

Hong Kong Public Offering — Yellow Form 香港公開發售 — 黃色申請表格

Please use this form if you want the Hong Kong Offer Shares to be issued in the name of HKSCC Nominees Limited ("HKSCC Nominees") and deposited directly into the Central Clearing and Settlement System ("CCASS") for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant.

如閣下欲以香港中央結算(代理人)有限公司("香港結算代理人")的名義登記將獲發行的香港發售股份,並直接存入中央結算及交收系統(「中央結算系統」),以寄存於閣下的中央結算系統投資者戶口持有人股份戶口或閣下指定的中央結算系統參與者股份戶口,請用本表格。

NOTE: Unless defined herein, terms and expressions used in this Application Form have the same meanings as defined in the prospectus of Inner Mongolia Yitai Coal Co., Ltd. (the "Company") dated June 29, 2012 (the "Prospectus").
附註: 除本申請表格所界定者外,本申請表格所用的詞語及措辭內蒙古伊泰煤炭股份有限公司(「本公司」)於2012年6月29日刊發的招股說明書(「招股說明書」)所界定者具有相同涵義。

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the "Hong Kong Stock Exchange") and Hong Kong Securities Clearing Company Limited ("HKSCC") take no responsibility for the contents of this Application Form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of this Application Form.

香港交易所及結算有限公司、香港聯合交易所有限公司(「香港聯交所」)及香港中央結算有限公司(「香港結算」)對本申請表格的內容概不負責,對其準確性或完整性亦不發表任何聲明,並明確表示概不就因本申請表格全部或任何部分內容而產生或因倚賴該等內容而以任何形式引致的任何損失承擔任何責任。

A copy of this Application Form, together with a copy of each of the WHITE and GREEN Application Forms, the Prospectus and the other documents specified in the paragraph headed "Documents Delivered to the Registrar of Companies" in "Appendix XI — Documents Delivered to the Registrar of Companies in Hong Kong and Available for Inspection" in the Prospectus, have been registered by the Registrar of Companies in Hong Kong as required by Section 342C of the Companies Ordinance (Chapter 32 of the Laws of Hong Kong). The Securities and Futures Commission (the "SFC") and the Registrar of Companies in Hong Kong take no responsibility as to the contents of any of these documents.

本申請表格連同白色及綠色申請表格、招股說明書(附錄十一)送呈香港公司註冊處總長及備查文件內(送呈公司註冊處總長的文件)一段所列的其他文件,已遵照香港法例第323章(公司條例)第342C條的規定,經由香港公司註冊處總長登記、證券及期貨事務監察委員會(「證監會」)和香港公司註冊處總長對任何此等文件的內容概不負責。

The information contained in this Application Form is not for publication, distribution or release, directly or indirectly, in or into the United States (including its territories and dependencies, any State of the United States and the District of Columbia). These materials do not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States. The H Shares mentioned herein have not been, and will not be, registered under the United States Securities Act of 1933, as amended (the "Securities Act").

本申請表格所載資料,不會於或向美國(包括其領土及屬地、美國各州及哥倫比亞特區)境內直接或間接刊發、分發或發佈。於美國,該等資料並不構成或成為購買或認購證券的任何要約或邀請的一部分。本申請表格所述H股並無及將不會根據1933年美國(證券法)(經修訂)(「證券法」))登記。

The H Shares may not be offered or sold in the United States except pursuant to registration or an exemption from the registration requirements of the Securities Act. No public offering of the securities will be made in the United States.

除非已進行登記或已根據(證券法)的登記規定獲得豁免,否則將不會於美國發售或出售H股,亦將不會於美國進行證券的公開發售。

Nothing in the Application Form or the Prospectus constitutes an offer to sell or the solicitation of an offer to buy nor shall there be any sale of Hong Kong Offer Shares in any jurisdiction in which such offer, solicitation or sales would be unlawful.

本申請表格或招股說明書的內容概不構成於提呈出售、要約購買或出售任何香港發售股份即屬違法之司法管轄區內作出有關提呈或要約,亦不得在有關司法管轄區出售香港發售股份。

Staple your payment here 請將股款緊釘在此



內蒙古伊泰煤炭股份有限公司 INNER MONGOLIA YITAI COAL CO., LTD.*

(A joint stock limited company incorporated in the People's Republic of China with limited liability)
(於中華人民共和國註冊成立的股份有限公司)

GLOBAL OFFERING

Number of Offer Shares under the Global Offering	:	162,667,000 H Shares (subject to the Over-allotment Option)
Number of Hong Kong Offer Shares	:	16,267,000 H Shares (subject to adjustment)
Number of International Offer Shares	:	146,400,000 H Shares (subject to adjustment and the Over-allotment Option)
Maximum Offer Price	:	HK\$3 per H Share (payable in full on application in Hong Kong dollars and subject to refund, plus brokerage of 1%, SFC transaction levy of 0.003% and Hong Kong Stock Exchange trading fee of 0.005%)
Nominal Value	:	RMB1.00 per H Share
Stock Code	:	3948

全球發售

全球發售的發售股份數目	:	162,667,000股H股(視乎超額配售權的行使情況而定)
香港發售股份數目	:	16,267,000股H股(可予調整)
國際發售股份數目	:	146,400,000股H股(可予調整及視乎超額配售權的行使情況而定)
最高發售價	:	每股H股53港(須於申請時以港元繳足及可予退還,另加1%經紀佣金、0.003%證監會交易徵費及0.005%香港聯交所交易費)
面值	:	每股H股人民幣1.00元
股份代號	:	3948

Application Form 申請表格

Applications will be accepted until 12:00 noon on Thursday, July 5, 2012.

You must read the conditions and instructions attached to this Application Form. To be valid, you must complete all applicable parts of this Application Form.

Please write clearly in ink.

截止接受申請時間為
2012年7月5日(星期四)中午十二時正。
閣下必須細閱本申請表格所附載的條件及指示。
本申請表格各適用部分必須全部清楚,
以墨水筆填妥,方為有效。

To: Inner Mongolia Yitai Coal Co., Ltd.
China International Capital Corporation Hong Kong Securities Limited
BOCI Asia Limited
ICBC International Securities Limited
Merrill Lynch Far East Limited
Credit Suisse (Hong Kong) Limited
UBS AG, Hong Kong Branch
BNP Paribas Capital (Asia Pacific) Limited
China Merchants Securities (HK) Co., Limited
Macquarie Capital Securities Limited
The Hong Kong Underwriters

致: 內蒙古伊泰煤炭股份有限公司
中國國際資本香港證券有限公司
中銀國際亞洲有限公司
中國國際證券有限公司
美林證券有限公司
瑞士信貸(香港)有限公司
UBS AG香港分行
法國巴黎資本(亞太)有限公司
招商證券(香港)有限公司
麥格理資本證券股份有限公司
香港包銷商

- I/We:
- apply for the number of Hong Kong Offer Shares set out below, on the terms and conditions of the Prospectus and this Application Form, and subject to the Articles of Association;
 - enclose payment in full for the Hong Kong Offer Shares applied for, including 1% brokerage, 0.003% SFC transaction levy and 0.005% Hong Kong Stock Exchange trading fee;
 - undertake and agree to accept the Hong Kong Offer Shares applied for, or any lesser number allotted to me/us in this application;
 - declare that this is the only application made and the only application intended by me/us to be made whether on a WHITE or YELLOW Application Form or by giving electronic application instructions to HKSCC or to the White Form eIPO Service Provider under the White Form eIPO service (www.eipo.com.hk) to benefit me/us or the person for whose benefit I am/we are applying;
 - undertake and confirm that I/we and the person for whose benefit I am/we are applying have not applied for, taken up or indicated an interest in, or received or been placed or allocated (including conditionally and/or provisionally) and will not apply for, take up or indicate an interest in any International Offer Shares under the International Offering;
 - understand that this declaration and representation will be relied upon by the Company and the Joint Bookrunners in deciding whether or not to make any allotment of Hong Kong Offer Shares in response to this application;
 - authorise the Company to place the name of HKSCC Nominees on the register of members of the Company as the holder of any Hong Kong Offer Shares to be allotted to me/us, and to deposit the relevant H Share certificate(s) directly into CCASS for the credit of my/our CCASS Investor Participant stock account or the stock account of my/our designated CCASS Participant as instructed by me/us;
 - request that any refund cheque(s) be made payable to me or, in the case of joint applicants, to the first-named of us in this Application Form; and (subject to the terms and conditions set out on the pages attached to this form) to send any refund cheque(s) by ordinary post at my/our own risk to the address given on this Application Form (except where I/we have applied for 1,000,000 or more Hong Kong Offer Shares and have indicated on this Application Form that I/we wish to collect any refund cheque(s) in person in accordance with the procedures prescribed in this Application Form and the Prospectus);
 - have read the terms and conditions and application procedures set out on the pages attached to this Application Form and in the Prospectus and agree to be bound by them;
 - represent, warrant and undertake that I am/each of us is, and each of the persons for whose benefit I am/we are applying is neither a U.S. person nor a person in the United States (both as defined in Regulation S under the Securities Act) when completing and submitting this Application Form, or I am/each of us is, and each of the persons for whose benefit I am/we are applying is a person described in paragraph (b)(3) of Rule 902 of Regulation S under the Securities Act, and the allotment of application for the Hong Kong Offer Shares to me/us or by me/us or for whose benefit this application is made would not require the Company to comply with any requirements under any law or regulation (whether or not having the force of law of any territory outside Hong Kong); and
 - agree that this application, any acceptance of it and the resulting contract, will be governed by and construed in accordance with the laws of Hong Kong.

