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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

Sun Hung Kai & Co. (BVI) Limited

(incorporated in the British Virgin Islands with limited liability)

(as Issuer)



(incorporated in Hong Kong with limited liability)

(as Guarantor)

(Stock code: 86)

**US\$350,000,000 6.375% Guaranteed Notes due 2017 (Stock code: 4567)
issued under its**

US\$2,000,000,000 Guaranteed Medium Term Note Programme

Managers

Standard Chartered Bank

Sun Hung Kai Investment Services Limited

UBS

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in US\$350,000,000 6.375% Guaranteed Notes due 2017 (the "Notes") issued under the US\$2,000,000,000 Guaranteed Medium Term Note Programme (the "Programme") established on 13 June 2012 by way of debt issues to professional investors only, as described in the Pricing Supplement dated 17 September 2012 and the offering circular dated 13 June 2012. The listing of and permission to deal in the Notes is expected to become effective on or about 27 September 2012.

24 September 2012

As of the date of this announcement, the directors of the Issuer are Mr. Peter Anthony Curry and Mr. Mak Pak Hung. The executive directors of the Guarantor are Mr. Lee Seng Huang, Mr. William Leung Wing Cheung, Mr. Joseph Tong Tang and Mr. Peter Anthony Curry, the non-executive directors of the Guarantor are Mr. Goh Joo Chuan, Mr. Leung Pak To, Mr. Roy Kuan and Mr. Ho Chi Kit (alternate to Mr. Roy Kuan), and the independent non-executive directors of the Guarantor are Mr. David Craig Bartlett, Mr. Alan Stephen Jones, Mr. Carlisle Caldwor Procter and Mr. Peter Wong Man Kong.

