

<b>GUIDING SESSIONS ON THE REPURCHASE OFFER</b>
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## Hontex International Holdings Company Limited

### 洪良國際控股有限公司

*(Incorporated in the Cayman Islands with limited liability)*

(Stock Code: 946)

#### GUIDING SESSIONS ON THE REPURCHASE OFFER

In order to provide guidance to the Registered Qualifying Shareholders on how to participate in the Repurchase Offer and to answer enquiries on the acceptance procedures, the Company and the Administrators will jointly organize a total of 30 Guiding Sessions. Representatives from the Company, the Administrators and the Registrar will be present at the Guiding Sessions to answer the Registered Qualifying Shareholders' enquiries on how to complete the Form of Acceptance and enquiries in relation to the Repurchase Offer. Terms used herein shall have the same meanings as those defined in the Offer Document unless the context requires otherwise.

#### A. Details of the Guiding Sessions:

Date	Time	Venue	Maximum attendees	Registration deadline
27 September 2012 (Thursday)	(a) 9:00 a.m. – 10:00 a.m.	60/F., One	50 for each session	12:00 noon, 26 September 2012 (Wednesday)
	(b) 10:00 a.m. – 11:00 a.m.	Island East, 18		
	(c) 11:00 a.m. – 12:00 noon	Westlands		
	(d) 2:00 p.m. – 3:00 p.m.	Road, Island		
	(e) 3:00 p.m. – 4:00 p.m.	East, Hong		
	(f) 4:00 p.m. – 5:00 p.m.	Kong		
	(g) 5:00 p.m. – 6:00 p.m.			
8 October 2012 (Monday)	(a) 2:00 p.m. – 3:00 p.m.	62/F., One	15 for each session	12:00 noon, 28 September 2012 (Friday)
	(b) 3:00 p.m. – 4:00 p.m.	Island East, 18		
	(c) 4:00 p.m. – 5:00 p.m.	Westlands		
	(d) 5:00 p.m. – 6:00 p.m.	Road, Island East, Hong Kong		
15 October 2012 (Monday)	(a) 2:00 p.m. – 3:00 p.m.	62/F., One	15 for each session	12:00 noon, 5 October 2012 (Friday)
	(b) 3:00 p.m. – 4:00 p.m.	Island East, 18		
	(c) 4:00 p.m. – 5:00 p.m.	Westlands		
	(d) 5:00 p.m. – 6:00 p.m.	Road, Island East, Hong Kong		

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Date	Time	Venue	Maximum attendees	Registration deadline
18 October 2012 (Thursday)	(a) 9:00 a.m. – 10:00 a.m.	62/F., One	15 for each session	12:00 noon, 12 October 2012 (Friday)
	(b) 10:00 a.m. – 11:00 a.m.	Island East, 18		
	(c) 11:00 a.m. – 12:00 noon	Westlands		
	(d) 12:00 noon – 1:00 p.m.	Road, Island East, Hong Kong		
19 October 2012 (Friday)	(a) 9:00 a.m. – 10:00 a.m.	62/F., One	15 for each session	12:00 noon, 12 October 2012 (Friday)
	(b) 10:00 a.m. – 11:00 a.m.	Island East, 18		
	(c) 11:00 a.m. – 12:00 noon	Westlands		
	(d) 2:00 p.m. – 3:00 p.m.	Road, Island		
	(e) 3:00 p.m. – 4:00 p.m.	East, Hong		
	(f) 4:00 p.m. – 5:00 p.m.	Kong		
	(g) 5:00 p.m. – 6:00 p.m.			
27 October 2012 (Saturday)	(a) 9:00 a.m. – 10:00 a.m.	62/F., One	15 for each session	12:00 noon, 19 October 2012 (Friday)
	(b) 10:00 a.m. – 11:00 a.m.	Island East, 18		
	(c) 11:00 a.m. – 12:00 noon	Westlands		
	(d) 12:00 noon – 1:00 p.m.	Road, Island East, Hong Kong		

**B. Conditions on registration and enrolments**

1. The above Guiding Sessions are opened to the Registered Qualifying Shareholders only. In case of joint registered holders of any Repurchase Shares, only the joint registered holder whose name stands first on the Register of Members is entitled to register the above Guiding Sessions.
2. Registered Qualifying Shareholders who wish to attend any of the above Guiding Sessions should contact the hotline of the Administrators' office at (852) 2846 9649/(852) 2846 9851/(852) 2846 9029 or by e-mail at hontex@hk.ey.com. Please register and enroll not later than the above registration deadlines for the respective Guiding Sessions.
3. Each Registered Qualifying Shareholder can only register and attend one of the Guiding Sessions once.
4. Registration and enrolments will be accepted on a first-come-first-served basis. The Company will notify those Registered Qualifying Shareholders who have been allocated a seat by phone. Those Registered Qualifying Shareholders who have not received confirmation from the Company shall treat their registrations for the Guiding Sessions unsuccessful.
5. The Guiding Sessions will be cancelled if the typhoon signal no.8 or above or black rainstorm warning is hoisted within 2 hours of the Guiding Sessions or during the Guiding Sessions.

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6. Registered Qualifying Shareholders attending the Guiding Sessions shall be responsible for their own travelling expenses.
7. The Company reserves the absolute rights and sole discretion to change the venue, date and/or time or cancel any of the Guiding Sessions. Where any change is made, the Company will notify the Registered Qualifying Shareholders who have been allocated a seat individually.

### **C. Documents for attending the Guiding Sessions and Collection of Form of Acceptance and Title Document(s) during the Guiding Sessions**

Registered Qualifying Shareholders shall produce their identity documents when they attend the Guiding Sessions. Where a Qualifying Shareholder is a corporation, the representative of the corporate Registered Qualifying Shareholder shall present his/her identity document and his/her authority to attend the Guiding Session on behalf of the corporate Registered Qualifying Shareholder.

The Form of Acceptance will be available for collection at the Guiding Sessions. If Registered Qualifying Shareholders wish to complete and return the Form of Acceptance at the Guiding Sessions, they are reminded to bring along the relevant Title Document(s); and for corporate Registered Qualifying Shareholders, they shall also bring along the relevant authorization document and company seal if the Form of Acceptance is not to be executed by an authorized signatory.

Tendering the duly completed Form of Acceptance and Title Document(s) during the Guiding Sessions to the Administrators shall be deemed as validly received by the Registrar. Qualifying Shareholders are advised that, for the purpose of despatching the cheques to the Registered Qualifying Shareholders who have duly accepted the Repurchase Offer, any Form of Acceptance and the Title Document(s) received at the Guiding Sessions on Saturdays will be deemed to be received on the following business day.