Signed by (all) applicant(s) (all joint applicants must sign):
由(所有)申請人簽署(所有聯名申請人必須簽署):

Date: 日期:/...../.....
D M Y
日 月 年

- Warning:
- It is important that you read the terms and conditions and application procedures overleaf.
 - You must sign this Application Form in writing (and not by way of personal chop), otherwise this application is liable to be rejected.
 - All applicable boxes in this Application Form must be completed, otherwise the application is liable to be rejected.
 - It is important that you follow the application procedures on the overleaf, otherwise the Company reserves the right to reject the application.
 - You must complete this application in English unless as stated otherwise, otherwise the application is liable to be rejected.
 - Only one application may be made for the benefit of any person on a WHITE or YELLOW Application Form or by way of giving electronic application instructions to HKSCC or to the White Form eIPO Service Provider under the White Form eIPO service (www.eipo.com.hk). Multiple or suspected multiple applications on WHITE and/or YELLOW Application Forms and/or by way of giving electronic application instructions to HKSCC and/or to the White Form eIPO Service Provider under the White Form eIPO service (www.eipo.com.hk), applications made by one applicant on either a WHITE or YELLOW Application Form or by way of giving electronic application instructions to HKSCC or to the White Form eIPO Service Provider under the White Form eIPO service (www.eipo.com.hk) for more than 8,133,500 Hong Kong Offer Shares and applications where cheques or banker's cashier orders are dishonoured upon first presentation are liable to be rejected.
 - You may be prosecuted if you make a false declaration.

* For identification purpose only

- 本人/我們:
- 按照招股說明書及本申請表格的條款及條件,並在章程細則所載的規限下,申請以下數目的香港發售股份;
 - 夾附申請香港發售股份所需的全數付款(包括1%經紀佣金、0.003%證監會交易徵費及0.005%香港聯交所交易費);
 - 承諾及同意接受納本/我們根據本申請所申請的香港發售股份,或獲分配的任何較少數目的香港發售股份;
 - 聲明是項申請乃為本人/我們的利益,或本人/我們所代表人士的利益以白色或黃色申請表格或向香港結算或根據白表eIPO服務(www.eipo.com.hk)向白表eIPO服務供應商發出電子認購指示作出及擬作出的唯一認購申請;
 - 承諾及確認本人/我們及本人/我們為其利益作出申請的人士並無申請、接納或表示有意認購或收取或獲配售或分配(包括有條件及/或暫時性)的,亦不會申請、接納或表示有意認購國際發售的任何國際發售股份;
 - 明白 貴公司及聯席賬簿管理人將倚賴本聲明及陳述,以決定是否就本申請配發任何香港發售股份;
 - 授權 貴公司將香港結算代理人的名稱列入 貴公司股東名冊內,登記為任何將配發予本人/我們的香港發售股份的持有人,並將有關H股股票直接存入中央結算系統,以寄存於本人/我們指定的中央結算系統或投資者戶口持有人股份戶口或本人/我們指定的中央結算系統參與者股份戶口;
 - 要求任何退款支票以本人或(倘屬聯名申請人)本申請表格內我們中排名首位者為抬頭人,並在(符合本表格隨附各頁所載的條款及條件的情況下)按本申請表格上所示地址以普通郵遞方式寄發任何退款支票,郵誤風險概由本人/我們自行承擔(除非本人/我們申請1,000,000股或以上的香港發售股份,並已於本申請表格上表明擬按本申請表格及招股說明書所述程序親自領取任何退款支票);
 - 已細閱本申請表格隨附各頁及招股說明書所載的條款、條件及申請程序,並同意受其約束;
 - 聲明、保證及承諾本人/我們中的任何人及本人/我們為其利益而提出申請的任何人士在填寫及遞交本申請表格之時既非美國人士,亦非身處美國境內的人士(兩者定義見《證券法》(規則902)),或本人/我們中的任何人及本人/我們為其利益而提出申請的任何人士是《證券法》(規則902)所界定之人士,而本人/我們或本人/我們為其利益而提出申請的人士獲配發或申請香港發售股份不會引致 貴公司須遵守香港以外任何地區的任何法律或法規的任何規定(不論是具法律效力);及
 - 同意本申請、任何對本申請的接納以及因此訂立的合同,將受香港法律規管及按其解釋。

For Broker use 此欄供經紀填寫
Lodged by 申請由以下經紀遞交

Broker No.
經紀號碼

Broker's Chop
經紀印章

警告:

- 閣下必須細閱背頁的條款和條件及申請程序。
- 閣下必須以書面方式(不得以個人印章方式)簽署本申請表格,否則申請會被拒絕受理。
- 本申請表格內所有適用空格均必須填妥,否則申請會被拒絕受理。
- 閣下必須遵守背頁的申請程序,否則本公司保留拒絕受理有關申請的權利。
- 閣下必須以英文填妥本申請(除非另有指明外),否則申請會被拒絕受理。
- 僅限以白色或黃色申請表格或向香港結算或根據白表eIPO服務(www.eipo.com.hk)向白表eIPO服務供應商發出電子認購指示為任何人士的利益作出一次申請。以白色或黃色申請表格及/或向香港結算及/或根據白表eIPO服務(www.eipo.com.hk)向白表eIPO服務供應商發出電子認購指示作出的重複或疑屬重複申請,由一名申請人以白色或黃色申請表格或向香港結算或根據白表eIPO服務(www.eipo.com.hk)向白表eIPO服務供應商發出電子認購指示提出認購超過8,133,500股香港發售股份的認購申請,及支票或銀行本票於首次過戶時不獲兌現的申請,均會被拒絕受理。
- 閣下如作出虛假聲明,可能會被檢控。

* 僅供識別

Please use this form if you want the Hong Kong Offer Shares to be issued in the name of HKSCC Nominees Limited ("HKSCC Nominees") and deposited directly into the Central Clearing and Settlement System ("CCASS") for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant. 如閣下欲以香港中央結算(代理人)有限公司(「香港結算代理人」)的名義登記將獲發行的香港發售股份,並直接存入中央結算及交收系統(「中央結算系統」),以寄存於閣下的中央結算系統投資者戶口持有人股份戶口或閣下指定的中央結算系統參與者股份戶口,請用本表格。

Number of Hong Kong Offer Shares applied for, not to exceed 8,133,500 Hong Kong Offer Shares being 50% of the Hong Kong Offer Shares initially available for subscription under the Hong Kong Public Offering
申請香港發售股份數目(不得超過8,133,500股香港發售股份,即香港公開發售項下初步提呈可供認購的香港發售股份的50%)

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Cheque/banker's cashier order number
支票/銀行本票號碼

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Total amount of payment
付款總額

HK\$	港元
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Name of bank on which cheque/banker's cashier order is drawn*
支票/銀行本票的付款銀行名稱*

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* Cheque and banker's cashier order should be crossed "Account Payee Only" and made payable to "Bank of China (Hong Kong) Nominees Limited — Yitai Public Offer".
支票及銀行本票須劃線註明「只准存入抬頭人賬戶」,並須註明抬頭人為「中國銀行(香港)代理人有限公司—伊泰公開發售」。

To be completed in BLOCK letters in English in ink, except as stated otherwise. Joint applicants should give the address of the first-named applicant only.
除另有說明外,請用墨水筆或原子筆以英文正楷填寫。聯名申請人只須填寫排名首位申請人的地址。

Your name (in English)
英文姓名/名稱

Family name or company name 姓氏或公司名稱	Forename(s) 名字
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Your name (in Chinese)
中文姓名/名稱

Family name or company name 姓氏或公司名稱	Forename(s) 名字
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Your occupation
(in English)
職業(以英文填寫)

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Your Hong Kong identity card No./Passport No./Hong Kong business registration No.**
(Please delete as appropriate)
閣下的香港身份證號碼/護照號碼/香港商業登記號碼**
(請刪除不適用者)

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Names of all other joint applicants (in English) (if any)
所有其他聯名申請人的英文姓名/名稱(如有)

(1)	
(2)	
(3)	

Hong Kong identity card No./Passport No./Hong Kong business registration No. of all other joint applicants**
(Please delete as appropriate)
所有其他聯名申請人的香港身份證號碼/護照號碼/香港商業登記號碼**
(請刪除不適用者)

(1)	
(2)	
(3)	

Your address in English
(Joint applicants should give the address and telephone number of the first-named applicant only) Only an address in Hong Kong will be accepted
地址(以英文填寫)(聯名申請人只須填寫排名首位申請人的地址及電話號碼)只接受香港地址

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Telephone No. 電話號碼

For nominees: Please provide an account number or identification code for each (joint) beneficial owner.
由代理人遞交: 請填寫各(聯名)實益擁有人的賬戶號碼或識別編碼。

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If you are a nominee and you do not complete this section, this application will be treated as being made for your own benefit.
如閣下為代理人,而並無填寫妥本節,則是項申請將被視為閣下本身利益提出。

