hong Kong Identity Card No./Passport No./Hong Kong Business Registration No. (Please delete as appropriate) 閣下之香港身份證號碼/護照號碼/香港商業登記號碼(請刪除不適用者)
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Names of all other joint applicants in English (if any) 所有其他聯名申請人之英文姓名(如有)	Hong Kong Identity Card No./Passport No./Hong Kong Business Registration No. of all other joint applicants (Please delete as appropriate)* 所有其他聯名申請人之香港身份證號碼/護照號碼/香港商業登記號碼(請刪除不適用者)
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Your address in English (Joint applicants should give the address and telephone number of the first-named applicant only) (Only an address in Hong Kong will be accepted) 申請人地址(以英文填寫) (聯名申請人只須申報名列首位申請人之地址及電話號碼) (僅接納香港地址)	Tel. no. 電話號碼
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(1) For a CCASS Investor Participant, only a Hong Kong Identity Card number (if you are an individual) or Hong Kong Business Registration number (if you are a body corporate) will be accepted for this application (Please see paragraph 2 under the section "How to make your application" overleaf). If you are applying through a designated CCASS Participant (other than a CCASS Investor Participant) and you hold a Hong Kong Identity Card, please provide that number. If you do not hold a Hong Kong Identity Card, please provide your passport number. For bodies corporate, please provide your Hong Kong Business Registration number. All joint applicants must give (if they are individuals) their Hong Kong Identity Card numbers or, where appropriate, passport numbers, or (if they are bodies corporate) their Hong Kong Business Registration numbers. Your Hong Kong Identity Card/passport number (if you are an individual) or Hong Kong Business Registration number (if you are a body corporate) will be used for checking the validity of this Application Form and such data may be transferred to a third party for the accomplishment of such purpose.
 中央結算系統投資者戶口持有人提出本申請只有填寫香港身份證號碼(倘閣下為個人)或香港商業登記號碼(倘閣下為法人團體)方可獲得受理(請參閱背頁「申請手續」一節第2段)。如閣下透過指定中央結算系統參與者(不包括中央結算系統投資者戶口持有人)申請認購而閣下持有香港身份證,請填寫香港身份證號碼,否則請填寫護照號碼。如為法人團體,請填寫香港商業登記號碼。所有聯名申請人(如屬個人)必須填寫香港身份證號碼或(如適用)護照號碼或(如屬法人團體)香港商業登記號碼。閣下之香港身份證/護照號碼(如閣下屬個人)或香港商業登記號碼(如閣下為法人團體)將用以核實本申請表格是否有效,而有關資料可能會轉交第三方進行核實。
 (2) Part of your Hong Kong Identity Card number/passport number, or, if you are joint applicants, part of the Hong Kong Identity Card number/passport number of the first-named applicant, provided by you may be printed on your refund cheque, if any. Such data would also be transferred to a third party for refund purpose. Your banker may require verification of your Hong Kong Identity Card number/passport number before encashment of your refund cheque. Inaccurate completion of your Hong Kong Identity Card number/passport number may lead to delay in encashment of or may invalidate your refund cheque.
 閣下所提供之部分香港身份證號碼/護照號碼,或(倘閣下為聯名申請人)名列首位申請人之部分香港身份證號碼/護照號碼,可能列印於閣下之退款支票(如有),有關資料亦將轉交第三方以安排退款。閣下之銀行可能會在兌現閣下之退款支票前,要求核實閣下之香港身份證號碼/護照號碼。不正確填寫閣下之香港身份證號碼/護照號碼,可能會導致延誤兌現閣下之退款支票,或使退款支票無效。

For nominees: Please provide an account number or identification code for each beneficial owner (or in the case of joint beneficial owners, for each beneficial owner). If you are a nominee and you do not complete this section, this application will be treated as being made for your benefit.
 由代理人遞交:請填寫每名實益擁有人(如屬聯名實益擁有人,則為每名實益擁有人)之賬戶號碼或身份識別編碼。如閣下為代理人但並無填寫此欄,本申請將視為為以閣下本身為受益人提出。

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If you apply for 1,000,000 or more Public Offer Shares and wish to collect your refund cheque(s) (where relevant) in person from Tricor Investor Services Limited at 26/F, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong from 9:00 a.m. to 1:00 p.m. on Wednesday, 11 July 2012 or such other dates as notified by the Company in the newspapers as the date of despatch/collect of share certificates/e-Auto Refund payment instructions/refund cheques, please put a "✓" in the box on the left. Please see the section overleaf headed "Refund of your money" for details of when and where to collect your refund cheque(s) (where relevant).
 如閣下申請認購1,000,000股或以上公開發售股份,且擬於2012年7月11日(星期三)或本公司在報章上公佈發送/領取股票/電子自動退款指示/退款支票之其他日期上午9時正至下午1時正,親身到卓佳證券登記有限公司(地址為香港灣仔皇后大道東28號金鐘中心26樓)領取閣下之退款支票(如相關),請在左邊方格內填上「✓」號。有關領取退款支票之時間及地點詳情(如相關),請參閱背頁「退還款項」一節。

DETAILS FOR CCASS PARTICIPANT
 中央結算系統參與者資料

ADDRESS LABEL 地址標貼
 Please repeat your name and address as set out above in BLOCK letters
 請用正楷填寫上表所示姓名/名稱及地址

Name(s) 姓名/名稱
Address 地址

THIS BOX MUST BE DULY COMPLETED 此空格必須填寫妥當
Participant I.D. of the designated CCASS Participant or CCASS Investor Participant 指定中央結算系統參與者或中央結算系統投資者戶口持有人之參與者編號
For designated CCASS Participant or Corporate CCASS Investor Participant, please also affix the company chop bearing its company name. 指定中央結算系統參與者或中央結算系統公司投資者戶口持有人請加蓋顯示公司名稱之公司印章。
(See paragraph 2 under the section "How to make your application" overleaf) (請參閱背頁「申請手續」一節第2段)
For Bank use 此欄供銀行填寫

USE THIS APPLICATION FORM IF YOU WANT THE PUBLIC OFFER SHARES TO BE ISSUED IN THE NAME OF HKSCC NOMINEES LIMITED AND DEPOSITED DIRECTLY INTO THE CENTRAL CLEARING AND SETTLEMENT SYSTEM ("CCASS") FOR CREDIT TO YOUR CCASS INVESTOR PARTICIPANT STOCK ACCOUNT OR YOUR DESIGNATED CCASS PARTICIPANT'S STOCK ACCOUNT MAINTAINED IN CCASS

銀仕來

SILVERMAN HOLDINGS LIMITED

銀仕來控股有限公司
(Incorporated in the Cayman Islands with limited liability)
(於開曼群島註冊成立的有限公司)

GLOBAL OFFERING

CONDITIONS OF YOUR APPLICATION

Unless otherwise stated, terms used in these conditions have the same meanings ascribed thereto in the Prospectus.

A. Who can apply

- You, the applicant(s), and any person(s) for whose benefit you are applying, must be an individual; 18 years of age or older; have a Hong Kong address; are outside the United States when completing and submitting the application or are a person described in paragraph (b)(3) of Rule 902 of Regulation S; and are not a legal or natural person of the PRC.
- If you are a firm, the application must be in the names of the individual members, not the firm's name.
- If you are a body corporate, the application must be signed by a duly authorized officer, who must state his or her representative capacity.
- Save as under the circumstances permitted by the Listing Rules, you cannot apply for any Public Offer Shares if you or any person(s) for whose benefit you are applying are/are:
 - an existing beneficial owner of Shares in the Company or any of its subsidiaries;
 - the chief executive or a director of the Company or any of its subsidiaries;
 - a connected person (as defined in the Listing Rules) of the Company or a person who will become a connected person of the Company immediately upon completion of the Global Offering;
 - a legal or natural person of the PRC (except qualified domestic institutional investors);
 - inside the United States (as defined in Regulation S under the US Securities Act) when completing and submitting this Application Form and you are not a person described in paragraph (h)(3) of Rule 902 of Regulation S under the US Securities Act;
 - a person who does not have a Hong Kong address; or
 - have been allocated or have applied for Shares under the International Offering.

5. The number of joint applicants may not exceed four.

B. If you are a nominee

- You may make more than one application for the Public Offer Shares if and only if you are a nominee, in which case you may make an application by: (i) giving electronic application instructions to HKSCC via CCASS (if you are a CCASS Participant); or (ii) using a WHITE or YELLOW Application Form, and lodging more than one application in your own name on behalf of different beneficial owners. In the box on this Application Form marked "For nominees", you must include:
- an account number; or
 - some other identification code
- for each beneficial owner or, in the case of joint beneficial owners, for each such beneficial owner. If you do not include this information, the application will be treated as being for your own benefit.

A nominee who submits this Application Form on behalf of another person is deemed to have represented to and undertaken with the Company, the Hong Kong Share Registrar, the receiving banks, the Sole Sponsor, the Sole Global Coordinator and the Hong Kong Underwriters that he/she has been duly authorized by such person (or, if more than one, all of them) to submit this application and to agree to the terms of this Application Form on behalf of such person/very such person. You further undertake to supply to the Company, the Sole Global Coordinator, the Sole Sponsor, the Hong Kong Underwriters, and their respective advisors and agent such information about such person/very such person as any of them may require for any of the purposes set out in the section headed "Personal Data".

C. Lodge only one application for your benefit (or your and any of your joint applicants' benefit)

- Multiple or suspected multiple applications will be rejected. Save as referred to in paragraph B above, all of your applications (including that of you, or you and your joint applicant(s) together or any of your joint applicant).
- make more than one application (whether individually or jointly with others) on a WHITE and/or YELLOW Application Form or by giving electronic application instructions to HKSCC via CCASS or to the HK eIPO White Form Service Provider via the HK eIPO White Form Service (www.hkeipo.hk) (save in the case of applications made by nominees in accordance with paragraph B above);
 - apply both (whether individually or jointly) on one WHITE Application Form and one YELLOW Application Form or on one or more WHITE or YELLOW Application Form and give electronic application instructions to HKSCC via CCASS or to the HK eIPO White Form Service Provider (www.hkeipo.hk) (save in the case of applications made by nominees in accordance with paragraph B above);
 - apply (whether individually or jointly) on one WHITE or YELLOW Application Form or by giving electronic application instructions to HKSCC via CCASS or to the HK eIPO White Form Service Provider via the HK eIPO White Form Service (www.hkeipo.hk) for more than 8,028,000 Public Offer Shares, being approximately 50% of the Public Offer Shares initially made available for public subscription under the Hong Kong Public Offering; or
 - have applied for or indicated an interest in applying for or taking up or have been or will be placed (including conditionally and/or provisionally) any International Offer Shares under the International Offering.

