

### Hong Kong Public Offering — Yellow Form 香港公開發售 — 黃色申請表格

Please use this form if you want the Hong Kong Offer Shares to be issued in the name of HKSCC Nominees Limited (“HKSCC Nominees”) and deposited directly into the Central Clearing and Settlement System (“CCASS”) for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant.  
如閣下欲以香港中央結算(代理人)有限公司(「香港結算代理人」)的名義登記將獲發行的香港發售股份,並直接存入中央結算及交收系統(「中央結算系統」),以寄存於閣下的中央結算系統投資者戶口持有人股份戶口或閣下指定的中央結算系統參與者股份賬戶,請用本表格。

NOTE: Unless defined herein, terms and expressions used in this Application Form have the same meanings as defined in the prospectus of Shanghai Fosun Pharmaceutical (Group) Co., Ltd. (the “Company”) dated Wednesday, 17 October 2012 (the “Prospectus”) together with any supplement thereto.  
附註:除本申請表格所界定者外,本申請表格所用的詞語及措辭與上海復星醫藥(集團)股份有限公司(「本公司」)於二零一二年十月十七日(星期三)刊發的招股章程(「招股章程」)及其任何補充文件所界定者具有相同涵義。

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the “Hong Kong Stock Exchange”) and Hong Kong Securities Clearing Company Limited (“HKSCC”) take no responsibility for the contents of this Application Form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of this Application Form.  
香港交易及結算所有限公司、香港聯合交易所有限公司(「香港聯合交易所」)及香港中央結算有限公司對本申請表格的內容概不負責,對其準確性或完整性亦不發表任何聲明,並明確表示概不認因本申請表格全部或任何部分內容或產生或依賴該等內容或以任何形式引致的任何損失或承擔任何責任。  
A copy of this Application Form, together with a copy of each of the WHITE and GREEN Application Forms, the Prospectus and the other documents specified in the paragraph headed “Documents Delivered to the Companies Registry” in “Appendix IX — Documents Delivered to the Companies Registry and Available for Inspection” in the Prospectus, have been registered by the Registrar of Companies in Hong Kong as required by Section 342C of the Companies Ordinance (Chapter 32 of the Laws of Hong Kong). The Securities and Futures Commission (the “SFC”) and the Registrar of Companies in Hong Kong take no responsibility as to the contents of any of these documents.  
本申請表格連同各份白色及綠色申請表格、招股章程及招股章程附錄九一送呈公司註冊處及備查文件內送呈公司註冊處文件一段所列的其他文件,已遵照香港法例第32章《公司條例》第342C條的規定,向香港公司註冊處處長註冊。證券及期貨事務監察委員會(「證監會」)和香港公司註冊處處長對任何此等文件的內容概不負責。  
Nothing in this Application Form or the Prospectus constitutes an offer of securities for sale in the United States. Securities may not be offered, sold or delivered within the United States unless they are registered under the United States Securities Act of 1933, as amended (the “United States Securities Act”) or are exempt from registration. The H Shares mentioned herein have not been, and will not be, registered under the United States Securities Act. No public offering of securities will be made in the United States.  
本申請表格或招股章程的內容概不構成在美國發售證券的要約。除非證券已根據美國一九三三年證券法(經修訂)(「美國證券法」)登記或豁免登記,否則不得在美國發售、出售或交付。本申請表格所述H股並未且不會根據美國證券法登記。證券將不會於美國公開發售。

**Staple your payment here 請將股款繫釘在此**

# FOSUN PHARMA

## 復星醫藥

### 上海復星醫藥(集團)股份有限公司

### Shanghai Fosun Pharmaceutical (Group) Co., Ltd.\*

(a joint stock limited company incorporated in the People’s Republic of China with limited liability)  
(於中華人民共和國註冊成立的股份有限公司)

**GLOBAL OFFERING**

Number of Offer Shares : 336,070,000 H Shares (subject to the Over-allotment Option)  
Number of Hong Kong Offer Shares : 33,607,000 H Shares (subject to adjustment)  
Number of International Offer Shares : 302,463,000 H Shares (subject to adjustment and the Over-allotment Option)  
Maximum Offer Price : HK\$13.68 per Offer Share, plus brokerage of 1%, SFC transaction levy of 0.003% and Hong Kong Stock Exchange trading fee of 0.005% (payable in full on application, subject to refund)  
Nominal value : RMB1.00 per H Share  
Stock code : 02196

#### 全球發售

發售股份數目 : 336,070,000股H股(視乎超額配股權行使與否而定)  
香港發售股份數目 : 33,607,000股H股(可予調整)  
國際發售股份數目 : 302,463,000股H股(可予調整及視乎超額配股權行使與否而定)  
最高發售價 : 每股發售股份13.68港元,另加1%經紀佣金、0.003%證監會交易費及0.005%香港聯交所交易費(須於申請時繳足並可予退還)  
面值 : 每股H股人民幣1.00元  
股份代號 : 02196

#### Application Form 申請表格

Applications will be accepted until 12:00 noon on Monday, 22 October 2012.

You must read the conditions and instructions attached to this Application Form.

To be valid, you must complete all applicable parts of this Application Form. Please write clearly.

截止接受申請時間為  
二零一二年十月二十二日(星期一)中午十二時正。  
閣下必須細閱本申請表格所附載的條件及指示。  
本申請表格各適用部分必須全部清楚填妥,方為有效。

To: Shanghai Fosun Pharmaceutical (Group) Co., Ltd.  
UBS AG, Hong Kong Branch  
China International Capital Corporation Hong Kong Securities Limited  
J.P. Morgan Securities (Asia Pacific) Limited  
Deutsche Bank AG, Hong Kong Branch  
Guotai Junan Securities (Hong Kong) Limited  
Haiteong International Securities Company Limited  
Hong Kong Underwriters

致: 上海復星醫藥(集團)股份有限公司  
瑞士銀行香港分行  
中國國際金融證券有限公司  
摩根大通證券(亞太)有限公司  
德意志銀行香港分行  
國泰君安證券(香港)有限公司  
海通國際證券有限公司  
香港包銷商

I/we:

- apply for the number of Hong Kong Offer Shares set out below, on the terms and conditions of the Prospectus and this Application Form, and subject to the Articles of Association;
- enclose payment in full for the Hong Kong Offer Shares applied for, including 1% brokerage, 0.003% SFC transaction levy and 0.005% Hong Kong Stock Exchange trading fee;
- undertake and agree to accept the Hong Kong Offer Shares applied for, or any lesser number allotted to me/us as to this application;
- declare that this is the only application made and the only application intended by me/us to be made whether on a WHITE or YELLOW Application Form or by giving electronic application instructions to HKSCC or to the HK eIPO White Form Service Provider under the HK eIPO White Form service ([www.hkeipo.hk](http://www.hkeipo.hk)) to benefit me/us or the person for whose benefit I am/we are applying;
- undertake and confirm that I/we and the person for whose benefit I am/we are applying have not applied for, taken up or indicated an interest in, or received or been placed or allocated (including conditionally and/or provisionally) and will not apply for, take up or indicate an interest in any International Offer Shares under the International Offering;
- understand that this declaration and representation will be relied upon by the Company and the Joint Global Coordinators in deciding whether or not to make any allotment of Hong Kong Offer Shares in response to this application;
- authorise the Company to place the name of HKSCC Nominees on the register of members of the Company as the holder of any Hong Kong Offer Shares to be allotted to me/us, and to deposit the relevant H Shares certificate(s) directly into CCASS for the credit of my/our CCASS Investor Participant stock account or the stock account of my/our designated CCASS Participant as instructed by me/us;
- request that any refund cheque(s) be made payable to me or, in the case of joint applicants, to first-named of us in this Application Form; and (subject to the terms and conditions set out on the pages attached to this form) to send any refund cheque(s) by ordinary post at my/our own risk to the address given on this Application Form (except where I/we have applied for 1,000,000 or more Hong Kong Offer Shares and have indicated on this Application Form that I/we wish to collect any refund cheque(s) in person in accordance with the procedures prescribed in this Application Form and the Prospectus);
- have read the terms and conditions and application procedures set out on the pages attached to this Application Form and in the Prospectus and agree to be bound by them;
- represent, warrant and undertake that I am/we are/each of us, and the persons for whose benefit I am/we are applying are non-U.S. persons(s) outside the United States (as defined in Regulation S under the U.S. securities Act of 1933 as amended), when completing and submitting this Application Form, or the allotment of or application for the Hong Kong Offer Shares to me/us or by me/us or for whose benefit this application is made would not require the Company to comply with any requirements under any law or regulation (whether or not having the force of law) of any territory outside Hong Kong; and
- agree that this application, any acceptance of it and the resulting contract, will be governed by and construed in accordance with the laws of Hong Kong.

本人/我們:

- 按照招股章程及本申請表格的條款及條件,並在章程細則的規限下,申請以下數目的香港發售股份;
- 夾附申請香港發售股份所需的全數付款(包括1%經紀佣金、0.003%證監會交易費及0.005%香港聯交所交易費);
- 承擔及同意接納本人/我們根據本申請所申請的香港發售股份,或獲分配的任何較少數目的香港發售股份;
- 聲明是項申請乃為本人/我們的利益,或本人/我們所代表人士的利益以白色或黃色申請表格或向香港結算或根據網上白表服務([www.hkeipo.hk](http://www.hkeipo.hk))向網上白表服務供應商發出電子認購指示作出及擬作出的唯一認購申請;
- 承諾及確認本人/我們及其本人/我們為其利益作出申請的人士並無申請、接納或表示有意認購或收取或應配或分配(包括有條件及/或臨時性)國際發售項下的任何國際發售股份,亦不會申請、接納或表示有意認購國際發售項下的任何國際發售股份;
- 明白 貴公司及聯席全球協調人將依賴本聲明及陳述,以決定是否就本申請配發任何香港發售股份;
- 授權 貴公司將香港結算代理人的名稱列入 貴公司股東名冊內,作為任何將配發予本人/我們的香港發售股份的持有人,並將有關H股股票直接存入中央結算系統,以寄存於本人/我們指示的中央結算系統投資者戶口持有人股份戶口或本人/我們指定的中央結算系統參與者股份賬戶;
- 要求任何退款支票以本人或(倘屬聯名申請人)本申請表格內我們中排名首位者為抬頭人,並(符合本表格隨附各頁所載的條款及條件的情況下)以普通郵遞方式將任何退款支票郵寄至本申請表格上所示地址,郵誤風險概由本人/我們自行承擔(除非本人/我們申請1,000,000股或以上的香港發售股份,並已於本申請表格上表明擬按本申請表格及招股章程所述程序親自領取任何退款支票);
- 已細閱本申請表格隨附各頁及招股章程所載的條款、條件及申請手續,並同意受其約束;
- 聲明、保證及承諾本人/我們/我們中的任何人,及本人/我們為其利益而提出申請的人士在填寫及遞交本申請表格之時為身處美國境外的非美國人士(定義見一九三三年美國《證券法》(經修訂)(S規則)),或本人/我們或本人/我們為其利益而提出申請的人士申請或獲配發香港發售股份不會引致 貴公司須遵從香港以外任何地區的任何法律或規例的任何規定(不論是否具法律效力);及
- 同意本申請、任何對本申請的接納以及因此訂立的合同,將受香港法律規管及按其詮釋。

Signed by (all) applicant(s) (all joint applicants must sign):  
由(所有)申請人簽署(所有聯名申請人必須簽署):

Date: 日期: \_\_\_\_\_/\_\_\_\_\_/\_\_\_\_\_  
D M Y  
日 月 年

**Warning:**

- It is important that you read the terms and conditions and application procedures overleaf.
- You must sign this Application Form in writing (and not by way of personal chop), otherwise this application is liable to be rejected.
- It is important that you follow the application procedures on the overleaf, otherwise the Company reserves the right to reject the application.
- You must complete this application in English unless as stated otherwise, otherwise the application is liable to be rejected.
- Only one application may be made for the benefit of any person on a WHITE or YELLOW Application Form or by way of giving electronic application instructions to HKSCC or to the HK eIPO White Form Service Provider under the HK eIPO White Form service ([www.hkeipo.hk](http://www.hkeipo.hk)). Multiple or suspected multiple applications on WHITE and/or YELLOW Application Forms and/or by way of giving electronic application instructions to HKSCC and/or to the HK eIPO White Form Service Provider under the HK eIPO White Form service ([www.hkeipo.hk](http://www.hkeipo.hk)) applications made by one applicant on either a WHITE or YELLOW Application Form or by way of giving electronic application instructions to HKSCC or to the HK eIPO White Form Service Provider under the HK eIPO White Form service ([www.hkeipo.hk](http://www.hkeipo.hk)) for more than 16,803,500 Hong Kong Offer Shares, being 50% of the Hong Kong Offer Shares initially available for subscription under the Hong Kong Public Offering, and applications where cheques or banker’s cashier orders are dishonoured upon first presentation are liable to be rejected.
- You may be prosecuted if you make a false declaration.

