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**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**

**CHINA DEVELOPMENT BANK CORPORATION**

*(a statutory financial institution organised under the laws of the People's Republic of China)*

**RMB1,500,000,000 2.95 per cent. bonds due 2015 (the "Bonds")  
(Stock Code: 85902)**

**Sole Global Coordinator**

**Bank of China (Hong Kong) Limited**

**Joint Lead Managers and Bookrunners**

**Bank of China  
(Hong Kong)  
Limited**

**Bank of  
Communications  
Co., Ltd. Hong  
Kong Branch**

**Barclays**

**HSBC**

**Industrial and  
Commercial Bank of  
China (Asia) Limited**

**Standard Bank Plc**

**Standard Chartered Bank  
(Hong Kong) Limited**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Bonds by way of debt issues to professional investors only as described in the Offering Circular relating thereto dated 26 July 2012. Permission for the listing of, and dealing in, the Bonds is expected to become effective on 3 August 2012.

By Order of the Board  
**China Development Bank Corporation**  
**Chen Yuan**  
*Chairman*

Hong Kong, 2 August 2012

*As at the date of this announcement, the board of directors of China Development Bank Corporation consists of Mr. Chen Yuan, Mr. Zheng Zhijie and Mr. Gao Jian as executive directors; Mr. Zhang Shude, Ms. Song Aiwu, Ms. Luo Mi, Mr. Pang Jiyong, Mr. Huang Weijia, Mr. Lai Weiwen, Mr. Yue Gongxia and Mr. Huang Hao as non-executive directors; and Mr. Du Jian and Mr. Zheng Xinli as independent non-executive directors.*