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**洛陽欒川鉬業集團股份有限公司**

**China Molybdenum Co., Ltd.\***

*(a joint stock company incorporated in the People's Republic of China with limited liability)*

(Stock Code: 03993)

## **RESULTS OF THE ISSUE OF THE MEDIUM-TERM NOTE**

This announcement is made pursuant to Rule 13.09(1) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

References are made to the announcements of China Molybdenum Co., Ltd.\* (the “**Company**”) dated 25 July 2012, 3 July 2012, 20 June 2012, 3 June 2011, 24 May 2011, 31 October 2010 and 17 August 2010 and the circular of the Company dated 14 September 2010, in relation to the issue of debt financing instruments.

The Company issued the medium-term note on 2 August 2012, and the full amount of the proceeds were received on 3 August 2012.

Details of the results of the medium-term note are set out below:

Name of medium-term note	: First tranche medium-term note of the Company in 2012	Abbreviation of medium-term note	: 12 CMOC MTN1
Code of medium-term note	: 1282273	Term of medium-term note	: 5 years
Coupon	: Fixed interest	Tender date for issue	: 2 August 2012
Total size issued	: RMB2 billion	Total size proposed to be issued	: RMB2 billion
Issue price	: RMB100 for nominal value of RMB100	Nominal interest rate	: 4.94% per annum
Lead underwriters	: Bank of China Limited Industrial and Commercial Bank of China Limited		

Relevant documentation in relation to the issue has been published on the websites of ChinaMoney (<http://www.chinamoney.com.cn>) and ChinaBond (<http://chinabond.com.cn>), respectively.

By Order of the Board  
**China Molybdenum Co., Ltd.\***  
**Duan Yuxian**  
*Chairman*

Luoyang, the People's Republic of China, 3 August 2012

*As at the date of this announcement, the executive Directors are Messrs. Duan Yuxian, Li Chaochun, Wu Wenjun, Li Faben and Wang Qinxi; the non-executive Directors are Messrs. Shu Hedong and Zhang Yufeng; and the independent non-executive Directors are Messrs. Gao Dezhu, Zeng Shaojin, Gu Desheng and Ng Ming Wah, Charles.*

\* *For identification purposes only*