\* For identification purpose only

<b>For Broker use 此欄供經紀填寫</b> Lodged by 申請由以下經紀遞交	
Broker No. 經紀號碼	
Broker’s Chop 經紀印章	

**警告:**

- 閣下必須細閱背頁的條款和條件及申請手續。
- 閣下必須親筆(不得以個人印章方式)簽署本申請表格,否則申請會被拒絕受理。
- 閣下必須遵守背頁的申請手續,否則本公司保留拒絕有關申請的權利。
- 閣下必須以英文填寫本申請(除非另有指明外),否則申請會被拒絕受理。
- 僅限以白色或黃色申請表格或向香港結算或根據網上白表服務([www.hkeipo.hk](http://www.hkeipo.hk))向網上白表服務供應商發出電子認購指示作出之受益人身份作出一項申請,以白色或黃色申請表格及/或向香港結算及/或根據網上白表服務([www.hkeipo.hk](http://www.hkeipo.hk))向網上白表服務供應商發出電子認購指示作出之重複或疑慮重複申請,由一名申請人以白色或黃色申請表格或向香港結算或根據網上白表服務([www.hkeipo.hk](http://www.hkeipo.hk))向網上白表服務供應商發出電子認購指示提出認購超過16,803,500股香港發售股份(即香港公開發售項下初步提呈可供認購的香港發售股份的50%)的認購申請,均會被拒絕受理。
- 閣下如作出虛假聲明,可能會被檢控。

\* 僅供識別

Please use this form if you want the Hong Kong Offer Shares to be issued in the name of HKSCC Nominees Limited ("HKSCC Nominees") and deposited directly into the Central Clearing and Settlement System ("CCASS") for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant.

如閣下欲以香港中央結算(代理人)有限公司(「香港結算代理人」)的名義登記將獲發行的香港發售股份,並直接存入中央結算及交收系統(「中央結算系統」),以寄存於閣下的中央結算系統投資者戶口持有人股份戶口或閣下指定的中央結算系統參與者股份賬戶,請用本表格。

Number of Hong Kong Offer Shares applied for, not to exceed 16,803,500 Hong Kong Offer Shares, being 50% of the Hong Kong Offer Shares initially available for subscription under the Hong Kong Public Offering  
申請香港發售股份數目(不得超過16,803,500股香港發售股份,即香港公開發售項下初步提呈可供認購的香港發售股份的50%)

Cheque/banker's cashier order number  
支票/銀行本票號碼

Total amount of payment  
付款總額

HK\$ 港元

Name of bank on which cheque/banker's cashier order is drawn\*  
支票/銀行本票的付款銀行名稱\*

\* Cheque and banker's cashier order should be crossed "Account Payee Only" and made payable to "Bank of Communications (Nominee) Co. Ltd. — Fosun Pharma Public Offer".  
支票及銀行本票須以「只准入抬頭人賬戶」方式劃線開出,並須註明抬頭人為「交通銀行(代理人)有限公司—復星醫藥公開發售」。

To be completed in BLOCK letters in English in ink, except as stated otherwise. Joint applicants should give the address of the first-named applicant only.  
除另有說明外,請用墨水筆或原子筆以英文正楷填寫。聯名申請人只須填寫排名首位申請人的地址。

Your name (in English)  
英文姓名/名稱

Family name or company name 姓氏或公司名稱

Forename(s) 名字

Your name (in Chinese)  
中文姓名/名稱

Family name or company name 姓氏或公司名稱

Forename(s) 名字

Your occupation (in English)  
職業(以英文填寫)

Your Hong Kong Identity Card No./Passport No./Hong Kong Business Registration No.\*\*  
(Please delete as appropriate)  
閣下的香港身份證號碼/護照號碼/香港商業登記號碼\*\*  
(請刪除不適用者)

Names of all other joint applicants (in English) (if any)  
所有其他聯名申請人的英文姓名/名稱(如有)

(1)  
(2)  
(3)

Hong Kong Identity Card No./Passport No./Hong Kong Business Registration No. of all other joint applicants\*\*  
(Please delete as appropriate)  
所有其他聯名申請人的香港身份證號碼/護照號碼/香港商業登記號碼\*\*  
(請刪除不適用者)

(1)  
(2)  
(3)

Your address in English  
(Joint applicants should give the address and telephone number of first-named applicant only) Only an address in Hong Kong will be accepted  
地址(以英文填寫)  
(聯名申請人只須填寫排名首位申請人的地址及電話號碼)只接受香港地址

Tel. no. 電話號碼

For nominees: Please provide an account number or identification code for each (joint) beneficial owner.  
由代名人遞交: 請填寫各(聯名)實益擁有人的賬戶號碼或識別碼。

If you are a nominee and you do not complete this section, this application will be treated as being made for your benefit.  
如閣下為代名人,而並無填寫本節,則是項申請將被視作閣下為本身利益提出。

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- If you are a CCASS Investor Participant, only a Hong Kong Identity Card number (if you are an individual) or a Hong Kong Business Registration number (if you are a body corporate) will be accepted for this application. Please see paragraph 2 under the section "How to make your application overleaf".  
如閣下屬中央結算系統投資者戶口持有人,則是項申請只會接受香港身份證號碼(如閣下屬個人)或香港商業登記號碼(如閣下屬法團)。請參閱背頁「申請手續」一節第2段。
  - If you are applying through a designated CCASS Participant (other than a CCASS Investor Participant). If you are an individual, you must provide your Hong Kong Identity Card number or passport number. If you hold a Hong Kong Identity Card, please provide that number. If you do not hold a Hong Kong Identity Card, please provide your passport number. For a body corporate, please provide your Hong Kong Business Registration number. The Hong Kong Identity Card/Passport/Hong Kong Business Registration number will be used for checking the validity of Application Forms and otherwise for processing the application for H Shares and such data would be transferred to a third party for the accomplishment of such purposes.  
如閣下透過指定的中央結算系統參與者(中央結算系統投資者戶口持有人以外)提出申請,如屬個人,閣下必須填寫閣下的香港身份證號碼或護照號碼。如閣下持有香港身份證,請填寫香港身份證號碼;否則,請填寫護照號碼。如屬法人團體,請填寫香港商業登記號碼。香港身份證/護照/香港商業登記號碼均用於核實申請表格的有效性及處理H股的申請。為此,該等資料將轉交予第三方以供核實之用。
  - Part of your Hong Kong Identity Card number/passport number, or, if you are joint applicants, part of the Hong Kong Identity Card number/passport number of the first-named applicant, provided by you, may be printed on your refund cheque (if any). Such data will be used for checking the validity of Application Forms and such data would also be transferred to a third party for such purpose and refund purpose. Your banker may require verification of your Hong Kong Identity Card number/passport number before encashment of your refund cheque. Inaccurate completion of your Hong Kong Identity Card number/passport number may lead to delay in encashment of or may invalidate your refund cheque.  
閣下所提供的香港身份證號碼/護照號碼一部分,或如屬聯名申請人,則聯名首位申請人的香港身份證號碼/護照號碼的一部分,或會列印在退款支票(如有)上。有關資料將用於核實申請表格的有效性,該等資料亦會轉交予第三方以供核實和退款之用。閣下將退款支票兌現時,銀行可能會要求查閱閣下的香港身份證號碼/護照號碼。未有準確填寫閣下的香港身份證號碼/護照號碼,可能會導致退款支票延遲兌現或退款支票無效。  
Applicants who have applied for 1,000,000 or more Hong Kong Offer Shares and wish to collect refund cheque(s) (where relevant) in person on Monday, 29 October 2012 should mark "✓" in the box on the left.  
凡申請1,000,000股或以上香港發售股份,並擬於發售日領取退款支票(如適用)當日(預計為二零一二年十月二十九日(星期一))親身前往本公司的H股股份過戶登記處卓佳證券登記有限公司(地址為香港灣仔皇后大道東28號金鐘匯中心)領取退款支票(如適用)的申請人,請在左方空欄內填上「✓」號。
  - All joint applicants must give (if they are individuals) their Hong Kong Identity Card numbers or, where applicable, passport numbers, or (if they are bodies corporate) their Hong Kong Business Registration numbers.  
所有聯名申請人必須提供(如屬個人)其香港身份證號碼或護照號碼(如適用),或(如屬法人團體)其香港商業登記號碼。

## DETAILS FOR CCASS PARTICIPANT 中央結算系統參與者資料詳情

**THIS BOX MUST BE DULY COMPLETED**  
此空格必須妥為填寫

Participant I.D. of the designated CCASS Participant or CCASS Investor Participant  
指定中央結算系統參與者或中央結算系統投資者戶口持有人編號

For designated CCASS Participant OR Corporate CCASS Investor Participant, please also affix the company chop bearing its company name.  
指定中央結算系統參與者或公司中央結算系統投資者戶口持有人請加蓋顯示公司名稱的公司印章。

(See paragraph 2 under section "How to make your application overleaf")  
(請參閱背頁「申請手續」一節第2段)

For Bank use 此欄供銀行填寫

### ADDRESS LABEL 地址標貼

Please repeat your name(s) and address as set out above in BLOCK letters  
請用正楷字母填寫上表所示姓名/名稱及地址

Names 姓名/名稱

Address 地址



Please use this form if you want the Hong Kong Offer Shares to be issued in the name of HKSCC Nominees Limited (“HKSCC Nominees”) and deposited directly into the Central Clearing and Settlement System (“CCASS”) for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant.

# FOSUNPHARMA

## 复星医药

# 上海復星醫藥(集團)股份有限公司

# Shanghai Fosun Pharmaceutical (Group) Co., Ltd.\*

(a joint stock limited company incorporated in the People’s Republic of China with limited liability)

## GLOBAL OFFERING

### CONDITIONS OF YOUR APPLICATION

Unless otherwise stated, terms used in these conditions have the same meaning ascribed thereto in the Prospectus.

