

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/08/2012

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	00516	Pyxis Group Limited
Date Submitted	03/09/2012	

I. Movements in Authorised Share Capital

1. Ordinary Shares				
(1) Stock code : <u>00516</u> Descrij	ption :	Ordinary Shares		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	5,000,000,000	HK\$0.10	HK\$500,000,000	
Increase/(decrease)	0		0	
Balance at close of the month	5,000,000,000	HK\$0.10	HK\$500,000,000	
Descrip	ption :			
(2) Stock code :	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month		$\square$		
Increase/(decrease)				
Balance at close of the month				

## 2. Preference Shares

Stock code :	iption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)		-	
Balance at close of the month			

## 3. Other Classes of Shares

Stock code : Descri	ption :		/
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month		<u> </u>	
Increase/(decrease)			
Balance at close of the month			

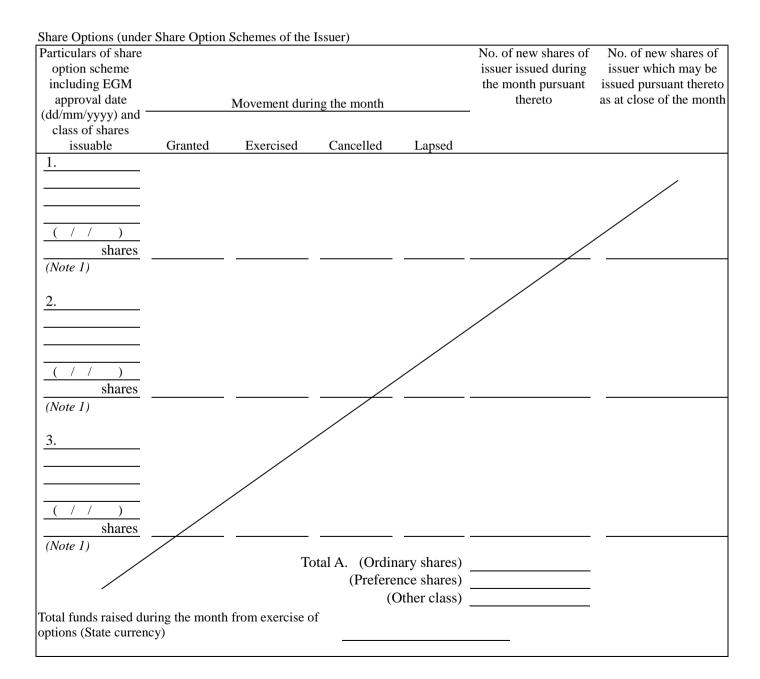
Total authorised share capital at the end of the month (*State currency*) :

HK\$500,000,000

## II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	2,400,001,640			
Increase/ (decrease) during the month	0			
Balance at close of the month	2,400,001,640			