All of your applications will also be rejected as multiple applications if more than one application is made for: your benefit (including the part of application made by HKSCC Nominees Limited acting on electronic application instructions).

- If an application is made by an unlisted company and:
- the principal business of that company is dealing in securities; and
 - you exercise statutory control over that company,
- then the application will be deemed to be made for your own benefit.

Unlisted company means a company with no equity securities listed on the Stock Exchange.

Statutory control in relation to a company

- control the composition of the board of directors of that company; or
- control more than half of the voting power of that company; or
- hold more than half the issued share capital of that company (not counting any part of it which carries no right to participate beyond a specified amount in a distribution of either profits or capital).

D. Allocation of Public Offer Shares — Pools A and B

The total number of Offer Shares available under the Hong Kong Public Offering is to be divided into two pools for allocation purposes (subject to any adjustment in the Offering and under the Hong Kong Public Offering): 8,028,000 Public Offer Shares for pool A and 8,028,000 Public Offer Shares for pool B. The Public Offer Shares in pool A will be allocated on an equitable basis to applicants who have applied for Public Offer Shares with an aggregate subscription price of HK\$5 million or less (excluding the brokerage fee, SFC transaction levy and Stock Exchange trading fee payable). The Public Offer Shares in pool B will be allocated on an equitable basis to applicants who have applied for Public Offer Shares with an aggregate subscription price of more than HK\$5 million and up to the total value of pool B (excluding the brokerage fee, SFC transaction levy and Stock Exchange trading fee payable). Investors should be aware that applications in pool A and applications in pool B may receive different allocation ratios. If Public Offer Shares in one (but not both) of the pools are undersubscribed, the surplus Public Offer Shares will be transferred to the other pool to satisfy demand in this other pool and be allocated accordingly. For the purpose of this paragraph, "price" or "subscription price" means the price payable on application therefor (without regard to the Offer Price as finally determined). Applicants can only receive an allocation of Public Offer Shares from either pool A or pool B but not from both pools. Multiple or suspected multiple applications and any application for more than 8,028,000 Public Offer Shares will be rejected. No applications will be accepted from applicants applying for more than the total number of Public Offer Shares originally allocated to each pool. Each applicant under the Hong Kong Public Offering has been notified by the Prospectus and this Application Form that he and any person(s) for whose benefit he is making the application has not received any Offer Shares under the International Offering, and such applicant's application is liable to be rejected if the said undertaking and/or confirmation is breached and/or untrue (as the case may be).

E. Supplemental information

If any supplement to the Prospectus is issued, applicant(s) who have already submitted an application may or may not (depending on the information contained in the supplement) be notified that they can withdraw their applications. If applicant(s) has/have not been so notified, or if applicant(s) has/have not been notified but has/have not withdrawn their applications in accordance with the procedure to be notified, all applications that have been submitted remain valid and may be accepted. Subject to the above, an application once made is irrevocable and applicants shall be deemed to have applied on the basis of the Prospectus as supplemented.

F. Effect of completing and submitting this Application Form

- By completing and submitting this Application Form, you (and if you are joint applicants, each of you jointly and severally) for yourself or as agent or nominee and on behalf of each person for whom you act as agent or nominee:
- agree that an application made by you shall be registered in the name of HKSCC Nominees and deposited directly into CCASS operated by HKSCC for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant in accordance with your election on this Application Form;
 - agree that each of HKSCC and HKSCC Nominees reserves the right (1) not to accept any or part of such allotted Public Offer Shares issued in the name of HKSCC Nominees or not to accept such allotted Public Offer Shares for deposit into CCASS; (2) to cause such allotted Public Offer Shares to be withdrawn from CCASS and transferred into your name (or, if you are a joint applicant, to the first-named applicant) at your own risk and cost; and (3) to cause such allotted Public Offer Shares to be issued in your name (or, if you are a joint applicant, to the first-named applicant) and in such a case, to post the Share certificates for such allotted Public Offer Shares at your own risk and address on the application form; and
 - agree that each of HKSCC and HKSCC Nominees may adjust the number of allotted Public Offer Shares issued in the name of HKSCC Nominees;
 - agree that neither HKSCC nor HKSCC Nominees shall have any liability for the information and representations not so contained in the Prospectus in this Application Form; and
 - agree that neither HKSCC nor HKSCC Nominees shall be liable to you in any way;
 - instruct and authorize the Company and/or the Sole Sponsor (or their respective agents or nominees), each acting as an agent of the Company, to execute any transfer forms, contract notes or other documents on your behalf and to do on your behalf all other things necessary to effect the registration of any Offer Shares allocated to you in the name of HKSCC Nominees as required by the Articles and otherwise to give effect to the arrangements described in the Prospectus and this Application Form;
 - undertake to sign all documents and to do all things necessary to enable HKSCC Nominees to be registered as the holder of the Offer Shares allocated to you, and as required by the Articles;
 - represent, warrant and undertake that you are not, and none of the other person(s) for whose benefit you are applying is, within the United States (as defined in Regulation S under the US Securities Act) and will acquire the Public Offer Shares in an offshore transaction (within the meaning of Regulation S under the US Securities Act);
 - confirm that you have received a copy of the Prospectus and have only relied on the information and representations contained in the Prospectus in making this application, and not on any other information or representation concerning the Company as set out in any supplement to the Prospectus; and you agree that neither the Sole Global Coordinator, the Sole Sponsor and the Hong Kong Underwriters nor any of their respective directors, officers, employees, partners, agents, advisors or any other parties involved in the Global Offering will have any liability for any such other information or representations;
 - agree (without prejudice to any other rights which you may have) that once this application has been accepted, you may not rescind it due to an innocent misrepresentation;
 - (if the application is made for your own benefit) warrant that this application is the only application which will be made for your benefit on a WHITE or YELLOW Application Form or by giving electronic application instructions to HKSCC via CCASS or to the HK eIPO White Form Service Provider via the HK eIPO White Form Service (www.hkeipo.hk);
 - (if the application is made by an agent on your behalf) warrant that you have validly and irrevocably conferred on your agent all necessary power and authority to make this application;

- (if you are an agent for another person) warrant that reasonable inquiries have been made of that other person that this application is the only application which will be made for the benefit of that other person on a WHITE or YELLOW Application Form or by giving electronic application instructions to HKSCC via CCASS or to the HK eIPO White Form Service Provider via the HK eIPO White Form Service (www.hkeipo.hk), and that you are duly authorized to sign this Application Form on to give electronic application instructions as that other person's agent;
- agree that once your application is accepted, your application will be evidenced by the results of the Hong Kong Public Offering made available by the Company;
- undertake and confirm that you (if the application is made for your benefit) or the person(s) for whose benefit you have made the application have not applied for, taken up or indicated an interest in, or received or been placed or allocated (including conditionally and/or provisionally) and will not apply for or take up or indicate any interest in any International Offer Shares in the International Offering, nor otherwise participate in the International Offering;
- warrant the truth and accuracy of the information contained in this application;
- agree that your application, any acceptance of it and the resulting contract will be governed by and construed in accordance with the laws of Hong Kong;
- undertake and agree to accept the Offer Shares applied for, or any lesser number allocated to you under the application;
- authorize the Company to place the name of HKSCC Nominees, on the Company's register of members in Hong Kong as the holder(s) of any Offer Shares allocated to you, and the Company and/or the Company's agents to send any refund cheque (where applicable) to you or (in case of joint applicants) the first-named applicant in this Application Form by ordinary post to the address stated on this Application Form at your own risk (except if you have applied for 1,000,000 Public Offer Shares or more, as the case may be, and have indicated in your Application Form that you wish to follow your refund cheque (where applicable) in person);
- agree that the processing of your application including the dispatch of refund cheques (if any), may be done by any of our Company's receiving banks and is not restricted to the bank at which your Application Form is lodged;
- confirm that you are aware of the restrictions on the Global Offering of the Offer Shares described in the Prospectus;
- undertstand that these declarations and representations will be relied upon by the Company, the Sole Global Coordinator, the Sole Sponsor and the Hong Kong Underwriters in relation to the allocation of any Offer Shares in respect of your application;
- if the laws of any place outside Hong Kong are applicable to your application, you agree and warrant that you have complied with all such laws and none of the Company, the Sole Global Coordinator, the Sole Sponsor and the Hong Kong Underwriters, nor any of their respective officers or advisors will infringe any laws outside Hong Kong as a result of the acceptance of your offer to purchase, or any actions arising from your rights and obligations under the terms and conditions contained in the Prospectus;
- agree with the Company, for itself and for the benefit of each shareholder of the Company (and so that the Company will be deemed by its acceptance in whole or in part of the application to have agreed, for itself and on behalf of each shareholder of our Company) (and if applicable, with each CCASS Participant giving electronic application instructions) to observe and comply with the Cayman Islands Companies Law, the Companies Ordinance, the Memorandum and the Articles;
- agree with the Company and each shareholder of the Company, and the Company agrees with each of the Company's shareholders, to observe and comply with the Cayman Islands Companies Law, the Companies Ordinance, the Memorandum and the Articles;
- agree with the Company and each shareholder of the Company that the Shares in the Company are freely transferable by the holder thereof;
- agree that the Company, the Sole Global Coordinator, the Sole Sponsor, the Hong Kong Underwriters and any of their respective directors, officers, employees, partners, agents or advisors, and any other parties involved in the Global Offering are liable only for the information and representations contained in the Prospectus and any supplement to the Prospectus (and only then to the extent such liability is held to be acceptable by a court of competent jurisdiction);
- agree to disclose to the Company, the Hong Kong Share Registrar, the receiving banks, the Sole Global Coordinator, the Sole Sponsor, and their respective advisors and agents any personal data and any other information which they require about you or the person(s) for whose benefit you have made the application; and
- confirm that you have read the terms and conditions and application procedures as set out in the Prospectus and the Application Forms and agree to be bound by them.