- A. Who can apply**
- You, the applicant(s), and any person(s) for whose benefit you are applying, must be 18 years of age or older and must have a Hong Kong address.
  - If you are a firm, the application must be in the names of the individual members, not the firm’s name.
  - If you are a body corporate, the Application Form must be signed by a duly authorised officer, who must state his or her representative capacity.
  - The number of joint applicants may not exceed four.
  - Save under the circumstances permitted by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Hong Kong Listing Rules”), you cannot apply for any Hong Kong Offer Shares if you are or any person(s) for whose benefit you are applying is/are:
    - an existing beneficial owner of shares in the Company;
    - the chief executive, a director or a supervisor of the Company or any of its subsidiaries;
    - an associate of any of the above (as “associate” is defined in the Hong Kong Listing Rules);
    - a connected person (as defined in the Hong Kong Listing Rules) of the Company or a person who will become a connected person of the Company immediately upon completion of the Global Offering;
    - a person who has been allocated or will receive any International Offer Shares or otherwise participated in the International Offering or indicated an interest for the International Offer Shares;
    - a United States person (as defined in Regulation S under the United States Securities Act of 1933, as amended), or a legal or natural person (except qualified domestic institutional investors) of the People’s Republic of China (other than Hong Kong, Macau and Taiwan);
    - a person inside the United States (as defined in Regulation S under the United States Securities Act of 1933 as amended) when completing and submitting this Application Form and you are not a person described in paragraph (h)(3) of Rule 902 of Regulation S under the United States Securities Act of 1933, as amended; or
    - a person who does not have a Hong Kong address.
- B. If you are a nominee**
- You may make more than one application for the Hong Kong Offer Shares if and only if you are a nominee, in which case you may make an application as a nominee by: (i) giving electronic application instructions to HKSCC via CCASS (if you are a CCASS Participant) or (ii) using a WHITE or YELLOW Application Form, and lodge more than one application in your own name if each application is made on behalf of different beneficial owners.
- In the box on this Application Form marked “For nominees”, you must include:
- an account number;
  - some other identification code;
  - for each beneficial owner or, in the case of joint beneficial owners, for each such beneficial owner. If you do not include this information, the application will be treated as being made for your own benefit. As a nominee, you are deemed to have warranted that you are duly authorised to sign this Application Form on behalf of the relevant beneficial owner and agreed to disclose personal data relating to such beneficial owner on the terms set out in section F and the section under Personal Data.
- C. Lodge only one application for your benefit (or your and any of your joint applicant’s benefit)**
- Multiple applications or suspected multiple applications will be rejected. Except where you are a nominee and provide the information required to be provided in your application, all of your applications (including the part of the application made by HKSCC Nominees acting on electronic application instructions) will be rejected as multiple applications if you, or you and joint applicant(s) together:
- make more than one application (whether individually or jointly) on a WHITE or YELLOW Application Form or by giving electronic application instructions to HKSCC via CCASS if you are a CCASS Investor Participant or applying through a CCASS Clearing Participant or Custodian Participant) or to the HK eIPO White Form Service Provider via the HK eIPO White Form service ([www.hkeipo.hk](http://www.hkeipo.hk)); or
  - both apply (whether individually or jointly) on one WHITE Application Form and one YELLOW Application Form or on one WHITE or YELLOW Application Form and give electronic application instructions to HKSCC or to the HK eIPO White Form Service Provider under the HK eIPO White Form service ([www.hkeipo.hk](http://www.hkeipo.hk)); or
  - apply on one WHITE or YELLOW Application Form (whether individually or jointly) or by giving electronic application instructions to HKSCC via CCASS if you are a CCASS Investor Participant or applying through a CCASS Clearing Participant or Custodian Participant) or to the HK eIPO White Form Service Provider via the HK eIPO White Form service ([www.hkeipo.hk](http://www.hkeipo.hk)); or
  - apply on one WHITE or YELLOW Application Form (whether individually or jointly) or by giving electronic application instructions to HKSCC via CCASS if you are a CCASS Investor Participant or applying through a CCASS Clearing Participant or Custodian Participant) or to the HK eIPO White Form Service Provider via the HK eIPO White Form service ([www.hkeipo.hk](http://www.hkeipo.hk)); or
  - have applied for or taken up, or indicated an interest in, or have been or will be placed (including conditionally and/or provisionally) International Offer Shares under the International Offering.
- Save as referred to above, all of your applications will also be rejected as multiple applications if more than one application is made for your benefit (including the part of the application made by HKSCC Nominees acting on electronic application instructions). If an application is made by an unlisted company and:
- the only business of that company is dealing in securities; and
  - you exercise statutory control over that company,
- then the application will be treated as being made for your benefit.
- Unlisted company means a company with no equity securities listed on the Hong Kong Stock Exchange.**
- Statutory control means you:**
- control the composition of the board of directors of a company; or
  - control more than half of the voting power of a company; or
  - hold more than half of the issued share capital of a company (not counting any part of it which carries no right to participate beyond a specified amount in a dividend or other profit).
- D. Allocation of Hong Kong Offer Shares — Pools A and B**
- The 33,607,000 Hong Kong Offer Shares initially being offered for subscription under the Hong Kong Public Offering (subject to any adjustment in the number of Offer Shares allocated between the Hong Kong Public Offering and the International Offering) will be divided into two pools for allocation purposes: 16,803,500 Offer Shares in Pool A and 16,803,500 Offer Shares in Pool B. The Hong Kong Offer Shares in Pool A will be allocated on an equitable basis to applicants who have applied for Hong Kong Offer Shares with a total subscription amount (excluding 1% brokerage, 0.003% SFC transaction levy and 0.005% Hong Kong Stock Exchange trading fee) of HK\$5,000,000 or less. The Hong Kong Offer Shares in Pool B will be allocated on an equitable basis to successful applicants who have applied for Hong Kong Offer Shares with a total subscription amount (excluding 1% brokerage, 0.003% SFC transaction levy and 0.005% Hong Kong Stock Exchange trading fee) of more than HK\$5,000,000 and up to the total value of Pool B. You should be aware that applications in Pool A and applications in Pool B are likely to receive different allocation ratios. If Hong Kong Offer Shares in one pool (A or B) are undersubscribed, the surplus Hong Kong Offer Shares in that pool will be transferred to the other pool to satisfy demand in that other pool and be allocated accordingly. You can only receive an allocation of Hong Kong Offer Shares from either Pool A or Pool B but not from both pools. Multiple or suspected multiple applications and any application for more than 16,803,500 Hong Kong Offer Shares are liable to be rejected. No application will be accepted from applicants applying for more than the total number of Hong Kong Offer Shares initially allocated to each pool. Allocation of Hong Kong Offer Shares to investors under the Hong Kong Public Offering, both in relation to Pool A and Pool B, will be based solely on the level of valid applications received under the Hong Kong Public Offering. The basis of allocation may vary, depending on the number of Hong Kong Offer Shares validly applied for by applicants, although the allocation of Hong Kong Offer Shares could, where appropriate, consist of balloting, which would mean that some applicants may receive a higher allocation than others who have applied for the same number of Hong Kong Offer Shares and those applicants who are not successful in the balloting do not receive any Hong Kong Offer Shares.
- E. Supplemental information**
- If any supplement to the Prospectus is issued, applicant(s) who have already submitted an application may or may not (depending on the information contained in the supplement) be notified that they can withdraw their applications. If applicant(s) have not been so notified, or if applicant(s) have been notified but have not withdrawn their applications in accordance with the procedure to be notified, all applications that have been submitted or are to be submitted may be accepted. Subject to the above and below, an application once made is irrevocable and applicants shall be deemed to have applied on the basis of the Prospectus as supplemented.
- F. Effect of completing and submitting this Application Form**
- By completing and submitting this Application Form, you (and if you are joint applicants, each of you jointly and severally) for yourself or as agent or nominee and on behalf of each person for whom you act as agent or nominee:
- instruct and authorise the Company and/or the Joint Global Coordinators (or their respective agents or nominees) to execute any transfer forms, certificates and other documents on your behalf and to do on your behalf all other things necessary to effect registration of any Hong Kong Offer Shares allocated to you in the name of HKSCC Nominees as required by the Articles of Association of the Company and to give effect to the arrangements described in the Prospectus and this Application Form;
  - undertake to sign all documents and to do all things necessary to enable HKSCC Nominees to be registered as the holder of the Hong Kong Offer Shares allocated to you, and as required by the Articles of Association;
  - confirm that you have only relied on the information and representations in the Prospectus in making your application and will not rely on any other information and representations save as set out in any supplement to the Prospectus;
  - agree with the Company and each shareholder of the Company, and the Company agrees with each of its shareholders, to observe and comply with the Hong Kong Companies Ordinance and the Articles of Association;
  - agree with the Company and each shareholder of the Company that the Company are freely transferable by the holders thereof; authorise the Company to enter into a contract on your behalf with each director, supervisor, manager and officer of the Company whereby each such director, supervisor, manager and officer undertakes to observe and comply with his or her obligations to shareholders as stipulated in the Articles of Association;
  - confirm that you have received and/or read a copy of the Prospectus and have only relied on the information and representations contained in the Prospectus in making your application, and will not rely on any other information and representations save as set out in any supplement to the Prospectus;
  - agree that the Company, the Joint Sponsors, the Joint Global Coordinators, the Joint Bookrunners, the Joint Lead Managers, the Underwriters and any of their respective directors, officers, employees, agents or advisers and any other parties involved in the Global Offering are liable only for the information and representations contained in the Prospectus, the Application Forms and any supplement to the Prospectus;
  - agree (without prejudice to any other rights which you may have) that once your application has been accepted, you may not rescind it because of an innocent misrepresentation and you may not revoke it other than as provided in the Prospectus;
  - if the application is made for your own benefit warrant that the application is the only application which will be made for your benefit on a WHITE or YELLOW Application Form or by giving electronic application instructions to HKSCC via CCASS or to the HK eIPO White Form Service Provider via the HK eIPO White Form service ([www.hkeipo.hk](http://www.hkeipo.hk)), and that you are duly authorised to sign this Application Form as that other person’s agent;
  - undertake and confirm that you (if the application is made for your benefit) or the person(s) for whose benefit you have made the application have not applied for or taken up, or indicated an interest in or received or been placed or allocated (including conditionally and/or provisionally) any other securities of the Company or any other securities of any International Offer Shares under the International Offering, nor otherwise have participated or will participate in the International Offering;
  - warrant the truth and accuracy of the information contained in your application;
  - agree to disclose to the Company, the H Share Registrar, the receiving banks, the Joint Global Coordinators, the Joint Bookrunners, the Joint Lead Managers and their respective advisers and agents any personal data or other information which they require about you or the person(s) for whose benefit you have made this application;
  - agree that your application, any acceptance of it and the resulting contract will be governed by and construed in accordance with the laws of Hong Kong;
- G. Undertake and agree to accept the Hong Kong Offer Shares applied for, or any lesser number allocated to you under this application;**
- authorise the Company to place the name of HKSCC Nominees on the register of members of the Company as the holder of any Hong Kong Offer Shares allocated to you, and the Company and/or its agents to deposit any H Share certificate(s) directly into CCASS and to send any refund cheque(s) (where applicable) to you or (in case of joint applicants) the first-named applicant in the Application Form by ordinary post at your own risk to the address stated on your Application Form (except that if you have applied for 1,000,000 Hong Kong Offer Shares or more and have indicated in your Application Form that you will collect your refund cheque(s) (where applicable) in person, you can collect your refund cheque(s) (where applicable) in person between 9:00 a.m. and 1:00 p.m. on Monday, 29 October 2012 from Tricor Investor Services Limited).**
- understand that these declarations and representations will be relied upon by the Company and the Joint Global Coordinators, the Joint Bookrunners and the Joint Lead Managers in deciding whether or not to allocate any Hong Kong Offer Shares in response to your application and that you may be prosecuted for making a false declaration;**
- if the laws and regulations applicable to you are different from those of the Hong Kong, you agree and warrant that you have complied with all such laws and none of the Company, the Joint Sponsors, the Joint Global Coordinators, the Joint Bookrunners, the Joint Lead Managers, the Underwriters and the other parties involved in the Global Offering nor any of their respective officers or advisers will infringe any laws outside Hong Kong as a result of the acceptance of your offer to purchase, or any actions arising from your rights and obligations under the terms and conditions contained in the Prospectus;**
- agree with the Company, for itself and on behalf of each shareholder of the Company, and so that the Company will be deemed by its acceptance in whole or in part of the application, including applications made by HKSCC Nominees, to have agreed for itself and on behalf of each shareholder of the Company, to observe and comply with the PRC Company Law, the Special Regulations, and the Articles of Association;**
- agree with the Company, each shareholder, director, supervisor, manager and officer of the Company, and the Company (acting for itself and for each director, supervisor, manager and officer) agrees with each shareholder of the Company, to refer all differences and claims arising from the Articles of Association or any rights or obligations conferred or imposed by the PRC Company Law or other relevant laws and administrative regulations concerning its affairs to arbitration in accordance with the Articles of Association, and any reference to arbitration shall be deemed to authorise the arbitration tribunal to conduct hearings in open session and to publish its award, which arbitration shall be final and conclusive;**
- agree with the Company and each shareholder of the Company that H Shares in the Company are freely transferable by the holders thereof; authorise the Company to enter into a contract on behalf of you with each of the directors, supervisors and officers of the Company whereby each such director, supervisor and officer undertakes to observe and comply with his obligations to shareholders as stipulated in the Articles of Association;**
- (if you are joint applicants, each of you jointly and severally) agree that any Hong Kong Offer Shares allocated to you shall be registered in the name of HKSCC Nominees and deposited directly into CCASS operated by HKSCC for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant, in accordance with your election on this Application Form;**
- (if you are joint applicants, each of you jointly and severally) agree that each of HKSCC and HKSCC Nominees reserves the right at its absolute discretion to accept any part of the Hong Kong Offer Shares allocated to you in the name of HKSCC Nominees or not to accept such Hong Kong Offer Shares for deposit into CCASS; (ii) to cause such Hong Kong Offer Shares to be withdrawn from CCASS and transferred into your name (or, if you are joint applicants, to the name of the first-named applicant) at your own risk and costs; and (iii) to cause such Hong Kong Offer Shares to be issued in your name (or, if you are a joint applicant, in the name of the first-named applicant) and in such case, to opt for the allocation of such Hong Kong Offer Shares at your own risk to the address on this Application Form by ordinary post or to make available the same for your collection;**
- (if you are joint applicants, each of you jointly and severally) agree that each of HKSCC and HKSCC Nominees may adjust the number of Hong Kong Offer Shares allocated to you and issued in the name of HKSCC Nominees;**
- (if you are joint applicants, each of you jointly and severally) agree that neither HKSCC nor HKSCC Nominees shall have any liability for information contained in the Prospectus and this Application Form;**
- (if you are joint applicants, each of you jointly and severally) agree that neither HKSCC nor HKSCC Nominees shall be liable to you in any way;**
- represent and warrant that you understand the H Shares have not been and will not be registered under the U.S. Securities Act and you are outside the United States (as defined in Regulation S under the U.S. Securities Act) when completing the Application Form;**
- confirm that you agree to be bound by the terms and conditions and application procedures set out in the Prospectus and this Application Form;**
- agree that your application, any acceptance of it and resulting contract will be governed by and construed in accordance with the laws of Hong Kong and**
- acknowledge and agree that you have not relied upon the information contained in the information packs made available on the website of Hong Kong Exchanges and Clearing Limited, and that our Company, the Joint Sponsors, the Joint Sponsors, the Joint Global Coordinators, the Joint Bookrunners, the Joint Lead Managers, the Underwriters and any of their respective directors, officers, employees, agents or advisors do not make any express or implied representation or warranty as to the accuracy or completeness of such information and expressly disclaim any liability for any inaccuracy or omission of information, or any omissions or inaccuracies or errors in such information.**
- The Company, the Joint Sponsors, the Joint Global Coordinators, the Joint Bookrunners, the Joint Lead Managers, the Underwriters, other parties involved in the Global Offering and their respective directors, officers, employees, partners, agents and advisers are entitled to rely on any warranty, representation or declaration made by you in this application. In the event of the application being made by joint applicants, all the warranties, representations, declarations and obligations expressed to be made, given or assumed by or imposed on the joint applicants shall be deemed to have been made, given and assumed by and imposed on the applicants jointly and severally.
- G. Power of attorney**
- If your application is made through a duly authorised attorney under a valid power of attorney, the Company and the Joint Global Coordinators (or their respective agents and nominees) as agent for the Company may accept your application at their discretion, and subject to any conditions they think fit, including production of evidence of the authority of your attorney. The Company and the Joint Global Coordinators in their capacity as agent for the Company have full discretion to reject or accept any application, in full or in part without assigning any reason.
- H. Determination of Offer Price**
- The Offer Price is expected to be fixed by agreement between the Joint Global Coordinators (on behalf of the Underwriters) and the Company on or around Tuesday, 23 October 2012 and, in any event, not later than Friday, 26 October 2012. Applicants for Hong Kong Offer Shares are required to pay, on application, the maximum Offer Price of HK\$13.68 for each Hong Kong Offer Share together with 1% brokerage, 0.003% SFC transaction levy and 0.005% Hong Kong Stock Exchange trading fee, subject to refund of any resulting surplus application monies. A successful application, without interest if the Offer Price should be lower than HK\$13.68. The Joint Global Coordinators (on behalf of the Underwriters and with the Company’s consent) may reduce the number of Offer Shares and/or the indicative Offer Price range below that stated in the Prospectus (which is HK\$11.80 to HK\$13.68 per Hong Kong Offer Share) at any time prior to the morning of the last day for lodging applications under the Hong Kong Public Offering.
- In such a case, notices of the reduction in the number of Offer Shares and/or the indicative Offer Price range will be published not later than the morning of the last day for lodging applications under the Hong Kong Public Offering on the website of the Company ([www.fosunpharma.com](http://www.fosunpharma.com)) and the website of the Hong Kong Stock Exchange ([www.hkexnews.hk](http://www.hkexnews.hk)). Applicants should have regard to the possibility that any announcement of a reduction in the number of Offer Shares and/or the indicative Offer Price range may not be made until that time. If applications for Hong Kong Offer Shares are made in excess of the number of Offer Shares available for the Hong Kong Public Offering, the Hong Kong Public Offering, in the event that the number of Offer Shares and/or the indicative Offer Price range is reduced, such applications cannot be subsequently withdrawn. If, for any reason, the Offer Price is not agreed between the Company and the Joint Global Coordinators (on behalf of the Underwriters) on or before Friday, 26 October 2012, the Hong Kong Public Offering and the International Offering will not proceed.
- ALLOTMENT OF HONG KONG OFFER SHARES**
- The application monies for the Hong Kong Offer Shares will not be processed and no allocation of any such Shares will be made until after the closing of the application lists.
- The Company expects to announce the Offer Price, the level of applications in the Hong Kong Public Offering, the level of indications of interest in the International Offer and the basis of allocation of Hong Kong Offer Shares on Monday, 29 October 2012 on the website of the Company ([www.fosunpharma.com](http://www.fosunpharma.com)) and the website of the Hong Kong Stock Exchange ([www.hkexnews.hk](http://www.hkexnews.hk)). The results of allotment and the Hong Kong Identity Card/passport/Hong Kong Business Registration Certificate numbers of successful applicants under the Hong Kong Public Offering will be available in a manner described in the section headed “How to Apply for Hong Kong Offer Shares — X. Results of Allotments” in the Prospectus.
- If your application for Hong Kong Offer Shares is successful (in whole or in part)**
- If your application is wholly or partially successful, your H Share certificate(s) (subject to their becoming valid certificates of title provided that the Hong Kong Public Offering has become unconditional and not having been terminated at 8:00 a.m. on Tuesday, 30 October 2012) will be issued in the name of HKSCC Nominees and deposited directly into CCASS for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant as instructed by you in your Application Form on Monday, 29 October 2012 or, in the event of a contingency, on any other date as shall be determined by HKSCC or HKSCC Nominees.
- If you are applying through a designated CCASS Participant (other than a CCASS Investor Participant):** For Hong Kong Offer Shares credited to the stock account of your designated CCASS Participant (other than a CCASS Investor Participant), you can check the number of Hong Kong Offer Shares allocated to you with that CCASS Participant.
  - If you are applying as a CCASS Investor Participant:** The Company expects to publish the results of CCASS Investor Participants’ applications together with the results of the Hong Kong Public Offering in the manner as described in the paragraph headed “X. Results of Allotments” in the section headed “How to Apply for Hong Kong Offer Shares” in the Prospectus on Monday, 29 October 2012. You should check the announcement published by the Company and report any discrepancies to HKSCC before 5:00 p.m. on Monday, 29 October 2012 or such other date as shall be determined by HKSCC or HKSCC Nominees. Immediately after the credit of the Hong Kong Offer Shares to your stock account, you can check your new account balance via the CCASS Phone System and CCASS Internet System (under the procedures contained in HKSCC’s “An Operating Guide for Investor Participants” in effect from time to time). HKSCC will also make available to you an activity statement showing the number of Hong Kong Offer Shares credited to your stock account.
- The Company will submit temporary documents of title. H Share certificates will only become valid certificates of title provided that the Hong Kong Public Offering has become unconditional and not having been terminated in accordance with the right of termination described in the paragraph headed “Hong Kong Public Offering — Grounds for termination of the Hong Kong Underwriting Agreement” under the section in the Prospectus entitled “Underwriting” at 8:00 a.m. on Tuesday, 30 October 2012. No receipt will be issued for sums paid on application. In the event that the Offer Price is less than the price per Hong Kong Offer Share paid by you, the surplus application monies (including 1% brokerage, 0.003% SFC transaction levy and 0.005% Hong Kong Stock Exchange trading fee attributable to such surplus) will be refunded to you without interest.
- CIRCUMSTANCES IN WHICH YOU WILL NOT BE ALLOTTED HONG KONG OFFER SHARES**
- You may not be allotted Hong Kong Offer Shares if:
- Full discretion of the Company or its agents to reject or accept your application.** The Company and the Joint Global Coordinators (on behalf of the Underwriters) may, at their discretion, accept or reject any application for Hong Kong Offer Shares and may, at their discretion, accept or reject any application, in whole or in part, without having to give any reasons for such rejection or acceptance.
  - If your application is revoked or withdrawn** By completing and submitting this Application Form you agree that you cannot revoke your application on or before Tuesday, 30 October 2012. If you do so, you will be deemed to have irrevocably and exclusively authorised the Company, and will become binding when you lodge your Application Form. This collateral contract will be in consideration of the Company agreeing that it will not offer any Hong Kong Offer Shares to any person on or before Tuesday, 30 October 2012 except by means of one of the procedures referred to in the Prospectus. Your application may be revoked on or before Tuesday, 30 October 2012 if a person responsible for the Prospectus under section 40 of the Companies Ordinance (as applied by section 342E of the Companies Ordinance) gives a public notice under that section which excludes or limits the responsibility of the Company for the Prospectus. 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Please use this form if you want the Hong Kong Offer Shares to be issued in the name of HKSCC Nominees Limited (“HKSCC Nominees”) and deposited directly into the Central Clearing and Settlement System (“CCASS”) for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant.

