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江晨國際控股有限公司
Jiangchen International Holdings Limited
(Incorporated in the Cayman Islands with limited liability)
(stock code: 01069)

EXTENSION OF LONG STOP DATE OF PLACING AGREEMENT

Placing Agent



TC Capital
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On 29 June 2012, the Company and the Placing Agent entered into the Supplemental Agreement, pursuant to which the Long Stop Date has been extended to a date falling six months after 22 May 2012.

Reference is made to the announcement of Jiangchen International Holdings Limited (the “**Company**”) dated 22 May 2012 (the “**Announcement**”) in relation to the proposed placing of convertible bonds under the general mandate granted at the Company’s annual general meeting held on 27 April 2012. Capitalized terms used herein shall have the same meanings as those defined in the Announcement unless the context otherwise requires.

Pursuant to the Placing Agreement, the conditions precedent of the Placing shall be fulfilled on or before 30 June 2012 (or such later date as the parties under the Placing Agreement may agree in writing) (the “**Long Stop Date**”). On 29 June 2012, the Company and the Placing Agent entered into a supplemental agreement (the “**Supplemental Agreement**”) to the Placing Agreement, pursuant to which the Long Stop Date has been extended to a date falling six months after the date of the Placing Agreement, i.e. 22 May 2012. All other terms and conditions of the Placing Agreement remain unchanged.

By order of the Board
Jiangchen International Holdings Limited
Cai Shuiyong
Chairman and Executive Director

Jiangxi Province, the PRC, 29 June 2012

As at the date of this announcement, the Board comprises two executive Directors, namely Mr. Cai Shuiyong and Mr. Cai Shuiping; and three independent non-executive Directors, namely Mr. Long Weihua, Ms. Chan Ling and Mr. Liu Jianlin.