The Company, the Sole Global Coordinator, the Sole Sponsor, the Hong Kong Underwriters, and their respective directors and any other parties involved in the Global Offering are entitled to rely on any warranty, representation or declaration made by you in this application. In the event of the application being made by joint applicants, all the warranties, representations, declarations and obligations expressed to be made, given or assumed by or imposed on the joint applicants shall be deemed to have been made, given and assumed by and imposed on the applicants jointly and severally. You may be prosecuted if you make a false declaration.

You must complete this application in English, unless otherwise stated, and you (in case of joint applicants) each of the joint applicants must sign this application in writing (and not by way of personal chop), otherwise the application is liable to be rejected.

G. Power of attorney

If your application is made by a person duly authorized under a power of attorney, the Company, the Sole Sponsor and their respective agents or nominees, each severally as the Company's agent, may accept your application at their discretion, subject to any conditions they think fit, including production of evidence of the authority of your attorney.

H. Determination of offer price

The Offer Price is expected to be fixed by agreement between the Joint Bookrunners (on behalf of the Underwriters) and the Company on the Price Determination Date. The Offer Price will be not more than HK\$1.32 and is currently expected to be not less than HK\$1.10. Applicants for the Offer Shares are required to pay, on application, the maximum Offer Price of HK\$1.32 for each Offer Share together with brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%, subject to any necessary rounding and refund if the Offer Price as finally determined is lower than HK\$1.32. The Price Determination Date is expected to be on or around Friday, 6 July 2012, in any event, not later than 12:00 noon on Wednesday, 11 July 2012. The Joint Bookrunners (on behalf of the Underwriters) may, with the consent of the Company, reduce the number of Offer Shares being offered under the Global Offering and/or the indicative Offer Price range below that stated in the Prospectus (which is HK\$1.10 to HK\$1.32 per Offer Share) at any time prior to the morning of the last day for the lodging of applications under the Hong Kong Public Offering.

In such a case, an announcement will be published in the South China Morning Post (in English), the Hong Kong Economic Times (in Chinese), on the Company's Website (www.syls.com) and on the Stock Exchange's website (www.hkexnews.hk) not later than the morning of the day which is the last day for the lodging of applications under the Hong Kong Public Offering. If, for whatever reason, the Company and the Joint Bookrunners (for themselves and on behalf of the Underwriters) are not able to agree on the Offer Price, the Global Offering (including the Hong Kong Public Offering) will not become unconditional and will lapse.

ALLOTMENT OF PUBLIC OFFER SHARES

No proceedings will be taken on applications for the shares and no allotment of any such shares will be made until after the closing of the application lists. The Company expects to release and announce the final Offer Price, the results of applications and the basis of allotment of the Public Offer Shares and the level of interest in the International Offer Shares on or about Wednesday, 11 July 2012 in the South China Morning Post (in English), the Hong Kong Economic Times (in Chinese), on the Company's Website (www.syls.com) and on the Stock Exchange's website (www.hkexnews.hk).

Results of allocations of the Hong Kong Public Offering and the Hong Kong Identity card/passport/Hong Kong business registration numbers of successful applicants (where appropriate) will be made available in the manner described in the section headed "How to apply for the Public Offer Shares — 9. Results of Allocations" in the Prospectus on Wednesday, 11 July 2012.

IF YOUR APPLICATION FOR PUBLIC OFFER SHARES IS SUCCESSFUL (IN WHOLE OR IN PART)

No receipt will be issued for application monies paid. The Company will not issue temporary documents of title.

If your application is wholly or partially successful, your Share certificate(s) will be issued in the name of HKSCC Nominees and deposited directly into CCASS for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant as instructed by you in this Application Form on Thursday, 12 July 2012 or, under certain contingent situations, on any other date as shall be determined by HKSCC or HKSCC Nominees.

- If you are applying through a designated CCASS Participant (other than a CCASS Investor Participant): For Public Offer Shares credited to the stock account of your designated CCASS Participant (other than a CCASS Investor Participant), you can check the number of Public Offer Shares allocated to you with that CCASS Participant.
- If you are applying as a CCASS Investor Participant: The Company expects to make available the results of the Hong Kong Public Offering, including the results of CCASS Investor Participants' applications, in the manner described in the section headed "How to Apply for the Public Offer Shares — 9. Results of Allocations" in the Prospectus on Wednesday, 11 July 2012. You should check the results made available by the Company and report any discrepancies to HKSCC before 5:00 p.m. on Wednesday, 11 July 2012 or such other date as shall be determined by HKSCC or HKSCC Nominees. Immediately following the credit of the Public Offer Shares to your stock account, you can check your new account balance via the CCASS Phone System or CCASS Internet System (under the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time). HKSCC will also make available to you an activity statement showing the number of Public Offer Shares credited to your stock account. Share certificates for the Offer Shares will only become valid certificates of title at 8:00 a.m. on Thursday, 12 July 2012 provided that (i) the Global Offering has become unconditional in all respects and (ii) the right of termination as described in the section headed "Underwriting — Underwriting Arrangements and Expenses — Hong Kong Public Offering — Grounds for termination" in the Prospectus has not been exercised.

CIRCUMSTANCES IN WHICH YOU WILL NOT BE ALLOTTED PUBLIC OFFER SHARES

You will not be allocated Public Offer Shares for any of the following reasons.

1. If your application is revoked:

By completing and submitting an Application Form, you agree that your application cannot be revoked on or until after the expiration of the fifth day after the time of the opening of the application lists. This agreement will take effect as a collateral contract with the Company, and will become binding when you lodge this Application Form. This collateral contract will be in consideration of the Company agreeing that it will not offer any Public Offer Shares to any person until after the expiration of the fifth day after the time of the opening of the application lists, except by means of one of the procedures referred to in the Prospectus.

Your application may only be revoked on or before the fifth day after the time of the opening of the application lists (excluding for this purpose any day which is not a business day), if a person responsible for the Prospectus under section 40 of the Companies Ordinance (as applied by Section 342E of the Companies Ordinance) gives a public notice under that section which excludes or limits the responsibility of that person for the Prospectus.

If any supplement to the Prospectus is issued, applicant(s) who have already submitted an application may or may not (depending on the information contained in the supplement) be notified that they can withdraw their applications. If you have not been so notified, or if you have been notified but have not withdrawn your applications in accordance with the procedure to be notified, all applications that have been submitted remain valid and may be accepted. Subject to the above, an application once made is irrevocable and you shall be deemed to have applied on the basis of the Prospectus as supplemented.

If your application has been accepted, it cannot be revoked. For this purpose, acceptance of applications which are not rejected will be constituted by notification in the press of the results of allocation, and where such basis of acceptance is subject to certain conditions or provides for allocation by ballot, such acceptance will be subject to the satisfaction of such conditions or results of the ballot, respectively.

USE THIS APPLICATION FORM IF YOU WANT THE PUBLIC OFFER SHARES TO BE ISSUED IN THE NAME OF HKSCC NOMINEES LIMITED AND DEPOSITED DIRECTLY INTO THE CENTRAL CLEARING AND SETTLEMENT SYSTEM ("CCASS") FOR CREDIT TO YOUR CCASS INVESTOR PARTICIPANT STOCK ACCOUNT OR YOUR DESIGNATED CCASS PARTICIPANT'S STOCK ACCOUNT MAINTAINED IN CCASS

2. If the Company, the Sole Sponsor, the HK eIPO White Form Service Provider or their respective agents exercise their discretion to reject your application:

The Company, the Sole Sponsor, the **HK eIPO White Form Service Provider** (as agents of the Company) or their respective agents have full discretion to reject or accept any application, or to accept only part of any application without having to give any reasons for any rejection or acceptance.

3. If your application is rejected:

- Your application may be rejected if:
- your application is a multiple or a suspected multiple application;
 - this Application Form is not completed correctly or fully in accordance with the instruction;
 - your payment is not made correctly or you pay by cheque or banker's cashier order and the cheque or banker's cashier order is dishonoured on its first presentation;
 - you or the person for whose benefit you are applying have applied for or taken up, or indicated an interest for, or have been or will be placed or allotted (including conditionally and/or provisionally) International Offer Shares in the International Offering. By filling in any of the Application Forms or giving electronic application instructions to HKSCC or the **HK eIPO White Form Service Provider**, you agree not to apply for the International Offer Shares in the International Offering. Reasonable steps will be taken to identify and reject applications in the Hong Kong Public Offering from investors who have received International Offer Shares in the International Offering, and to identify and reject indications of interest in the International Offering from investors who have received Public Offer Shares in the Hong Kong Public Offering;
 - the Company and the Sole Sponsor (on behalf of the Company) believe that the acceptance of your application would violate the applicable securities or other laws, rules or regulations of the jurisdiction in which your application is completed and/or signed or your address appeared in this Application Form is located; or
 - if you apply for more than 8028,000 Public Offer Shares (being approximately 50% of the Public Offer Shares initially being offered in the public for subscription).

4. If your allotment of Public Offer Shares is void:

- The allotment of Public Offer Shares will be void if the Listing Committee of the Stock Exchange ("the Listing Committee") does not grant permission to list the Shares either:
- within three weeks from the closing date of the application lists; or
 - within a longer period of up to six weeks if the Listing Committee notifies the Company of that longer period within three weeks of the closing of the application lists.

5. If any of the Hong Kong Underwriting Agreement and/or the International Underwriting Agreement does not become unconditional or is terminated in accordance with the terms thereof.

REFUND OF YOUR MONEY

If you do not receive any Public Offer Shares for any of, but not limited to, the above reasons, the Company will refund your application monies (together with brokerage, Stock Exchange trading fee and SFC transaction levy) to you without interest. If your application is accepted only in part, the Company will refund the appropriate portion of your application monies, brokerage fee, Stock Exchange trading fee and SFC transaction levy to you, without interest. If the Offer Price as finally determined is less than the price per Offer Share initially paid by you on application, the surplus application monies (including brokerage, Stock Exchange trading fee and SFC transaction levy attributable to such surplus) will be refunded to you without interest.

