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PYXIS GROUP LIMITED

瀚智集團有限公司

(Incorporated in the Bermuda with limited liability)

(Stock code: 516)

POLL RESULTS OF THE ANNUAL GENERAL MEETING HELD ON 28 SEPTEMBER 2012

At the annual general meeting (the “AGM”) of Pyxis Group Limited (the “Company”) held on 28 September 2012, all the proposed resolutions as set out in the notice of the AGM dated 19 July 2012 were taken by poll. The poll results are as follows:

Ordinary Resolutions		Number of Votes (%)	
		For	Against
1.	To receive and consider the Audited Accounts and Reports of the Directors and the Auditors for the year ended 31 March 2012.	1,796,966,000 (99.805%)	3,504,000 (0.195%)
2(a).	To re-elect Mr. Chin Yao LIN as a Director.	1,798,470,000 (99.889%)	2,000,000 (0.111%)
2(b).	To fix a maximum number of Directors.	1,798,470,000 (99.889%)	2,000,000 (0.111%)
2(c).	To authorise the Board of Directors to appoint new directors.	1,798,470,000 (99.889%)	2,000,000 (0.111%)
2(d).	To authorise the Board of Directors to fix the Directors’ remuneration.	1,798,470,000 (99.889%)	2,000,000 (0.111%)
3.	To re-appoint auditors and authorise the Directors to fix their remuneration.	1,798,470,000 (99.889%)	2,000,000 (0.111%)
4.	To pass the ordinary resolution number 4 as set out in the Notice convening the Annual General Meeting to grant an issuance mandate to the directors to allot, issue and deal with the unissued shares of the Company.	1,796,534,000 (99.781%)	3,936,000 (0.219%)
5.	To pass the ordinary resolution number 5 as set out in the Notice convening the Annual General Meeting to grant a repurchase mandate to the directors to purchase issued shares of the Company.	1,798,470,000 (99.889%)	2,000,000 (0.111%)
6.	To pass the ordinary resolution number 6 as set out in the Notice convening the Annual General Meeting to extend the mandate granted under the ordinary resolution number 4 by including nominal amount of the shares repurchased by the Company pursuant to the ordinary resolution number 5.	1,796,534,000 (99.781%)	3,936,000 (0.219%)

Notes:

- (a) As a majority of the votes were cast in favour of each of the resolutions numbered 1 to 6, all resolutions were duly passed as ordinary resolutions.
- (b) As at the date of the AGM, the total number of shares of the Company in issue was 2,400,001,640 shares.
- (c) The total number of shares of the Company entitling the holder to attend and vote on the resolutions at the AGM was 2,400,001,640 shares.
- (d) There were no shares entitling the holder to attend and abstain from voting in favour of the resolutions at the AGM as set out in rule 13.40 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Listing Rules”).
- (e) No shareholder of the Company was required under the Listing Rules to abstain from voting on the resolutions at the AGM.
- (f) None of the shareholders of the Company have stated their intention in the Company’s circular dated 19 July 2012 to vote against or to abstain from voting on any of the resolutions at the AGM.
- (g) The Company’s branch share registrar, Tricor Tengis Limited, acted as the scrutineer for the vote-taking at the AGM.

By Order of the Board
Henry Hung CHEN
Chairman

Hong Kong, 28 September 2012

As at the date of this Announcement, the Board of the Company comprises Mr. Henry Hung CHEN (Chairman) and Miss Wing Yan AU as Executive Directors; and Mr. Robert Joseph ZULKOSKI and Mr. Chin Yao LIN as Independent Non-Executive Directors.