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**洛陽欒川鉬業集團股份有限公司**

**China Molybdenum Co., Ltd.\***

*(a joint stock company incorporated in the People's Republic of China with limited liability)*

(Stock Code: 03993)

## **DETERMINATION OF OFFER SIZE AND OFFER PRICE FOR THE A SHARE ISSUE**

This announcement is made pursuant to Rule 13.09(1) of the Listing Rules.

References are made to the announcements of China Molybdenum Co., Ltd.\* (the “**Company**”) dated 17 September 2012, 7 September 2012, 11 May 2012, 18 March 2012, 10 January 2012, 22 November 2011, 7 May 2011, 18 March 2011, 26 January 2011 and 10 December 2010 and the circulars of the Company dated 25 November 2011, 22 March 2011 and 6 January 2011, in relation to, among other things, the proposed A Share Issue. Unless otherwise indicated, capitalized terms used in this announcement have the same meanings as those defined in the circular of the Company dated 25 November 2011.

Following the completion of preliminary market consultation with price consultation parties on 19 September 2012, the Company will issue 200,000,000 A Shares at RMB3 per A Share pursuant to the A Share Issue.

The offer price was determined based on several factors, including the results of the preliminary price consultation, the circumstances of the Company, the situation of the industry, the price of the H Shares of the Company, the valuation of comparable companies and market conditions.

An announcement regarding the offer size and offer price of the A Share Issue will be published on the website of the Shanghai Stock Exchange ([www.sse.com.cn](http://www.sse.com.cn)) and in several PRC newspapers (including China Securities Journal, the Shanghai Securities News, Securities Times and Securities Daily).

By Order of the Board  
**China Molybdenum Co., Ltd.\***  
**DUAN Yuxian**  
*Chairman*

Luoyang, the PRC  
21 September 2012

*As at the date of this announcement, the executive Directors are Messrs. Duan Yuxian, Li Chaochun, Wu Wenjun, Li Faben and Wang Qinxi; the non-executive Directors are Messrs. Shu Hedong and Zhang Yufeng; and the independent non-executive Directors are Messrs. Bai Yanchun, Xu Shan, Cheng Gordon and Xu Xu.*

\* *For identification purposes only*