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CHINA TYCOON BEVERAGE HOLDINGS LIMITED

中國大亨飲品控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 209)

**DELAY IN PUBLICATION OF ANNUAL RESULTS
ANNOUNCEMENT AND DESPATCH OF ANNUAL REPORT
FOR THE YEAR ENDED 31 DECEMBER 2011**

References are made to the announcements (the “**Announcements**”) of China Tycoon Beverage Holdings Limited (the “**Company**”) dated 16 March 2012, 30 March 2012, 30 April 2012 and 19 June 2012. Capitalised terms used herein shall have the same meanings as those defined in the Announcements unless the context otherwise requires.

As mentioned in the Announcements, the Annual Results announcement and the Annual Report were expected to be published on or before 30 June 2012. The Board wishes to inform the Shareholders that the Board and the audit committee of the Company have received a letter from the Company’s auditors, BDO Limited (“**BDO**”), dated 19 June 2012 (the “**BDO Letter**”) regarding, among others, the status of the audit and the outstanding matters BDO encountered so far in relation to the Disposal Group, and indications of possible deficiencies in internal control of the Disposal Group identified by BDO during the course of its audit. The Company is in the course of reviewing the BDO Letter and preparing a response to the matters raised in the BDO Letter. In the circumstances, more time is required by the Company to prepare the response and the additional information to BDO and therefore the publication of the Annual Results and the despatch of the Annual Report by the Company is further delayed.

The Company will use its best endeavours to publish the Annual Results announcement and despatch its Annual Report to inform Shareholders and public of the information in appraising the financial position of the Group as soon as practicable. Further announcement will be made to inform the Shareholders of the date of release of the Annual Results and despatch of the Annual Report in due course.

* *For identification purpose only*

As a result of the further delay in publication of the Annual Results announcement, the board meeting (the “**Board Meeting**”) as mentioned in the announcement of the Company dated 19 June 2012 for the purpose of, inter alia, approving the Annual Results is therefore postponed to another date to be fixed by the Board. The Company will make another announcement regarding the rescheduled date of the Board Meeting in due course.

Trading in the Shares will remain suspended pending the release of the Annual Results announcement under Rule 13.49 of the Listing Rules and the Disposal Announcement. **Shareholders and potential investors of the Company should exercise caution when dealing in the Shares.**

By order of the Board
Lo Ming Chi, Charles
Deputy Chairman and Chief Executive Officer

Hong Kong, 29 June 2012

As at the date of this announcement, the Board comprises one Non-executive Director, namely Mr. Sue Ka Lok (Chairman); four Executive Directors, namely Mr. Lo Ming Chi, Charles (Deputy Chairman and Chief Executive Officer), Ms. Danita On (Chief Operating Officer), Ms. Chan Yuk Yee and Ms. Wang Jingyu; and three Independent Non-executive Directors, namely Mr. Kwok Ming Fai, Mr. Wong Kwok Tai and Ms. Leung Pik Har, Christine.