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CHINA RENJI
Medical Group Ltd.
中國仁濟醫療集團有限公司

CHINA RENJI MEDICAL GROUP LIMITED
中國仁濟醫療集團有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 648)

ANNOUNCEMENT
POSITIVE PROFIT ALERT

This announcement is made pursuant to Rule 13.09 of the Listing Rules.

The Board wishes to inform the Shareholders and potential investors that, based on the available unaudited financial information of the Group for the six months ended 30 June 2012, the Group is expected to record a significant increase in its net profit for the six months ended 30 June 2012 as compared to the six months ended 30 June 2011.

SUSPENSION OF TRADING

At the request of the Company, trading in the Shares was suspended with effect from 10:00 a.m. on 18 October 2010 and shall remain suspended until further notice.

This announcement is made by China Renji Medical Group Limited (the "Company", together with its subsidiaries, the "Group") pursuant to Rule 13.09 of the Rules Governing the Listing of Securities (the "Listing Rules") on The Stock Exchange of Hong Kong Limited.

The board (the "Board") of directors (the "Directors") of the Company wishes to inform the shareholders (the "Shareholders") of the Company and potential investors that, based on the available unaudited financial information of the Group for the six months ended 30 June 2012, the Group is expected to record a significant increase in its net profit for the six months ended 30 June 2012 as compared to the six months ended 30 June 2011.

Based on the information currently available, the increase in net profit is expected to be mainly attributable to, among other things, (i) the Group's successful implementation of its business plan during late 2011 and 2012 to dispose of the medical assets underlying its medical network which did not possess the necessary licenses (further details of such disposal has been set out in the Company's annual report for the year ended 31 December 2011) to the effect that the depreciation and amortisation expenses as well as the deferred tax liabilities in connection with the Group's medical assets and intangible assets have been significantly decreased; (ii) the exchange gain relating to a loan of the Group denominated in Japanese Yen; and (iii) the reduction in the operating cost due to the effective implementation of the Group's various cost control measures.

As the Company is still in the process of finalising the results of the Group for the six months ended 30 June 2012, the information contained in this announcement is only based on a preliminary assessment by the Group's management on the available unaudited financial information of the Group, which has not been audited or reviewed by the auditors of the Company.

The unaudited interim results of the Group for the six months ended 30 June 2012 are expected to be announced by the Company in August 2012.

SUSPENSION OF TRADING

At the request of the Company, trading in the shares (the "Shares") of the Company was suspended with effect from 10:00 a.m. on 18 October 2010 and shall remain suspended until further notice.

By Order of the Board of
China Renji Medical Group Limited
Tang Chi Chiu
Chairman

Hong Kong, 13 August 2012

As at the date of this announcement, the Board comprises two executive Directors, namely Mr. Tang Chi Chiu and Mr. Wang Jianguo; and three independent non-executive Directors, namely, Mr. Kwok Chung On, Ms. Wu Yan and Mr. Wu Chi Keung.