Refund cheques will be crossed "Account Payee Only", and made out to you, or, if you are joint applicants, to the first-named applicant on this Application Form. Part of your Hong Kong Identity Card number/passport number, or, if you are joint applicants, part of the Hong Kong Identity Card number/passport number of the first-named applicant, provided by you may be printed on your refund cheque, if any. Such data may also be transferred to a third party for refund purposes. Your banker may require verification of your Hong Kong Identity Card number/passport number before encashment of your refund cheque. Inaccurate completion of your Hong Kong Identity Card number/passport number may lead to delay in encashment of or may invalidate your refund cheque. Refund cheques are expected to be despatched on Wednesday, 11 July 2012.

If you have applied for 1,000,000 or more Public Offer Shares and have indicated your intention on this Application Form to collect your refund cheque(s) (if any) in person from the Company's Hong Kong Share Registrar, Tricor Investor Services Limited, and have provided all information required by this Application Form, you may collect your refund cheque(s) (if any) from:

Tricor Investor Services Limited
26/F, Tesbury Centre,
28 Queen's Road East,
Wanchai, Hong Kong

from 9:00 a.m. to 1:00 p.m. on Wednesday, 11 July 2012 or any other date notified by the Company in the newspapers as the date of despatch/collection of share certificates/Auto Refund payment instructions/refund cheques. If you are an individual who opts for personal collection, you must not authorize any other person to make collection on your behalf. If you are a corporate applicant which opts for personal collection, your authorized representative must attend bearing a letter of authorization from your corporation stamped with your corporation's chop. Both individuals and authorized representatives (if applicable) must produce, at the time of collection, evidence of identity acceptable to the Company's Hong Kong Share Registrar, Tricor Investor Services Limited. If you do not collect your refund cheque(s) (if any) in person within the time specified for collection, it/they will be despatched promptly to you by ordinary post to the address as specified in this Application Form at your own risk.

If you have applied for less than 1,000,000 Public Offer Shares or if you have applied for 1,000,000 or more Public Offer Shares but have not indicated in this Application Form that you wish to collect your refund cheque(s) (if any) in person, your refund cheque(s) (if any) will be despatched promptly to you by ordinary post to the address as specified in this Application Form at your own risk.

The Company intends to make special efforts to avoid undue delays in refunding application monies, brokerage, SFC transaction levy and Stock Exchange trading fee where appropriate.

PERSONAL DATA

Personal Information Collection Statement

The main provisions of the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the "Ordinance") came into effect in Hong Kong on 20 December 1996. This Personal Information Collection Statement informs the applicant for and holder of the Public Offer Shares of the policies and practices of the Company and its Hong Kong Share Registrar in relation to personal data and the Ordinance.

1. Reasons for the collection of your personal data

From time to time it is necessary for applicants for securities or registered holders of securities to supply their latest correct personal data to the Company and its Hong Kong Share Registrar when applying for securities or transferring securities into or out of their names or in procuring the services of the Hong Kong Share Registrar.

Failure to supply the requested data may result in your application for securities being rejected or in delay or inability of the Company or its Hong Kong Share Registrar to effect transfers or otherwise render their services. It may also prevent or delay registration or transfer of the Public Offer Shares which you have successfully applied for and/or the dispatch of the Share certificate(s) and/or the dispatch of e-Auto Refund payment instructions, and/or the dispatch of refund cheque(s) to which you are entitled.

It is important that holders of securities inform the Company and its Hong Kong Share Registrar immediately of any inaccuracies in the personal data supplied.

2. Purposes

The personal data of the applicants and refund cheque, where applicable, and the holders of securities may be used, held and/or stored (by whatever means) for the following purposes:

- processing of your application and verification of compliance with the terms and application procedures set out in this Application Form and the Prospectus and announcing results of allocations of the Public Offer Shares;
- enabling compliance with all applicable laws and regulations in Hong Kong and elsewhere;
- registering new issues or transfers into or out of the name of holders of securities including, where applicable, in the name of HKSCC Nominees;
- maintaining or updating the registers of holders of securities of the Company;
- conducting or assisting to conduct signature verifications, any other verification or exchange of information;
- establishing benefit entitlements of holders of securities of the Company, such as dividends, rights issues and bonus issues;
- distributing communications from the Company and its subsidiaries;
- compiling statistical information and shareholder profiles;
- making disclosures as required by any laws, rules or regulations whether statutory or otherwise;
- disclosing identities of successful applicants by way of press announcement(s) or otherwise;
- disclosing relevant information to facilitate claims on entitlements; and
- any other incidental or associated purposes relating to the above and/or to enable the Company and its Hong Kong Share Registrar to discharge their obligations to holders of securities and/or regulators and/or other purpose to which the holders of securities may from time to time agree.

3. Transfer of personal data

Personal data held by the Company and its Hong Kong Share Registrar relating to the applicants and the holders of securities will be kept confidential but the Company and its Hong Kong Share Registrar, to the extent necessary for achieving the above purposes or any of them, may make such inquiries as they consider necessary to confirm the accuracy of the personal data and in particular, they may disclose, obtain or transfer (whether within or outside Hong Kong) the personal data of the applicants and the holders of securities to or from any and all of the following persons and entities:

- the Company or its appointed agents such as financial advisors, receiving banks and the Hong Kong Share Registrar;
- HKSCC and HKSCC Nominees who will use the personal data for the purposes of operating CCASS (in cases where the applicants have requested for the Public Offer Shares to be deposited into CCASS);
- any agents, contractors or third-party service providers who offer administrative, telecommunications, computer, payment or other services to the Company and/or the Hong Kong Share Registrar in connection with the operation of their businesses;
- the Stock Exchange, the SFC and any other statutory, regulatory or governmental bodies; and
- any other persons or institutions with which the holders of securities have or propose to have dealings, such as their bankers, solicitors, accountants or stockbrokers.

4. Access and correction of personal data

The Ordinance provides the applicants and the holders of securities with rights to ascertain whether the Company and/or the Hong Kong Share Registrar hold their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with the Ordinance, the Company and the Hong Kong Share Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices or the kinds of data held should be addressed to the Company at its registered address for the attention of the Company Secretary or the Company's Hong Kong Share Registrar for the attention of the privacy compliance officer (for the purposes of the Ordinance).

By signing an Application Form or by giving electronic application instructions to HKSCC or the HK eIPO White Form Service Provider, you agree to all of the above.

HOW TO MAKE YOUR APPLICATION

1. Use the table set out below to calculate how much you must pay for the number of Public Offer Shares you want to subscribe for. Your application must be for a minimum of 2,000 Public Offer Shares. Applications must be in one of the boxes set out in the table headed "Number of Shares that may be applied for and payments" below. **No application for any other number of Shares will be considered and any such application is liable to be rejected.** You must pay the maximum offer price of HK\$1.32 per share, plus brokerage of 1%, the Stock Exchange trading fee of 0.003% and the SFC transaction levy of 0.003%. The table below sets out the total amount payable for certain numbers of Public Offer Shares.

2. You, as the applicant(s), must complete the form as indicated below and sign on the first page of the application form. Only written signatures will be accepted.

If you are applying through a designated CCASS Participant (other than a CCASS Investor Participant):

- the designated CCASS Participant must endorse the form with its company chop (bearing its company name) and insert its CCASS participant I.D. in the appropriate box in this Application Form.

If you are applying as an individual CCASS Investor Participant:

- this Application Form must contain your full name and Hong Kong Identity Card number; and
- your CCASS participant I.D. must be inserted in the appropriate box in this Application Form.

If you are applying as a joint individual CCASS Investor Participant:

- this Application Form must contain names and Hong Kong Identity Card numbers of all joint CCASS Investor Participants; and
- your CCASS participant I.D. must be inserted in the appropriate box in this Application Form.

If you are applying as a corporate CCASS Investor Participant:

- this Application Form must contain the CCASS Investor Participant's company name and its Hong Kong Business Registration number; and
- your CCASS participant I.D. and your company chop (bearing CCASS Investor Participant's company name) must be inserted in the appropriate box in this Application Form.

Incorrect or omission of details of the CCASS Participant (including participant I.D. and/or company chop bearing its company name) or other similar matters may render this application invalid.

3. Staple your payment to the top left hand corner of the form. You must pay for the Shares applied for by **cheque** or by **banker's cashier order**. Each application must be accompanied by either a separate cheque or banker's cashier order.

If you pay by cheque, the cheque must:

- be in Hong Kong dollars;
- not be post-dated;
- be drawn on your Hong Kong dollar bank account in Hong Kong;
- show your account name. This name must either be pre-printed on the cheque, or be endorsed at the back by a person authorized by the bank. This signatory name must correspond with the name on this application form. If it is a joint application, the signatory name must be the same as the name of the first-named applicant. If the cheque is drawn on a joint account, one of the joint account names must be the same as the name of the first-named applicant;
- be made payable to "Bank of China (Hong Kong) Nominees Limited — Silverman Public Offer"; and
- be crossed "Account Payee Only".

Your application is liable to be rejected if your cheque:

- does not meet all these requirements; or
- is dishonoured on its first presentation.

If you pay by banker's cashier order, the cashier order must:

- be issued by licensed banks in Hong Kong, and have your name certified on the reverse of the banker's cashier order by a person authorized by the bank. The name on the reverse of the banker's cashier order and the name on this Application Form must be the same. If it is a joint application, the name on the reverse of the banker's cashier order must be the same as the name of the first-named applicant;
- not be post-dated;
- be in Hong Kong dollars;
- be made payable to "Bank of China (Hong Kong) Nominees Limited — Silverman Public Offer"; and
- be crossed "Account Payee Only".

Your application is liable to be rejected if your banker's cashier order does not meet all these requirements.

