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Hontex International Holdings Company Limited

洪良國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 946)

ANNOUNCEMENT IN RELATION TO THE REPURCHASE OFFER

(I) LEVEL OF ACCEPTANCE AND (II) REMINDER OF THE LATEST ACCEPTANCE TIME

References are made to the Company's announcement and offer document (the "**Offer Document**") both dated 24 September 2012 in relation to the Repurchase Offer. Unless the context requires otherwise, terms used in this announcement shall have the same meanings as those defined in the Offer Document.

The Offer Period for acceptance of the Repurchase Offer commenced on 24 September 2012 (Monday) and will remain open for acceptance for 35 days until 4:00 p.m. on 29 October 2012 (Monday).

At the direction of the SFC and the Administrators, the Offer Period will be extended for 28 days up until 4:00 p.m. on 26 November 2012 (Monday) in the event that the level of acceptance of the Repurchase Offer is less than 50% as at 4:00 p.m. on 29 October 2012 (Monday).

As of 4:00 p.m. on 15 October 2012, valid acceptances for the Repurchase Offer in respect of 130,578,000 Shares were received, representing a level of acceptance of approximately 26% for the Repurchase Offer. In the event that the level of acceptance of the Repurchase Offer is less than 50% as at 4:00 p.m. on 29 October 2012, the Offer Period may be extended at the direction of the SFC and the Administrators. As it is unknown as to whether the Offer Period will be extended at this stage, Qualifying Shareholders who wish to accept the Repurchase Offer are reminded to take appropriate action as soon as possible so that the duly completed Form(s) of Acceptance, together with the relevant Title Document(s), are lodged with the Registrar by **the Latest Acceptance Time, i.e. 4:00 p.m. on 29 October 2012 (Monday)** (assuming the Offer Period is not extended).

Qualifying Shareholders are also reminded that if the Form of Acceptance is not duly completed and returned, together with the relevant Title Document(s), by the Latest Acceptance Time, they will not be eligible to accept the Repurchase Offer and receive any money.

IMPORTANT

Qualifying Shareholders are advised to read the Offer Document, the Form of Acceptance and the Circular in relation to the terms and the procedure for acceptance of the Repurchase Offer carefully. To accept the Repurchase Offer, Qualifying Shareholders must strictly follow the instructions as stipulated in the Offer Document and the Form of Acceptance. Any failure to fully comply with such instructions may make the acceptance invalid.

By order of the Board
Hontex International Holdings Company Limited
Mr. Shao Ten-Po
Chairman

Taiwan, 15 October 2012

As at the date of this announcement, the Board comprises four executive Directors, namely, Shao Ten-Po, Tseng Chung-Cheng, Liao Chin-Yi and Liao Min-Chiang, one non-executive Director, namely, Wang Shih-Ting, and three independent non-executive Directors, namely, Lu Chien-An, Chang Chuan-Fang and Chen Fang-Kun.

The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement the omission of which would make any statement herein misleading.