- ** (1) If you are a CCASS Investor Participant, only a Hong Kong identity card number (if you are an individual) or a Hong Kong business registration number (if you are a body corporate) will be accepted for this application. Please see paragraph 2 under the section "How to make your application" overleaf.
如閣下屬中央結算系統投資者戶口持有人,則是項申請只會接納香港身份證號碼(如閣下屬個人人士)或香港商業登記號碼(如閣下屬法人團體)。請參閱背頁「申請程序」一節第2段。
- (2) If you are applying through a designated CCASS Participant (other than a CCASS Investor Participant): For an individual, you must provide your Hong Kong identity card number or passport number. If you hold a Hong Kong identity card, please provide that number. If you do not hold a Hong Kong identity card, please provide your passport number. For a body corporate, please provide your Hong Kong business registration number. The Hong Kong identity card/Passport/Hong Kong business registration number will be used for checking the validity of Application Forms and otherwise for processing the application for H Shares, and such data would be transferred to a third party for the accomplishment of such purposes.
如閣下透過指定的中央結算系統參與者(中央結算系統投資者戶口持有人除外)提出申請,如屬個人人士,閣下必須填寫閣下的香港身份證號碼或護照號碼。如閣下持有香港身份證,請填寫香港身份證號碼;否則,請填寫護照號碼。如屬法人團體,請填寫香港商業登記號碼。香港身份證/護照/香港商業登記號碼將用於核實申請表格的有效性及處理H股申請。為此,該等資料將轉交予第三方以供該等目的之用。
- (3) Part of your Hong Kong identity card number/passport number, or, if you are joint applicants, part of the Hong Kong identity card number/passport number of the first-named applicant, provided by you, may be printed on your refund cheque (if any). Such data will be used for checking the validity of Application Forms and such data would also be transferred to a third party for such purpose and refund purpose. Your banker may require verification of your Hong Kong identity card number/passport number before encashment of your refund cheque. Inaccurate completion of your Hong Kong identity card number/passport number may lead to delay in encashment of or may invalidate your refund cheque.
閣下所提供的香港身份證號碼/護照號碼一部分,或如屬聯名申請人,則排名首位申請人的香港身份證號碼/護照號碼的一部分,或會列印在退款支票(如有)上。有關資料將用於核實申請表格的有效性,該等資料亦會轉交予第三方以供核實和退款之用。閣下將退款支票兌現之前,銀行或會要求查核閣下的香港身份證號碼/護照號碼。未有準確填寫閣下的香港身份證號碼/護照號碼,或會導致退款支票延遲兌現或退款支票無效。
- (4) All joint applicants must give (if they are individuals) their Hong Kong identity card numbers, or, where applicable, passport numbers, or (if they are bodies corporate) their Hong Kong business registration numbers.
所有聯名申請人必須提供(如屬個人人士)其香港身份證號碼或護照號碼(如適用)或(如屬法人團體)其香港商業登記號碼。
Applicants who have applied for 1,000,000 or more Hong Kong Offer Shares and wish to collect refund cheque(s) (where relevant) is expected to be on Wednesday, July 11, 2012, should mark "X" in the box on the left. Please refer to the section headed "Further Terms and Conditions of the Hong Kong Public Offering" — 7. If Your Application for Hong Kong Offer Shares is Successful (in Whole or in Part) in the Prospectus for more information.
凡申請1,000,000股或以上香港發售股份,並擬親身領取退款支票(如適用)當日(預計為2012年7月11日(星期三))前往本公司的H股證券登記處香港中央證券登記有限公司(地址為香港灣仔皇后大道東183號合和中心17樓1712-1716室)領取退款支票(如適用)的申請人,請在左方空格內填上「X」號。有關詳情請參閱招股說明書「香港公開發售的其他條款和條件」— 7.閣下成功申請香港發售股份(全部或部分)一節。

DETAILS FOR CCASS PARTICIPANT 中央結算系統參與者資料詳情

THIS BOX MUST BE DULY COMPLETED
此空格必須妥為填寫

Participant I.D. of the designated CCASS Participant or CCASS Investor Participant
指定中央結算系統參與者或中央結算系統投資者戶口持有人的編號

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For designated CCASS Participant or Corporate CCASS Investor Participant, please also affix the company chop bearing its company name.
指定中央結算系統參與者或中央結算系統投資者戶口持有人請加蓋顯示公司名稱的公司印章。

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(See paragraph 2 under section "How to make your application" overleaf)
(請參閱背頁「申請程序」一節第2段)

For Bank use 此欄供銀行填寫

ADDRESS LABEL 地址標貼

Please repeat your name(s) and address as set out above in BLOCK letters
請用正楷字母填寫上表所示姓名/名稱及地址

Name(s) 姓名/名稱
Address 地址

Please use this form if you want the Hong Kong Offer Shares to be issued in the name of HKSCC Nominees Limited ("HKSCC Nominees") and deposited directly into the Central Clearing and Settlement System ("CCASS") for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant.



内蒙古伊泰煤炭股份有限公司

INNER MONGOLIA YITAI COAL CO., LTD.*

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

GLOBAL OFFERING

Conditions of your application

Unless otherwise stated, the terms used in these conditions have the same meaning ascribed thereto in the Prospectus.

A. Who can apply

- You, the applicant(s), and any person(s) for whose benefit you are applying, must be 18 years of age or older and must have a Hong Kong address.
- If you are a firm, the application must be in the names of the individual members, not the firm's name.
- If you are a **body corporate**, the Application Form must be signed by a duly authorised officer, who must state his or her representative capacity.
- The number of joint applicants may not exceed four.
- Save under the circumstances permitted by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "Listing Rules"), you cannot apply for any Hong Kong Offer Shares if you are or any person(s) for whose benefit you are applying is/are:
 - an existing beneficial owner of shares in the Company or any of its subsidiaries;
 - the chief executive, a Director or a Supervisor of the Company or any of its subsidiaries;
 - an associate (as defined in the Listing Rules) of any of the above;
 - a Connected Person (as defined in the Listing Rules) of the Company or a person who will become a Connected Person of the Company immediately upon completion of the Global Offering;
 - a person who has been allocated or will receive any International Offer Shares or otherwise participated in the International Offering or indicated an interest for the International Offer Shares;
 - a United States person (as defined in Regulation S under the Securities Act), or a legal or natural person (except qualified domestic institutional investors) of the People's Republic of China (other than Hong Kong, Macau and Taiwan); or
 - a person inside the United States (as defined in Regulation S under the Securities Act) when completing and submitting this Application Form and you are not a person described in paragraph (h)(3) of Rule 902 of Regulation S under the Securities Act; or
 - a person who does not have a Hong Kong address.

B. If you are a nominee

You may make more than one application for the Hong Kong Offer Shares if and only if you are a **nominee**, in which case you may make an application as a nominee by: (i) giving **electronic application instructions** to HKSCC via CCASS (if you are a CCASS Participant) or (ii) using a **WHITE** or **YELLOW** Application Form, and lodge more than one application in your own name if each application is made on behalf of different beneficial owners.

In the box on this Application Form marked "For nominee", you must include:

- an account number; or
- some other identification code.

For each beneficial owner or, in the case of joint beneficial owners, for each such beneficial owner. If you do not include this information, the application will be treated as being made for your own benefit. As a nominee, you are deemed to have warranted that you are duly authorised to sign this Application Form on behalf of the relevant beneficial owner and agreed to disclose personal data relating to such beneficial owner on the terms set out in section F and the section under Personal Data.

C. Lodge only one application for your benefit (or your and any of your joint applicant's benefit)

Multiple applications or suspected multiple applications will be rejected. Except where you are a nominee and provide the information required to be provided in your application, all of your applications (including the part of the application made by HKSCC Nominees acting on **electronic application instructions**) will be rejected as multiple applications if you, or you and joint applicant(s) together:

- make more than one application (whether individually or jointly) on a **WHITE** or **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC via CCASS (if you are a CCASS Investor Participant or applying through a CCASS Clearing Participant or Custodian Participant) or to the White Form eIPO Service Provider via the **White Form eIPO** service (www.eipo.com.hk); or
- both apply (whether individually or jointly) on one **WHITE** Application Form and one **YELLOW** Application Form or on one **WHITE** or **YELLOW** Application Form and give **electronic application instructions** to HKSCC or to the White Form eIPO Service Provider under the **White Form eIPO** service (www.eipo.com.hk); or
- apply on one **WHITE** or **YELLOW** Application Form (whether individually or jointly) or by giving **electronic application instructions** to HKSCC via CCASS (if you are a CCASS Investor Participant or applying through a CCASS Clearing Participant or Custodian Participant) or to the White Form eIPO Service Provider via the **White Form eIPO** service (www.eipo.com.hk) for more than 50% of the H Shares (i.e. 8,133,500 H Shares) initially being offered for public subscription under the Hong Kong Public Offering; or
- have applied for or taken up, or indicated an interest in, or have been or will be placed (including conditionally and/or provisionally) International Offer Shares under the International Offering.

Save as referred to above, all of your applications will also be rejected as multiple applications if more than one application is made for your benefit (including the part of the application made by HKSCC Nominees acting on **electronic application instructions**). If an application is made by an unlisted company and

- the only business of that company is dealing in securities; and
- you exercise statutory control over that company,

then the application will be treated as being made for your benefit.

Unlisted company means a company with no equity securities listed on the Hong Kong Stock Exchange.

Statutory control means you:

- control the composition of the board of directors of a company; or
- control more than half of the voting power of a company; or
- hold more than half of the shares of a company (not counting any part of it which carries no right to participate beyond a specified amount in a distribution of either profits or capital).

D. Allocation of Hong Kong Offer Shares — Pools A and B

The 16,267,000 Hong Kong Offer Shares initially being offered for subscription under the Hong Kong Public Offering (subject to any adjustment in the number of Offer Shares allocated between the Hong Kong Public Offering and the International Offering) will be divided into two pools for allocation: Pool A (13,500 H Shares) and Pool B (2,767,000 H Shares). The Hong Kong Offer Shares in Pool A will be allocated on an equitable basis to successful applicants who have applied for Hong Kong Offer Shares with a total subscription amount (excluding 1% brokerage, 0.003% SFC transaction levy and 0.005% Hong Kong Stock Exchange trading fee) of HK\$5,000,000 or less. The Hong Kong Offer Shares in Pool B will be allocated on an equitable basis to successful applicants who have applied for Hong Kong Offer Shares with a total subscription amount (excluding 1% brokerage, 0.003% SFC transaction levy and 0.005% Hong Kong Stock Exchange trading fee) of more than HK\$5,000,000 and up to the total value of Pool B. You should be aware that applications in Pool A and applications in Pool B are likely to receive different allocation ratios. If Hong Kong Offer Shares in one pool (but not both pools) are under-subscribed, the surplus Hong Kong Offer Shares in that pool will be transferred to the other pool to satisfy demand in that other pool and be allocated accordingly. You can only receive an allocation of Hong Kong Offer Shares from either Pool A or Pool B but not from both pools. Multiple or suspected multiple applications and any application for more than 8,133,500 Hong Kong Offer Shares are likely to be rejected. No application will be accepted from applicants applying for more than the total number of Hong Kong Offer Shares originally allocated to each pool. Allocation of Hong Kong Offer Shares to investors under the Hong Kong Public Offering, both in relation to Pool A and Pool B will be based solely on the level of valid applications received under the Hong Kong Public Offering. The basis of allocation may vary, depending on the number of Hong Kong Offer Shares validly applied for by applicants, although the allocation of Hong Kong Offer Shares could, where appropriate, consist of balloting which would mean that some applicants may receive a higher allocation than others who have applied for the same number of Hong Kong Offer Shares and those applicants who are not successful in the ballot may not receive any Hong Kong Offer Shares.

