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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED



華潤水泥控股有限公司

China Resources Cement Holdings Limited

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 1313)

US\$400,000,000 2.125% Credit Enhanced Senior Bonds due 2017

(Stock code: 4569)

Sole Global Coordinator and Bookrunner

DBS Bank Ltd.

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the US\$400 million 2.125 per cent. Credit Enhanced Senior Bonds due 2017 (the “**Bonds**”) by way of debt issues to professional investors only, as described in the offering circular dated 27 September 2012. The listing of and permission to deal in the Bonds is expected to become effective on or about 8 October 2012.

By order of the Board

CHINA RESOURCES CEMENT HOLDINGS LIMITED

ZHOU Longshan

Chairman

Hong Kong, 5 October 2012

As at the date of this announcement, the executive directors are Mr. ZHOU Longshan, Mr. PAN Yonghong, Mr. YU Zhongliang and Mr. LAU Chung Kwok Robert; the non-executive directors are Mr. DU Wenmin, Mr. WEI Bin, Mr. HUANG Daoguo and Mr. CHEN Ying; and the independent non-executive directors are Mr. IP Shu Kwan Stephen, Mr. SHEK Lai Him Abraham, Mr. XU Yongmo, Madam ZENG Xuemin and Mr. LAM Chi Yuen Nelson.