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**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**

**COSL Finance (BVI) Limited**  
*(incorporated with limited liability in the British Virgin Islands)*  
(as Issuer)

**COSL**

**中海油田服务股份有限公司**  
**China Oilfield Services Limited**

*(incorporated with limited liability in the People’s Republic of China)*  
(as Guarantor)  
(Stock Code: 2883)

**U.S.\$1,000,000,000 3.25% Senior Guaranteed Notes due 2022**  
(Stock code: 4563)

*Joint Global Coordinators*

**BOC International**

**Citigroup**

**UBS**

*Joint Lead Managers and Joint Bookrunners*

**BOC International**

**Citigroup**

**UBS**

**China Merchants Securities  
(HK)**

**Credit Suisse**

**DBS Bank Ltd.**

**Deutsche Bank**

**Goldman Sachs (Asia) L.L.C.**

**HSBC**

**J.P. Morgan**

**ICBC International**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of the senior guaranteed notes (the “Notes”) due 2022 in an initial aggregate principal amount of US\$1,000,000,000, bearing interest at the rate of 3.25% per annum, to be issued by COSL Finance (BVI) Limited and unconditionally and irrevocably guaranteed by China Oilfield Services Limited by way of debt issues to professional investors only, as described in the offering circular dated 30 August 2012. The listing of the Notes is expected to become effective on or about 7 September 2012.

5 September 2012

*As of the date of this announcement, the directors of the Issuer are Mr. Li Feilong and Mr. Dong Zhongxin. The executive directors of the Guarantor are Mr. Li Yong and Mr. Li Feilong, the non-executive directors of Guarantor are Mr. Liu Jian and Mr. Wu Mengfei, and the independent non-executive directors of the Guarantor are Mr. Tsui Yiu Wa, Mr. Fong Wo, Felix JP and Mr. Chen Quansheng.*