4. **Tear off this Application Form, fold the form once and lodge it in one of the special collection boxes at any one of the following branches or sub-branches of:**

Bank of China (Hong Kong) Limited

District	Branch Name	Branch Address
Hong Kong Island:	Bank of China Tower Branch Johnston Road Branch Lee Chung Street Branch	3/F, 1 Garden Road 152-158 Johnston Road, Wan Chai 29-31 Lee Chung Street, Chai Wan
Kowloon:	Telford Gardens Branch Tsim Sha Tsui East Branch Whampoa Garden Branch	Shop P2 Telford Gardens, Kowloon Bay Shop G02-03, Inter-Continental Plaza, 94 Granville Road, Tsim Sha Tsui Shop G8B, Site 1, Whampoa Garden, Hung Hom
New Territories:	Ma On Shan Plaza Branch Sheung Shui Branch Securities Services Centre	Shop 2103, Level 2, Ma On Shan Plaza, Sai Sha Road, Ma On Shan 136 San Fung Avenue, Sheung Shui
Bank of Communications Co., Ltd. Hong Kong Branch		
District	Branch	Address
Hong Kong Island:	Hong Kong Branch	20 Pedder Street, Central
	North Point Sub-Branch	442-444 King's Road
Kowloon:	Shamshuipo Sub-Branch	G/F., Shop 1, Golden Centre, 94 Yen Chow Street
	Kwan Tong Sub-Branch	Shop A, G/F., Hong Ning Court, 55 Hong Ning Road
New Territories:	Market Street Sub-Branch	G/F., 53 Market Street, Tsuen Wan
	Fanning Sub-Branch	Shop No. 84A-84B, G/F., Flora Plaza

5. This Application Form can be lodged at these times:

Friday, 29 June 2012	— 9:00 a.m. to 5:00 p.m.
Saturday, 30 June 2012	— 9:00 a.m. to 1:00 p.m.
Tuesday, 3 July 2012	— 9:00 a.m. to 5:00 p.m.
Wednesday, 4 July 2012	— 9:00 a.m. to 5:00 p.m.
Thursday, 5 July 2012	— 9:00 a.m. to 12:00 noon

6. The latest time for lodging your application is **12:00 noon on Thursday, 5 July 2012** or, if the application lists are not open on that day, then by 12:00 noon on the next day the lists are open. The application lists will be open between 11:45 a.m. and 12:00 noon on that day, subject only to weather conditions. The application lists will not open if there is:

- a tropical cyclone warning signal 8 or above; or
- a "black" rainstorm warning

in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon on Thursday, 5 July 2012. Instead they will be open between 11:45 a.m. and 12:00 noon on the next business day which does not have either of those warnings in force at any time between 9:00 a.m. and 12:00 noon. **Business day** means a day (other than a Saturday, Sunday or public holiday in Hong Kong) on which banks in Hong Kong are open for normal banking business.

7. The right is reserved to present for payment. However, your cheque or banker's cashier order will not be presented for payment before 12:00 noon on Thursday, 5 July 2012. The Company will not give you a receipt for your payment. The Company will keep any interest accrued on your application monies (up till, in the case of monies to be refunded, the date of despatch of refund cheques). The right is also reserved to retain any share certificates and/or any surplus application monies or refunds pending clearance of your cheque or banker's cashier order.

NUMBER OF SHARES THAT MAY BE APPLIED FOR AND PAYMENTS

No. of Public Offer Shares applied for	Amount payable on application	No. of Public Offer Shares applied for	Amount payable on application	No. of Public Offer Shares applied for	Amount payable on application	No. of Public Offer Shares applied for	Amount payable on application
	HKS		HKS		HKS		HKS
2,000	2,666.61	70,000	93,331.39	800,000	1,066,644.48	5,000,000	6,666,528.00
4,000	5,333.22	80,000	106,664.45	900,000	1,199,975.04	6,000,000	7,999,833.60
6,000	7,999.84	90,000	119,997.50	1,000,000	1,333,305.60	7,000,000	9,233,139.20
8,000	10,666.45	100,000	133,330.56	1,500,000	1,999,958.40	8,000,000	10,666,444.80
10,000	13,333.06	200,000	266,661.12	2,000,000	2,666,611.20	8,028,000*	10,703,777.36
20,000	26,666.11	300,000	399,991.68	2,500,000	3,333,264.00		
30,000	39,999.17	400,000	533,322.24	3,000,000	3,999,916.80		
40,000	53,332.22	500,000	666,652.80	3,500,000	4,666,569.60		
50,000	66,665.28	600,000	799,983.36	4,000,000	5,333,222.40		
60,000	79,998.34	700,000	933,313.92	4,500,000	5,999,875.20		

* Maximum number of Public Offer Shares you may apply for

如要求以香港中央結算(代理人)有限公司之名義登記公開發售股份,並直接存入中央結算及交收系統(「中央結算系統」),以記存於閣下之中央結算系統投資者戶口持有人股份賬戶或閣下指定之中央結算系統參與者於中央結算系統設立之股份賬戶內,請用本申請表格



SILVERMAN HOLDINGS LIMITED

銀仕來控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(於開曼群島註冊成立的有限公司)

全球發售

申請條件

除文義另有所指外,此等條款中所使用之詞彙具有招股章程賦予該詞之相同涵義。

甲. 申請人資格

- 閣下(申請人)及閣下代為申請之任何受益人必須為年滿18歲之人士;擁有香港地址;在填妥及遞交申請時身處美國境外或S規則第902條(h)(3)段所述人士;及並非中國之法人或自然人。
- 如閣下屬商號,則必須以商號之個別成員而非以商號之名義申請。
- 如閣下屬法人團體,申請表格須由正式授權之高級職員簽署,並註明簽署人之代表身份。
- 除非上市規則容許,倘閣下或閣下代為申請之任何受益人為下列人士,則不得申請任何公開發售股份:
 - 本公司或其任何附屬公司股份之現時實益擁有人;
 - 本公司或其任何附屬公司之主要行政人員或董事;
 - 上述任何人士之聯繫人士(定義見上市規則);
 - 本公司之關連人士(定義見上市規則)或於全球發售完成後隨即成為本公司關連人士之人士;
 - 除資格境內機構投資者外,中國之法人或自然人;
 - 在填妥及遞交本申請表格時身處美國、香港及美國證券法S規則境內且閣下並非美國證券法S規則第902條(h)(3)段所述人士;
 - 並無擁有香港地址之人士;或
 - 已根據國際發售獲分配或申請股份。

乙. 倘閣下為代理人

倘閣下為代理人,則可以提交超過一份認購公開發售股份申請。閣下可以代理人名義:(i)透過中央結算系統向香港結算發出電子認購指示(倘閣下為中央結算系統參與者);或(ii)使用白色或黃色申請表格提出申請,並以閣下名義代表不同實益擁有人提交超過一份申請。閣下必須在本申請表格上註有「由代理人遞交」一欄填上各實益擁有人(如屬聯名實益擁有人,則為每名有關實益擁有人)之:

- 賬戶號碼;或
- 其他身份識別號碼。

如閣下未填妥上述資料,則本申請將視為以閣下本身為受益人而提交。代表一名人士遞交本申請表格之代理人,視為已向本公司、香港股份過戶登記處、收款銀行、獨家保薦人、獨家全球協調人及香港包銷商發出聲明和承諾,表示已正式獲該名人士(如多於一名人士則為全體)授權遞交本申請,並代表該名人士/每名有關人士遞交申請表格之條款。閣下亦向本公司、獨家全球協調人、獨家保薦人、香港包銷商及彼等各自之顧問及代理承諾,會應要求就下文「個人資料」一節所載任何目的,提供有關該名人士/每名有關人士之資料。

丙. 僅可以閣下本身(或閣下與任何聯名申請人)為受益人提交一份申請

重複或疑屬重複之申請概不受理。除上文乙段所述情況外,如閣下連同閣下之聯名申請人或閣下之任何聯名申請人作出以下任何一項行為,閣下之所有申請(包括由香港中央結算(代理人)公司根據電子認購指示而作出之申請)將被視為重複申請而概不受理:

- 以白色或/或黃色申請表格或透過中央結算系統向香港結算或透過網上白表服務(www.hkeipo.hk)向網上白表服務供應商發出電子認購指示提出超過一次申請(不論個別或聯同其他人士)以擬遞交上文乙段所述之申請表格;
- 同時使用一份白色申請表格及一份黃色申請表格或以一份白色或黃色申請表格及透過中央結算系統向香港結算或透過網上白表服務(www.hkeipo.hk)向網上白表服務供應商發出電子認購指示提出申請(不論個人或共同);
- 用一份白色或黃色申請表格或透過中央結算系統向香港結算或透過網上白表服務(www.hkeipo.hk)向網上白表服務供應商發出電子認購指示(不論個人或共同)申請認購超過8,028,000股公開發售股份(即根據香港公開發售初步可供公認認購之公開發售股份之約50%);或
- 已申請或接納或表示有意申請或接納或已獲或將獲分配(包括有條件及/或暫時性)國際發售之任何國際發售股份。

假如以下為受益人提出(包括由香港中央結算(代理人)有限公司根據電子認購指示而作出之申請部份)超過一次申請,則閣下之所有申請亦將視為重複申請而不獲受理。

- 如申請由非上市公司提出,且:
 - 該公司主要從事證券買賣;
 - 閣下可對該公司行使決定性控制權;則該申請將被視為以閣下為受益人提出。
- 非上市公司指其股本證券並無在聯交所上市之公司。
- 對有關公司有法定控制權指:
 - 控制該公司董事會之組成;或
 - 持有該公司一半以上之投票權;或
 - 持有該公司一半以上已發行股本(不包括無權分享超過某特定金額之溢利或資本分派之已發行股本)。