- If the allotment of Hong Kong Offer Shares is void**  
The allotment of Hong Kong Offer Shares to you or to HKSCC Nominees, if made, will be void if the Listing Committee of the Hong Kong Stock Exchange does not grant permission to list the H Shares either:
  - within three weeks from the closing of the application lists; or
  - within a longer period of up to six weeks if the Listing Committee of the Hong Kong Stock Exchange notifies the Company of that longer period within three weeks of the closing of the application lists.
- You made applications under the Hong Kong Public Offering as well as the International Offering**  
Your application will be rejected if:
  - you make multiple applications or suspected multiple applications; or
  - you or the person for whose benefit you are applying have applied for or taken up, or indicated an interest for or have been or will be placed or allocated (by or under a provisionally) Offer Shares in International Offering.
 By filing in this Application Form you agree not to apply for International Offer Shares. Reasonable steps will be taken to identify and reject applicants under the Hong Kong Public Offering from investors who have received International Offer Shares in the International Offering and to identify and reject indications of interest in the International Offering from investors who have received Hong Kong Offer Shares in the Hong Kong Public Offering.
- Incorrect payment**  
You will not receive any allocation of Hong Kong Offer Shares if your payment is not made correctly.
- If your application or HKSCC Nominees' application is not accepted**  
Your application or HKSCC Nominees' application will not be accepted if:
  - either of the Hong Kong Underwriting Agreement or the International Underwriting Agreement does not become unconditional; or
  - either of the Hong Kong Underwriting Agreement or the International Underwriting Agreement is terminated in accordance with their respective terms.
- Application Form not filled in correctly**  
Your application will be rejected if your Application Form is not completed correctly in accordance with the instructions.
- Dishonoured cheque or banker's cashier order**  
Your application will be rejected if you pay by cheque or banker's cashier order and the cheque or banker's cashier order is dishonoured on its first presentation.
- If you apply for more than 50% of the Hong Kong Offer Shares**  
Your application will be rejected if you apply for more than 50% of the Hong Kong Offer Shares (i.e. 16,803,500 H Shares) initially being offered under the Hong Kong Public Offering.
- The Underwriting Agreements do not become unconditional.
- The Underwriting Agreements are terminated in accordance with their respective terms.
- The Company or the Joint Global Coordinators believe that by accepting your application, they would violate applicable securities or other laws, rules or regulations of the jurisdiction in which your application is completed and signed.

