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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

ROAD KING INFRASTRUCTURE FINANCE (2012) LIMITED

(incorporated with limited liability under the laws of the British Virgin Islands)

US\$350,000,000

9.875 PER CENT. GUARANTEED SENIOR NOTES DUE 2017

(the “Notes”)

(Stock Code: 4565)

unconditionally and irrevocably guaranteed by, among others,



ROAD KING INFRASTRUCTURE LIMITED

(incorporated with limited liability under the laws of Bermuda)

(Stock Code: 1098)

Joint Bookrunners and Joint Lead Managers

HSBC

DBS Bank Ltd.

J.P. Morgan

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes by way of debt issues to professional investors only as described in the Offering Memorandum relating thereto dated 11 September 2012. Permission for the listing of, and dealing in, the Notes is expected to become effective on 19 September 2012.

By order of the Board
Road King Infrastructure Limited
Zen Wei Pao, William
Chairman

Hong Kong, 18 September 2012

As at the date of this announcement, the directors of Road King Infrastructure Finance (2012) Limited are Messrs. Zen Wei Pao, William, Ko Yuk Bing, Chan Kam Hung, Fong Shiu Leung, Keter and Zen Wei Peu, Derek.

As at the date of this announcement, the Board of Road King Infrastructure Limited comprises Messrs. Zen Wei Pao, William, Ko Yuk Bing, Chan Kam Hung, Fong Shiu Leung, Keter, Zen Wei Peu, Derek and Xu Ruxin as Executive Directors, Messrs. Lu Hua and Lam Wai Hon, Patrick as Non-executive Directors and Messrs. Chow Shiu Kee, Stephen, Lau Sai Yung and Dr. Chow Ming Kuen, Joseph as Independent Non-executive Directors.