

Monthly Return of Equity Issuer on Movements in Securities

| month ended (dd/mm/yyyy) : | 31/08/2012 |
|----------------------------|------------|
| month ended (dd/mm/yyyy) : | 31/08/2012 |

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | Trauson Holdings Company Limited |
|----------------|----------------------------------|
| Date Submitted | 5 September 2012 |

I. Movements in Authorised Share Capital

| (1) Stock code : 00325 Descri | ntion · | shares | |
|--------------------------------------|------------------------|----------------------------------|---|
| (1) Slock code : <u>00525</u> Deseri | ption . | Orumary | shares |
| | No. of ordinary shares | Par value (HK\$) | Authorised share capital (HK\$) |
| Balance at close of preceding month | 100,000,000,000 | 0.10 | 10,000,000,000.00 |
| Increase/(decrease) | Nil | | Nil |
| Balance at close of the month | 100,000,000,000 | 0.10 | 10,000,000,000.00 |
| (2) Stock code :Descri | ption : | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

2. Preference Shares

| Stock code :Des | scription : | | |
|-------------------------------------|--------------------------|----------------------------------|---|
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

3. Other Classes of Shares

| Stock code :Description : | | | | | |
|-------------------------------------|--------------------------------|----------------------------------|---|--|--|
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) | | |
| Balance at close of preceding month | | | | | |
| Increase/(decrease) | | | | | |
| Balance at close of the month | | | | | |

Total authorised share capital at the end of the month (*HK*\$) : 10,000,000,000.00

II. Movements in Issued Share Capital

| | No. of ordi | nary shares | No of preference | No. of other classes |
|--|-------------|-------------|------------------|----------------------|
| | (1) | (2) | shares | of shares |
| Balance at close of preceding month | 774,328,625 | N/A | N/A | N/A |
| Increase/ (decrease) during the month | Nil | N/A | N/A | N/A |
| Balance at close of the month | 774,328,625 | N/A | N/A | N/A |

III. Details of Movements in Issued Share Capital

| Share Options (under | Share Option S | Schemes of the l | lssuer) | | | |
|---------------------------------------|----------------|------------------|---------------------------------------|--------------|----------------------|---|
| Particulars of share | | | | | No. of new shares of | No. of new shares of |
| option scheme | | | | | issuer issued during | issuer which may be |
| including EGM | | | | | the month pursuant | issued pursuant thereto as at close of the month |
| approval date | | Movement duri | ng the month | | thereto | as at close of the month |
| (dd/mm/yyyy) and - class of shares | | | | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1. Share Option | Oralited | Exercised | Calleeneu | Lapseu | | |
| Scheme adopted | | | | | | |
| on 27/05/2011 | | | | | | |
| 011 27/03/2011 | | | | | | |
| | | | | | | |
| Ordinary shares | Nil | Nil | Nil | Nil | Nil | Nil |
| (Note 1) | 1111 | 1111 | 1411 | | 1111 | 1111 |
| (10010-1) | | | | | | |
| 2. | | | | | | |
| <u> </u> | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| | | | | | | |
| 3. | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| shares | | | | | | |
| | | | | | | |
| (Note 1) | | Т- | | 1 | N1:1 | |
| | | 10 | tal A. (Ordin | | Nil | |
| | | | | nce shares) | N/A | |
| | | | · · · · · · · · · · · · · · · · · · · | Other class) | N/A | |
| Total funds raised dur | | from exercise of | f | | | |
| options (State currenc | | | | Nil | | |
| | | | | | | |

| Warrants to Issue Shares of the Iss | suer which are to | be Listed (Not A | nnlicahla) | For Main Board and GEM listed issuers | | | |
|--|---------------------|---|----------------------------------|--|--|--|--|
| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month | |
| <u>1.</u> | | | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) 2. | (/ / |) | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date | | | | | | | |
| (if applicable) (dd/mm/yyyy) <u>3.</u> | (/ / |) | | | | | |
| Class of shares issuable (Note 1) | | | | | | | |
| EGM approval date (if applicable) | (/ / |) | | | | | |
| Class of shares issuable (Note 1) Subscription price | | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ / |) | | | | | |
| | | Tota | (Prefer | nary shares) ence shares) Other class) | | _ | |