**REFUND OF YOUR MONEY**

If you do not receive any Hong Kong Offer Shares for any of the above reasons, the Company will refund to you your application monies (including the related 1% brokerage, 0.003% SFC transaction levy and 0.005% Hong Kong Stock Exchange trading fee). No interest will be paid thereon. If your application is accepted only in part, the Company will refund to you the appropriate portion of your application monies (including the related 1% brokerage, 0.003% SFC transaction levy and 0.005% Hong Kong Stock Exchange trading fee) without interest. If the Offer Price as finally determined is less than the maximum Offer Price of HK\$13.68 per H Share paid on application, the Company will refund to you the surplus application monies together with the related 1% brokerage, 0.003% SFC transaction levy and 0.005% Hong Kong Stock Exchange trading fee attributable to the surplus application monies, without interest. All such interest accrued on such monies prior to the date of despatch of refund cheques will be retained for the benefit of the Company. In the contingency of a substantial over-subscription, at the discretion of the Company and the Joint Global Coordinators, cheques for applications for certain small denominations of Hong Kong Offer Shares (apart from successful applications) may not be cleared. Refund Cheques will be crossed "Account Payee Only", and made out to you, or, if you are a joint applicant, to the first-named applicant on your Application Form. Part of your Hong Kong Identity Card number/passport number, or, if you are a joint applicant, part of the Hong Kong Identity Card number/passport number of the first-named applicant, provided by you may be printed on your refund cheque, if any. Such data would also be transferred to a third party for refund purpose. Your bank may require verification of your Hong Kong Identity Card number/passport number before encashment of your refund cheque. Incomplete completion of your Hong Kong Identity Card number/passport number may lead to delay in encashment of or may invalidate your refund cheque.

If you have applied for 1,000,000 Hong Kong Offer Shares or more and have indicated on your Application Form that you wish to collect your refund cheque(s) (if any) in person, you may collect it from:

Tricor Investor Services Limited  
26/F, Tesbury Centre  
28 Queen's Road East  
Wanchai, Hong Kong

between 9:00 a.m. and 1:00 p.m. on the date notified by the Company on the website of the Company ([www.fosunpharma.com](http://www.fosunpharma.com)) and the website of the Hong Kong Stock Exchange. If you opt for despatch of e-Auto Refund payment instructions/refund cheques/despatch of H Share certificates. The date of despatch is expected to be Monday, 29 October 2012. If you are an individual who opts for personal collection, you must not authorise any other person to make collection on your behalf. You must produce evidence of identity (which must be acceptable to Tricor Investor Services Limited) for collection of your refund cheque(s). If you are a corporate

applicant and opt for personal collection, you must attend by your authorised representative bearing a letter of authorisation from your corporation stamped with your corporation's chop. Such authorised representative must produce at the time of collection, evidence of identity acceptable to Tricor Investor Services Limited. If you do not collect your refund cheque(s) personally within the time specified for collection, it will be despatched to you by ordinary post to the address on this Application Form at your own risk. If you have applied for less than 1,000,000 Hong Kong Offer Shares or you have applied for 1,000,000 Hong Kong Offer Shares or more but have not indicated on your Application Form that you wish to collect your refund cheque in person, your refund cheque will be sent to the address on your Application Form on the date of despatch, which is expected to be on Monday, 29 October 2012, by ordinary post and at your own risk. It is intended that special efforts will be made to avoid undue delay in refunding monies where appropriate.

**PERSONAL DATA**

**Personal Information Collection Statement**

The main provisions of the Personal Data (Privacy) Ordinance (the "Ordinance") came into effect in Hong Kong on 20 December 1996. This Personal Information Collection Statement informs the applicant for and holder of the H Shares of the policies and practices of the Company and its H Share Registrar in relation to personal data and the Ordinance.

- Reasons for the collection of your personal data**  
From time to time it is necessary for applicants for securities or registered holders of securities to supply their latest correct personal data to the Company or its agents and the H Share Registrar when applying for securities or transferring securities into or out of their names or in procuring the services of the registrars.  
Failure to supply the requested data may result in your application for securities being rejected, or in delay or the inability of the Company or its H Share Registrar to effect transfers or otherwise render their services. It may also prevent or delay registration of transfers of the Hong Kong Offer Shares which you have successfully applied for and/or the despatch of H Share certificate(s) and/or the despatch of refund cheque(s) and/or e-Auto Refund payment instructions (if any) to which you are entitled.  
It is important that holders of securities inform the Company and the H Share Registrar immediately of any inaccuracies in the personal data supplied.
- Purposes**  
The personal data of the applicants and the holders of securities may be used, held and/or stored (by whatever means) for the following purposes:
  - processing of your application, refund cheque and/or e-Auto Refund payment instructions, where applicable, and verification of compliance with the terms and application procedures set out in this Application Form and the Prospectus and announcing results of allocations of Hong Kong Offer Shares;
  - enabling compliance with all applicable laws and regulations in Hong Kong and elsewhere;
  - registering new issues or transfers into or out of the names of holders of securities including, where applicable, HKSCC Nominees;
  - maintaining or updating the register of holders of securities of the Company;
  - conducting or assisting the conduct of signature verifications, any other verification or exchange of information;
  - establishing benefit entitlements, such as dividend rights issues and bonus issues etc;
  - distributing communications from the Company and its subsidiaries;
  - compiling statistical information and shareholder profiles;
  - making disclosures as required by laws, rules or regulations;
  - disclosing relevant information to facilitate claims on endowments and;
  - any other incidental or associated purposes relating to the above and/or to enable the Company and the H Share Registrar to discharge their obligations to holders of securities and/or regulators and/or any other purposes to which the holders of securities may from time to time agree.
- Transfer of personal data**  
Personal data held by the Company and its H Share Registrar relating to the holders of securities will be kept confidential but the Company and its H Share Registrar may, to the extent necessary for addressing the above purposes or any of them, make such enquiries as they consider necessary to confirm the accuracy of the personal data and in particular, they may disclose, obtain, transfer (whether within or outside Hong Kong) the personal data of the holders of securities to, from with or without any and all of the following persons and entities:
  - the Company or its appointed agents such as financial advisers and receiving banks;
  - where applicants for securities request deposit into CCASS, HKSCC or HKSCC Nominees, who will use the personal data for the purposes of operating CCASS;
  - any agents, contractors or third-party service providers who offer administrative, telecommunications, computer, payment or other services to the Company or the H Share Registrar in connection with the operation of their respective business;
  - any statutory regulatory or governmental bodies (including the Hong Kong Stock Exchange and the SFC); and
  - any other persons or institutions with which the holders of securities have or propose to have dealings, such as their bankers, solicitors, accountants or stock brokers.
- Access to and correction of personal data**  
The Ordinance provides the holders of securities with rights to ascertain whether the Company or the H Share Registrar hold their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with the Ordinance, the Company and the H Share Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and copies of data held should be addressed to the Company at its registered office disclosed in the "Corporate Information" section of the prospectus or as notified from time to time in accordance with applicable law, for the attention of the Company Secretary or (as the case may be) the H Share Registrar for the attention of the privacy compliance officer.  
By signing this Application Form or give electronic instruction applications to HKSCC, you agree to all of the above.

**How to make your application**

- Use the table set out below to calculate how much you must pay for the number of Hong Kong Offer Shares you want to subscribe for. Your application must be for a minimum of 500 Hong Kong Offer Shares. Applications must be in one of the numbers set out in the table below. No application for any other number of Hong Kong Offer Shares will be considered and any such application is liable to be rejected. The table also sets out the total amount payable for such numbers of Hong Kong Offer Shares up to 16,803,500 Hong Kong Offer Shares. On application, you must pay the maximum Offer Price of HK\$13.68 per Hong Kong Offer Share, plus 1% brokerage, 0.003% SFC transaction levy and 0.005% Hong Kong Stock Exchange trading fee. The table below sets out the total amount payable for certain numbers of the Hong Kong Offer Shares.
- You, as the applicant(s), must complete the form as indicated below and sign on the first page of the Application Form. Only written signatures will be accepted.

**If you are applying through a designated CCASS Participant (other than a CCASS Investor Participant):**  

- the designated CCASS Participant must endorse the form with its company chop (bearing its company name) and insert its participant I.D. in the appropriate box.

**If you are applying as an individual CCASS Investor Participant:**  

- the form must contain your NAME and Hong Kong I.D. Card number; and
- your participant I.D. must be inserted in the appropriate box.

**If you are applying as a joint individual CCASS Investor Participant:**  

- the form must contain all joint investor participants' NAMES and the Hong Kong I.D. Card number of all joint investor participants; and
- your participant I.D. must be inserted in the appropriate box.

**If you are applying as a corporate CCASS Investor Participant:**  

- the form must contain your company NAME and Hong Kong Business Registration number; and
- your participant I.D. and your company chop (bearing your company name) must be inserted in the appropriate box.

Incorrect or omission of details of the CCASS Participant (including participant I.D. and/or company chop bearing its company name) or other similar matters may render your application invalid.

- Staple your cheque or banker's cashier order to this Application Form. You must pay for the Hong Kong Offer Shares applied for by one cheque or by one banker's cashier order.

Each application must be accompanied by either one separate cheque or one separate banker's cashier order.

**If you pay by cheque, the cheque must:**

- be in Hong Kong dollars;
- be drawn on your Hong Kong dollar bank account in Hong Kong;
- show your account name. This name must either be pre-printed on the cheque, or be endorsed on the back by a person authorised by the bank. This account name must correspond with your name. If it is a joint application, the account name must be the same as the name of the first-named applicant;
- be payable to "Bank of Communications (Nominee) Co. Ltd. — Fosun Pharma Public Offer";
- be crossed "Account Payee Only";
- each application must be accompanied by either a separate cheque or banker's cashier order; and
- the cheque must not be post-dated.

Your application will be rejected if your cheque:
 

- does not meet all these requirements; or
- is dishonoured upon its first presentation.

**If you pay by banker's cashier order:**

- the banker's cashier order must be in Hong Kong dollars;
- you must purchase the banker's cashier order from licensed banks in Hong Kong, and have your name certified on the back by a person authorised by the bank. The name on the banker's cashier order and the name on the Application Form must be the same.

If it is a joint application, the name on the back of the banker's cashier order must be the same as the name of the first-named applicant;
 

- the banker's cashier order must be made payable to "Bank of Communications (Nominee) Co. Ltd. — Fosun Pharma Public Offer";
- the banker's cashier order must be crossed "Account Payee Only"; and
- the banker's cashier order must not be post-dated.

Your application may be rejected if your banker's cashier order does not meet all these requirements.

- Tear off the Application Form, fold it once and lodge it in one of the special collection boxes at any of the branches:

(a) Bank of Communications Co., Ltd. Hong Kong Branch	Branch Name	Address
Hong Kong Island	Hong Kong Branch	20 Pedder Street, Central
	Chaiwan Sub-Branch	G/F., 121-121A Wan Tsui Road
	Wanchai Sub-Branch	G/F., 32-34 Johnston Road
Kowloon	Kowloon Sub-Branch	G/F., 563 Nathan Road
	Ngau Tau Kok Sub-Branch	Shop G1 & G2, G/F., Phase I, Amoy Plaza, 77 Ngau Tau Kok Road
New Territories	Tiu Keng Leng Sub-Branch	Unit L2-064 & 065, Metro Town Shopping Mall, 8 King Ling Road
	Tai Po Sub-Branch	Shop No. 1, G/F., Wing Fai Plaza, 29-35 Ting Kok Road
	Sheung Shui Sub-Branch	Shops 10-14, G/F., Sheung Shui Centre Shopping Arcade

(b) Standard Chartered Bank (Hong Kong) Limited

Branch Name	Address	
Hong Kong Island	88 Des Voeux Road Branch	88 Des Voeux Road Central, Central
	Hennessy Road Branch	39F Hennessy Road, Wanchai
	Quarry Bay Branch	G/F, Westlands Gardens, 1027 King's Road, Quarry Bay
Kowloon	Kwun Tong Hoi Yuen Road	G/F, Fook Cheong Building, No. 63 Hoi Yuen Road, Kwun Tong, Kowloon
	Tsimshatsui Branch	G/F, 8A-10 Granville Road, Tsimshatsui
	Mei Foo Manhattan Branch	Shop Nos. 07 and 09, Ground Floor, Mei Foo Plaza, Mei Foo Sun Chuen
	Metroplaza Branch	Shop No. 175-176, Level 1, Metroplaza, 223 Hing Fong Road, Kwai Chung
New Territories	Tseung Kwan O Branch	Shop G37-40, G/F, Hau Tak Shopping Centre East Wing, Hau Tak Estate, Tseung Kwan O

(c) Wing Lung Bank Limited

Branch Name	Address	
Hong Kong Island	Head Office	45 Des Voeux Road Central
	North Point Branch	361 King's Road
Kowloon	Mongkok Branch	B/F Wing Lung Bank Centre, 636 Nathan Road
	Sham Shui Po Branch	111 Tai Po Road
	To Kwa Wan Branch	64 To Kwa Wan Road
New Territories	Shatin Plaza Branch	21 Shatin Centre Street
	Tsuen Wan Branch	25 Tsuen Tsui Road
	Yuen Long Branch	37 On Ning Road

- Your Application Form can be lodged at these times:
 

Wednesday, 17 October 2012	— 9:00 a.m. to 5:00 p.m.
Thursday, 18 October 2012	— 9:00 a.m. to 5:00 p.m.
Friday, 19 October 2012	— 9:00 a.m. to 5:00 p.m.
Saturday, 20 October 2012	— 9:00 a.m. to 1:00 p.m.
Monday, 22 October 2012	— 9:00 a.m. to 12:00 noon
- The latest time for lodging your application is 12:00 noon on Monday, 22 October 2012. The application lists will be open between 11:45 a.m. and 12:00 noon on that day, subject only to the weather conditions. The application lists will not be open if there is:
  - a tropical cyclone warning signal number 8 or above; or
  - a "black" rainstorm warning signal
 in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon on Monday, 22 October 2012. Instead they will be open between 11:45 a.m. and 12:00 noon on the next business day which does not have either of those warnings in force at any time between 9:00 a.m. and 12:00 noon. **Business day** means a day that is not a Saturday, Sunday or a public holiday in Hong Kong.
- The right is reserved to present all or any remittance for payment. However, your cheque or banker's cashier order will not be presented for payment before 12:00 noon on Monday, 22 October 2012. The Company will not give you a receipt for your payment. The Company will keep any interest accrued on your application monies. The right is also reserved to retain any H Share certificates and/or any surplus application monies or refunds pending clearance of your cheque or banker's cashier order.

