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CHINA FORESTRY HOLDINGS CO., LTD.

中國森林控股有限公司

(Incorporated in the Cayman Islands with limited Liability)

(Stock Code: 930)

NOTICE OF BOARD MEETING

The board of directors (the “**Board**”) of China Forestry Holdings Co., Ltd. (the “**Company**”) hereby announces that a meeting of the Board will be held on Thursday, 30 August 2012 for the purpose of considering and approving the interim results of the Company and its subsidiaries for the six month period ended 30 June 2012, its publication and the payment of an interim dividend, if any, and transacting any other business.

By Order of the Board of
China Forestry Holdings Co., Ltd.
Li Kwok Cheong
Chairman

Hong Kong, 16 August 2012

As at the date of this announcement, the executive Directors of the Company are Mr. Li Kwok Cheong and Mr. Lin Pu, the non-executive Directors of the Company are Mr. Xiao Feng, Mr. Li Zhi Tong and Mr. Meng Fan Zhi, and the independent non-executive Directors of the Company are Mr. Liu Can, Mr. Zhu De Miao and Ms. Hsu Wai Man, Helen.