

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

| Го: Hong Kong Exchanges and Clearing Limited | | | | |
|--|-----------------------------|----------------------------------|---|--|
| | IE Group Limited 10/2012 | | | |
| I. Movements in Authorised Share | Capital | | | |
| 1. Ordinary Shares | | | | |
| (1) Stock code : <u>00379</u> De | escription : Ordinar | y Shares | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | |
| Balance at close of preceding mont | h 15,000,000,000 | HK\$0.01 | HK\$150,000,000.00 | |
| Increase/(decrease) | Nil | _ | Nil | |
| Balance at close of the month | month15,000,000,000 H | | HK\$150,000,000.00 | |
| (2) Stock code : N/A De | escription : N/A | | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | |
| Balance at close of preceding mont | h N/A | N/A | N/A | |
| Increase/(decrease) | N/A | _ | <u>N/A</u> | |
| Balance at close of the month | N/A | N/A | N/A | |

30/09/2012

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|--------|------------|--------|
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| 4. | Preference | Smarcs |

| Stock code : N/A Descri | ription: | N/A | | | |
|-------------------------------------|--------------------------|----------------------------------|---|--|--|
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) | | |
| Balance at close of preceding month | N/A | N/A | N/A | | |
| Increase/(decrease) | N/A | - | N/A | | |
| Balance at close of the month | N/A | N/A | N/A | | |

3. Other Classes of Shares

| Stock code : N/A Descri | ption : N/A | | |
|-------------------------------------|--------------------------------|----------------------------------|---|
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | N/A | N/A | N/A |
| Increase/(decrease) | N/A | | N/A |
| Balance at close of the month | N/A | N/A | N/A |

Total authorised share capital at the end of the month (State currency): HK\$150,000,000.00

II. Movements in Issued Share Capital

| | No. of ordina | ary shares | No of preference | No. of other classes |
|--|---------------|------------|------------------|----------------------|
| | (1) | (2) | shares | of shares |
| Balance at close of preceding month | 7,284,197,600 | N/A | N/A | N/A |
| Increase/ (decrease) during the month | 1,200,000,000 | N/A | N/A | N/A |
| Balance at close of the month | 8,484,197,600 | N/A | N/A | N/A |

III. Details of Movements in Issued Share Capital

(State currency)

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during the issuer which may be including EGM month pursuant thereto issued pursuant thereto as approval date at close of the month Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Exercise Price: HK\$0.64 (23/10/2002)Nil Nil Nil Nil 3,000,000 Ordinary shares Nil (*Note 1*) 2. Exercise Price: HK\$0.64 (13/07/2010)Nil Nil Nil 175,000,000 Ordinary shares Nil Nil (*Note 1*) 3. N/A Ordinary shares (*Note 1*) 4. N/A Ordinary shares (Note 1) 5. N/A Ordinary shares (*Note 1*) Total A. (Ordinary shares) Nil (Preference shares) N/A N/A (Other class) Total funds raised during the month from exercise of options Nil

| | - | | month | at close of the month | close of the month |
|--|--------------|---------|-------|--|-----------------------|
| 1. N/A | _ | | | | |
| | | | | | |
| (/ /) | - | | | | |
| Stock code (if listed) Class of shares | | | | | |
| issuable (<i>Note 1</i>) Subscription price | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ / |) | | | |
| 2. N/A | (/ / | <i></i> | | | |
| | - | | | | |
| (/ /) | _ | | | | <u>-</u> |
| Stock code (if listed) | | | | | |
| Class of shares issuable (Note 1) | | | | | |
| Subscription price EGM approval date | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ / |) | | | |
| 3. N/A | _ | | | | |
| | _ | | | | |
| (/ /) | | | | | |
| Stock code (if listed) | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | |
| Subscription price | | | | | |
| EGM approval date (if applicable) | | | | | |
| | (/ / |) | | | |
| 4. N/A | _ | | | | |
| | _ | | | | |
| (/ /) | | | | | |
| Stock code (if listed) Class of shares | | | | | |
| issuable (Note 1) | | | | | |
| Subscription price | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ / |) | | | |
| | | | | | |
| | | To | | linary shares) <u>Nil</u> rence shares) N/A | - |
| | | | | (Other class) $\frac{N/A}{N/A}$ | <u>.</u> |