E. Supplemental information

If any supplement to the Prospectus is issued, applicant(s) who have already submitted an application may or may not (depending on the information contained in the Prospectus) be notified that they can withdraw their applications. If applicant(s) have not been so notified, or if applicant(s) have been notified but have not withdrawn their applications in accordance with the procedure to be notified, all applications that have been submitted remain valid and may be accepted. Subject to the above and below, an application once made is irrevocable and applicants shall be deemed to have applied on the basis of the Prospectus as supplemented.

F. Effect of completing and submitting this Application Form

- By completing and submitting this Application Form (and if you are joint applicants, each of you jointly and severally) for yourself or as agent or nominee and on behalf of each person for whom you act as agent or nominee:
 - instruct and authorise** the Company and/or the Joint Bookrunners (or their respective agents or nominees) to execute any transfer forms, contract notes or other documents on your behalf and to do on your behalf all other things necessary to effect registration of any Hong Kong Offer Shares allocated to you in the name of HKSCC Nominees as required by the Articles of Association and otherwise to give effect to the arrangements described in the Prospectus and this Application Form;
 - undertake** to sign all documents and to do all things necessary to enable HKSCC Nominees to be registered as the holder of the Hong Kong Offer Shares allocated to you, and as required by the Articles of Association;
 - agree** that the Hong Kong Offer Shares to be allotted shall be issued in the name of HKSCC Nominees and deposited directly into CCASS for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant;
 - agree** that each of HKSCC and HKSCC Nominees reserves the right in its absolute discretion (1) to not accept any or part of such allotted Hong Kong Offer Shares issued in the name of HKSCC Nominees or not to accept such allotted Hong Kong Offer Shares for deposit into CCASS; (2) to cause such allotted Hong Kong Offer Shares to be withdrawn from CCASS and transferred into your name at your own risk and costs; and (3) to cause such allotted Hong Kong Offer Shares to be issued in your (or if you are a joint applicant, to the first-named applicant) name and in such case to post the certificates for such allotted Hong Kong Offer Shares at your own risk to the address on your Application Form by ordinary post or to make available the same for your collection;
 - agree** that each of HKSCC and HKSCC Nominees may adjust the number of allotted Hong Kong Offer Shares issued in the name of HKSCC Nominees;
 - agree** that neither HKSCC nor HKSCC Nominees shall have any liability for the information and representations not so contained in the Prospectus and this Application Form;
 - agree** that neither HKSCC nor HKSCC Nominees shall be liable to you in any way;
 - confirm** that you have only relied on the information and representations in the Prospectus in making your application and will not rely on any other information and representations save as set out in any supplement to the Prospectus;
 - agree** with the Company and each Shareholder of the Company as well as each of its shareholders, to observe and comply with the Hong Kong Companies Ordinance and the Articles of Association;
 - authorise** the Company to enter into a contract on your behalf with each director, supervisor and officer of the Company whereby each such director, supervisor and officer undertakes to observe and comply with his or her obligations to shareholders as stipulated in the Articles of Association;
 - confirm** that you have received and/or read a copy of the Prospectus and have only relied on the information and representations contained in the Prospectus in making your application, and will not rely on any other information and representations save as set out in any supplement to the Prospectus;
 - agree** that the Company, the Joint Sponsors, the Joint Bookrunners, the Joint Lead Managers, the Underwriters and any of their respective directors, officers, employees, agents or advisers and any other parties involved in the Global Offering are liable only for the information and representations contained in the Prospectus, the Application Forms and any supplement to the Prospectus;
 - agree** (without prejudice to any other rights which you may have) that once your application has been accepted, you may not rescind it because of an innocent misrepresentation and you may not revoke it other than as provided in the Prospectus;
 - (if the application is made for your own benefit) **warrant** that the application is the only application which will be made for your benefit on a **WHITE** or **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC via CCASS or to the White Form eIPO Service Provider via the **White Form eIPO** service (www.eipo.com.hk);
 - (if the application is made by an agent on your behalf) **warrant** that you have validly and irrevocably conferred on your agent all necessary power and authority to make this application;
 - (if you are an agent or another person) **warrant** that reasonable enquiries have been made of the beneficial owner that this is the only application which will be or has been made for the benefit of that other person on a **WHITE** or **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC via CCASS or to the White Form eIPO Service Provider via the **White Form eIPO** service (www.eipo.com.hk), and you are duly authorised to sign this Application Form as that other person's agent
 - undertake and confirm** that you (if the application is made for your benefit) or the person(s) for whose benefit you have made the application have not applied for or taken up, or indicated an interest in or received or been placed or allocated (including conditionally and/or provisionally), and will not apply for or take up or indicate any interest in any International Offer Shares under the International Offering, nor otherwise have participated or will participate in the International Offering;

- warrant** the truth and accuracy of the information contained in your application;
- agree** to disclose to the Company, the H Share Registrar, the receiving bankers, the Joint Bookrunners, the Joint Lead Managers and their respective advisers and agents any personal data or other information which they require about you or the person(s) for whose benefit you have made this application;
- undertake and agree** to accept the Hong Kong Offer Shares applied for, or any lesser number allocated to you under this application, **authorise** the Company and/or the Joint Bookrunners to register members of the Company as the holder of any Hong Kong Offer Shares allocated to you, and the Company and/or its agents to deposit any H Share certificate(s) directly into CCASS and to send any refund cheque(s) (where applicable) to you or (in case of joint applicants) the first-named applicant in the Application Form by ordinary post at your own risk to the address stated on your Application Form (except that if you have applied for 1,000,000 Hong Kong Offer Shares or more and have indicated in your Application Form that you will collect your refund cheque(s) (where applicable) in person, you can collect your refund cheque(s) (where applicable) in person between 9:00 a.m. and 1:00 p.m. on Wednesday, July 11, 2012 from Computershare Hong Kong Investor Services Limited);
- understand** that these declarations and representations will be relied upon by the Company, the Joint Bookrunners and the Joint Lead Managers in deciding whether or not to allocate any Hong Kong Offer Shares in response to your application and that you may be prosecuted for making a false declaration;
- (if the laws of any place outside Hong Kong are applicable to your application, you **agree and warrant** that you have complied with all such laws and none of the Company, the Joint Sponsors, the Joint Bookrunners, the Joint Lead Managers, the Underwriters and the other parties involved in the Global Offering nor any of their respective officers or advisers will infringe any laws outside Hong Kong as a result of the acceptance of your offer to purchase, or any actions arising from your rights and obligations under the terms and conditions contained in the Prospectus and this Application Form);
- agree** with the Company, for itself and for the benefit of each Shareholder of the Company, and so that the Company will be deemed by its acceptance in whole or in part of the application, including applications made by HKSCC Nominees, to have agreed for itself and on behalf of each Shareholder of the Company, to observe and comply with the PRC Company Law, the Special Regulations, and the Articles of Association;
- agree** with the Company, each Shareholder, Director, Supervisor, manager and officer of the Company, and the Company acting for itself and for each Director, Supervisor, manager and officer **agrees** with each Shareholder of the Company, to refer all disputes and claims arising from the Articles of Association or any rights or obligations conferred or imposed by the PRC Company Law or other relevant laws and administrative regulations concerning its affairs to arbitration in accordance with the Articles of Association, and any reference to arbitration shall be to the arbitration tribunal to conduct hearings in open session and to publish its award, which arbitration shall be final and conclusive;
- agree** with the Company and each Shareholder of the Company that H Shares in the Company are freely transferable by the holders thereof;
- (if you are joint applicants, each of you jointly and severally) **agree** that any Hong Kong Offer Shares allotted to you shall be registered in the name of HKSCC Nominees and deposited directly into CCASS operated by HKSCC for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant, in accordance with your election on this Application Form;
- (if you are joint applicants, each of you jointly and severally) **agree** that each of HKSCC and HKSCC Nominees reserves the right in its absolute discretion to accept or refuse any application for Hong Kong Offer Shares allocated to you or to accept any or part of such allotted Hong Kong Offer Shares for deposit into CCASS; (ii) to cause such Hong Kong Offer Shares to be withdrawn from CCASS and transferred into your name (or, if you are joint applicants, to the name of the first-named applicant) at your own risk and costs; and (iii) to cause such Hong Kong Offer Shares to be issued in your name (or, if you are a joint applicant, in the name of the first-named applicant) and in such case to post the certificates for such Hong Kong Offer Shares at your own risk to the address on this Application Form by ordinary post or to make available the same for your collection;
- (if you are joint applicants, each of you jointly and severally) **agree** that each of HKSCC and HKSCC Nominees may adjust the number of Hong Kong Offer Shares allotted to you and issued in the name of HKSCC Nominees;
- (if you are joint applicants, each of you jointly and severally) **agree** that neither HKSCC nor HKSCC Nominees shall have any liability for the information and representations not so contained in the Prospectus and this Application Form;
- (if you are joint applicants, each of you jointly and severally) **agree** that neither HKSCC nor HKSCC Nominees shall be liable to you in any way;
- represent and warrant** that you understand the H Shares have not been and will not be registered under the Securities Act and you are outside the United States (as defined in Regulation S under the Securities Act) when completing the Application Form or are a person described in Regulation S under the Securities Act;
- confirm** that you understand entirely that your registered share capital comprises Domestic Shares, B Shares and H Shares and that holders of H Shares shall have the same right as holders of Domestic Shares, B Shares save as to the differences due to the listing rules requirements of the stock exchange where the Shares are listed;
- confirm** that you agree to be bound by the terms and conditions and application procedures set out in the Prospectus and this Application Form;
- agree** that your application, any acceptance of it and resulting contract will be governed by and construed in accordance with the laws of Hong Kong.

