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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED

SINO (MTN) LIMITED

(incorporated in the Cayman Islands with limited liability)

U.S.\$500,000,000 3.250 per cent. Notes due 2017
(Stock Code: 4566)

Issued under

U.S.\$1,000,000,000 Medium Term Note Programme

Guaranteed by



Sino Land Company Limited

(incorporated in Hong Kong with limited liability)

(Stock Code: 83)

Lead Managers

DBS Bank Ltd.

HSBC

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in U.S.\$500,000,000 3.250 per cent. Notes due 2017 (the "Notes") issued under the U.S.\$1,000,000,000 Medium Term Note Programme (the "Programme") by way of debt issues to professional investors only, as described in the Offering Circular dated 2 April 2012 and the Pricing Supplement dated 12 September 2012. The listing of the Notes is expected to become effective on 24 September 2012.

21 September 2012

As at the date of this announcement, the Executive Directors of Sino Land Company Limited are Mr. Robert Ng Chee Siong, Mr. Yu Wai Wai, Mr. Daryl Ng Win Kong, Mr. Ringo Chan Wing Kwong and Ms. Alice Ip Mo Lin; the Non-Executive Director is The Honourable Ronald Joseph Arculli and the Independent Non-Executive Directors are Dr. Allan Zeman, Mr. Adrian David Li Man-kiu, Mr. Wong Cho Bau and Mr. Steven Ong Kay Eng. The Directors of Sino (MTN) Limited are Mr. Robert Ng Chee Siong, Mr. Daryl Ng Win Kong, Mr. Ringo Chan Wing Kwong and Ms. Alice Ip Mo Lin.