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洛陽欒川鉬業集團股份有限公司

China Molybdenum Co., Ltd.*

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 03993)

COMPLETION OF THE A SHARE ISSUE

This announcement is made pursuant to Rule 13.09(1) of the Listing Rules.

References are made to the announcements of China Molybdenum Co., Ltd.* (the “**Company**”) dated 21 September 2012, 17 September 2012, 7 September 2012, 11 May 2012, 18 March 2012, 10 January 2012, 22 November 2011, 7 May 2011, 18 March 2011, 26 January 2011 and 10 December 2010 and the circulars of the Company dated 25 November 2011, 22 March 2011 and 6 January 2011, in relation to, among other things, the proposed A Share Issue. Unless otherwise indicated, capitalized terms used in this announcement have the same meanings as those defined in the circular of the Company dated 25 November 2011.

The Board is pleased to announce that the Company has completed the A Share Issue. The 200,000,000 A Shares of the Company will be listed and will commence trading on the Shanghai Stock Exchange on 9 October 2012. Some important information in respect of the A Share listing is as follows:

Place of listing	:	Shanghai Stock Exchange
Date of listing	:	9 October 2012
Stock Short Name	:	洛陽鉬業 (CMOC*)
Stock Code	:	603993
Total number of issued shares of the Company after the A Share Issue	:	5,076,170,525 Shares (comprising 1,311,156,000 H Shares and 3,765,014,525 A Shares)

In accordance with the stipulations of the relevant regulatory authorities for the approval of the A Share Issue, all the existing domestic shares of the Company issued before the A Share Issue should have been registered with China Securities Depository and Clearing Corporation Limited as restricted circulating A Shares, which save for the lock-up period, shall rank pari passu with other A Shares issued by the Company.

Announcements containing details of the A Share Issue and basic information about the Company have also been published on the website of the Shanghai Stock Exchange (www.sse.com.cn) on 8 October 2012.

By Order of the Board
China Molybdenum Co., Ltd.*
DUAN Yuxian
Chairman

Luoyang, the PRC
8 October 2012

As at the date of this announcement, the executive Directors are Messrs. Duan Yuxian, Li Chaochun, Wu Wenjun, Li Faben and Wang Qinxi; the non-executive Directors are Messrs. Shu Hedong and Zhang Yufeng; and the independent non-executive Directors are Messrs. Bai Yanchun, Xu Shan, Cheng Gordon and Xu Xu.

* For identification purposes only