NUMBER OF SHARES THAT MAY BE APPLIED FOR AND PAYMENTS							
No. of Hong Kong Offer Shares applied for	Amount payable on application (HK\$)	No. of Hong Kong Offer Shares applied for	Amount payable on application (HK\$)	No. of Hong Kong Offer Shares applied for	Amount payable on application (HK\$)	No. of Hong Kong Offer Shares applied for	Amount payable on application (HK\$)
500	6,908.95	10,000	138,178.94	200,000	2,763,578.88	7,000,000	96,725,260.80
1,000	13,817.85	15,000	207,268.42	300,000	4,145,368.32	8,000,000	110,543,155.20
1,500	20,726.85	20,000	276,357.89	400,000	5,527,157.76	9,000,000	124,361,049.60
2,000	27,635.79	25,000	345,447.36	500,000	6,908,947.20	10,000,000	138,178,944.00
2,500	34,544.74	30,000	414,536.83	600,000	8,290,736.64	15,000,000	207,268,416.00
3,000	41,453.68	35,000	483,626.30	700,000	9,672,526.08	16,803,500 <sup>(1)</sup>	232,188,988.55
3,500	48,362.63	40,000	552,715.78	800,000	11,054,315.52		
4,000	55,271.58	45,000	621,805.25	900,000	12,436,104.96		
4,500	62,180.53	50,000	690,894.72	1,000,000	13,817,894.40		
5,000	69,089.47	60,000	829,073.66	2,000,000	27,635,788.80		
6,000	82,907.36	70,000	967,252.61	3,000,000	41,453,683.20		
7,000	96,725.26	80,000	1,105,431.55	4,000,000	55,271,577.60		
8,000	110,543.15	90,000	1,243,610.50	5,000,000	69,089,472.00		
9,000	124,361.05	100,000	1,381,789.44	6,000,000	82,907,366.40		

<sup>(1)</sup> 16,803,500 is the maximum number of Hong Kong Offer Shares that may apply for.



如閣下欲以香港中央結算(代理人)有限公司(「香港結算代理人」)的名義登記將獲發行的香港發售股份,並直接存入中央結算及交收系統(「中央結算系統」),以寄存於閣下的中央結算系統投資者戶口持有人股份戶口或閣下指定的中央結算系統參與者股份賬戶,請用本表格。

# FOSUNPHARMA 復星醫藥

## 上海復星醫藥(集團)股份有限公司 Shanghai Fosun Pharmaceutical (Group) Co., Ltd.\*

(於中華人民共和國註冊成立的股份有限公司)

### 全球發售

#### 申請條件

除另有說明外,此等條件所用詞彙具有招股章程所賦予的相同涵義。

#### 甲. 申請資格

- 閣下作為申請人及閣下為其利益提出申請的任何人士必須年滿十八歲或以上並須有香港地址。
- 閣下為商號,有關申請必須以個別成員名義提出,而非以該商號名義申請。
- 如閣下為法人團體,申請表格須由獲正式授權的高級職員簽署,而該高級職員須說明其代表身份。
- 聯名申請人的數目不得超過四名。
- 除非獲香港聯合交易所有限公司證券上市規則(「香港上市規則」)批准,倘閣下或閣下為其利益提出申請的任何人士為下列人士,則不得申請認購任何香港發售股份:
  - 本公司股份的現有實益擁有人;
  - 本公司或其任何附屬公司的行政總裁、董事或監事;
  - 以上任何人士的聯繫人(「聯繫人」一詞的定義見香港上市規則);
  - 本公司的關連人士(定義見香港上市規則)或在緊隨全球發售完成後成為本公司關連人士的人士;
  - 已獲分配或將收取任何國際發售股份,或將以其他方式參與國際發售或表明有關認購國際發售股份的人士;
  - 美國人士(定義見一九三三年美國《證券法》(經修訂)項下的(S)規則),或中華人民共和國(不包括香港、澳門及台灣)的法人或自然人(不包括合資格境內機構投資者);
  - 當境妥及遞交本申請表格時為身處美國境內的人士(定義見一九三三年美國《證券法》(經修訂)項下的(S)規則);以及閣下並非一九三三年美國《證券法》(經修訂)項下S規則第902條(h)(3)段所述人士;或閣下為香港地址的人士。

#### 乙. 倘閣下為代理人

閣下作為代理人,方可代他人身份提交多於一份香港發售股份申請,在此情況下閣下可以下列方式提出申請:(i)透過中央結算系統向香港結算發出電子認購指示(倘閣下為中央結算系統參與者);或(ii)使用白色或黃色申請表格作出申請,並以閣下本身的名義代表不同的實益擁有人提交超過一份申請。閣下必須在本申請表格上註有「由代他人遞交」一欄內填上各實益擁有人(或如屬聯名實益擁有人,則為每名該等實益擁有人)的:

- 賬戶號碼;或
- 其他識別編號。

如閣下未填妥上述資料,則申請將被視作閣下為本身的利益而作出。作為代理人,閣下被視為已保證閣下獲正式授權代表有關實益擁有人簽署本申請表格,及同意按照下文已印及個人資料一節所載的條款披露該實益擁有人個人資料。

#### 丙. 僅可為閣下本身的利益(或閣下及閣下任何聯名申請人的利益)提交一份申請

- 閣下不得就閣下或閣下任何聯名申請人的利益提交一份申請,如果閣下或閣下任何聯名申請人作出以下事宜,閣下的所有申請(包括香港結算代理人按電子認購指示提出的申請部分)即被視為重複申請而被拒絕受理:
- (無論個人或聯同他人)使用白色或黃色申請表格或透過中央結算系統向香港結算(如閣下為中央結算系統投資者戶口持有人或透過一名中央結算系統參與者或託管商參與者提出申請)或透過網上白表服務(www.hkeipo.hk)向網上白表服務供應商發出電子認購指示提出超過一份申請;或
  - (無論個人或聯同他人)同時以一份白色申請表格及一份黃色申請表格或以一份白色或黃色申請表格及向香港結算或透過網上白表服務(www.hkeipo.hk)向網上白表服務供應商發出電子認購指示提出申請;或
  - (無論個人或聯同他人)以一份白色或黃色申請表格或透過中央結算系統向香港結算(如閣下為中央結算系統投資者戶口持有人或透過一名中央結算系統參與者或託管商參與者提出申請)或透過網上白表服務(www.hkeipo.hk)向網上白表服務供應商發出電子認購指示,申請認購香港公開發售初步可供公眾認購的H股50%(即16,803,500股H股);或
  - 曾經申請或接納或表示有意認購,或曾經獲得配售或將獲得配售(包括有條件及/或臨時)國際發售的國際發售股份。

除上述外,如果閣下提交超過一份為閣下的利益而提出的申請(包括香港結算代理人按電子認購指示提出的申請部分),則閣下的所有申請亦將被視為重複申請而被拒絕受理。如果由一間非上市公司提出申請並且:

- 該公司的唯一業務是證券交易;及
  - 閣下行使對該公司的法定控制權。
- 則該項申請將被視作閣下的利益而提交。
- 非上市公司指並無股本證券在香港交易所上市的公司。
- 法定控制權是指閣下:
  - 控制某公司董事會的構成;或
  - 控制某公司一半以上的表決權;或
  - 持有某公司一半以上已發行股本(不計任何無權獲得超出指定金額的盈利或股本分派任何股本部分)。

#### 丁. 香港發售股份的分配-甲組及乙組

為進行分配,根據香港公開發售初步提呈以供認購的33,607,000股香港發售股份(可因應香港公開發售與國際發售之間的分配發售股份數目的任何調整而改變)將分為兩組,甲組(16,803,500股發售股份)及乙組(16,803,500股發售股份)。甲組香港發售股份將公平分配予認購股份數目為5,000,000股或以下(並不包括1%經紀佣金、0.003%證監會交易徵費及0.005%香港聯交所交易費)的香港發售股份的成功申請人。乙組的香港發售股份將公平分配予認購股份數目為5,000,000港元以上但不超過乙組總值(並不包括1%經紀佣金、0.003%證監會交易徵費及0.005%香港聯交所交易費)的香港發售股份的成功申請人。閣下請注意,甲組和乙組的申請所獲分配的百分比或有所不同,倘其中一組(而非兩組)的香港發售股份出現認購不足的情況,則該組多出的香港發售股份將轉往另一組,以滿足另一組的需求並作相應的分配。閣下應可從甲組或乙組而獲兩組的香港發售股份。重複或踴躍重複申請以及超出16,803,500股香港發售股份的申請將不被受理。申請超過本公司分派下每一組的香港發售股份的申請人的申請將不被接納。香港公開發售根據所接獲的有效申請而向香港公開發售的投資者分配香港發售股份(甲組及乙組),分配基準或因申請人有效申請的香港發售股份數目而有所不同。然而,香港發售股份的分配可能會因應情況而進行抽籤,即部分申請人可能獲分配其其他申請相同數目香港發售股份的申請人為多的股份,而中籤的申請人則可能不獲分配任何香港發售股份。

#### 戊. 補充資料

如果閣下發售股份的補充文件,已提交申請的申請人可能會亦可能不會(視乎補充文件所載資料而定)接獲後等可撤回申請的通知。如果申請人未接獲通知,或申請人接獲通知後並未根據通知的程序撤回申請,則所提交的所有申請將仍然有效並可能獲接納。除上文及下文所述者外,申請一經提交即不可撤回,且申請人將被視為根據補充的招股章程提出申請。

