

For the month ended (dd/mm/yyyy):

## **Monthly Return of Equity Issuer on Movements in Securities**

Го: Hong Kong Exchanges and Clearing Limited					
	gic Holdings Internationa eptember 2012	l Limited			
I. Movements in Authorised Share (	Capital				
1. Ordinary Shares					
(1) Stock code : <u>01633</u> De	escription :	MAGIC HO	OLDINGS		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	2,000,000,000	HK\$0.10	HK\$200,000,000.00		
Increase/(decrease)	0		0		
Balance at close of the month	2,000,000,000	HK\$0.10	HK\$200,000,000.00		
(2) Stock code : De	escription :				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	n				
Increase/(decrease)					
Balance at close of the month					

31/08/2012

Stock code : Descri	ription :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
	ription :		
	No. of other classes of shares	Par value (State currency)	
	No. of other	Par value (State	Authorised share capital
Stock code : Descr	No. of other	Par value (State	Authorised share capital

## II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,008,902,736			
Increase/ (decrease) during the month	0			<u></u>
Balance at close of the month	1,008,902,736			

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and —			=:		<del>-</del>	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Exercise Price						
HK\$2.027						
Share Option						
Scheme						
Shareholders						
approved						
(06/09/2010)						
Ordinary shares	0	0	0	0	0	28,990,000
(Note 1)						
2						
<del></del>						
( / / )						
shares						
(Note 1)						
3						
( / / )						
shares						
(Note 1)						
		To	otal A. (Ordin	nary shares)	0	
				ence shares)		
			·	Other class)		
Total funds raised dur		n from exercise o	of			
options (State currence	y)			0		

Warrants to Issue Shares of the Iss	suer which are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal voluments of the control of the color	of during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.					
( // )					
Stock code (if listed)					
Class of shares issuable (Note 1)					
Subscription price					
EGM approval date					
(if applicable) (dd/mm/yyyy)	( / / )				
2.	,				
( / / )	<del>\</del>				<u> </u>
( / / ) Stock code (if listed)					
Class of shares					
issuable ( <i>Note 1</i> ) Subscription price					
EGM approval date					
(if applicable)					
(dd/mm/yyyy)	( / / )				
3.	`				
		_\			
( / / )					
Stock code (if listed) Class of shares					
issuable (Note 1)					
Subscription price EGM approval date		\			
(if applicable)					
	( / / )				
4.					
( / / )					
Stock code (if listed) Class of shares					
issuable (Note 1)					
Subscription price					
EGM approval date (if applicable)					
	( / / )				
		Total B. (Ordin	norm choros		
		(Orange (Orange)	nary shares) ence shares)		-
		()	Other class)		
					\

Convertibles (i.e. Convertible in Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
\\\.	ouistanding	monu	шош	month		
	<u> </u>					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	( / / )					
2.		<del></del>				
-						
	_ \					
G. 1 (CC1) (1)						
Stock code (if listed) Class of shares	$\overline{}$					
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
3.		\				
	<u> </u>					
Stock code (if listed)			$\overline{}$			
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
	( / / )					
4.	<u></u>					
	<u> </u>					
				`		
Stock code (if listed)					$\overline{}$	
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
				nary shares)		_
				ence shares) Other class)		-
			(			- \

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other <a href="mainto:them.englisher">than under Share Option Schemes</a>)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. ( / / ) shares (Note 1)		
2.		
3		
Total D. (Ordinary shares)  (Preference shares)  (Other class)		

	ner Movements in Issi  Type of Issue	,				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)		· · · · · · · · · · · · · · · · · · ·		
1.	Rights issue	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( /	/ )		
			EGM approval date: (dd/mm/yyyy)	( /	/ )		
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( /	/ )		
			EGM approval date: (dd/mm/yyyy)	( /	/ )		
							-
			Class of shares issuable (Note 1)		<del></del>		
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yy)x)	( /	/ )		
			EGM approval date: (dd/mm/yyyy)	( /	/ )		
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( /	/ )		
			EGM approval date: (dd/mm/yyyy)	( /	/ )		

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
			Class of shares issuable	<del>-</del>			
5.	Scrip dividend	At price : State currency ———	(Note 1)  Issue and allotment date: (dd/mm/yyyy)	( / /	)		
		·	EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares repurchased (Note 1)	3			
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares redeemed ( <i>Note 1</i> )	3			
7.	Redemption of shares		Redemption date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)	·	_		
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

For Main Board and GEM listed issuers

	FOI Maili DO	ard and GEM IIS	
		No. of new	No. of new
		shares of	shares of
		issuer issued	issuer which
		during the	may be
		month	issued
		pursuant	pursuant
		thereto	thereto as at
			close of the
Type of Issue			month
Type of issue			
	Class of shares issuable		
	(Note 1)		
9. Capital	Issue and allotment ( / /	)	
reorganisation	date: (dd/mm/yyyy)		
101541110411011			
	EGM approval date: ( / /	)	
	(dd/mm/yyyy)		
			_
	Class Salaras in the		
	Class of shares issuable		
	(Note 1)		
10. Other At price. State	Issue and allotment	1	
(Please specify) At price: State currency	issue and anothern	,	
	date : (dd/mm/yyyy)		
	FGM approval date:	1	
	EGIVI approvar date.		
	(dd/mm/yyyy)	\	
	Total E. (Ordinary sha	res)	
	(Preference sha		_
	(Other cl		
	(Other Cr	<u> </u>	
Total increase / (decrease) in ordinary shares during t	he month (i.e. Total of A to E):	(1)	0
		(2)	
Total increase / (decrease) in preference shares during	g the month (i.e. Total of A to E):		

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):	
Submitted by:	Cheng Wing Hong
Title:	Company Secretary
(Director, Se	ecretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.