丁. 公開發售股份之分配—甲組及乙組

分配方式,根據香港公開發售可供認購的發售股份總數將分為兩組(或會於國際發售與香港公開發售之間視公佈的發售股份數目作出任何調整):甲組8,030,000股公開發售股份及乙組8,028,000股公開發售股份。甲組的公開發售股份將按公平準則分配予申請認購價值總額為百萬港元或以下(不包括應付的經紀佣金、證監會交易徵費及聯交所交易費)的申請人。乙組的公開發售股份將按公平準則分配予申請認購價值總額為百萬港元或以上且最多為乙組之總值(不包括應付的經紀佣金、證監會交易徵費及聯交所交易費)的申請人。投資者應注意,甲組的申請與乙組的申請可能有不同的分配比例。如任何一組(並非兩組)的公開發售股份出現認購不足的情況,則剩餘的公開發售股份將轉往另一組,以滿足該組的需求,並作出相應分配。僅就本段而言,公開發售股份的「價格」指申請時應付的價格(毋須理會最終釐定的發售價)。申請人僅可獲分配甲組或乙組而非兩組的公開發售股份。重複或疑屬重複申請及任何申請超過8,028,000股公開發售股份的申請將不予受理。任何申請認購超過各組原先分配數量的公開發售股份總數的申請將不被受理。香港公開發售之每名申請人必須在網上申請表格上承諾及確認,申請人及其代為申請之任何受益人並無根據國際發售獲任何發售股份,而網上遞交申請、或確認屬違反及/或屬失實(視情況而定),則該申請人之申請將不被受理。

戊. 補充資料

倘刊登有關招股章程之任何補充文件,則遞交申請之申請人可能會或未必會獲通知(視乎補充文件所載資料而定)或撤回申請。倘申請人未曾接獲通知,或向申請人曾接獲通知但並未按照指定程序撤回申請,則所有遞交之申請仍屬有效並可獲接納。在上述情況下,申請一經提出概不得撤回,而申請人將被視為已基於補充文件之招股章程提出申請。

己. 填妥及遞交本申請表格之效用

- 填妥及遞交本申請表格,即表明閣下(如屬聯名申請人,即閣下與聯名申請人共同及個別)以本身或作為代理人或代表及代表閣下及代表閣下之代理人或代理人之每名人士:
 - 同意閣下獲分配之任何公開發售股份將以香港結算代理人名義登記,並直接存入由香港結算操作之中央結算系統,按閣下在本申請表格上之指示,存入閣下之中央結算系統投資者戶口持有人股份賬戶;閣下指定之中央結算系統參與者股份賬戶;
 - 同意香港結算及香港結算代理人各自有權(i)不接受或全部或以部分以香港結算代理人名義發行之獲配發公開發售股份,或(ii)接受該等獲配發之公開發售股份存入中央結算系統;(2)安排將該等獲配發之公開發售股份自中央結算系統提取後轉入閣下(如屬聯名申請人,則為聯名首位之申請人)名下,有關費用及費用概由閣下承擔;及(iii)安排該等獲配發之公開發售股份以閣下(如屬聯名申請人,則為聯名首位之申請人)名義發行;並在此情況下將該等獲配發之公開發售股份之有關賬目以普通郵遞方式寄往閣下在本申請表格中列明之地址(郵誤風險概由閣下承擔)或待閣下親身領取;
 - 同意香港結算及香港結算代理人均可調整閣下以香港結算代理人名義發行之獲配發公開發售股份數目;
 - 同意香港結算及香港結算代理人均毋須對並非載於招股章程及本申請表格之資料及陳述承擔任何責任;
 - 同意香港結算及香港結算代理人均毋須以任何方式對閣下承擔任何責任;
 - 指示並授權本公司及/或獨家保薦人(或彼等各自之代理或代理人)擔當本公司代理,代表閣下向香港結算代理人、合約轉讓或其他文件,並代表閣下辦理一切其他必要事宜,根據細則之規定以香港結算代理人之名義登記任何閣下獲分配之發售股份,及進行招股章程與本申請表格所述各項安排;
 - 承諾簽署所有文件及辦理所有必要事宜,使香港結算代理人可按照細則之規定登記成為閣下所獲分配發售股份之持有人;
 - 聲明、保證及承諾閣下及閣下為其利益而提出申請之其他人士並非身處美國境內(定義見美國證券法S規則),且將會以離岸交易形式(定義見美國證券法S規則)購入公開發售股份;
 - 確認閣下已收到招股章程,並僅依照招股章程所載之資料及陳述提出此申請而並無依賴招股章程外之任何有關本公司之任何其他資料或陳述,而閣下同意本公司、獨家全球協調人、獨家保薦人及香港包銷商或彼等各自之任何董事、高級職員、僱員、合夥人、代理、顧問參與全球發售之任何其他各方均須對該等任何其他資料或陳述承擔任何責任;
 - 同意(在不影響閣下可能擁有任何其他權利之情況下)此申請一經接納,便不可因無意作出之失實陳述而將其撤銷;
 - (倘申請以閣下為受益人提出)保證此申請為以閣下為受益人(以白色或黃色申請表格或透過中央結算系統向香港結算或透過網上白表服務(www.hkeipo.hk)向網上白表服務供應商發出電子認購指示提出之唯一申請;

(倘申請由代理代表閣下提出)保證閣下已有效且不可撤回地賦予閣下之代理一切必要權力及授權以提出此申請;

(倘閣下為其他人士之代理)保證已向該其他人士作出合理查詢,此申請為以該名其他人士為受益人以白色或黃色申請表格或透過中央結算系統向香港結算或透過網上白表服務(www.hkeipo.hk)向網上白表服務供應商發出電子認購指示提出之唯一申請,而閣下已獲正式授權,以該名其他人士之代理身份簽署本申請表格及發出電子認購指示。

同意閣下之申請一經接納,閣下之申請將以本公司公佈之香港公開發售結果為依據;

承諾並確認閣下(倘申請以閣下為受益人提出)或閣下代為申請之受益人並無申請、接納或表示有意認購或已收取或獲配發或分配(包括有條件及/或暫時性),亦不會申請或接納或表示有意認購任何國際發售之國際發售股份或以其他方式參與國際發售;

保證本申請所載資料真實準確;

同意閣下之申請,其接納及因此訂立之合約將受香港法律管轄並按香港法律詮釋;

承諾並確認閣下申請或根據申請向閣下分配之較少數目之發售股份;

授權本公司將香港結算代理人之名稱列入本公司之香港股東名冊,列為閣下所獲分配發售股份之持有人,並授權本公司及/或本公司代理將任何退還支票(如適用)以普通郵遞方式按本申請表格上所列地址寄出。閣下(如屬聯名申請人,則寄予本申請表格上聯名首位之申請人),郵誤風險概由閣下承擔,惟倘若閣下申請1,000,000股或以上公開發售股份(視情況而定),且已在申請表格中表明親身領取退還支票(如適用)則可親身領取;

同意閣下之認購申請手續(包括寄發退還支票(如有))可於本公司同一間收款銀行辦理,並不限於閣下提交申請表格之銀行;

確認閣下瞭解招股章程所述關於發售股份之全球發售各項限制;

明白本公司、獨家全球協調人、獨家保薦人及香港包銷商將基於上述聲明及陳述,以決定會否就閣下提出之申請分配任何發售股份;

同意及保證香港境外任何地區之法律適用於閣下之申請,則閣下已遵守一切有關開法例,而本公司、獨家全球協調人、獨家保薦人及香港包銷商將基於上述聲明及陳述,以決定會否就閣下之認購申請或因閣下根據招股章程所載條款及條件具有之權利與責任而採取之任何行動將不會違反香港境外地區之任何法例;

向本公司(代表其本身及本公司各股東之利益)表示同意(而本公司一經接納全部或部分申請,即視為本公司本身及代表本公司各股東表示同意)(在適用情況下亦向發出電子認購指示之各中央結算系統參與者表示同意)遵守及符合有關開曼群島公司法、公司條例、大綱及細則;

閣下向本公司及本公司各股東表示同意,而本公司亦向本公司各股東表示同意遵守和符合開曼群島公司法、公司條例、大綱及細則;

向本公司及本公司各股東表示同意本公司股份持有人可自由轉讓本公司股份;

同意本公司、獨家全球協調人、獨家保薦人、香港包銷商及其各自之任何董事、高級職員、僱員、合夥人、代理或顧問及/或參與全球發售之任何其他各方,僅須對招股章程及招股章程任何補充文件所載之資料及陳述負責(且僅限於其管轄權法院裁定存在之責任);

同意向本公司、香港股份過戶登記處、收款銀行、獨家全球協調人、獨家保薦人及彼等各自之顧問及代理披露任何有關閣下或閣下代為申請之受益人之個人資料及其他資料;及

確認閣下已閱閣下招股章程及申請表格之條款及條件以及申請程序,並同意受其約束。

本公司、獨家全球協調人、獨家保薦人、香港包銷商、彼等各自之董事及參與全球發售之任何其他各方均有權依賴閣下在本申請表格上之任何保證、陳述或聲明。如聯名申請人提出申請,則聯名申請人明確作出、發出、接受或承擔之所有保證、陳述、聲明及責任將視為由申請人共同及個別作出,即發出、接受或承擔。

閣下作出上述聲明,可能會被檢控。

除非另有訂明,閣下必須以英文填妥本申請,而閣下或(倘為聯名申請人)各聯名申請人必須親筆簽署本申請,不得以個人印章代替,否則申請可被拒絕受理。

庚. 授權書

閣下透過根據授權書獲得正式授權之人士提出申請,本公司、獨家保薦人及彼等各自之代理或代理人(各自作為本公司代理),可在符合彼等認為適當之任何條件(包括取得證明)閣下之代表已獲授權之證據下之情況下,酌情接納閣下之申請。

辛. 發售價之釐定

現時發售價由聯席賬簿管理人(代表包銷商)與本公司於定價日以協議形式釐定。發售價將不會超過1.32港元且現時預期將低於1.10港元。發售股份總數在申請時繳付最高發售價每份發售股份1.32港元,超過1%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費。發售價最終釐定為低於1.32港元,則作出必要之開價外,多數股數將予退還。預期定價日為2012年7月6日(星期五)或前後,惟無論如何不遲於2012年7月11日(星期三)中午12時正。聯席賬簿管理人(代表包銷商)可在本公司同意下,於香港公開發售開始日期上午前,隨時調低根據全球發售呈發售之發售股份數目及/或招股章程所列之招股章程圖則(每股發售股份1.10港元)至1.32港元。

在此情況下,本公司將於香港公開發售申請截止日期上午前,在南華早報(以英文)、香港經濟日報(以中文)、本公司網站(www.sylstex.com)及聯交所網站(www.hkexnews.hk)刊登公佈(倘本公司與聯席賬簿管理人(或彼等本身及代表包銷商)基於任何理由而未能協定發售價,則全球發售(包括香港公開發售)不會成為無條件及將失效。

