

香港交易及結算所有限公司及香港聯合交易所有限公司對本公佈的內容概不負責，對其準確性或完整性亦不發表聲明，且表明不會就因本公佈全部或任何部分內容而產生或因依賴此等內容而引致的任何損失承擔任何責任。



廣東南粵物流股份有限公司
Guangdong Nan Yue Logistics Company Limited*

(於中華人民共和國註冊成立的股份有限公司)

(股份代號：03399)

澄清公告

謹請參閱本公司於2012年8月23日所刊發的2012年中期業績公告（「該公告」）。除另有界定者外，該公告所界定詞彙在本公佈具有相同涵義。

該公告英文版本出現若干格式錯誤。在該公告英文版本：

1. 第9至10頁「合併股東權益變動表」；及
2. 第42頁「12 分部報告」

所呈列表格的格式遭毀壞。

該公告的中文版本正確無誤。

本公司現載列下文格式正確的表格以供股東參考：

1. 「合并股東權益變動表」標題下格式正確的表格

CONSOLIDATED STATEMENTS OF CHANGES IN SHAREHOLDERS' EQUITIES
FOR THE SIX MONTHS ENDED 30 JUNE 2012

	Equity attributable to owners of the Company							Total shareholders' equity RMB	
	Share capital RMB	Capital reserve RMB	Special reserve RMB	Surplus reserve RMB	Retained profits RMB	Others RMB	Total RMB		
I At 31 December 2011 (audited)	417,641,867.00	274,825,436.40	2,954,571.68	120,497,853.66	353,921,236.48	(34,800,450.16)	1,135,040,515.06	177,006,357.49	1,312,046,872.55
II At 1 January 2012	417,641,867.00	274,825,436.40	2,954,571.68	120,497,853.66	353,921,236.48	(34,800,450.16)	1,135,040,515.06	177,006,357.49	1,312,046,872.55
III Changes for the period	—	—	971,768.77	—	4,466,445.19	745,481.95	6,183,695.91	536,974.73	6,720,670.64
1. Net profit	—	—	—	—	29,524,958.19	—	29,524,958.19	64,976.70	29,589,934.89
2. Other comprehensive income	—	—	—	—	—	745,481.95	745,481.95	471,998.03	1,217,479.98
Subtotal of 1 and 2	—	—	—	—	29,524,958.19	745,481.95	30,270,440.14	536,974.73	30,807,414.87
3. Owners' contributions and reduction in capital	—	—	—	—	—	—	—	—	—
4. Profit distribution	—	—	—	—	(25,058,513.00)	—	(25,058,513.00)	—	(25,058,513.00)
5. Special reserve	—	—	—	—	—	—	—	—	—
(1) Amount provided in the period	—	—	2,041,139.71	—	—	—	2,041,139.71	—	2,041,139.71
(2) Amount utilised in the period	—	—	(1,069,370.94)	—	—	—	(1,069,370.94)	—	(1,069,370.94)
6. Others	—	—	—	—	—	—	—	—	—
IV At 30 June 2012 (unaudited)	417,641,867.00	274,825,436.40	3,926,340.45	120,497,853.66	358,387,681.67	(34,054,968.21)	1,141,224,210.97	177,543,332.22	1,318,767,543.19

CONSOLIDATED STATEMENTS OF CHANGES IN SHAREHOLDERS' EQUITIES (CONTINUED)
FOR THE SIX MONTHS ENDED 30 JUNE 2012

	Equity attributable to owners of the Company								
	Share capital RMB	Capital reserve RMB	Special reserve RMB	Surplus reserve RMB	Retained profits RMB	Others RMB	Total RMB	Minority interests RMB	Total shareholders' equity RMB
I At 31 December 2010 (audited)	417,641,867.00	299,205,030.21	1,379,199.25	107,696,112.34	372,152,345.45	(29,370,460.60)	1,168,704,093.65	194,754,431.33	1,363,458,524.98
Add: Effect of business combinations under common control	—	45,185,262.81	—	2,478,088.86	(63,205,577.31)	—	(15,542,255.64)	—	(15,542,255.64)
II At 1 January 2011	417,641,867.00	344,390,293.02	1,379,199.25	110,174,201.20	308,946,768.14	(29,370,460.60)	1,153,161,868.01	194,754,431.33	1,347,916,299.34
III Changes for the period	—	(69,564,856.62)	751,150.96	—	29,794,774.57	(3,271,403.92)	(42,290,335.01)	(8,233,575.20)	(50,523,910.21)
1. Net profit	—	—	—	—	57,359,137.79	—	57,359,137.79	(6,036,834.61)	51,322,303.18
2. Other comprehensive income	—	—	—	—	—	(3,271,403.92)	(3,271,403.92)	(2,196,740.59)	(5,468,144.51)
Total comprehensive income	—	—	—	—	57,359,137.79	(3,271,403.92)	54,087,733.87	(8,233,575.20)	45,854,158.67
3. Owners' contributions and reduction in capital	—	—	—	—	—	—	—	—	—
4. Profit distribution	—	—	—	—	—	—	—	—	—
(1) Distributions to shareholders	—	—	—	—	(27,564,363.22)	—	(27,564,363.22)	—	(27,564,363.22)
5. Special reserve	—	—	—	—	—	—	—	—	—
(1) Amount provided in the period	—	—	1,076,438.69	—	—	—	1,076,438.69	—	1,076,438.69
(2) Amount utilised in the period	—	—	(325,287.73)	—	—	—	(325,287.73)	—	(325,287.73)
6. Others	—	—	—	—	—	—	—	—	—
(1) Effect of business combinations under common control	—	(69,564,856.62)	—	—	—	—	(69,564,856.62)	—	(69,564,856.62)
IV At 30 June 2011 (unaudited)	417,641,867.00	274,825,436.40	2,130,350.21	110,174,201.20	338,741,542.71	(32,641,864.52)	1,110,871,533.00	186,520,856.13	1,297,392,389.13