| Convertibles (i e. Convertible i | For Main Board and GEM listed issuers into Shares of the Issuer which are to be Listed) (Not Applicable) | | | | | |
|---|---|--|----------------------------------|--|--|--|
| Class and description | | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. | | | | | | |
| | _ | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) | (/ /) | · | | | | |
| 2. | | | | | | |
| | _ | | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) 3. | (/ /) | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price | | | | | | |
| EGM approval date (if applicable) | (/ /) | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) | | · | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | Fotal C (Ordin | narry charges) | | |
| | | | (Prefere | nary shares) ence shares) Other class) | | |

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes) (Not Applicable)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|--|
| 1 | | |
| | - | |
| | | |
| shares (Note 1) | | |
| 2. | | |
| 2 | | |
| | | |
| | | |
| shares (Note 1) | | |
| 3 | | |
| | | |
| | | |
| shares (Note 1) | - | |
| | | |
| Total D. (Ordinary shares) | | |
| (Preference shares) (Other class) | | |
| (Other class) | | |
| | | |

| Otl | ner Movements in | Issued Share Capital | | | | No. of new | No. of new |
|-----|------------------|----------------------|---|-------|---|--|---|
| | Type of Issue | | | | | shares of issuer issued during the month pursuant thereto | shares of issuer which may be issued pursuant thereto as at close of the month |
| | 21 | | <i>a</i> , <i>a</i> , <i>i</i> | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 1. | Rights issue | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | Nil | Nil |
| | | | Class of shares issuable | | | | |
| | | - | (Note 1) | | ` | | |
| 2. | Open offer | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / | | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | Nil | Nil |
| | | | Class of shares issuable (Note 1) | | | | |
| 3. | Placing | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | (44,1111,3333) | | | Nil | Nil |
| | | | Class of shares issuable | | | | |
| 4. | Bonus issue | | <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | Nil | Nil |

| | Type of Issue | | F | For Mai | <u>n Boa</u> | rd and GEM lis No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of |
|----|----------------------|------------------------------|--|---------|--------------|--|----------------------|
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 5. | Scrip dividend | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | Nil | Nil |
| | | | Class of shares | | | | |
| 6. | Repurchase of shares | | repurchased (Note 1) Cancellation date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | Nil | Nil |
| | | | | | | | |
| | | | Class of shares redeemed (<i>Note 1</i>) | | | | |
| 7. | Redemption of shares | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | Nil | Nil |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 8. | Consideration issue | At price : State | - Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | Nil | Nil |
| | | | | | | 1N11 | |

| | | | | For Main Boa | Board and GEM listed issuers | | |
|-----|---------------------------|------------------|--|--|--|---|--|
| | Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month | |
| 9. | Capital reorganisation | | Class of shares issual (Note 1) Issue and allotment date : (dd/mm/yyyy) | (/ /) | | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ /) | Nil | Nil | |
| 10. | Other (Please specify) | At price : State | Class of shares issual (Note 1) — Issue and allotment date : (dd/mm/yyyy) | ble (/ / _) | | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ /) | <u>Nil</u> | Nil | |
| | | | Total E. | (Ordinary share (Preference share (Other cla | es) N/A | - - - | |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | Nil | | | |
|--|-----|-----|--|--|--|
| | (2) | N/A | | | |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | N/A | | | | |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | N/A | | | | |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) | | | | | |

Remarks (if any):

| Submitted by: <u>Qian Fu Qing</u> |
|---|
| Title: Director (Director, Secretary or other duly authorised officer) |
| |
| |

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.