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**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**



**SINOTRUK (HONG KONG) LIMITED**

**中國重汽（香港）有限公司**

*(incorporated in Hong Kong with limited liability)*

(Stock Code: 3808)

**RMB1,800,000,000**

**4.50 per cent. Bonds due 2014**

(the “Bonds”)

(Bond Stock Code: 85900)

***Joint Global Coordinators***

**Bank of China**

**Industrial and Commercial Bank of  
China (Asia) Limited**

***Joint Bookrunners***

**Bank of China**

**Industrial and Commercial Bank of  
China (Asia) Limited**

**Morgan Stanley**

**The Royal Bank of Scotland**

*Joint Lead Managers*

<b>Bank of China</b>	<b>Industrial and Commercial Bank of</b>
<b>Morgan Stanley</b>	<b>China (Asia) Limited</b>
<b>The Royal Bank of Scotland</b>	<b>Wing Lung Bank Limited</b>

*Co-Lead Manager*

**CCB International**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Bonds by way of debt issues to professional investors only as described in the Offering Circular relating thereto dated 27 July 2012. Permission for the listing of, and dealing in, the Bonds is expected to become effective on 2 August 2012.

By Order of the Board

**Sinotruk (Hong Kong) Limited**

**Ma Chunji**

*Chairman*

Hong Kong, 1 August 2012

*As at the date of this announcement, the board of directors of Sinotruk (Hong Kong) Limited comprises Mr. Ma Chunji, Mr. Cai Dong, Mr. Wei Zhihai, Mr. Wang Haotao, Mr. Tong Jingen, Mr. Wang Shanpo and Mr. Gao Dinggui as executive directors; Dr. Georg Pachta-Reyhofen and Mr. Jörg Schwitalla as non-executive directors and Dr. Shao Qihui, Dr. Lin Zhijun, Dr. Ouyang Minggao, Dr. Hu Zhenghuan, Mr. Chen Zheng and Mr. Li Xianyun as independent non-executive directors.*