The Company, the Joint Sponsors, the Joint Bookrunners, the Joint Lead Managers, the Underwriters, other parties involved in the Global Offering and their respective directors, officers, employees, partners, agents and advisers are entitled to rely on any warranty, representation or declaration made by you in this application. In the event of the application being made by joint applicants, all the warranties, representations, declarations and obligations expressed to be made, given or assumed by or imposed on the joint applicants shall be deemed to have been made, given and assumed by and imposed on the applicants jointly and severally.

Power of attorney

If you are applying through a duly authorised attorney under a valid power of attorney, the Company and the Joint Bookrunners (or their respective agents and nominees) may accept your application in their discretion, and subject to any conditions they think fit, including production of evidence of the authority of your attorney. The Company and the Joint Bookrunners in their capacity as agent for the Company have full discretion to reject or accept any application, in full or in part without assigning any reason.

H. Determination of Offer Price

The Offer Price is expected to be fixed by agreement between the Joint Bookrunners (on behalf of the Underwriters) and the Company on or around Friday, July 6, 2012 and, in any event, not later than Tuesday, July 10, 2012. Applicants for Hong Kong Offer Shares are required to pay, on application, the maximum offer price of HK\$55 for each Hong Kong Offer Share together with 1% brokerage, 0.003% SFC transaction levy and 0.005% Hong Kong Stock Exchange trading fee, subject to refund of any resulting surplus application monies to successful applicants, with the refund to be made by the Joint Bookrunners. The fixed Offer Price will be announced on Wednesday, July 11, 2012 in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese) and on the website of the Hong Kong Stock Exchange at www.hkexnews.hk and the Company's website at www.yitaitai.com.hk. If, for any reason, the Offer Price is not agreed between the Company and the Joint Bookrunners (on behalf of the Underwriters) on or before Tuesday, July 10, 2012, the Hong Kong Public Offering and the International Offering will not proceed.

I. Allotment of Hong Kong Offer Shares

The application monies for the Hong Kong Offer Shares will not be processed and no allocation of any such H Shares will be made until after the closing of the application lists.

The Company expects to announce the Offer Price on Wednesday, July 11, 2012, whereas the general level of indication of interest in the International Offering, the basis of allotment and the results of applications under the Hong Kong Public Offering are expected to be published on Wednesday, July 11, 2012 in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese) and the website of the Hong Kong Stock Exchange at www.hkexnews.hk and the Company's website at www.yitaitai.com.hk. The results of allotment and the Hong Kong identity card/passport/Hong Kong business registration numbers of successful applicants under the Hong Kong Public Offering will be available in a manner described in the paragraph headed "Dispatch/Collection of H Share Certificates and Refunds of Application Monies" in the section entitled "How to Apply for the Hong Kong Offer Shares" in the Prospectus.

J. If your application for Hong Kong Offer Shares is successful (in Whole or in Part)

If your application is successful in whole or in part, your H Share certificate(s) (subject to their becoming valid certificates of title provided that the Hong Kong Public Offering has become unconditional and not having been terminated at 8:00 a.m. on Thursday, July 12, 2012) will be issued in the name of HKSCC Nominees and deposited directly into CCASS for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant as instructed by you in your Application Form on Wednesday, July 11, 2012, or in the event of a contingency, on any other date as shall be determined by HKSCC or HKSCC Nominees.

If you are applying through a designated CCASS Participant (other than a CCASS Investor Participant): For Hong Kong Offer Shares credited to the stock account of your designated CCASS Participant (other than a CCASS Investor Participant), you can check the number of Hong Kong Offer Shares allotted to you with that CCASS Participant.

If you are applying as a CCASS Investor Participant:

- The Company expects to announce the results of CCASS Investor Participants' applications together with the results of the Hong Kong Public Offering in the manner as described in the paragraph headed "Results of Allotments" in the section headed "How to Apply for the Hong Kong Offer Shares" in the Prospectus on Wednesday, July 11, 2012. You should check the announcement published by the Company and report any discrepancies to HKSCC before 5:00 p.m. on Wednesday, July 11, 2012 or such other date as shall be determined by HKSCC or HKSCC Nominees. Immediately after the credit of the Hong Kong Offer Shares to your stock account, you can check your new account balance via the CCASS phone system and CCASS Internet system (under the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time). HKSCC will also make available to you an activity statement showing the number of Hong Kong Offer Shares credited to your stock account.

The Company will not issue temporary documents of title. H Share certificates will only become valid certificates of title provided that the Hong Kong Public Offering has become unconditional and not having been terminated in accordance with the right of termination described in the paragraph headed "Hong Kong Public Offering — Grounds for Termination" under the section entitled "Underwriting" in the Prospectus at 8:00 a.m. on Thursday, July 12, 2012. No receipt will be issued for sums paid on application. In the event that the offer price is less than the price per Share paid by you, the surplus application monies (including 1% brokerage, 0.003% SFC transaction levy and 0.005% Hong Kong Stock Exchange trading fee attributable to such surplus) will be refunded to you without interest.

K. Circumstances in which you will not be allotted Hong Kong Offer Shares

You may not be allotted Hong Kong Offer Shares if:

- The Company or its agents decide in their full discretion to reject or accept your application**
 - The Company and the Joint Bookrunners (as agent for the Company) and the White Form eIPO Service Provider or their respective agents and nominees, have full discretion to reject or accept any application, in whole or in part, without having to give any reasons for such rejection or acceptance.
- Your application is revoked or withdrawn**
 - By completing and submitting this Application Form you agree that you cannot revoke your application on or before Sunday, July 29, 2012. This agreement will take effect as a collateral contract with the Company, and will become binding when you lodge your Application Form. This collateral contract will be in consideration of the Company agreeing that it will not offer any Hong Kong Offer Shares to any person or on before Thursday, July 5, 2012 except by means of one of the procedures referred to in the Prospectus.
 - Your application may be revoked or withdrawn. For this purpose, acceptance of applications which are not rejected will be constituted by notification to the press of the results of allocation and, where such basis of allocation is subject to certain conditions or provides for allocation by ballot, such acceptance will be subject to satisfaction of such conditions or the results of such ballot, respectively.
- The allotment of Hong Kong Offer Shares is void**
 - The allotment of Hong Kong Offer Shares to you or to HKSCC Nominees, if made, will be void if the Listing Committee of the Hong Kong Stock Exchange does not grant its consent to the H Shares either:
 - within three weeks from the closing of the application lists; or
 - within a longer period of up to six weeks if the Listing Committee of the Hong Kong Stock Exchange notifies the Company that that longer period within three weeks of the closing of the application lists.

* For identification purpose only

Please use this form if you want the Hong Kong Offer Shares to be issued in the name of HKSCC Nominees Limited (“HKSCC Nominees”) and deposited directly into the Central Clearing and Settlement System (“CCASS”) for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant.

4. You made applications under the Hong Kong Public Offering as well as the International Offering
- Your application will be rejected if:
- you make multiple applications or suspected multiple applications;
 - the application for Shares is not for one of the amounts set out in the table in this Application Form;
 - you or the person for whose benefit you are applying have applied for or taken up, or indicated an interest for, or have been or will be placed or allocated (including conditionally and/or provisionally) Hong Kong Offer Shares and/or Offer Shares in the International Offering; By filling in any of the WHITE or YELLOW Application Forms or applying by giving electronic application instructions to HKSCC or to the designated White Form eIPO service provider under the White Form eIPO service, you agree not to apply for Hong Kong Offer Shares as well as International Offer Shares under the International Offering. Reasonable steps will be taken to identify and reject applications in the Hong Kong Public Offering from investors who received Offer Shares under the International Offering, and to identify and reject indications of interest in the International Offering from investors who have received Hong Kong Offer Shares in the Hong Kong Public Offering;
 - your Application Form is not completed in accordance with the instructions as stated in the Application Form (if you apply by an Application Form);
 - your payment is not made correctly;
 - you pay by cheque or banker’s cashier order and the cheque or banker’s cashier order is dishonoured upon its first presentation;
 - the Underwriting Agreements do not become unconditional;
 - the Underwriting Agreements are terminated in accordance with their respective terms;
 - the Company or the Joint Bookrunners believe that by accepting your application, they would violate the applicable securities or other laws, rules or regulations of the jurisdiction in which your application is completed and signed; or
 - your application is for more than 50% of the H Shares (i.e. 8,133,500 H Shares) initially being offered for public subscription under the Hong Kong Public Offering.

Refund of your money

If you do not receive any Hong Kong Offer Shares for any of the above reasons, the Company will refund to you your application monies (including the related 1% brokerage, 0.003% SFC transaction levy and 0.005% Hong Kong Stock Exchange trading fee). No interest will be paid thereon. If your application is accepted only in part, the Company will refund to you the appropriate portion of your application monies (including the related 1% brokerage, 0.003% SFC transaction levy and 0.005% Hong Kong Stock Exchange trading fee) without interest. If the Offer Price as finally determined is less than the maximum offer price of HK\$53 per H Share paid on application, the Company will refund to you the surplus application monies together with the related 1% brokerage, 0.003% SFC transaction levy and 0.005% Hong Kong Stock Exchange trading fee attributable to the surplus application monies, without interest. All such interest accrued on such monies prior to the date of dispatch of refund cheques will be retained for the benefit of the Company. In the contingency of a substantial over-subscription, at the discretion of the Company and the Joint Bookrunners, cheques for applications for certain small denominations of Hong Kong Offer Shares (apart from successful applications) may not be cleared. Refund Cheques will be crossed “Account Payee Only”, and made out to you, or, if you are a joint applicant, to the first-named applicant on your Application Form. Part of your Hong Kong identity card number/passport number, or, if you are joint applicants, part of the Hong Kong identity card number/passport number of the first-named applicant, provided by you will be printed on your refund cheque, if any. Such data would also be transferred to a third party for refund purpose. Your banker may require verification of your Hong Kong identity card number/passport number before encashment of your refund cheque. Inaccurate completion of your Hong Kong identity card number/passport number may lead to delay in encashment or may invalidate your refund cheque.

