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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



(a joint stock company incorporated in the People's Republic of China with limited liability)
(the "Bank")

(Stock Code: 3988)

CNY1,000,000,000
3.10% Bonds due 2015
(Stock Code: 86029)
(the "Bonds")

Joint Lead Managers and Joint Bookrunners

Bank of China (Hong Kong) Limited

BOCI Asia Limited

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Bonds by way of debt issues to professional investors only as described in the Offering Circular relating thereto dated 16 July 2012. Permission for the listing of, and dealing in, the Bonds is expected to become effective on 24 July 2012.

By Order of the Board
Bank of China Limited
YEUNG Cheung Ying
Company Secretary

Beijing, PRC
23 July 2012

As at the date of this announcement, the directors of the Bank are: XIAO Gang, LI Lihui, LI Zaohang, WANG Yongli, CAI Haoyi, SUN Zhijun*, LIU Lina*, JIANG Yansong*, ZHANG Xiangdong*, ZHANG Qi*, Anthony Francis NEOH#, HUANG Shizhong#, HUANG Danhan#, CHOW Man Yiu, Paul# and Jackson P. TAI#.*

** Non-executive directors*

Independent non-executive directors