| Convertibles (i.e. Convertib | ie into Shares of the I | ssuer which are to |) be Listed) | | | |
|---|--------------------------------------|------------------------------------|----------------------------------|--|--|--|
| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| Convertible Bonds | | | | | | |
| (Principal amount: <u>HK\$60,000,000.00)</u> | | | | | | |
| | | НК | 2 714 | HK | | |
| Stock code (if listed) | HKDN/_ | \$60,000,000.00 A | Nil | \$60,000,000.00 | Nil | 300,000,000 |
| Class of shares | 11/2 | n. | _ | | | |
| issuable (Note 1) | Ordinary | | _ | | | |
| Subscription price | HK\$0.20 (subjec | t to adjustment) | _ | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy)) | (23/09/ | 2009) | | | | |
| 2. Convertible Bonds | | | _ | | | |
| (Principal amount: HK\$264,000,000.00) | | | | | | |
| HK\$204,000,000.00) | | | | | | |
| | | НК | НК | НК | | |
| G. 1 1 ('C1' - 1) | HKD | \$100,200,000.00 | \$36,000,000.00 | \$64,200,000.00 | 1,200,000,000 | 2,140,000,000 |
| Stock code (if listed) Class of shares | N/. | A | = | | | |
| issuable (Note 1) | Ordinary | Ordinary Shares | | | | |
| Subscription price | HK\$0.03 (subject to | o adjustment) | - | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A | (11/05/ | 2010) | - | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (<i>Note 1</i>) Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| 4. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date | | | | | | |
| | | | | | | |
| | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | T-1-1-C (0.11 | | 00 000 000 | |
| | | | | nary shares) $\frac{1,20}{N/A}$ ence shares) $\frac{1}{N/A}$ | | - |
| | | | | Other class) N/A | | _ |
| | | | | · · · · · · · · · · · · · · · · · · · | | = |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| than under Share Option Senemes) | | |
|---|--|---|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. N/A | | |
| | | |
| | | |
| | 1 | |
| shares (Note 1) | | |
| | | - |
| 2 N/A | | |
| 2. <u>N/A</u> | 4 | |
| | 4 | |
| | _ | |
| | | |
| shares (Note 1) | | |
| 2 24 | | |
| 3. <u>N/A</u> | | |
| | | |
| | | |
| | | |
| shares (Note 1) | | |
| | | |
| Total D. (Ordinary shares) | Nil | |
| (Preference shares) | N/A | |
| (Other class) | N/A | |
| | | |

| Ot | her Movements in | Issued Share Capital | | | | NI. C. | NI C |
|----|------------------|---------------------------|---|-------|---|--|---|
| | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as a close of the |
| | Type of Issue | | | | | | month |
| | | | Class of shares issuable (Note 1) | | | | |
| 1. | Rights issue | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | (dd/lillib/yyyy) | | | N/A | N/A |
| | | | Class of shares issuable (Note 1) | | | | |
| 2. | Open offer | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | <u>N/A</u> | N/A |
| | | | Class of shares issuable (Note 1) | | | | |
| 3. | Placing | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | 27/4 | 27/4 |
| | | | | | | N/A | N/A |
| | | | Class of shares issuable (Note 1) | | | | |
| 4. | Bonus issue | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | <u>N/A</u> | N/A |

For Main Board and GEM listed issuers

| | Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|----------------------|-----------------------------|--|-------|---|--|---|
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 5. | Scrip dividend | At price : State currency — | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | Class of shares | | | | |
| | | | repurchased (Note 1) | (| ` | | |
| 6. | Repurchase of shares | | Cancellation date : (dd/mm/yyyy) | (/ / | , | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | NY/A | NY/A |
| | | | | | | N/A | N/A |
| | | | Class of shares redeemed (<i>Note 1</i>) | | | | |
| 7. | Redemption of shares | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | N/A | N/A |
| | | | Class of shares issuable (Note 1) | | | | |
| 8. | Consideration issue | At price : State currency | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | | AGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | N/A | N/A |

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) (/ /) Capital Issue and allotment reorganisation date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/AN/A

Class of shares issuable

Issue and allotment

date: (dd/mm/yyyy)

EGM approval date: (dd/mm/yyyy)

Total E.

(/ /)

(/ /)

N/A

N/A

(*Note 1*)

At price : State currency

10. Other

(Please specify)

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | 1,200,000,000 |
|---|--------|----------------|
| | (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | N/A |
| (These figures should be the same as the relevant figures under II above ("Movements in Iss | ued Sh | are Capital")) |

| Remarks (if any): |
|--|
| N/A |
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| |
| Submitted by: Tricor Secretaries Limited |
| Title: Hong Kong Branch Share Registrar |
| (Director, Secretary or other duly authorised officer) |
| |
| |
| |
| Notes: |
| THUICS. |
| |

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.