

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clear	ring Limited		
	e Holdings Internationa ober 2012	l Limited	
I. Movements in Authorised Share Ca	pital		
1. Ordinary Shares			
(1) Stock code : <u>01633</u> Desc	eription:	MAGIC H	OLDINGS
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	2,000,000,000	HK\$0.10	HK\$200,000,000.00
Increase/(decrease)	0		0
Balance at close of the month	2,000,000,000	HK\$0.10	HK\$200,000,000.00
(2) Stock code : Desc	eription :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)	-		
Balance at close of the month			

30/09/2012

Stock code : Descri	ription :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
increase/(decrease)			
Balance at close of the month			
3 4.4 4. 4. 4. 4. 4. 4.			
3. Other Classes of Shares			
3. Other Classes of Shares	ription :		
3. Other Classes of Shares	ription : No. of other classes of shares	Par value (State currency)	capital
3. Other Classes of Shares	No. of other	(State	Authorised share capital (State currency)
3. Other Classes of Shares Stock code: Descri	No. of other	(State	capital

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	1,008,902,736				
Increase/ (decrease) during the month	500,000				
Balance at close of the month	1,009,402,736				

III. Details of Movements in Issued Share Capital

Total funds raised during the month from exercise of

options (State currency)

(dd/mm/yyyy) and class of shares issuable Lapsed Granted Exercised Cancelled 1. Exercise Price HK\$2.027 Share Option Scheme Shareholders approved (06/09/2010)Ordinary shares 0 500,000 0 500,000 28,490,000 (*Note 1*) shares (Note 1) shares (Note 1) Total A. (Ordinary shares) 500,000 (Preference shares) (Other class)

HK\$1,013,500.00

Warrants to Issue Shares of the Iss	uer which are	to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	`Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
						<u>.</u>
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ ,	/)				
2.						
(/ /)						_
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /	/)				
3.	,					
(/ /)						<u>-</u>
Stock code (if listed)						
Class of shares issuable (Note 1)						
Cubaccintian price						
EGM approval date			\			
(if applicable) (dd/mm/yyyy)	(/ ,	/)				
4.	`					
(/ /)						. .
a 1 1 (1011 1)						
Class of shares						
Culturation maios						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/	/)				
(uu/mm/yyyy)	(/ /)				
		Total	B. (Ordin	nary shares)		_
			(Prefere	ence shares) Other class)		-
			(Onici Ciass)		-

Class and description	Currency of amount	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description	outstanding	Піонці	Monu	IIIOIItii		
4.	_ _ _					
Stock code (if listed) Class of shares issuable (Note 1)					<u>-</u>	
Subscription price EGM approval date		<u> </u>				
(if applicable) (dd/mm/yyyy))	(/ /)					
2.						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3.						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable)	(/ /)		\			
4.						
	_			\		
Stock code (if listed) Class of shares issuable (Note 1)						
EGM approval date (if applicable)		<u></u>				
(dd/mm/yyyy)	(/ /)		(Prefere	nary shares) ence shares) Other class)		-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1 (/ /) shares (Note 1)		
2		
3		
Total D. (Ordinary shares) (Preference shares) (Other class)		

	Type of Issue	acu Shire Cuphii				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyx)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						_	
			Class of shares issuable (Note 1)		_		
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

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						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue						month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares		Redemption date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)		_		
8.	Consideration issue	At price : State	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

No. of new shares of issuer issued during the month pursuant thereto as at close of the month Type of Issue Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		For Main I	Board and GEM IIS	
Class of shares issuable (Note 1) State (Idd/mm/yyyy)				
Class of shares issuable (Note I) Separation Class of shares issuable (Note I) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Issue and allotment (/ /) (Mote I) Issue and allotment (/ /) (Mote I) Issue and allotment (/ /) (Mote I) Issue and allotment (/ /) (Mote I) Issue and allotment (/ /) (Mote I) Issue and allotment (/ /) (Mote I) Issue and allotment (/ /) (Mote I) Issue and allotment (/ /) (Mote I) Issue and allotment (/ /) (Mote I) Issue and allotment (/ /) (Mote I) Issue and allotment (/ /) Issue and allotment (/ /) (Mote I) Issue and allotment (/ /) (Mote I) Issue and allotment (/ /) (Mote I) Issue and allotment (/ /) (Mote I) Issue and allotment (/ /) (Mote I) Issue and allotment (/ /) (Mote I) Issue and allotment (/ /) (Mote I) Issue and allotment (/ /) (Mote I) Issue and allotment (/ /) (Mote I) Issue and allotment (/ /) (Mote I)			shares of	shares of
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Type of Issue Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (// /) EGM approval date: (dd/mm/yyyy) Issue and allotment date: (dd/mm/yyyy) Total E. (Ordinary shares) (Preference shares)				
Type of Issue Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (// /) EGM approval date: (dd/mm/yyyy) Issue and allotment date: (dd/mm/yyyy) Total E. (Ordinary shares) (Preference shares)			pursuant	pursuant
Class of shares issuable (// /) 9. Capital reorganisation Class of shares issuable (// /) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (// /) EGM approval date: (// /) Issue and allotment (/ / /) Issue and allotment (/ / /) EGM approval date: (dd/mm/yyyy) EGM approval date: (// /)				
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date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable		(Note 1)		
date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable		(`	
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EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Total E. (Ordinary shares) (Preference shares)		date: (dd/mm/yyyy)		
Class of shares issuable	reorganisation		`	
Class of shares issuable		EGM approval date:)	
Class of shares issuable		(dd/mm/yyyy)		
10. Other (Please specify) At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Total E. (Ordinary shares) (Preference shares)				
10. Other (Please specify) At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Total E. (Ordinary shares) (Preference shares)				
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Total E. (Ordinary shares)(Preference shares)		*****		
Total E. (Ordinary shares)(Preference shares)		EGM approval date:	\downarrow	
Total E. (Ordinary shares)(Preference shares)				
(Preference shares)		('3333)		-
(Preference shares)		T / 1 P / (0 1)		
				_
(Other class)				. \
			alaca)	_
		(Other	ciass)	_ \
		(Other	Class)	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	500,000		
	(2)			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	•			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	•			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

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Remarks (if any):	
Submitted by:	Cheng Wing Hong
Title:	Company Secretary ecretary or other duly authorised officer)
(Director, Se	ecretary of other dury authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.