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山東晨鳴紙業集團股份有限公司
SHANDONG CHENMING PAPER HOLDINGS LIMITED*
(a joint stock company incorporated in the People's Republic of China with limited liability)
(Stock Code: 1812)

**CLARIFICATION ANNOUNCEMENT TO 2011 INTERIM REPORT
SUMMARY AND RESULTS ANNOUNCEMENT**

Reference is made to the 2012 Interim Report Summary issued by the Company on 21 August 2012 (the "Results Announcement"). Unless stated otherwise, capitalized terms used herein shall have the same meanings ascribed to them in the Results Announcement.

The Board would like to clarify that the net profit after extraordinary gains or losses attributable to shareholders of the Company of RMB-103,989,811.77 mentioned on page 3 of the Results Announcement represents the net profit after deduction of extraordinary gains or losses attributable to shareholders of the Company.

The Board would also like to announce that the directors do not recommend the payment of an interim dividend for the six months ended 30 June 2012 (six months ended 30 June 2011: Nil).

The Board apologizes for any confusion and inconvenience caused.

By order of the Board
Shandong Chenming Paper Holdings Limited
Chen Hongguo
Chairman

Shandong, the PRC
22 August 2012

As at the date of this announcement, the executive Directors are Mr. Chen Hongguo, Mr. Yin Tongyuan, Mr. Li Feng, Mr. Geng Guanglin, Mr. Tan Daocheng, Mr. Hou Huancai and Mr. Zhou Shaohua, the non-executive Directors are Mr. Cui Youping, Ms. Wang Fengrong and Mr. Wang Xiaoqun and the independent non-executive Directors are Mr. Wang Aiguo, Mr. Zhang Zhiyuan, Mr. Wang Xiangfei, Ms. Wang Yumei and Ms. Zhang Hong.

** For identification purposes only*