2. 「12 分部報告」標題下格式正確的表格

12 Segment reporting

Based on the Group's internal organisation structure, management requirement and internal reporting policy, the operations of the Group are classified into five segments: material logistics services, expressway service zones, transportation intelligence services, cross-border transportation services and Tai Ping interchange.

For the six months ended

30 June 2012

	Material logistics services <i>RMB</i>	Expressway service zones <i>RMB</i>	Transportation intelligence services <i>RMB</i>	Cross-border transportation services <i>RMB</i>	Tai ping Interchange <i>RMB</i>	Unallocated <i>RMB</i>	Inter-segment elimination <i>RMB</i>	Total <i>RMB</i>
Operating income								
External revenue	1,303,578,396.26	258,831,047.98	170,396,923.84	143,288,034.21	68,640,126.67	164,324.80	—	1,944,898,853.76
Inter-segment revenue	—	294,082.00	4,232,445.95	—	—	2,966,282.10	(7,492,810.05)	—
Total segment operating income	1,303,578,396.26	259,125,129.98	174,629,369.79	143,288,034.21	68,640,126.67	3,130,606.90	(7,492,810.05)	1,944,898,853.76
Segment operating profit (loss)	<u>1,628,842.61</u>	<u>16,841,567.23</u>	<u>(3,879,437.68)</u>	<u>4,412,846.77</u>	<u>22,498,537.71</u>	<u>1,374,857.82</u>	<u>(2,963,920.15)</u>	<u>39,913,294.31</u>

30 June 2011

	Material logistics services <i>RMB</i>	Expressway service zones <i>RMB</i>	Transportation intelligence services <i>RMB</i>	Cross-border transportation services <i>RMB</i>	Tai ping Interchange <i>RMB</i>	Unallocated <i>RMB</i>	Inter-segment elimination <i>RMB</i>	Total <i>RMB</i>
Operating income								
External revenue	1,445,857,536.56	268,393,789.74	239,697,422.68	137,365,413.77	65,622,291.05	—	—	2,156,936,453.80
Inter-segment revenue	39,588,109.82	153,461.90	247,692.32	—	—	582,120.36	(40,571,384.40)	—
Total segment operating income	1,485,445,646.38	268,547,251.64	239,945,115.00	137,365,413.77	65,622,291.05	582,120.36	(40,571,384.40)	2,156,936,453.80
Segment operating profit (loss)	<u>36,966,063.89</u>	<u>42,020,174.06</u>	<u>(24,500,990.86)</u>	<u>7,023,588.96</u>	<u>26,640,135.63</u>	<u>(2,393,732.38)</u>	<u>295,105.64</u>	<u>86,050,344.94</u>

除本公佈所披露者外，該公告其他所有資料不變。

承董事會命
廣東南粵物流股份有限公司
劉洪
董事會主席

中華人民共和國廣州

2012年8月26日

於本公佈日期，董事會包括本公司執行董事為劉洪先生、王衛兵先生、鄧崇正先生及曾剛強先生；本公司非執行董事為劉偉先生、陸亞興先生、鄭任發先生、蔡叢華先生、禰宗民先生及湯英海先生；以及本公司獨立非執行董事桂壽平先生、劉少波先生及彭曉雷先生。

* 本公司以中文名字「廣東南粵物流股份有限公司」及英文名字「Guangdong Nan Yue Logistics Company Limited」根據《公司條例》(香港法律第32章)第XI部登記為一家非香港公司。