If you have applied for 1,000,000 Hong Kong Offer Shares or more and have indicated on your Application Form that you wish to collect your refund cheques (if any) in person, you may collect it from:

Computershare Hong Kong Investor Services Limited
Shops 1712–1716, 17/F, Hopewell Centre
183 Queen’s Road East, Wanchai, Hong Kong

between 9:00 a.m. and 1:00 p.m. on the date notified by the Company in the newspapers as the date of dispatch/collection of e-Refund payment instructions/refund cheques/H Share certificates. The date of dispatch is expected to be Wednesday, July 11, 2012.

If you are an individual who opts for personal collection, you must not authorise any other person to make collection on your behalf. You must produce evidence of identity (which must be acceptable to Computershare Hong Kong Investor Services Limited) for collection of your refund cheques. If you are a corporate applicant and opt for personal collection, you must attend by your authorised representative bearing a letter of authorisation from your corporation stamped with your corporation’s chop. Such authorised representative must produce at the time of collection, evidence of identity acceptable to Computershare Hong Kong Investor Services Limited.

If you do not collect your refund cheques personally within the time specified for collection, it/they will be dispatched to you by ordinary post to the address on this Application Form at your own risk.

If you have applied for less than 1,000,000 Hong Kong Offer Shares or you have applied for 1,000,000 Hong Kong Offer Shares or more but have not indicated on your Application Form that you wish to collect your refund cheque in person, your refund cheque will be sent to the address on your Application Form on the date of dispatch, which is expected to be on Wednesday, July 11, 2012, by ordinary post and at your own risk. It is intended that special efforts will be made to avoid undue delay in refunding monies where appropriate.

Personal Data and Personal Information Collection Statement

The main provisions of the Personal Data (Privacy) Ordinance (the “Ordinance”) came into effect in Hong Kong on December 20, 1996. This Personal Information Collection Statement informs the applicant for and holder of the H Shares of the policies and practices of the Company and its H Share Registrar in relation to personal data and the Ordinance.

1. Reasons for the collection of your personal data

From time to time it is necessary for applicants for securities or registered holders of securities to supply their latest correct personal data to the Company or its agents and the H Share Registrar when applying for securities or transferring securities into or out of their names or in procuring the services of the registrars.

Failure to supply the requested data may result in your application for securities being rejected, or in delay or the inability of the Company or its H Share Registrar to effect transfers or otherwise render their services. It may also prevent or delay registration of transfers of the Hong Kong Offer Shares which you have successfully applied for and/or the dispatch of H Share certificate(s) and/or the dispatch of refund cheque(s) to which you are entitled.

It is important that holders of securities inform the Company and the H Share Registrar immediately of any inaccuracies in the personal data supplied.

2. Purposes

- The personal data of the applicants and the holders of securities may be used, held and/or stored (by whatever means) for the following purposes:
- processing of your application and refund cheque, where applicable, and verification of compliance with the terms and application procedures set out in this Application Form and the Prospectus and announcing results of allocations of Hong Kong Offer Shares;
 - enabling compliance with all applicable laws and regulations in Hong Kong and elsewhere;
 - registering new issues or transfers into or out of the names of holders of securities including, where applicable, HKSCC Nominees;
 - maintaining or updating the register of holders of securities of the Company;
 - conducting or assisting the conduct of signature verifications, any other verification or exchange of information;
 - establishing benefit entitlements, such as dividends, rights issues and bonus issues etc.;
 - distributing communications from the Company and its subsidiaries;
 - compiling statistical information and shareholder profiles;
 - making disclosures as required by laws, rules or regulations;
 - disclosing relevant information to facilitate claims on entitlements; and
 - any other incidental or associated purposes relating to the above and/or to enable the Company and the H Share Registrar to discharge their obligations to holders of securities and/or regulators and/or for any other purposes to which the holders of securities may from time to time agree.

3. Transfer of personal data

Personal data held by the Company and its H Share Registrar relating to the holders of securities will be kept confidential but the Company and its H Share Registrar may, to the extent necessary for achieving the above purposes or any of them, make such enquiries as they consider necessary to confirm the accuracy of the personal data and in particular, they may disclose, obtain, transfer (whether within or outside Hong Kong) the personal data of the holders of securities to, from or with any and all of the following persons and entities:

- the Company or its appointed agents such as financial advisers and receiving bankers;
- where applicants for securities request deposit into CCASS, HKSCC or HKSCC Nominees, who will use the personal data for the purposes of operating CCASS;
- any agents, contractors or third-party service providers who offer administrative, telecommunications, computer, payment and other services to the Company or the H Share Registrar in connection with the operation of their respective business;
- any statutory, regulatory or governmental bodies (including the Hong Kong Stock Exchange and the SFC); and
- any other persons or institutions with which the holders of securities have or propose to have dealings, such as their bankers, solicitors, accountants or stockbrokers etc.

4. Access to and correction of personal data

The Ordinance provides the holders of securities with rights to ascertain whether the Company or the H Share Registrar hold their personal data, to obtain a copy of that data and to correct any data that is inaccurate. In accordance with the Ordinance, the Company and the H Share Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and kind of data held should be addressed to the Company at its registered office disclosed in the section entitled “Corporate Information” in the Prospectus or as notified from time to time in accordance with applicable law, for the attention of the Company’s company secretary or (in the case may be) the H Share Registrar for the attention of the privacy compliance officer.

By signing this Application Form or give electronic instruction applications to HKSCC, you agree to all of the above.

How to make your application

1. Use the table set out below to calculate how much you must pay for the number of Hong Kong Offer Shares you want to subscribe for. Your application must be for a minimum of 100 Hong Kong Offer Shares. Applications must be in one of the numbers set out in the table below. No application for any other number of Hong Kong Offer Shares will be considered and any such application is liable to be rejected. The table also sets out the total amount payable for such numbers of Hong Kong Offer Shares up to 1,333,500 Hong Kong Offer Shares. On application, you must pay the maximum offer price of HK\$53 per Hong Kong Offer Share, plus 1% brokerage, 0.003% SFC transaction levy and 0.005% Hong Kong Stock Exchange trading fee. The table below sets out the total amount payable for certain numbers of the Hong Kong Offer Shares.

2. You, as the applicant(s), must complete the form as indicated below and sign on the first page of the Application Form. Only written signatures will be accepted.

If you are applying through a designated CCASS Participant (other than a CCASS Investor Participant):

- the designated CCASS Participant must endorse the form with its company chop (bearing its company name) and insert its participant I.D. in the appropriate box.

If you are applying as an individual CCASS Investor Participant:

- the form must contain your NAME and Hong Kong I.D. card number;
- your participant I.D. must be inserted in the appropriate box.

If you are applying as a joint individual CCASS Investor Participant:

- the form must contain all joint CCASS Investor Participants’ NAMES and the Hong Kong I.D. card number of all joint investor participants;
- your participant I.D. must be inserted in the appropriate box.

If you are applying as a corporate CCASS Investor Participant:

- the form must contain your company NAME and Hong Kong business registration number;
 - your participant I.D. and your company chop (bearing your company name) must be inserted in the appropriate box.
- Incorrect or omission of details of the CCASS Participant (including participant I.D. and/or company chop bearing its company name) or other similar matters may render your application invalid.

3. Staple your cheque or banker’s cashier order to this Application Form. You must pay for the Hong Kong Offer Shares applied for by one cheque or by one banker’s cashier order.

Each application must be accompanied by either one cheque or one banker’s cashier order.

If you pay by cheque, the cheque must:

- be in Hong Kong dollars;
- be drawn on your Hong Kong dollar bank account in Hong Kong;
- show your account name. This name must either be pre-printed on the cheque, or be endorsed on the back by a person authorized by the bank. This account name must correspond with your name. If it is a joint application, the account name must be the name of the first-named applicant;
- be payable to “Bank of China (Hong Kong) Nominees Limited — Yitai Public Offer”;
- be crossed “Account Payee Only”; and
- the cheque must not be post-dated.

Your application will be rejected if your cheque:

- does not meet all these requirements; or
- is dishonoured upon its first presentation.

If you pay by banker’s cashier order:

- the banker’s cashier order must be in Hong Kong dollars;
 - you must purchase the banker’s cashier order from licensed banks in Hong Kong, and have your name certified on the back by a person authorised by the bank. The name on the banker’s cashier order and the name on the Application Form must be the same. If it is a joint application, the name on the back of the banker’s cashier order must be the same as the name of the first-named applicant;
 - the banker’s cashier order must be made payable to “Bank of China (Hong Kong) Nominees Limited — Yitai Public Offer”;
 - the banker’s cashier order must be crossed “Account Payee Only”; and
 - the banker’s cashier order must not be post-dated.
- Your application may be rejected if your banker’s cashier order does not meet all these requirements.

