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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

CHINA DEVELOPMENT BANK CORPORATION

(a statutory financial institution organised under the laws of the People's Republic of China)

RMB867,000,000 3.10 per cent. bonds due 2015 (Stock Code: 85901)

RMB133,000,000 3.45 per cent. bonds due 2017 (Stock Code: 85903)

(collectively, the "Bonds")

Issuing and Lodging Agent

Bank of China (Hong Kong) Limited

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Bonds by way of debt issues to professional investors only as described in the Tender Offer Memorandum relating thereto dated 6 January 2012. Permission for the listing of, and dealing in, the Bonds is expected to become effective on 3 August 2012.

By Order of the Board
China Development Bank Corporation
Chen Yuan
Chairman

Hong Kong, 2 August 2012

As at the date of this announcement, the board of directors of China Development Bank Corporation consists of Mr. Chen Yuan, Mr. Zheng Zhijie and Mr. Gao Jian as executive directors; Mr. Zhang Shude, Ms. Song Aiwu, Ms. Luo Mi, Mr. Pang Jiying, Mr. Huang Weijia, Mr. Lai Weiwen, Mr. Yue Gongxia and Mr. Huang Hao as non-executive directors; and Mr. Du Jian and Mr. Zheng Xinli as independent non-executive directors.