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Zijin Mining Group Co., Ltd.*

紫金礦業集團股份有限公司

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock code: 2899)

Announcement in relation to the establishment of Zijin Mining Charity Foundation

As an independent promoter, Zijin Mining Group Co., Ltd.* (the "Company") recently contributed RMB200 million and established Zijin Mining Charity Foundation. The following documents were obtained in relation to the establishment of the foundation: the "Approval for establishment and registration of Zijin Mining Charity Foundation" (Minhan[2012]No.264) issued by the Ministry of Civil Affairs, the "Legal registration certificate of the foundation" (Jizhengzi No.1105) issued by the Ministry of Civil Affairs and the organization code certificate issued by the General Administration of Quality Supervision, Inspection and Quarantine. The relevant details are as follows:

Name: Zijin Mining Charity Foundation

Address: Zijin Building, No.1 Zijin Road, Shanghang County, Longyan City, Fujian Province

Scope of business: To carry out social assistance works such as poverty alleviation, disaster relief, etc.; carry out public charitable activities such as assisting learning and teaching, environmental protection, etc.; and other social charitable activities which are consistent with the purpose of the foundation.

Legal representative: Lin Shuiqing

Category: Non-public fundraising foundation

Initial amount of fund: RMB200 million

Business supervisory unit: Ministry of Civil Affairs

Zijin Mining Charity Foundation shall comply with the relevant laws, regulations and policies following its establishment and registration, carry out activities in accordance with the constitution of the foundation as approved by the Ministry of Civil Affairs,

and consciously accept the guidance and supervision from the business supervisory unit, the registration and management authorities and other relevant departments.

This announcement is made by the Company on a voluntary basis.

Investors and shareholders are advised to exercise caution when dealing in the shares of the Company.

As at the date of this announcement, the Board of Directors of the Company comprises Messrs. Chen Jinghe (Chairman), Luo Yingnan, Qiu Xiaohua, Lan Fusheng, Huang Xiaodong, and Zou Laichang as executive directors, Mister. Peng Jiaqing as non-executive director, and Messrs. Su Congfu, Chen Yuchuan, Lin Yongjing, and Wang Xiaojun as independent non-executive directors.

By Order of the Board of Directors
Zijin Mining Group Co., Ltd.*
Chen Jinghe
Chairman

19 September 2012, Fujian, the PRC

*The English name of the Company is for identification purpose only