

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing	ng Limited		
Name of Issuer China Market Date Submitted 03/08/2	Metal Recycling (Hol	dings) Limited	
I. Movements in Authorised Share Cap.	ital		
1. Ordinary Shares			
(1) Stock code : <u>00773</u> Descri	ption : Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	10,000,000,000	HK\$0.0001	HK\$1,000,000.00
Increase/(decrease)	Nil		Nil
Balance at close of the month	10,000,000,000	HK\$0.0001	HK\$1,000,000.00
(2) Stock code : N/A Descri	iption : N/A		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

31/07/2012

2	Drof	orot	200	Ch	ares
/.	Prei	erei	ICE.	.711	ares

Balance at close of the month

Stock code : N/A Descri	iption:	N/A		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	N/A	N/A	N/A	
Increase/(decrease)	N/A		N/A	
Balance at close of the month	N/A	N/A	N/A	
3. Other Classes of Shares				
Stock code : N/A Descri	iption : N/A			
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	N/A	N/A	N/A	
	N/A		N/A	

Total authorised share capital at the end of the month (State currency): HK\$1,000,000.00

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	1,143,163,026	N/A	N/A	N/A	
Increase/ (decrease) during the month	30,067,730	N/A	N/A	N/A	
Balance at close of the month	1,173,230,756	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as
approval date		Movement dur	ing the month			at close of the month
(dd/mm/yyyy) and _ class of shares		1710 Yellielle dul	ing the month		_	
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Pre-IPO share						
option scheme						
Exercise Price:						
HK\$5.18						
(22/05/2009)						
Ordinary shares	Nil	71,800	Nil	Nil	71,800	15,132,809
(Note 1)					,	
2. Post-IPO share						
option scheme						
Exercise Price:						
HK\$8.74						
(22/05/2009)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	4,881,907
(Note 1)						
3. Post-IPO share						
option scheme						
Exercise Price:						
HK\$6.784						
(22/05/2009)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	828,317
(Note 1)	1411					020,317
4. Post-IPO share						
option scheme						
Exercise Price:						
HK\$7.802						
(22/05/2009)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	2,268,971
Orumary snates	1 111	1 1 1 1	1411	1111	1 111	2,200,371

					For Main Board and Gr	
Particulars of share option scheme including EGM approval date					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(dd/mm/yyyy) and		Movement dur	ring the month		_	at close of the month
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
5. Post-IPO share option scheme Exercise Price: HK\$9.00 (22/05/2009) Ordinary shares (Note 1)	Nil	Nil	Nil	Nil	Nil	833,333
6. Post-IPO share option scheme Exercise Price: HK\$8.47 (22/05/2009) Ordinary shares (Note 1)	Nil	Nil	Nil	Nil	Nil	2,833,534
7. Post-IPO share option scheme Exercise Price: HK\$8.852 (22/05/2009) Ordinary shares (Note 1)	Nil	Nil	Nil	Nil	Nil	4,857,661
8. Post-IPO share option scheme Exercise Price: HK\$6.15 (22/05/2009) Ordinary shares (Note 1)	12,325,202 Granted on 05/07/2012	Nil	Nil Total A. (Ord	Nil	Nil 71,800	12,325,202
			(Prefe	rence shares) (Other class)	N/A N/A	
Total funds raised duroptions (State current		om exercise of	HK\$371,9	24.00		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal vanominal close of value preceding recording r	of during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A					
(/ /)					-
Stock code (if listed) Class of shares					
issuable (Note 1)					
Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy) 2. N/A	(/ /)				
2.1VA					
(/ /)	·				
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3. N/A					
(/ /)					-
Stock code (if listed) Class of shares					
issuable (Note 1)					
Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)				
4. N/A					
(/ /)					
Stock code (if listed) Class of shares					
issuable (Note 1)					
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
		Total B. (Ord	dinary shares) Nil		
			erence shares) N/A	Λ	-
			(Other class) N/A	1	<u>-</u>

Convertibles (i.e. Convertible i		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
G. 1 1 ('C1' / 1)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	(/ /)					
2. N/A	(' ')					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A	<u></u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4. N/A						
	<u> </u>					
-						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
				nary shares) Nil		_
				ence shares) $\frac{N/A}{N}$		-
			(1	Other class) N/A	1	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)		
Shares (Note 1)		
2 N/A		
2. <u>N/A</u>		
shares (Note 1)		
3. N/A		
shares (Note 1)		
Sildres (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	
(Other class)	N/A	

Otl	ner Movements i	n Issued Share Capital			No. of new	No. of new
					shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of
	Type of Issue					the month
			Class of shares issuable (Note 1)			
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
					N/A	N/A
			Class of shares issuable (Note 1)			
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
					N/A	N/A
			Class of shares issuable (Note 1)			
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NT/4	NI/A
					N/A	N/A
			Class of shares issuable (Note 1)			
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
					N/A	N/A

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	Ordinary Shares		
5.	Scrip dividend	At price : State currency HK\$6.41	Issue and allotment date : (dd/mm/yyyy) AGM approval date: (dd/mm/yyyy)	(13/07/2012)	29,995,930	N/A
					23,555,550	
6.	Repurchase of shares		Class of shares repurchased (<i>Note 1</i>) Cancellation date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares redeemed (Note 1)			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (Note 1)			
8.	Consideration issue	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	2)00 01 20000					
		Class of shares issuable (Note 1)				
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date:	(/ /)		
		(dd/mm/yyyy)			N/A	N/A
		Class of shares issuable (Note 1)		_		
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		T-4-1 F (C	\	\	20.005.020	
		Total E. (C (Pre	eference sh	ares) <u>.</u> ares) <u>]</u>	29,995,930 N/A	
			(Other o	class)	N/A	
To	otal increase / (decrease) in ordinary shares during the	ne month (i.e. Total of A to E	E):	(1)	30,067,730	
				(2)	N/A	
To	otal increase / (decrease) in preference shares during	the month (i.e. Total of A to	E):		N/A	
To	otal increase / (decrease) in other classes of shares de	uring the month (i.e. Total of	f A to E):		N/A	
(T	hese figures should be the same as the relevant figu	res under II above ("Movem	ents in Iss	ued Sh	are Capital",	1.)

Remarks (if any):
N/A
Submitted by: Tricor Investor Services Limited
Title: Hong Kong Branch Share Registrar
(Director, Secretary or other duly authorised officer)
Notes:
Tioles.

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.