III. Details of Movements in Issued Share Capital

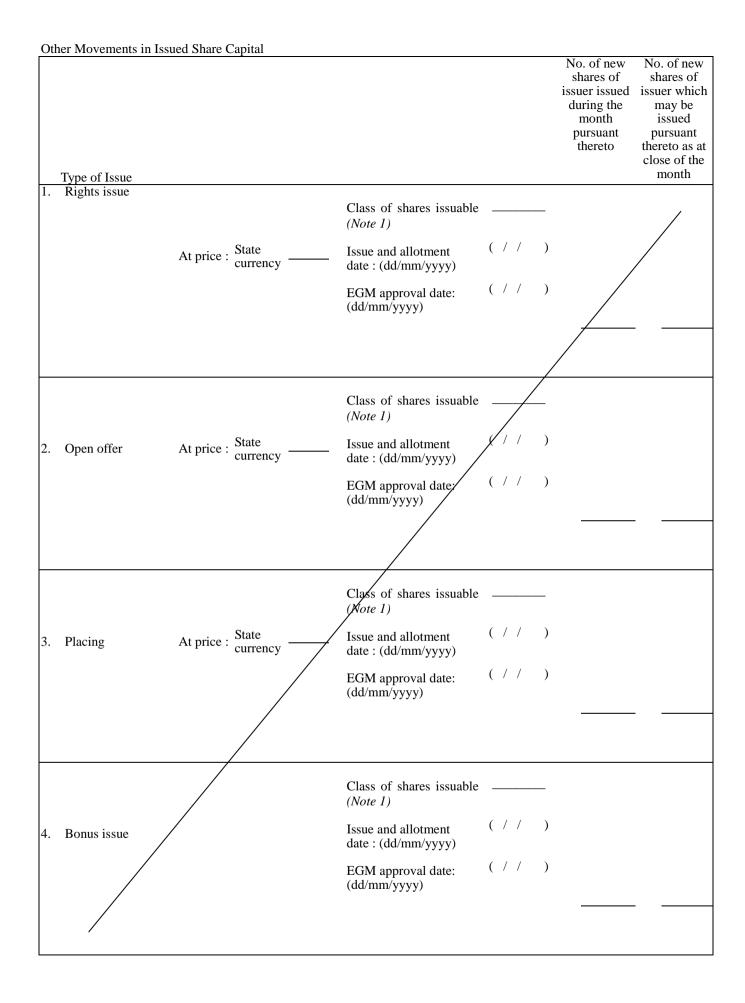


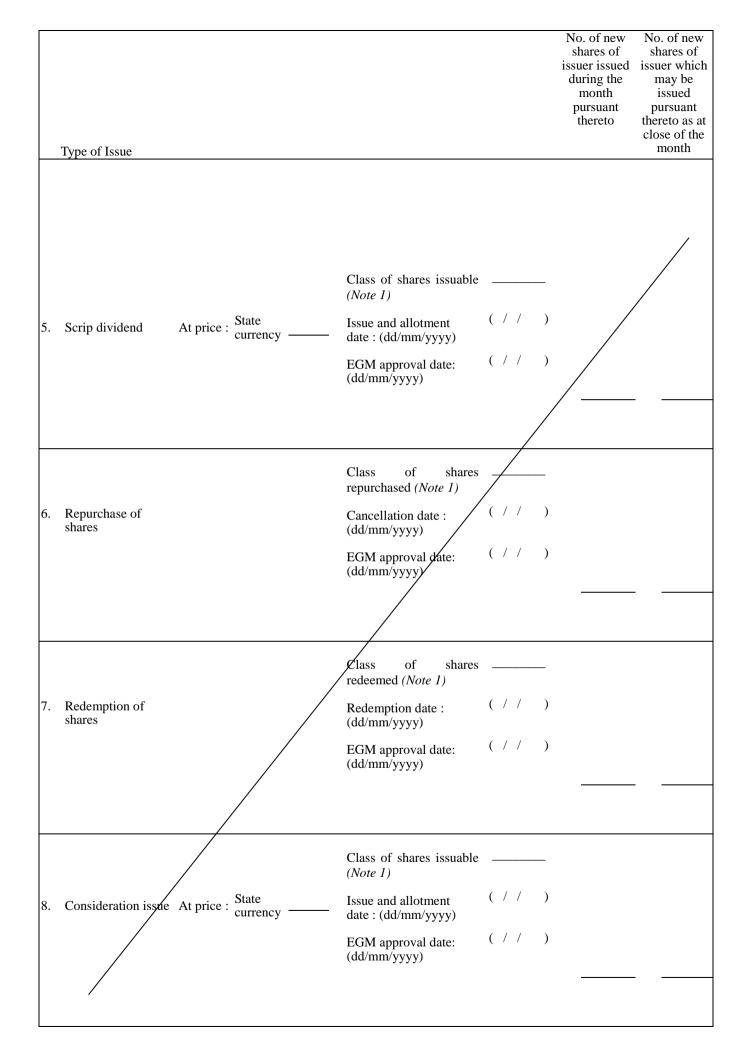
Warrants to Issue Shares of the Iss	uer which are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1					
					/
Stock code (if listed) Class of shares		-		/	
issuable (Note 1)					
Subscription price		-			
EGM approval date		-			
(if applicable)					
(dd/mm/yyyy)	( / / )	-	/		
2.					
( / / )			———		· · · · · · · · · · · · · · · · · · ·
Stock code (if listed)					
Class of shares		-			
issuable (Note 1)					
Subscription price		_ /			
EGM approval date					
(if applicable) (dd/mm/yyyy)	( / / )				
3.		· /			
( / / )					
Stock code (if listed)	/	-			
Class of shares					
issuable ( <i>Note 1</i> ) Subscription price	/	-			
EGM approval date	/	-			
(if applicable)					
(dd/mm/yyyy)	( // )	-			
4.					
	<u> </u>				
Stock code (if listed) Class of shares		-			
issuable (Note 1)					
Subscription price		-			
EGM approval date		-			
(if applicable)					
(dd/mm/yyyy)	( / / )	-			
	Tata	ıl B. (Ordin	nary charge)		
	1012	и D. (Olull (Prefere	nary shares) ence shares)		-
		(110101)	Other class)		-
		(			-

Convertibles (i.e. Convertible in	nto Shares of the I	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
						/
						<u> </u>
Stock code (if listed)					,	
issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))						
2.	( / / )					
2.				/	, ,	
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> )			/	/		
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
3.						
		/	/			
Stock code (if listed)						
Class of shares		/				
issuable ( <i>Note 1</i> )						
Subscription price		—				
(if applicable)	/					
(dd/mm/yyyy)	( / / /)					
4.	_ /					
	_ /					
	- /					
Stock code (if listed)	_/					
Class of shares	/					
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
		r	Fotal C. (Ordin	nary shares)		<u>-</u>
			(Prefere	ence shares)		-
			()	Other class)		-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
2		
3		
Total D. (Ordinary shares) (Preference shares) (Other class)		





	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation		Class of shares issuable ( <i>Note 1</i> )			
			Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)			
			Class of shares issuable (Note 1)			
10.	Other (Please specify)	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )		
				Ordinary share eference share (Other clas	s)	 - -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	0
	(2)	0
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	-	0
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	-	0
(These figures should be the same as the relevant figures under II above ("Movements in Is	sued Sha	re Capital").)

No movement during the month.		
Submitted by:WONG Yu Keung		
Company Secretary         (Director, Secretary or other duly authorised officer)		

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.