#### 己. 填妥及提交本申請表格的效力

- 閣下提交本申請表格,即表示閣下(如屬聯名申請人,則各聯名申請人共同及個別)代表閣下自己,或代表閣下代理人及代表表,閣下作為代理人或代名人,每位人士:
- 指示並授權本公司及/或聯名全球協調人及其各自的代理人或代名人代表閣下進行任何過戶表格、交單或任何其他文件,並根據招股章程的規定代閣下,閣下進行所有其他必要的事情,以致使閣下香港結算代理人名義分配予閣下的香港發售股份得以登記,並以其他方式使招股章程和本申請表格中所述的各項安排得以進行;
  - 承諾簽署所有文件並進行所有必要的事情,以及根據章程細則規定讓香港結算代理人登記為閣下獲分配的香港發售股份的持有人;
  - 確認閣下在作出認購申請時,僅依賴招股章程載列的資料及陳述,及不會依賴招股章程任何補充文件所載者以外的任何其他資料及陳述;
  - 向本公司及本公司各股東表示同意,而本公司亦向各股東表示同意遵守及符合(香港公司條例)及章程細則;
  - 向本公司及本公司各股東表示同意,本公司的股份可由持有人自由轉讓;
  - 授權本公司代表閣下與本公司各董事、監事、經理及高級職員訂立合同,據此各董事、監事、經理及高級職員承諾遵守及履行章程細則所規定其對股東應盡的責任;
  - 確認閣下已經收到及/或閱覽一份招股章程,並在申請時只依賴招股章程中包含的資料和陳述,且不會依賴除招股章程的補充文件所載以外的任何其他資料和陳述;
  - 同意本公司、聯席保薦人、聯席全球協調人、聯席賬簿管理人、聯席牽頭經銷人、包銷商及其各自的任何董事、高級職員、僱員、代理人或顧問及參與全球發售的任何其他各方,須對招股章程、申請表格及招股章程的任何補充文件所載的資料及陳述負責;
  - 同意(在不影響閣下可能享有的任何其他權利的前提下)閣下的申請一經被接納,則閣下不得因非蓄意的失實陳述而撤銷申請,而除按招股章程規定以外,閣下不得撤回申請;
  - (倘申請是為閣下自身的利益而提出)保證有關申請是以白色或黃色申請表格或透過中央結算系統向香港結算或透過網上白表服務(www.hkeipo.hk)向網上白表服務供應商發出電子認購指示所作出的唯一申請;
  - (倘申請是代理人代表閣下提出)保證閣下已經有效地,不可撤銷地向閣下的代理人進行所有必要的權力和職權以提交本申請;
  - (倘申請是其他人士的代理人)保證已經向該人士作出合理查詢,而是項申請將會或已經作為該名人士的利益以白色或黃色申請表格或透過中央結算系統向香港結算或透過網上白表服務(www.hkeipo.hk)向網上白表服務供應商發出電子認購指示提交的唯一申請,且閣下已獲正式授權作為該名人士的代理人簽署本申請表格;
  - 承諾並保證閣下(倘申請是為閣下的利益作出)或閣下為其利益提出申請的人士並無申請或接納或表示有意認購或已接納或獲分配(包括有條件及/或暫時)國際發售的任何國際發售股份,亦將不會申請或接納或表示有意認購國際發售下的任何國際發售股份,亦無以其他方式曾經或將會參與國際發售;
  - 保證閣下申請中所載的資料確屬真實及準確;
  - 同意向本公司、H股股份過戶登記處、收款銀行、聯席全球協調人、聯席賬簿管理人、聯席牽頭經銷人及其各自的顧問和代理人披露任何上述各方所需關於閣下或閣下為其利益而提出申請人士的个人資料或其他資料;
  - 同意閣下的申請,申請的任何接洽及因此訂立的合同將受香港法律規管並按其詮釋;

#### \* 僅供識別

- 承諾並同意接納所申請的香港發售股份,或閣下申請獲分配的任何較少數量的香港發售股份;
- 授權本公司將香港結算代理人的名稱列入本公司的股東名冊中,作為分配閣下的任何香港發售股份的持有人,並授權本公司及/或本公司的代理人將任何H股發售直接存入中央結算系統,並將任何退還支票(如適用)以普通郵遞方式按申請表格上所填寫的地址寄予閣下或(如屬聯名申請人)申請表格排首名的申請人,郵誤風險由閣下自行承擔(除非閣下申請1,000,000股或以上的香港發售股份,並在申請表格上註明,閣下將親自領取退還支票(如適用),在此情況下,閣下可於二零一二年二月二十九日(星期一)上午九時正至下午一時正親臨藍山佳證券登記有限公司領取閣下的退還支票(如適用));
- 明白本公司及聯席全球協調人、聯席賬簿管理人及聯席牽頭經銷人將依賴上述聲明和陳述,以決定是否根據閣下的申請分配任何香港發售股份,閣下知悉並理解,閣下已遵守所有該等法律,且本公司、聯席保薦人、聯席全球協調人、聯席賬簿管理人、聯席牽頭經銷人、包銷商及參與全球發售的其他各方,以及其各自的任何高級職員或顧問,均無責任,閣下的購買要約被接受或閣下根據招股章程所載條款(倘適用)將股份出售,並直接存入香港結算系統或香港其他地區的任一個證券;
- 向本公司(代表本身及本公司各股東的利益)表示同意(而本公司一經全部或部分接納申請,包括香港結算代理人的申請,即視為閣下及本公司各股東表示同意)遵守及符合中國公司法、特別規定及章程細則;
- 向本公司及本公司各股東、董事、監事、經理及高級職員表示同意,而本公司本身及代表各董事、監事、經理及高級職員亦向本公司各股東表示同意,對於因章程細則或因中國公司法或其他有關法律及通例所規條及任何權利或責任所引起的任何訴訟而向香港其他地區的任何法院;
- 向本公司(代表本身及本公司各股東的利益)表示同意(而本公司一經全部或部分接納申請,包括香港結算代理人的申請,即視為閣下及本公司各股東表示同意)遵守及符合中國公司法、特別規定及章程細則;
- 向本公司及本公司各股東、董事、監事、經理及高級職員表示同意,而本公司本身及代表各董事、監事、經理及高級職員亦向本公司各股東表示同意,對於因章程細則或因中國公司法或其他有關法律及通例所規條及任何權利或責任所引起的任何訴訟而向香港其他地區的任何法院;
- 而一旦訴訟仲裁,即視為接獲仲裁機構舉行的公開聆訊和公佈其判決,且該等仲裁裁決為具決定性的最終裁決;
- 向本公司及本公司各股東表示同意(而本公司H股持有人可自由轉讓本公司H股);
- 授權本公司代表閣下與本公司各董事、監事及高級職員訂立合同,根據該等合同,該等董事、監事及高級職員各自承諾遵守及符合章程細則規條對股東應盡的責任;
- (倘閣下為聯名申請人,則每名申請人共同及個別)同意香港結算及香港結算系統投資者戶口持有人的股份戶口或閣下根據本申請表格中選擇指定的中央結算系統參與者的股份賬戶中;(倘閣下為聯名申請人,則每名申請人共同及個別)同意香港結算及香港結算代理人各自保留其絕對酌情權利(或不接受以香港結算代理人名義分配予閣下的任何或部分香港發售股份,或不接受該等香港發售股份寄存於中央結算系統;而使該等香港發售股份能夠從中央結算系統中提取,轉移到閣下的名下(或如閣下為聯名申請人,則轉移到申請表格上排首名的申請人名下),風險和費用由閣下自行承擔;及(ii)使該等香港發售股份(閣下的名義發行)或閣下的名義發行(或如閣下為聯名申請人,則閣下申請表格上排首名的申請人的名義發行),且在此情況下,將該等香港發售股份的股票以普通郵遞方式寄往本申請表格中的地址,郵誤風險由閣下自行承擔,或提供予閣下領取;
- (倘閣下為聯名申請人,則每名申請人共同及個別)同意香港結算及香港結算代理人可配發予閣下及以香港結算代理人名義發行的香港發售股份數目;
- (倘閣下為聯名申請人,則每名申請人共同及個別)同意香港結算及香港結算代理人對招股章程和本申請表格中沒包含的資料和陳述均不承擔任何責任;
- (倘閣下為聯名申請人,則每名申請人共同及個別)同意香港結算或香港結算代理人對閣下概不承擔任何責任;

- 聲明並保證閣下明白H股並無且將來也不會根據美國證券法進行登記,且閣下在填寫申請表格時身處美國境外(定義見美國證券法(S)規則);
- 保證閣下同意受招股章程及本申請表格所載的條款及條件及申請手續的約束;
- 同意閣下的申請,申請的任何接洽及因此訂立的合同將受香港法律規管並按其詮釋;
- 確認並同意閣下並無有依賴在香港交易及結算所有限公司網站上公佈的資料及陳述,而本公司、聯席保薦人、聯席全球協調人、聯席賬簿管理人、聯席牽頭經銷人、包銷商及其各自的任何董事、高級職員、僱員、代理人或顧問並未就該等資料的準確性及完整性作出任何明示或暗示陳述或保證,並明確表示概不承擔任何及所有有關該等資料或該等資料的任何遺漏或不準確或錯誤或失實的全體責任。
- 本公司、聯席保薦人、聯席全球協調人、聯席賬簿管理人、聯席牽頭經銷人、包銷商及參與全球發售的其他各方及其各自的董事、高級職員、員工、合夥人、代理人及顧問均無權作出閣下於本申請中所作的任何陳述、陳述或聲明。倘申請乃由聯名申請人所作出,所有由聯名申請人明確作出、表示或承擔或施加於聯名申請人的保證、陳述、聲明及責任將被視為由申請人共同及個別作出、表示及承擔以及共同及個別地施加於申請人。

#### 庚. 授權書

如閣下透過正式授權的代理人以有效的授權書提出申請,本公司及作為本公司的代理人的聯席全球協調人(或其各自的代理人及代名人)可酌情並在該申請符合其認為合適的任何條件(包括出示閣下代理人的授權證明)的情況下接納閣下的申請。本公司及作為本公司代理人的聯席全球協調人可全權決定全部或部分拒絕或接受任何申請,而毋須申述任何理由。

#### 辛. 釐定發售價

發售價預期由聯席全球協調人(代表包銷商)及本公司於二零一二年二月二十三日(星期二)或該日後協定,而無論如不遲於二零一二年二月二十六日(星期五),申請香港發售股份的申請人於申請時須支付香港發售股份的最高發售價13.68港元,另加1%經紀佣金、0.003%證監會交易徵費及0.005%香港聯交所交易費,倘發售價低於13.68港元,則任何所產生多繳申請款項將不計利息退還予成功的申請人。聯席全球協調人(代表包銷商及經本公司同意)可透過香港公開發售申請最後日期早上或之前隨時調低發售股份數目及/或指示發售價範圍至低於招股章程所述者(即香港發售股份11.80港元至13.68港元)。在該情況下,本公司將會不遲於遞交香港公開發售申請最後日期早上在本公司網站(www.fosunpharma.com)及香港交易所網站(www.hkexnews.hk)刊登香港發售股份數目及/或指示發售價範圍的公佈。申請人應注意,有關發售股份數目及/或指示發售價範圍的任何公佈,可能應於上述時間方會刊登。倘申請人於遞交香港公開發售申請後,發售價或發售股份數目及/或指示發售價範圍有所變動,則閣下應留意,該等申請後亦不可撤回,而基於任何原因,本公司與聯席全球協調人(代表包銷商)之間未能於二零一二年二月二十六日(星期五)之前協定發售價,則香港公開發售及國際發售將不會進行。

#### 香港發售股份的配發

本公司於截止登記認購申請後,方會開始處理香港發售股份的申請款項及分配任何該等股份。本公司預期於二零一二年二月二十九日(星期一)在本公司網站(www.fosunpharma.com)及香港聯交所網站(www.hkexnews.hk)公佈發售價、香港公開發售的申請水平、國際發售的認購進度及香港發售股份的分配基準。配發結果及香港公開發售成功申請人的香港身份證/護照/香港商業登記號碼將按本招股章程(如何申請香港發售股份)一節刊載。

#### 閣下成功申請認購香港發售股份(全部或部分)

如閣下的申請全部獲接納,閣下的H股股票(倘香港公開發售成為無條件及並無終止,股票於二零一二年二月三十日(星期二)上午八時正成為有效的所有權證據),而閣下已獲正式授權作為該名人士,並按閣下在申請表格的指示於二零一二年二月二十九日(星期一)或(倘出現變故)於香港結算或香港結算代理人決定的任何其他日期直接存入中央結算系統,以寄存於閣下的中央結算系統投資者戶口持有人股份戶口或閣下指定的中央結算系統參與者股份賬戶。

- 倘閣下透過指定的中央結算系統參與者(中央結算系統投資者戶口持有人除外)提出申請:香港發售股份將寄存於閣下指定的中央結算系統參與者(中央結算系統投資者戶口持有人除外)股份賬戶,閣下可向該中央結算系統參與者查詢閣下所獲配發的香港發售股份數目。
- 倘閣下以中央結算系統投資者戶口持有人身份提出申請:本公司預期於二零一二年二月二十九日(星期一)按招股章程「如何申請香港發售股份」一節「X.分配結果」一段所述方式刊登中央結算系統投資者戶口持有人的申請結果及香港公開發售的結果。閣下應查核本公司刊登的公佈,如有任何查詢,請於二零一二年二月二十九日(星期一)下午五時正前或香港結算代理人決定的該等任何其他日期向香港結算系統、緊隨香港發售股份寄存於閣下的股份賬戶,閣下可透過中央結算系統「結算通」電話系統及中央結算系統互聯網系統(根據不時生效的香港結算投資者戶口持有人操作指南)所載程序查閱閣下的最新戶口結餘。香港結算亦會向閣下提供一份交易結單,列出寄存於閣下股份賬戶的香港發售股份數目。

