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## EXPECTED TIMETABLE<sup>(1)</sup>

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We will issue an announcement in Hong Kong to be published in the South China Morning Post (in English), Hong Kong Economic Journal (in Chinese), the website of our Company at [www.dyjh.co.jp](http://www.dyjh.co.jp) and the website of the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk) if there is any change in the following expected timetable of the Hong Kong Public Offering.

Latest time to complete electronic applications under <b>White Form eIPO</b> service through the designated website <a href="http://www.eipo.com.hk">www.eipo.com.hk</a> <sup>(2)</sup> . . . . .	11:30 a.m. on Friday, 27 July 2012
Application Lists open <sup>(3)</sup> . . . . .	11:45 a.m. on Friday, 27 July 2012
Latest time to lodge <b>WHITE</b> and <b>YELLOW</b> Applications Forms and give <b>electronic application instructions</b> to HKSCC <sup>(4)</sup> . . . . .	12:00 noon on Friday, 27 July 2012
Latest time to complete payment of <b>White Form eIPO</b> applications by effecting internet banking transfer(s) or PPS payment transfer(s) . . . . .	12:00 noon on Friday, 27 July 2012
Application Lists close <sup>(3)</sup> . . . . .	12:00 noon on Friday, 27 July 2012
Expected Price Determination Date <sup>(5)</sup> . . . . .	Friday, 27 July 2012

**(1):**

Announcement of the Offer Price, the level of indications of interest in the International Placing, the level of applications in the Hong Kong Public Offering and the basis of allocation of the Hong Kong Public Offer Shares to be published in the South China Morning Post (in English) and the Hong Kong Economic Journal (in Chinese) on or before . . . . . Thursday, 2 August 2012

**(2):**

Results of allocations in the Hong Kong Public Offering (with successful applicants' identification document numbers, where appropriate) to be available through a variety of channels as described in "How to Apply for the Hong Kong Public Offer Shares — Publication of Results" . . . . . Thursday, 2 August 2012

**(3):**

A full announcement of the Hong Kong Public Offering containing (1) and (2) above to be published on the website of the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk)<sup>(6)</sup> and our Company's website at [www.dyjh.co.jp](http://www.dyjh.co.jp)<sup>(7)</sup> from . . . . . Thursday, 2 August 2012

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Results of allocations in the Hong Kong Public Offering  
will be available at [www.iporesults.com.hk](http://www.iporesults.com.hk)  
with a “search by ID” function. . . . . Thursday, 2 August 2012

Despatch of Share certificates in respect of wholly or  
partially successful applications pursuant to the  
Hong Kong Public Offering on or before<sup>(8)</sup> . . . . . Thursday, 2 August 2012

Despatch of White Form e-Refund payment instructions  
and refund cheques in respect of wholly successful  
(if applicable) or wholly or partially unsuccessful  
applications pursuant to the Hong Kong Public Offering  
on or before<sup>(9)</sup> . . . . . Thursday, 2 August 2012

Dealings in Shares on the Stock Exchange to commence on . . . . . Friday, 3 August 2012

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- (1) All dates and times refer to Hong Kong local dates and times, unless otherwise stated. Details of the structure of the Global Offering, including its conditions, are set out in “Structure of the Global Offering”.
  - (2) You will not be permitted to submit your application to the **White Form eIPO** Service Provider through the designated website, [www.eipo.com.hk](http://www.eipo.com.hk), after 11:30 a.m. on the last day for submitting applications. If you have already submitted your application and obtained a payment reference number from the designated website prior to 11:30 a.m. on the last day for submitting applications, you will be permitted to continue the application process (by completing payment of application monies) until 12:00 noon on the last day for submitting applications, when the application lists close.
  - (3) If there is a “black” rainstorm warning or a tropical cyclone warning signal number eight or above in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon on Friday, 27 July 2012, the application lists will not open and close on that day. Further information is set out in “How to Apply for the Hong Kong Public Offer Shares — Effect of Bad Weather on the Opening of the Application Lists”. If the application lists do not open and close on Friday, 27 July 2012, the dates mentioned in this section may be affected. An announcement will be made by us in such event.
  - (4) Applicants who apply for Hong Kong Public Offer Shares by giving **electronic application instructions** to HKSCC should refer to “How to Apply for the Hong Kong Public Offer Shares — Applying by Giving Electronic Application Instructions to HKSCC”.
  - (5) We expect to determine the Offer Price by agreement with the Joint Global Coordinators (on behalf of the Underwriters) on the Price Determination Date. The Price Determination Date is expected to be on or around Friday, 27 July 2012 and, in any event, no later than Thursday, 2 August 2012. If, for any reason, the Offer Price is not agreed between the Joint Global Coordinators (on behalf of the Underwriters) and us by Thursday, 2 August 2012, the Global Offering (including the Hong Kong Public Offering) will not proceed and will lapse.
  - (6) The announcement will be available for viewing on the “IPO Allotment Results” page on the Stock Exchange’s website at [www.hkexnews.hk](http://www.hkexnews.hk).
  - (7) None of the website or any of the information contained on the website forms part of this Prospectus.
  - (8) Share certificates for the Hong Kong Public Offer Shares are expected to be issued on Thursday, 2 August 2012 but will only become valid certificates of title if (i) the Global Offering has become unconditional in all respects, and (ii) neither of the Underwriting Agreements has been terminated in accordance with its terms at any time prior to 8:00 a.m. on the Listing Date, which is expected to be Friday, 3 August 2012. Investors who trade Shares on the basis of publicly available allocation details prior to the receipt of Share certificates or prior to the Share certificates becoming valid certificates of title do so entirely at their own risk. If the Global Offering does not become unconditional or the Underwriting Agreements are terminated in accordance with their terms, we will make an announcement as soon as possible.
  - (9) e-Refund payment instructions/refund cheques will be issued in respect of wholly or partially unsuccessful applications, and in respect of wholly or partially successful applications if the final Offer Price is less than the price payable on application.