4. Tear off the Application Form, fold it once and lodge it in one of the special collection boxes at any of the branches of:

(a) **Bank of China (Hong Kong) Limited**

Branch Name	Address
Hong Kong Island	Bank of China Tower Branch Choi Wan Branch
Kowloon	Humphrey’s Avenue Branch Wong Tai Sin Branch
New Territories	Mei Foo Mount Sterling Mall Branch Tai Po Branch

(b) **Bank of Communications Co., Ltd. Hong Kong Branch**

Branch Name	Address
Hong Kong Island	Wanchai Sub-Branch Taikoo Shing Sub-Branch
Kowloon	Cheung Sha Wan Plaza Sub-Branch Tsuen Wan Sub-Branch
New Territories	Tuen Mun Sub-Branch Sheung Shui Sub-Branch

(c) **Wing Lung Bank Limited**

Branch Name	Address
Hong Kong Island	Head Office North Point Branch Kennedy Town Branch
Kowloon	Mongkok Branch San Po Kong Branch To Kwa Wan Branch

5. Your Application Form can be lodged at these times

Friday, June 29, 2012	: 9:00 a.m. to 5:00 p.m.
Saturday, June 30, 2012	: 9:00 a.m. to 1:00 p.m.
Tuesday, July 3, 2012	: 9:00 a.m. to 5:00 p.m.
Wednesday, July 4, 2012	: 9:00 a.m. to 5:00 p.m.
Thursday, July 5, 2012	: 9:00 a.m. to 12:00 noon

6. The latest time for lodging your application is 12:00 noon on Thursday, July 5, 2012. The application lists will be open between 11:45 a.m. and 12:00 noon on that day, subject only to the weather conditions. The application lists will not be open if there is:

- a tropical cyclone warning signal number 8 or above, or
- a “black” rainstorm warning signal in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon on Thursday, July 5, 2012. Instead they will be open between 11:45 a.m. and 12:00 noon on the next Business Day which does not have either of those warnings in force at any time between 9:00 a.m. and 12:00 noon. Business day means a day that is not a Saturday, Sunday or a public holiday in Hong Kong.

7. The right is reserved to present all or any remittance for payment. However, your cheque or banker’s cashier order will not be presented for payment before 12:00 noon on Thursday, July 5, 2012. The Company will not give you a receipt for your payment. The Company will keep any interest accrued on your application monies. The right is also reserved to retain any H Share certificates and/or any surplus application monies or refunds pending clearance of your cheque or banker’s cashier order.

NUMBER OF SHARES THAT MAY BE APPLIED FOR AND PAYMENTS

No. of Hong Kong Offer Shares applied for	Amount payable on application (HK\$)	No. of Hong Kong Offer Shares applied for	Amount payable on application (HK\$)	No. of Hong Kong Offer Shares applied for	Amount payable on application (HK\$)	No. of Hong Kong Offer Shares applied for	Amount payable on application (HK\$)
100	5,353.43	3,500	187,369.85	70,000	3,747,396.80	3,000,000	160,602,720.00
200	10,706.85	4,000	214,136.96	80,000	4,282,739.20	4,000,000	214,136,960.00
300	16,060.28	4,500	240,904.09	90,000	4,818,081.60	5,000,000	267,671,200.00
400	21,413.70	5,000	267,671.20	100,000	5,353,424.00	6,000,000	321,205,440.00
500	26,767.13	6,000	321,205.44	200,000	10,706,848.00	7,000,000	374,739,680.00
600	32,120.54	7,000	374,739.68	300,000	16,060,272.00	8,000,000	428,273,920.00
700	37,473.97	8,000	428,273.92	400,000	21,413,696.00	8,133,500 ⁽¹⁾	435,420,741.05
800	42,827.39	9,000	481,808.16	500,000	26,767,120.00		
900	48,180.82	10,000	535,342.40	600,000	32,120,544.00		
1,000	53,534.24	20,000	1,070,684.80	700,000	37,473,968.00		
1,500	80,301.37	30,000	1,606,027.20	800,000	42,827,392.00		
2,000	107,068.48	40,000	2,141,369.60	900,000	48,180,816.00		
2,500	133,835.61	50,000	2,676,712.00	1,000,000	53,534,240.00		
3,000	160,602.72	60,000	3,212,054.40	2,000,000	107,068,480.00		

⁽¹⁾ Maximum number of Hong Kong Offer Shares you may apply for.

閣下欲以香港中央結算(代理人)有限公司(「香港結算代理人」)的名義登記將獲發行的香港發售股份,並直接存入中央結算及交收系統(「中央結算系統」),以寄存於閣下的中央結算系統投資者戶口持有人股份戶口或閣下指定的中央結算系統參與者股份戶口,請用本表格。

4. 閣下根據香港公開發售以及國際發售提出申請在下列情況下,閣下的申請將被拒絕:
- 閣下提交重複申請或疑屬重複申請;
 - 申請認購的股份數目並非本申請表格下表所列的其中一個數目;
 - 閣下或閣下為其利益作出申請的人士已申請或認購或表示有意認購或已經或即將獲得配售或分配(包括有條件及/或暫時性)香港發售股份及/或國際發售下的發售股份。填寫任何白色或黃色申請表格或向香港結算或根據白表eIPO服務向指定的白表eIPO服務供應商發出電子認購指示提出申請,即表示閣下同意不會同時申請認購香港發售股份及國際發售下的發售股份。本公司將採取合理措施,識別並拒絕已在國際發售中獲得發售股份的投資者所提出的香港公開發售申請,並將識別且拒絕已在香港公開發售中獲得香港發售股份的投資者在國際發售中的認購意向;
 - 閣下未有根據申請表格上的指示填寫申請表格(如閣下以申請表格提出申請);
 - 閣下不按規定方式付款;
 - 閣下以支票或銀行本票付款,但該支票或銀行本票在首次過戶時不獲兌現;
 - 包銷協議未能成為無條件;
 - 包銷協議根據其各自的條款終止;
 - 本公司或聯席賬簿管理人相信閣下的申請一經接納,會違反閣下填妥及簽署申請表格所在司法管轄區的通用證券或其他法律、規則或規程;或
 - 閣下申請認購超過香港公開發售初步可供公眾認購的H股50%(即8,133,500股H股)。

退還閣下的款項

倘閣下基於上述任何原因而未獲任何香港發售股份,本公司將退還閣下的申請股款(包括有關的1%經紀佣金、0.003%證監會交易徵費及0.005%香港聯交所交易費),惟不會就此支付利息。如閣下的申請部分獲接納,本公司會將閣下申請股款中的過剩部分(包括有關的1%經紀佣金、0.003%證監會交易徵費及0.005%香港聯交所交易費)不計利息退還予閣下。如最終釐定的發售價低於申請時所繳付的最高發售價每股H股33港元,本公司將不計利息退還多收申請股款同多收申請股款應佔相關利息(0.003%證監會交易徵費及0.005%香港聯交所交易費)。發還款項日期前有關股款產生的所有應計利息歸本公司所有。倘出現涉及大量超額認購的偶然情況,本公司及聯席賬簿管理人可酌情決定不兌現申請認購若干小額香港發售股份的支票(成功的申請除外)。閣下如屬聯名申請人,則退還予閣下申請表格上排名首位的申請人。閣下所提供的香港身份證號碼/護照號碼的一部分,或如屬聯名申請人,則排名首位申請人的香港身份證號碼/護照號碼的一部分,或會列印在退還支票(如有)上。有關資料亦會轉交第三方支付退還用途。閣下將退還支票現前,銀行或會要求查證閣下的香港身份證號碼/護照號碼,未有準確填妥閣下的香港身份證號碼/護照號碼,或會導致退還支票延遲或退還支票無效。如閣下申請認購1,000,000股或以上香港發售股份並在申請表格上表明親自領取退還支票(如有),則可在本公司於報章上公佈發還/領取電子退還指示/退還支票/H股股票日期當日上午九時正至下午一時正期間,前往以下地點領取退還支票:

香港中央證券登記有限公司
香港灣仔皇后大道東183號
合和中心17樓1712-1716室

預期該發還日期為2012年7月11日(星期三)。

倘閣下為選擇親自領取退還支票的個人申請人,閣下不可授權任何其他人士代表閣下領取。閣下必須於領取退還支票時出示身份證明文件(必須為香港中央證券登記有限公司所接受的身份證明文件)。倘閣下為選擇親自領取退還支票的個人申請人,則閣下必須由閣下的授權代表帶同蓋上閣下公司印章的授權書領取。有關授權代表須於領取時出示香港中央證券登記有限公司所接受的身份證明文件。如閣下未在指定領取時間內親自領取退還支票,則退還支票將會以普通郵遞方式寄往本申請表格上所示地址,郵誤風險概由閣下自行承擔。如閣下申請認購1,000,000股以下香港發售股份或倘閣下申請認購1,000,000股或以上香港發售股份,但並沒有在申請表格上表明親自領取退還支票,則閣下的退還支票將於發還日期(預期將為2012年7月11日(星期三))以普通郵遞方式寄往閣下申請表格上所示地址,郵誤風險概由閣下自行承擔。倘中央結算系統參與者的資料不確或不全(包括參與者編號及/或公司印鑑(即印列公司名稱))或其他類似事宜,均可導致申請無效。