公開發售股份之配發

本公司於截止登記認購申請後,才會開始處理股份之申請及配發股份。本公司預期於2012年7月11日(星期三)或前後於南華早報(以英文)、香港經濟日報(以中文)、本公司網站(www.sylstex.com)及聯交所網站(www.hkexnews.hk)發佈及公佈最終發售價、公開發售股份之申請結果、配發標準,以及國際發售股份的攤薄程度。

香港公開發售之配發結果以成功申請人之香港身份證/護照/香港商業登記號碼(如適用),將於2012年7月11日(星期三)通過招股章程如何申請公開發售股份-9. 分配結果一節所述方式公佈。

本公司申請款項發出任何收據,亦不會發出任何臨時所有權文件。

倘閣下之申請全部或部分獲接納,則閣下之股票將以香港結算代理人名義發行,並於2012年7月12日(星期四)或前若干特殊情況下,由香港結算代理人指定之任何其他日期)直接存入中央結算系統,以根據閣下在本申請表格之指示存入閣下之中央結算系統投資者戶口持有人股份賬戶或閣下指定之中央結算系統參與者之股份賬戶。

倘閣下通過指定之中央結算系統參與者(中央結算系統投資者戶口)提出申請,公開發售股份會存入閣下指定之中央結算系統參與者(中央結算系統投資者戶口持有人除外)股份賬戶,閣下可向該中央結算系統參與者查詢所獲分配之公開發售股份數目。

倘閣下以中央結算系統投資者戶口持有人身份提出申請,本公司預期於2012年7月11日(星期三)按照招股章程如何申請公開發售股份-9. 分配結果一節所述方式公佈香港公開發售結果(包括中央結算系統投資者戶口持有人的申請結果)。閣下務請查閱本公司刊登之結果,如有任何差誤,請於2012年7月12日(星期四)或香港結算及香港結算代理人指定之其他日期下午5時正前通知香港結算,緊隨中央結算系統發售股份。閣下之電話系統後,閣下可根據不時有效之香港結算投資者戶口持有人操作簡章(可於「香港結算」電話系統或中央結算系統互聯網系統查詢最新賬戶記錄。香港結算亦會給予閣下一份有關已存入閣下股份之公開發售股份數目之活動清單。

發售股份的股票僅會在2012年7月12日(星期四)上午8時正成為所有權的有效證據,惟必須待下列情況達成,方可作實:(a)全球發售在各方面均無條件;及(ii)招股章程內「包銷」一節內之包銷安排及費用一香港公開發售一節所述之權利並無獲行使。

導致閣下不獲配發公開發售股份之情況

閣下可能因下列任何原因不獲配發公開發售股份:

1. 如閣下之申請遭撤回或

申請表格一經填妥及遞交,即表示閣下同意,不得於開始登記認購申請後第五日屆滿之前撤回閣下提交之申請。該項協議將作為與本公司訂立之附屬合約而生效,於遞交本申請表格時即具有約束力。該附屬合約之代價為,除按該項協議所屬任何一項程序發售外,本公司同意不會於開始登記認購申請後第五日屆滿前向何人士發售任何公開發售股份。

根據公司法第40條(根據公司法第342條應用)對招股章程負責之人士如根據該條發公開通知,免除或限制其對招股章程所負責任,閣下僅可於開始登記認購申請起計第五日或之前(在此情況下不包括任何非營業日)撤回閣下提交之申請。

如果閣下對招股章程之補充文件,已提交申請之申請人可能會或可能不會(視乎補充文件所載內容而定)接獲通知或撤回申請之通知,如果閣下未接獲通知,或閣下接獲通知後並未根據通知之程序撤回申請,則閣下提交之申請仍屬有效並可能獲接納。閣下提交之申請,一經提交即不可撤回,且閣下將被視為根據補充文件之招股章程提出申請。

認購申請一經接納,概不得撤回。就此而言,當分配結果在報章上公佈後,未被拒絕認購之申請即已被接納,而當分配標準有待達成若干條件或規定以抽籤方式分配,則該項接納將分別須待該等條件達成後方可作實或須視乎抽籤結果而定。

如要求以香港中央結算(代理人)有限公司之名義登記公開發售股份,並直接存入中央結算及交收系統(「中央結算系統」),以寄存於閣下之中央結算系統投資者戶口持有人股份賬戶或閣下指定之中央結算系統參與者於中央結算系統設立之股份賬戶內,請用本申請表格

2. 如本公司、獨家保薦人、網上白表服務供應商或彼等各自之代理行使酌情權拒絕閣下之申請:
本公司、獨家保薦人、網上白表服務供應商(作為本公司代理)或彼等各自之代理,可全權酌情拒絕或接納任何申請,或只接納某部分之申請而毋須就拒絕或接納任何申請提供任何理由。
3. 如閣下之申請不受受理:
以下情況可能導致申請被拒:
• 閣下之申請屬或疑屬重複申請;
• 本申請表格並未正確填寫或完全按照指示填寫;
• 閣下未以正確方式付款,或閣下以支票或銀行本票付款而該支票或銀行本票在第一次過戶時未能兌現;
• 閣下或閣下代為申請之受益人已申請或接納,或表示有意認購,或已經或即將獲配售或配發(包括有條件及/或暫時性)國際發售項下的國際發售股份。一經接受任何申請表格或向香港結算或網上白表服務供應商發出電子認購指示,即表示閣下同意申請認購國際發售中之國際發售股份。本公司將採取合理措施,在香港公開發售中區分及拒絕已在國際發售中獲得國際發售股份之投資者所作出之申請,並將區分及拒絕已在香港公開發售中獲得國際發售股份之投資者對國際發售產生之興趣;
• 本公司和獨家保薦人(代表本公司)相信接納閣下之申請會觸犯填寫及/或簽署閣下本申請表格或閣下於本申請表格上所示地址之所在司法管轄區任何適用證券或其他法律、規則或法規;或
• 閣下申請超過8,028,000股公開發售股份(即初步可供公眾認購之公開發售股份之約50%)。
4. 閣下之公開發售股份配發作廢:
倘若聯交所上市委員會(「上市委員會」)並無於下列時間內批准准准上市,則配發的公開發售股份將會作廢:
• 截止登記認購申請後三星期內;或
• 如上市委員會在截止登記認購申請後三星期內知會本公司延長有關期間,則為不超過六個星期之較長期間。
5. 如任何一份香港包銷協議及/或國際包銷協議未能成為無條件或已根據其各自條款予以終止。

退還款項

凡因任何原因(不限於上述原因)未獲任何公開發售股份,本公司將不計利息向閣下退還申請股款(連同經紀佣金、聯交所交易費及證監會交易費),如只有部分申請獲得接納,本公司將不計利息向閣下退還適當部分之申請股款,經多收之申請股款(包括多收款項應佔之經紀佣金、聯交所交易費及證監會交易費)將不計利息退還閣下。
退還支票會劃線註明「只准入收款人賬戶」,並以閣下作為收款人,如屬聯名申請人,則以本申請表格上排名首位之申請人為收款人。閣下(倘閣下為聯名申請人,則名列首位之申請人)所提供之香港身份證號碼/護照號碼,其部分可能列於閣下之退還支票(如有)。該資料亦可能轉予第三方以便安排退還。閣下之銀行可能會兌現閣下之退還支票,要求核實閣下之香港身份證號碼/護照號碼,不正確填寫閣下之香港身份證號碼/護照號碼,可能會導致延誤兌現退還支票,或使閣下之退還支票無效。退還支票預期於2012年7月11日(星期三)寄發。
倘閣下申請認購1,000,000股或以上公開發售股份,並在本申請表格上表明擬親身前往本公司香港股份過戶登記處卓佳證券登記有限公司領取退還支票(如有),且已提供本申請表格所規定之一切資料,則閣下可於2012年7月11日(星期三)或本公司在報章公佈發送/領取股票/電子自動退款指示/退還支票之任何其他日期上午9時正至下午1時正,親臨以下地點領取退還支票(如有):
卓佳證券登記有限公司
香港灣仔
皇后大道東28號
金鐘匯中心26樓
倘閣下為個人申請人,並選擇親身領取,則不得授權任何其他人士代為領取。倘閣下為公司申請人並選擇親身領取,則須由攜帶蓋上公司印章授權書之授權代表領取。個人及授權代表(如適用)在領取時須向本公司香港股份過戶登記處卓佳證券登記有限公司出示有效之身份證明文件。倘閣下並未在指定領取時間親身領取退還支票(如有),則該等支票其後將盡快以普通郵遞方式寄往本申請表格所列地址,郵誤風險概由閣下承擔。
倘閣下申請少於1,000,000股公開發售股份,或閣下申請1,000,000股或以上公開發售股份但並未在本申請表格上表明擬親身領取退還支票(如有),則退還支票(如有)將會盡快以普通郵遞方式寄往本申請表格所列地址,郵誤風險概由閣下承擔。
本公司擬作出特別安排,以盡量避免延遲退還申請股款、經紀佣金、證監會交易費及聯交所交易費(如適用)。

