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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

Cheung Kong Bond Securities (02) Limited
(Incorporated in the British Virgin Islands with limited liability)

as Issuer

HK\$1,000,000,000
5.25% Guaranteed Senior Perpetual Securities
(Stock Code: 4559)

Guaranteed by



CHEUNG KONG (HOLDINGS) LIMITED
(Incorporated in Hong Kong with limited liability)
(Stock Code: 0001)

Sole Lead Manager and Bookrunner



Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the HK\$1,000,000,000 5.25% Guaranteed Senior Perpetual Securities of Cheung Kong Bond Securities (02) Limited (guaranteed on a senior basis by

Cheung Kong (Holdings) Limited) (the “**Securities**”) by way of debt issues to professional investors only as described in the Offering Circular dated 29 June 2012 in respect of such Securities. The listing of and permission to deal in the Securities is expected to become effective on or about 10 July 2012.

9 July 2012

As at the date of this announcement, the Directors of Cheung Kong Bond Securities (02) Limited are Mr. IP Tak Chuen, Edmond, Ms. PAU Yee Wan, Ezra, Mr. WONG K, James, Mr. Christian Nicolas Roger SALBAING and Mr. CHAN Waichi, Richard; and the Directors (Note) of Cheung Kong (Holdings) Limited are Mr. LI Ka-shing (Chairman), Mr. LI Tzar Kuoi, Victor (Managing Director and Deputy Chairman), Mr. KAM Hing Lam (Deputy Managing Director), Mr. IP Tak Chuen, Edmond (Deputy Managing Director), Mr. CHUNG Sun Keung, Davy, Ms. PAU Yee Wan, Ezra, Ms. WOO Chia Ching, Grace, and Mr. CHIU Kwok Hung, Justin as Executive Directors; Mr. LEUNG Siu Hon, Mr. FOK Kin Ning, Canning, Mr. Frank John SIXT, Mr. CHOW Kun Chee, Roland, and Mr. George Colin MAGNUS as Non-executive Directors; and Mr. KWOK Tun-li, Stanley, Mr. YEH Yuan Chang, Anthony, Mr. Simon MURRAY, Mr. CHOW Nin Mow, Albert, Ms. HUNG Siu-lin, Katherine, Dr. WONG Yick-ming, Rosanna (also Alternate Director to Mr. Simon MURRAY), and Mr. CHEONG Ying Chew, Henry as Independent Non-executive Directors.

Note: Other than Chairman, Managing Director and Deputy Managing Directors, order by date of appointment, and in the case of Non-executive Directors (“NED”) / Independent Non-executive Directors (“INED”), order by date of appointment, as NED / INED.