Applicants who apply on **WHITE** Application Forms or through **White Form eIPO** service for 1,000,000 Hong Kong Public Offer Shares or more under the Hong Kong Public Offering and have indicated in their **WHITE** Application Forms that they wish to collect refund cheques and Share certificates (where applicable) in person from our Share Registrar may do so in person from our Share Registrar, Computershare Hong Kong Investor Services Limited, at Shop 1712–1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong from

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9:00 a.m. to 1:00 p.m. on Thursday, 2 August 2012. Applicants being individuals who opt for personal collection must not authorise any other person to make collection on their behalf. Applicants being corporations who opt for personal collection must attend by their authorised representatives bearing letters of authorisation from their corporation stamped with the corporation's chop. Both individuals and authorised representatives of corporations must produce, at the time of collection, evidence of identity acceptable to Computershare Hong Kong Investor Services Limited.

Applicants who apply through the **White Form eIPO** service and paid their application monies through single bank accounts may have refund monies (if any) despatched to the application payment account, in the form of e-Refund payment instructions. Applicants who apply through the **White Form eIPO** service and paid their application monies through multiple bank accounts may have refund monies (if any) despatched to the address as specified in their application instructions to the **White Form eIPO** Service Provider, in the form of refund cheques, by ordinary post at their own risk.

Applicants who apply on **YELLOW** Application Forms for 1,000,000 Hong Kong Public Offer Shares or more under the Hong Kong Public Offering and have indicated in their Application Forms that they wish to collect refund cheques in person may collect their refund cheques (if any) but may not elect to collect their Share certificates, which will be deposited into CCASS for credit to their designated CCASS Participant stock accounts or CCASS Investor Participant stock accounts, as appropriate. The procedures for collection of refund cheques for the applicants who apply on **YELLOW** Application Forms are the same as those for **WHITE** Application Form applicants.

Uncollected Share certificates (where applicable) will be despatched by registered post (at the applicants' own risk) to the addresses specified in the relevant Application Forms promptly thereafter. Uncollected refund cheques (where applicable) will be despatched by ordinary post (at the applicants' own risk) to the addresses specified in the relevant Application Forms promptly thereafter. Further information is set out in "How to Apply for the Hong Kong Public Offer Shares — Despatch/Collection of Share Certificates and Refund Monies".

There are certain risks associated with physical possession of Share certificates. To mitigate these risks, successful applicants of the Hong Kong Public Offering will receive their Share certificates via registered post. **CCASS Beneficial Owners are not subject to the risks associated with physical possession of Share certificates. Potential investors who choose to hold the Shares in their own names and outside CCASS are strongly recommended to surrender their Share certificates to our Company or otherwise safe-keep their unsurrendered Share certificates at all times.** For information relating to the risks associated with the loss or destruction of a Share certificate and the options to surrender Share certificates to the Company, see "Risk Factors — Risks relating to Differences in Rights and Requirements under Japanese Law — A Shareholder who loses his share certificates will be subject to limitations on his rights as Shareholder." and "Material Shareholders' Matters under Japanese Law — Lost/destroyed Share certificates". For procedures and mechanism for surrendering Share certificates, see "Material Shareholders' Matters under Japanese Law — Ownership of Shares — Safe-keeping your Share certificates — Surrendering your Share certificates".