



洛陽樂川鉬業集團股份有限公司

China Molybdenum Co., Ltd.*

(於中華人民共和國註冊成立的股份有限公司)

(A joint stock company incorporated in the People's Republic of China with limited liability)

(股份代號：03993)

(Stock Code: 03993)

24 August 2012

Dear Investor ^(Note),

China Molybdenum Co., Ltd.* (the "Company") – 2012 Interim Report (the "Current Corporate Communications")

We enclose herewith the printed copy of the Current Corporate Communications of the Company. Please note that the Current Corporate Communications are also available on the Company's website at www.chinamoly.com and the HKExnews' website at www.hkexnews.hk.

Should you have any queries relating to this letter, please contact the Company's H share registrar at (852) 2862 8688 during business hours (Monday to Friday, 9:00 a.m. to 6:00 p.m., excluding public holidays).

For and on behalf of
China Molybdenum Co., Ltd.*
Duan Yuxian
Chairman

Note: This notification letter is being sent to the non-registered holders of the shares of the Company, whose shares are held in Central Clearing and Settlement System ("CCASS") and who have notified the Company through Hong Kong Securities Clearing Company Limited that they wish to receive the Current Corporate Communications. If you have sold or transferred your shares in the Company, please disregard this notification letter.

* For identification purposes only

致投資者^(附註)：

洛陽樂川鉬業集團股份有限公司（「本公司」）－ 2012 年中期報告（「本次公司通訊文件」）

現隨本函附上本公司之本次公司通訊文件之印刷本。請注意：閣下亦可在本公司網站（www.chinamoly.com）或香港交易所披露易網站（www.hkexnews.hk）閱覽本次公司通訊文件。

如閣下對本函有任何疑問，請於營業時間內（星期一至星期五，上午九時至下午六時，公眾假期除外）致電本公司 H 股股份過戶登記處熱綫 (852) 2862 8688 查詢。

代表
洛陽樂川鉬業集團股份有限公司
段玉賢
董事長

二零一二年八月二十四日

附註：本通知函件收件對象為本公司非登記股份持有人。該等人士的股份存放於中央結算及交收系統（「中央結算系統」）及他們已經通過香港中央結算有限公司通知本公司，希望收到本次公司通訊文件。如果閣下已出售或轉讓所持有的本公司股份，則無需理會本通知函件。

*僅供識別

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