申請手續

1. 按照下表計算擬申請認購之公開發售股份數目之應繳股款。申請股數最少須為2,000股公開發售股份。申請認購股數必須按照下文「可申請認購之股份數目及應繳款項」一表載列之股份數目提出。申請認購任何其數目之股份將不予考慮,而任何有關申請將概不受理。閣下須繳付最高發售價每股股份1.32港元,另加1%經紀佣金、0.005%聯交所交易費及0.003%證監會交易費。下表亦列出申請認購公開發售股份若干數目之應繳股款總額。
2. 閣下(作為申請人)必須按以下指示填寫表格,並於申請表格第一頁簽署。只接納親筆簽名。
倘閣下透過指定中央結算系統參與者(中央結算系統投資者戶口持有人除外)提出申請:
• 指定中央結算系統參與者必須在表格上加蓋附有其公司名稱之公司印章,並於本申請表格適當方格內填上中央結算系統參與者編號。
倘閣下以個人中央結算系統投資者戶口持有人身份提出申請:
• 本申請表格上必須載有閣下之全名及香港身份證號碼;及
• 必須於本申請表格適當方格內填寫閣下之中央結算系統參與者編號。
倘閣下以聯名個人中央結算系統投資者戶口持有人身份提出申請:
• 本申請表格上必須載有所有聯名中央結算系統投資者戶口持有人之姓名及香港身份證號碼;及
• 必須於本申請表格適當方格內填寫閣下之中央結算系統參與者編號。
倘閣下以公司中央結算系統投資者戶口持有人身份提出申請:
• 本申請表格上必須載有中央結算系統投資者戶口持有人之公司名稱及其香港商業登記號碼;及
• 必須於本申請表格適當方格內填寫閣下之中央結算系統參與者編號及加蓋附有其公司名稱之中央結算系統投資者戶口持有人之公司印章。
中央結算系統參與者之資料如不正確或遺漏(包括參與者編號及/或附有其公司名稱之公司印章)或其他類似事項遺漏或不完整,均可能使此申請失敗。
股款須交於表格左上角。申請股份之股款必須以支票或銀行本票支付。
每份申請必須附有單獨開出之支票或銀行本票。
如以支票付款,該支票必須:
• 為港幣支票;
• 不得為期票;
• 由香港之港幣銀行開出;
• 顯示閣下之賬戶名稱,而該戶名已預印在支票上,或由有關銀行授權人在該支票背面簽署證明戶名。該戶名必須與本申請表格上所示之閣下姓名相同。如屬聯名申請,該戶名必須與排名首位申請人之姓名相同。倘以聯名賬戶開出支票,則其中一名聯名賬戶持有人名稱必須與排名首位申請人之姓名相同;
• 註明收款人為「中國銀行(香港)代理人有限公司-銀仕來公開發售」;及
• 劃線註明「只准入收款人賬戶」。
下列情況將導致申請不能獲受理:
• 支票未能符合所有上述規定;或
• 支票首次過戶不獲兌現。
倘以銀行本票付款,本票必須:
• 由香港持牌銀行發出,並由發出銀行本票的銀行授權簽署之人士在銀行本票背面簽署證明閣下姓名。銀行本票背面顯示姓名須與本申請表格所填寫之姓名相同。如屬聯名申請,銀行本票背面顯示姓名必須與排名首位申請人之姓名相同。
• 不得為期票;
• 為港幣本票;
• 註明收款人為「中國銀行(香港)代理人有限公司-銀仕來公開發售」;及
• 劃線註明「只准入收款人賬戶」。
銀行本票如不符合所有有關要求,則閣下申請將不獲受理。

個人資料

個人資料收集聲明

香港法律第486章個人資料(私隱)條例(「條例」)中之主要條文已於1996年12月20日在香港生效。此個人資料收集聲明旨在向公開發售股份之申請人及持有人說明本公司及其香港股份過戶登記處就個人資料及條例而制訂之政策及措施。

1. 收集閣下之個人資料之原因

證券申請人或證券登記持有人在申請證券或將證券轉往其名下,或將名下證券轉讓予他人,或要求香港股份過戶登記處提供服務時,須不時向本公司及其香港股份過戶登記處提供最新之正確個人資料。未能提供所需資料可導致本公司或其香港股份過戶登記處拒絕受理閣下之證券申請或延誤或無法進行過戶或提供服務,亦可可能阻礙或延誤登記或轉讓閣下成功申請之公開發售股份及/或妨礙或延誤寄發股票及/或寄發電子自動退款指示,及/或寄發閣下應得之退還支票。證券持有人所提供之個人資料如有任何不正確之處,必須即時知會本公司及其香港股份過戶登記處。

2. 用途

證券之申請人及退還支票及(如適用)持有人之個人資料可基於下列目的以任何方式使用、持有及/或保存:
• 處理閣下之申請及核實有否遵照本申請表格及招股章程所載之條款及申請手續,以及公佈公開發售股份之分配結果;
• 確保遵守香港及其他地方之一切適用法律及規例;
• 登記新發行或登記轉往證券持有人名下或由其名下轉讓予他人之證券,包括(如適用)以香港結算代理人之名義登記;
• 保存或更新本公司之證券持有人名冊;
• 核實或協助核實簽名,任何其他核證或交換資料;
• 確定本公司證券持有人可獲取之利益,例如股息、供股及紅股;
• 寄發本公司及其附屬公司之公司通訊;
• 編撰統計資料及股東資料;
• 根據任何法律、規則或規例之規定作出披露(不論為法定披露或其他披露);
• 根據報章公佈或其他方式披露成功申請人士之身份;
• 披露有關資料以便作出權利申索;及
• 與上述有關之任何其他附帶或相關目的及/或使本公司及其香港股份過戶登記處履行彼等對證券持有人及/或監管機構之責任及/或證券持有人不時同意之其他目的。

3. 轉交個人資料

本公司及其香港股份過戶登記處所持有之證券申請人及持有人之個人資料將會保密。但本公司及其香港股份過戶登記處可能會為上述目的或其中任何一項作出其認為必要之查詢,以確定個人資料之準確性,尤其可能會向下列任何人士及實體披露、索取或轉交證券申請人及持有人之個人資料(不論在香港或外地):
• 本公司或其委任之代理,例如財務顧問、收銀銀行及香港股份過戶登記處;
• 當申請人要求將公開發售股份存入中央結算系統時,香港結算及香港結算代理人可就中央結算系統之運作使用該等個人資料;
• 任何向本公司及/或香港股份過戶登記處提供與其業務運作有關之行政、電訊、電腦、付款或其他服務之代理、承包商或第三方服務供應商;
• 聯交所、證監會及任何其他法定、監管或政府機關;及
• 任何與證券持有人有業務往來或擬有業務往來之其他人士或機構,例如銀行、律師、會計師或股票經紀等。

4. 查閱更正個人資料

條例賦予證券之申請人及持有人權利查核本公司及/或香港股份過戶登記處是否有其個人資料,並有權索取資料副本更正任何不正確資料。依據條例,本公司及香港股份過戶登記處有關資料之查閱資料之要求取則合理費用。所有查閱資料或更正資料或關於資料政策及慣例或所持資料類別之要求,應根據條例規定送交本公司註冊地址之公司秘書或送交本公司香港股份過戶登記處之私隱條例事務主任。
閣下簽署申請表格或向香港結算或網上白表服務供應商發出電子認購指示,即表示同意上述各項。

4. 撕下申請表格,對摺一次,然後投入下列任何一間分行或支行特設之收集箱:

中國銀行(香港)有限公司 地區	分行	地址
香港區:	中環大廈分行 莊士敦道分行 利華街分行	花園道13號 灣仔莊士敦道152-158號 葵涌利華街29-31號
九龍區:	德福花園分行 尖沙咀東分行 黃埔花園分行	九龍彌敦道福花園P2號 尖沙咀彌敦道494號彌輝中心G02-03 紅磡黃埔花園第一期商場G8B號
新界區:	馬鞍山廣場分行 上水分行 證券服務中心	馬鞍山西沙路馬鞍山廣場L2層2103號 上水新豐路136號
交通銀行股份有限公司香港分行 地區	分行	地址
香港區:	香港分行 北角分行	中環畢打街20號 英皇道442-444號
九龍區:	深水埗支行 觀塘支行	欽州街94號 黃金中心 地下G1號舖 康寧道55號 康寧閣 地下A舖
新界區:	街市街支行 粉嶺支行	荃灣街市街53號地下 花都廣場 地下84A-84B號舖

5. 閣下可於下列時間遞交本申請表格:

日期	時間
2012年6月29日(星期五)	上午9時正至下午5時正
2012年6月30日(星期六)	上午9時正至下午4時正
2012年7月3日(星期二)	上午9時正至下午6時正
2012年7月4日(星期三)	上午9時正至下午5時正
2012年7月5日(星期四)	上午9時正至中午12時正

6. 遞交申請表格之截止時間為2012年7月5日(星期四)中午12時正。如該日並無開始登記認購申請,則為下一日開始登記認購申請之中午12時正。本公司將於當日上午11時45分至中午12時正期間內任何時間在香港懸掛,將不會開始登記申請。
• 8號或以上熱帶氣旋警告信號;或
• 「黑色」暴雨警告信號。
如在該日之下一個營業日上午9時正至中午12時正內任何時間並無懸掛上述任何一項警告,申請認購登記將改為在該日之下一個營業日上午11時45分至中午12時正期間進行。
營業日指香港銀行營業處理一般銀行業務的日子(星期六、星期日或香港公眾假期除外)。
本公司保留閣下之一切或任何股份過戶之權利,然而,閣下之支票或銀行本票將不會於2012年7月5日(星期四)中午12時正前過戶。本公司將不發出付款收條。本公司將保留閣下之申請股款之應得利息(如屬退還,則計至退還支票寄發日期止)。在閣下之支票或銀行本票過戶前,本公司亦有權保留任何股息及/或任何多收之申請認購款項或退還。

可申請認購之股份數目及應繳款項							
申請之公開發售 股份數目	申請時應繳股款	申請之公開發售 股份數目		申請之公開發售 股份數目		申請之公開發售 股份數目	
		香港	港元	香港	港元		
2,000	2,666.61	70,000	93,331.39	800,000	1,066,644.48	5,000,000	6,666,528.00
4,000	5,333.22	80,000	106,664.45	900,000	1,199,975.04	6,000,000	7,999,833.60
6,000	7,999.84	90,000	119,997.50	1,000,000	1,333,305.60	7,000,000	9,333,139.20
8,000	10,666.45	100,000	133,330.56	1,500,000	1,999,958.40	8,000,000	10,666,444.80
10,000	13,333.06	200,000	266,661.12	2,000,000	2,666,611.20	8,028,000*	10,703,777.36
20,000	26,666.11	300,000	399,991.68	2,500,000	3,333,264.00		
30,000	39,999.17	400,000	533,322.24	3,000,000	3,999,916.80		
40,000	53,332.22	500,000	666,652.80	3,500,000	4,666,569.60		
50,000	66,665.28	600,000	799,983.36	4,000,000	5,333,222.40		
60,000	79,998.34	700,000	933,313.92	4,500,000	5,999,875.20		

* 閣下可申請之最高公開發售股份數目