



MAGIC HOLDINGS INTERNATIONAL LIMITED

美即控股國際有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1633)

LIST OF DIRECTORS AND THEIR ROLE AND FUNCTION

The members of the board (the “**Board**”) of directors (the “**Directors**”) of Magic Holdings International Limited (the “**Company**”) are set out below.

Executive Directors

Mr. Tang Siu Kun Stephen (*Chairman*)
Mr. She Yu Yuan
Mr. Luo Yao Wen
Mr. Cheng Wing Hong

Non-executive Directors

Mr. Sun Yan
Mr. Chen Dar Cin

Independent Non-executive Directors

Mr. Yan Kam Tong
Professor Dong Yin Mao
Professor Yang Rude

The Board has 3 Board committees (“**Committees**”). The table below provides membership information of these Committees of which each Board member serves.

Director	Board Committee	Audit Committee	Remuneration Committee	Nomination Committee
Mr. Tang Siu Kun Stephen			M	C
Mr. She Yu Yuan			M	M
Mr. Luo Yao Wen				
Mr. Cheng Wing Hong				
Mr. Sun Yan				
Mr. Chen Dar Cin				
Mr. Yan Kam Tong		C	M	M
Professor Dong Yin Mao		M	C	M
Professor Yang Rude		M	M	M

Notes:

C: Chairman of the relevant Board Committees

M: Member of the relevant Board Committees

With reference to the announcement of the company dated 18 June 2012, Mr. Chen Lei and Mr. Zhang Kun Mou resigned as executive Directors of the Company with effect from 30 June 2012. Mr. Cheng Wing Hong has been appointed as executive Director of the Company and Mr. Chen Dar Cin has been appointed as non-executive Director of the Company with effect from 1 July 2012.

Hong Kong, 3 July 2012