申請程序

- 按照下表計算閣下認購的香港發售股份數目所應付的認購申請款項。閣下申請認購的股數最少為100股香港發售股份。申請認購股數須為下表所列的其中一個數目。申請認購任何其他數目香港發售股份既不會被接受且任何該等申請亦將被拒絕。下表亦列出申請認購有關香港發售股份數目(最多8,133,500股香港發售股份)的應付股款總額。閣下須於申請時將每份香港發售股份33港元的最高發售價,另加1%經紀佣金、0.003%證監會交易徵費及0.005%香港聯交所交易費。下表所列申請認購若干香港發售股份數目的應付股款總額。
- 閣下作為申請人必須按下列所示填妥,並在申請表格首頁簽署。本公司僅接納親筆簽署。
 - 閣下透過指定的中央結算系統參與者(中央結算系統投資者戶口持有人除外)申請:
 - 指定的中央結算系統參與者必須在表格背面蓋上其公司印鑑(即印列公司名稱),及於適當空格內填寫其參與者編號。
 - 閣下以個人中央結算系統投資者戶口持有人身份申請:
 - 必須在申請表格內填上閣下的姓名及香港身份證號碼;
 - 必須在適當的空格內填上閣下的參與者編號。
 - 閣下以個人中央結算系統投資者戶口持有者身份聯名申請:
 - 必須在申請表格內填上所有聯名投資者戶口持有人的姓名及香港身份證號碼;
 - 必須在適當的空格內填上閣下的參與者編號。
 - 閣下以中央結算系統公司投資者戶口持有人身份申請:
 - 必須在申請表格內填上閣下的公司名稱及香港商業登記號碼;
 - 必須在適當的空格內填上閣下的參與者編號及蓋上公司印鑑(即印列公司名稱)。
 - 倘中央結算系統參與者的資料不確或不全(包括參與者編號及/或公司印鑑(即印列公司名稱))或其他類似事宜,均可導致申請無效。
- 閣下的支票或銀行本票須緊釘於本申請表格上。閣下必須以一張支票或一張銀行本票支付所申請認購香港發售股份的股款。每份申請均須附帶一張支票或一張銀行本票。
 - 如以支票付款,該支票必須:
 - 為港元支票;
 - 由閣下在香港開設的港元銀行賬戶開出;
 - 顯示閣下的賬戶名稱,而該賬戶名稱必須已預印在支票上,或由有關銀行授權簽署的人士在該支票背書。該賬戶名稱必須與閣下姓名相同。如屬聯名申請,則該賬戶名稱必須與排名首位申請人的姓名相同;
 - 註明抬頭人為「中國銀行(香港)代理人有限公司-伊泰公開發售」;
 - 劃線註明「只准存入抬頭人賬戶」;及
 - 支票不得為期票。
 - 閣下的支票存在以下情況,閣下的認購申請將不獲接納:
 - 未能符合上述所有規定;或
 - 首次過戶不獲兌現。
 - 如以銀行本票付款:
 - 銀行本票必須為港元本票;
 - 閣下必須購買由香港的持牌銀行發出的銀行本票,並由發出本票的銀行授權人在銀行本票背面簽署以核對閣下姓名。銀行本票所示姓名必須與申請表格所示姓名相同。如屬聯名申請,則銀行本票背面所簽署姓名必須與排名首位申請人的姓名相同;
 - 銀行本票必須註明抬頭人為「中國銀行(香港)代理人有限公司-伊泰公開發售」;
 - 銀行本票上必須劃線註明「只准存入抬頭人賬戶」;及
 - 銀行本票不得為期票。
 - 閣下的銀行本票不符合上述所有規定,閣下的認購申請將不獲接納。
- 請撕下申請表格,對摺一次,然後放入下列任何分行的特設的收票箱內:
 - (a) 中國銀行(香港)有限公司

分行名稱	地址
香港島	中環大馬路分行 柴灣分行
九龍	旺角彌敦道分行 黃大仙分行 美孚萬事達廣場分行
新界	大埔分行

個人資料

個人資料收集聲明

《個人資料(私隱)條例》(「條例」)的主要條款已於1996年12月20日在香港生效。此項個人資料收集聲明是向H股申請人和其他人員說明有關本公司及其H股證券登記處在個人資料和(條例)方面的政策和慣例。

1. 收集閣下個人資料的原因

證券申請或證券登記持有人以自已的名義申請證券或受讓或轉讓證券時或尋求登記處的服務時,須不時向本公司或其代理及H股證券登記處提供其最近的準確個人資料。未能提供所要求的資料可能導致閣下申請證券被拒絕或延遲,或本公司或其H股證券登記處無法落實轉讓或以其他方式提供服務。此舉也可能妨礙或延遲登記轉讓。閣下成功申請認購的香港發售股份及/或發售H股股票及/或發還閣下應得的退還支票。如提供有關的個人資料有任何錯誤,證券持有人須立即通知本公司和H股證券登記處。

2. 目的

申請人及證券持有人的個人資料可以作以下目的使用、持有及/或保存(以任何方式):

- 處理閣下的申請及退還支票(如適用)及核實是否符合本申請表格及招股說明書載列的條款和申請程序,以及公佈香港發售股份的分配結果;
- 遵守香港及其他地區的一切適用法律法規;
- 登記新發行證券或以證券持有人的名義(包括以香港結算代理人名義(如適用)轉讓或受讓證券);
- 存置或更新本公司證券持有人的名冊;
- 核實或協助核實簽署,任何其他核證或交換資料;
- 確立受益權利、股息、供股和紅股等;
- 分發本公司及其子公司的通訊;
- 編製統計信息和股東資料;
- 根據法律、規則或規程進行披露;
- 披露有關資料以便核實權益;
- 與上述有關的任何其他附帶或相關目的及/或使本公司及H股證券登記處履行對證券持有人及/或監管者承擔的責任及/或證券持有人可能不時同意的任何其他目的。

3. 個人資料的轉送

本公司和其H股證券登記處持有的關於證券持有人的個人資料將會保密,但本公司和其H股證券登記處可以在為達到上述目的或當中任何目的必要的情况下,作出他們認為必要的查詢以確認個人資料的準確性,尤其為他們向及從下列任何及全部人士和實體互相披露、取得及轉送(無論在香港境內或境外)證券持有人的個人資料:

- 本公司或其指定的代理,如財務顧問和收款銀行;
- 如證券申請人要求將證券寄存於中央結算系統,則為香港結算或香港結算代理人,他們將會就中央結算系統的運作使用個人資料;
- 任何向本公司或H股證券登記處提供與其各自業務營運有關的行政、電訊、電腦、付款或其他服務的代理、承包商或第三方服務供應商;
- 任何法定、監管或政府機關(包括香港證券及期貨委員會);及
- 證券持有人與其進行或擬進行交易的任何其他人士或機構,如他們的銀行、律師、會計師或股票經紀等。

4. 查閱和更正個人資料

《條例》規定,證券持有人有權確定本公司或其H股證券登記處是否有其個人資料,並有權索取該資料的副本並更正任何不準確資料。根據《條例》,本公司和其H股證券登記處有權處理任何查閱資料的要求收取合理的費用。所有查閱資料或更正資料的要求或查詢有關政策及程序及持有資料詳情者,均須按照招股說明書「公司信息」一節所披露或不時按適用法律規程規定的註冊辦事處送交本公司秘書或(視乎情況而定)送交H股證券登記處秘書監管人員。如閣下簽署本申請表格致向香港結算發出電子認購指示,即表示閣下同意上述各項。

(b) 交通銀行股份有限公司香港分行

分行名稱	地址
香港島	灣仔支行 太古城支行
九龍	長沙灣廣場支行
新界	荃灣支行 屯門支行 上水支行

(c) 永隆銀行有限公司

分行名稱	地址
香港島	總行 北角 堅尼地城
九龍	旺角 新蒲崗 土瓜灣

5. 閣下可於下列時間內遞交申請表格:

- 2012年6月29日(星期五): 上午九時至下午五時正
 - 2012年6月30日(星期六): 上午九時至下午一時正
 - 2012年7月3日(星期三): 上午九時至下午五時正
 - 2012年7月4日(星期四): 上午九時至下午五時正
 - 2012年7月5日(星期五): 上午九時至中午十二時正
- 閣下遞交申請的截止時間為2012年7月5日(星期五)中午十二時正。本公司將於當日上午十一時四十五分至中午十二時正期間辦理認購申請登記,惟須視乎當日天氣情況而定。如香港在2012年7月5日(星期五)上午九時正至中午十二時正內任何時間發出下列警告信號:
- 八號或以上熱帶氣旋警告信號;或
 - 「黑色」暴雨警告信號;
- 將不會辦理認購申請登記,認購申請登記將改為在上午九時正至中午十二時正期間任何時間並無發出上述警告信號的下一個營業日上午十一時四十五分至中午十二時正期間內進行。營業日指除星期六、星期日或香港公眾假期以外的日子。
- 本公司保留權利將所有或任何認購申請款項過戶,惟閣下的支票或銀行本票將不會於2012年7月5日(星期五)中午十二時正過戶。本公司不會向閣下發出付款收據。本公司將保留閣下申請股款的所有應計利息。本公司亦有權在閣下的支票或銀行本票過戶之前保留任何H股股票及/或任何多收的申請股款或退還款。

可供申請認購股份數目及應繳款項

申請認購的香港發售股份數目	申請時應繳款項(港元)	申請認購的香港發售股份數目	申請時應繳款項(港元)	申請認購的香港發售股份數目	申請時應繳款項(港元)	申請認購的香港發售股份數目	申請時應繳款項(港元)
100	5,353.43	3,500	187,369.85	70,000	3,747,396.80	3,000,000	160,602,720.00
200	10,706.85	4,000	214,136.96	80,000	4,282,739.20	4,000,000	214,136,960.00
300	16,060.28	4,500	240,904.09	90,000	4,818,081.60	5,000,000	267,671,200.00
400	21,413.70	5,000	267,671.20	100,000	5,353,424.00	6,000,000	321,205,440.00
500	26,767.13	6,000	321,205.44	200,000	10,706,848.00	7,000,000	374,739,680.00
600	32,120.54	7,000	374,739.68	300,000	16,060,272.00	8,000,000	428,273,920.00
700	37,473.97	8,000	428,273.92	400,000	21,413,696.00	8,133,500 ⁽¹⁾	435,420,741.05
800	42,827.39	9,000	481,808.16	500,000	26,767,120.00		
900	48,180.82	10,000	535,342.40	600,000	32,120,544.00		
1,000	53,534.24	20,000	1,070,684.80	700,000	37,473,968.00		
1,500	80,301.37	30,000	1,606,027.20	800,000	42,827,392.00		
2,000	107,068.48	40,000	2,141,369.60	900,000	48,180,816.00		
2,500	133,835.61	50,000	2,676,712.00	1,000,000	53,534,240.00		
3,000	160,602.72	60,000	3,212,054.40	2,000,000	107,068,480.00		

⁽¹⁾ 閣下可申請認購的香港發售股份最高數目。