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Hontex International Holdings Company Limited

洪良國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 946)

ANNOUNCEMENT

PUBLICATION AND DESPATCH OF THE OFFER DOCUMENT AND FORM OF ACCEPTANCE IN RELATION TO THE REPURCHASE OFFER AND COMMENCEMENT OF THE OFFER PERIOD

BACKGROUND

References are made to (i) the Company's announcements dated 28 June 2012 and 27 July 2012 and the Company's circular dated 27 July 2012 in relation to, amongst other things, the Repurchase Offer, and (ii) the Company's announcement dated 20 August 2012 in relation to, amongst other things, the resolution in relation to the Shares Repurchase being duly passed at the EGM held on 20 August 2012.

Unless the context requires otherwise, terms used in this announcement shall have the same meanings as those defined in the Company's Offer Document dated 24 September 2012 in relation to the Repurchase Offer.

This announcement is made pursuant to the Court Order.

PUBLICATION AND DESPATCH OF THE OFFER DOCUMENT AND FORM OF ACCEPTANCE

The Offer Document containing, amongst other things, the Offer Period, the expected timetable in respect of the Repurchase Offer, a letter from the Board and the Administrators, further terms and procedures for acceptance of the Repurchase Offer, together with the Form of Acceptance and the notice of the Guiding Sessions, will be despatched to the Registered Qualifying Shareholders on 24 September 2012. The Non-Registered Qualifying Shareholders will only receive the Offer Document. The Offer Document, the Form of Acceptance and the notice of the Guiding Sessions are also available at the websites of the Stock Exchange (<http://www.hkexnews.com.hk>) and the Company (<http://ir.hontex.cn>).

COMMENCEMENT OF THE OFFER PERIOD

The Offer Period for acceptance of the Repurchase Offer will commence on 24 September 2012 (Monday) and remain open for a period of 35 days until 4:00 p.m. on 29 October 2012 (Monday), both days inclusive. At the direction of SFC and the Administrators, the Offer Period will be extended for 28 days up until 4.00 p.m. on 26 November 2012 (Monday) in the event that the level of acceptance of the Repurchase Offer is less than 50% as at 4.00 p.m. on 29 October 2012 (Monday).

ENQUIRIES

Should any Qualifying Shareholder (Registered and Non-Registered) have any enquiries regarding the Repurchase Offer, such Qualifying Shareholder may contact the Registrar at (852) 2980 1333 or the Administrators at (852) 2846 9649 / (852) 2846 9851 / (852) 2846 9029 during the period from the date of the Offer Document to the Latest Acceptance Time (both days inclusive) between 10:00 a.m. and 5:00 p.m. on each business day.

IMPORTANT

Qualifying Shareholders are advised to read the Offer Document, the Form of Acceptance and the Circular in relation to the terms and the procedures for acceptance of the Repurchase Offer carefully. To accept the Repurchase Offer, Qualifying Shareholders must strictly follow the instructions as stipulated in the Offer Document and the Form of Acceptance. Any failure to fully comply with such instructions may make the acceptance invalid.

By order of the Board
Hontex International Holdings Company Limited
Mr. Shao Ten-Po
Chairman

Taiwan, 24 September 2012

As at the date of this announcement, the Board comprises four executive Directors, namely, Shao Ten-Po, Tseng Chung-Cheng, Liao Chin-Yi and Liao Min-Chiang, one non-executive Director, namely, Wang Shih-Ting, and three independent non-executive Directors, namely, Lu Chien-An, Chang Chuan-Fang and Chen Fang-Kun.

The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement the omission of which would make any statement herein misleading.