本公司將不會發出臨時所有權文據。H股股票僅在香港公開發售成為無條件,且於二零一二年二月三十日(星期二)上午八時正並無獲接納「包銷」一節「香港公開發售一香港包銷協議終止的理由」一段所述的終止權被終止的情況下,方能成為有效所有權證據。本公司將不會就歐交申請款項發出收據。倘發售價低於閣下支付的香港發售股份數目,則多收的申請款項(包括因多收款項而收取的1%經紀佣金、0.003%證監會交易徵費及0.005%香港聯交所交易費)將不計利息退還予閣下。

#### 閣下不獲配發香港發售股份的情況

閣下可能因下列情況而不獲配發香港發售股份:

- 本公司或其代理人可全權酌情決定拒絕或接納閣下的申請。本公司及聯席全球協調人(作為本公司的代理人)及網上白表服務供應商或其各自的代理人或代名人可全權酌情決定全部或部分拒絕或接納任何認購申請,而毋須就此解釋原因。
- 如閣下的申請被撤銷或撤回:本申請表格一經提交並交回,即表示閣下同意不得在二零一二年二月三十日(星期二)或之前撤回閣下的申請,而這將成為與本公司訂立的附屬合同,在閣下遞交申請表格後即具有約束力。根據該附屬合同,本公司同意,除按招股章程所述任何一項程序外,不會於二零一二年二月三十日(星期二)或之前向任何人發售任何香港發售股份。只有在根據(公司條例)第40條(按(公司條例)第342E條施行)對招股章程負責的人士根據該發出公告,免除或限制其對招股章程所負責任的情況下,閣下方能在二零一二年二月三十日(星期二)或之前撤回閣下的申請。如果閣下發售股份的補充文件,已提交申請的申請人可能會亦可能不會(視乎補充文件所載內容而定)接獲後等可撤回申請的通知。如果申請人未接獲通知,或申請人接獲通知後並未根據通知的程序撤回申請,則所提交的一切申請將繼續有效並可能獲接納。除上文所述者外,申請一經提交即不可撤回,且申請人將被視為閣下的申請一經接納,即不可撤回或撤回。就此而言,在報章公佈發售日期或對未被拒絕受理的申請的接納而如果有關分配基準受若干條件規限或訂明以抽籤形式分配,則申請獲接納與否分別視乎有關條件能否達成或抽籤結果而定。



如閣下欲以香港中央結算(代理人)有限公司(「香港結算代理人」)的名義登記將獲發行的香港發售股份,並直接存入中央結算及交收系統(「中央結算系統」),以寄存於閣下的中央結算系統投資者戶口持有人股份戶口或閣下指定的中央結算系統參與者股份賬戶,請用本表格。

- 如香港發售股份的配發為無效  
如果香港聯交所上市委員會在下列期間未批准H股上市,則配發給閣下或香港結算代理人的香港發售股份(如有)將無效:
  - 由截止辦理認購申請登記起計三個月內;或
  - 如果香港聯交所上市委員會在截止辦理認購申請登記後三個月內通知本公司延長有關期間,則最多在截止辦理申請登記起計六個月內。
- 閣下根據香港公開發售以及國際發售提出申請  
在下列情況下,閣下的申請將被拒絕:
  - 閣下作出重複申請或疑屬重複申請;或
  - 閣下或閣下為其利益而作出申請的人士已經申請或接納,或表示有意認購,或已獲悉將獲配或分配(包括有條件及/或臨時)國際發售的股份。本申請表格一經填妥,即表示閣下同意不會申請認購國際發售股份。本公司將採取合理措施,在香港公開發售中區分及拒絕已在國際發售中獲取國際發售股份的投資者所作出的申請,並將區分及拒絕已在香港公開發售中獲取香港發售股份而對國際發售表示有意認購的投資者。
- 未繳股款  
倘閣下並未繳交股款,閣下將不會獲分配任何香港發售股份。
- 閣下或香港結算代理人的申請不獲接納  
在下列情況下,閣下或香港結算代理人的申請將不獲接納:
  - 香港包銷協議或國際包銷協議任何一份未能成為無條件;或
  - 香港包銷協議或國際包銷協議任何一份已根據各自條款被終止。
- 未正確填妥申請表格  
倘閣下的申請表格並未按指示正確填妥,閣下的申請將不獲受理。
- 支票或銀行本票未能兌現  
倘閣下所交付的支票或銀行本票未能於首次過戶時成功兌現,閣下的申請將不獲受理。
- 閣下申請認購超過50%的香港發售股份  
倘閣下申請認購超過50%香港公開發售初步提呈以供認購的香港發售股份(即16,803,500股H股),閣下的申請將不獲受理。
- 包銷協議未能成為無條件。
- 包銷協議根據其各自的條款予以終止。
- 本公司或聯席全球協調人相信接納閣下的申請後,彼等將違反閣下填寫及簽署申請表格的司法權區的適用證券或其他法律、規則或法規。

### 退還款項

倘閣下基於上述任何原因而未獲任何香港發售股份,本公司將退還閣下的申請股款,包括有關的1%經紀佣金、0.003%證監會交易費及0.005%香港聯交所交易費,惟不會就此支付利息。如閣下的申請僅部分獲接納,本公司會將閣下申請股款中的適當部分(包括有關的1%經紀佣金、0.003%證監會交易費及0.005%香港聯交所交易費)不計利息退還予閣下。倘最終釐定的發售價低於申請時所繳付的最高發售價每股H股13.68港元,本公司將不計利息向閣下退還多收申請股款連同多收申請股款應佔相關的1%經紀佣金、0.003%證監會交易費及0.005%香港聯交所交易費。寄發退還支票日期前有關發售的所有應計利息歸本公司所有。倘出現涉及大量超額認購的偶然情況,本公司及聯席全球協調人可酌量決定不兌現申請認購若干小額香港發售股份的支票(成功的申請除外)。退還支票將按下列順序註明「只准入抬頭人賬戶」退還予閣下或如屬聯名申請人,則退還予閣下申請表格上排名首位的申請人。閣下所提供的香港身份證號碼/護照號碼的一部分,或如屬聯名申請人,則排名首位申請人的香港身份證號碼/護照號碼的一部分,或會列印在退還支票(如有)上。有關資料亦會轉交第三方支付用途。閣下將退還支票兌現前,銀行或會要求查閱閣下的香港身份證號碼/護照號碼。未有準確填妥閣下的香港身份證號碼/護照號碼,或會導致退還支票延遲兌現或退還支票無效。如閣下申請認購1,000,000股或以上以香港發售股份並在申請表格上表明擬親自領取退還支票(如有),閣下可在本公司網站([www.fosumpharma.com](http://www.fosumpharma.com))及香港聯交所網站([www.hkexnews.hk](http://www.hkexnews.hk))上公佈寄發電子自動退還支票/退還支票/H股股票日期當日上午九時正至下午一時正期間,前往以下地點領取退還支票:

香港證券登記有限公司  
香港總行  
皇后大道東28號  
金鐘匯豐中心26樓

預期該寄發日期為二零一二年十月二十九日(星期一)。

倘閣下為選擇親自領取的人士申請人,則閣下不可授權任何其他人代表閣下領取。閣下必須於領取退還支票時出示身份證明文件(必須為卓佳證券登記有限公司所接納的身份證明文件)。倘閣下為選擇親自領取的公司申

請人,則閣下必須由閣下的授權代表帶同蓋上閣下公司印章的授權書領取。有關授權代表須於領取時出示卓佳證券登記有限公司所接納的身份證明文件。

如閣下未在指定領取時間內親自領取退還支票,則退還支票將會以普通郵遞方式寄往本申請表格上所示地址,郵遞風險概由閣下自行承擔。

如閣下申請認購1,000,000股以下香港發售股份或倘閣下申請認購1,000,000股或以上香港發售股份,但並沒有在申請表格上表明擬親自領取退還支票,則閣下的退還支票將於寄發日期(預期將為二零一二年十月二十九日(星期一))以普通郵遞方式寄往閣下申請表格上所示地址,郵遞風險概由閣下自行承擔。

如有需要,本公司將計劃作出避免退還款項不必要延誤的特別安排。

### 個人資料

個人資料收集聲明  
(個人資料(私隱)條例)(「條例」)的主要條文已於一九九六年十二月二十日在香港生效。此項個人資料收集聲明是向H股申請人和持有人說明有關本公司及其H股股份過戶登記處在個人資料和條例方面的政策和慣例。

- 收集閣下個人資料的原因  
證券申請人或證券登記持有人以自已的名義申請證券或轉讓或受讓證券時或尋求H股股份過戶登記處的服務時,須不時向本公司或其代理人及H股股份過戶登記處提供其最近的準確個人資料。未能提供所要求的資料可能導致閣下申請證券被拒或延遲,或本公司或其H股股份過戶登記處無法落實轉讓或提供服務。此舉亦可能妨礙或延遲證券轉讓。閣下成功的申請的香港發售股份及/或寄發H股股票及/或寄發閣下應得的退還支票及/或電子自動退還支票的發出(如有)。
- 目的  
如提供的個人資料有任何錯誤,證券持有人須立即通知本公司和H股股份過戶登記處。
- 目的  
申請人或證券持有人的個人資料可以適以下目的使用、持有及/或保存(以任何方式):
  - 處理閣下的申請、退還支票(如適用)及/或電子自動退還支票,核實其是否符合本申請表格及招股章程列出的條款和申請程序,以及公佈香港發售股份的分配結果;
  - 遵守香港及其他地區的一切適用法律法規;
  - 以證券持有人的名義(包括以香港結算代理人名義(如適用))登記新發行證券或轉讓或受讓證券;
  - 存置或更新本公司證券持有人的名冊;
  - 核實或協助核實簽名、任何其他核實或交換資料;
  - 確立受益權利,如股息、供股和紅股等;
  - 分發本公司及其附屬公司的通訊;
  - 編製統計資料和股東資料;
  - 根據法律、規則或法規進行披露;
  - 披露有關資料以便就權益索償;及
  - 與上述有關的任何其他附帶或相關目的及/或使本公司及H股股份過戶登記處能履行對證券持有人及/或監管者承擔的責任及/或證券持有人不同意的任何其他目的。

3. 個人資料的轉送  
本公司和其H股股份過戶登記處持有的證券持有人的個人資料將會保留,但本公司及其H股股份過戶登記處可以在為達到上述目的或當中有何目的必要的情况下,作出彼等認為必要的查詢以確認個人資料的準確性,尤其為彼等可向或從下列任何個人和實體或與下列任何全部人士和實體互相披露、取得或轉送(無論在香港境內或境外)證券持有人的個人資料:

- 本公司或其指定的代理人,如財務顧問和收款銀行;
- 如證券申請人要將證券寄存於中央結算系統,則為香港結算或香港結算代理人,彼等將會就中央結算系統的運作提供個人資料;
- 任何向本公司或H股股份過戶登記處提供與其各自業務營運有關的行政、電訊、電腦、付款或其他服務的代理人,承辦商或第三方服務供應商;
- 任何法定、監管或政府機關(包括香港聯交所及證監會);及
- 證券持有人與其進行或擬進行交易的任何其他人士或機構,如彼等的銀行、律師、會計師或股票經紀等。

4. 查閱和更正個人資料  
條例規定,證券持有人有權查閱本公司或H股股份過戶登記處是否持有其個人資料,並有權索取有關該資料的副本及更正任何不準確資料。根據條例,本公司及H股股份過戶登記處有權處理任何查閱資料的合理費用。所有查閱資料或更正資料的要求或查詢有關政策及慣例及持有資料種類的要求,均須送交招股章程「H股資料」一節所披露或不時被適用法例知會的本公司註冊辦事處向本公司的公司秘書提出或(視情況而定)送達H股股份過戶登記處向有關監管人員提出。

如閣下簽署本申請表格或向香港結算發出電子認購指示,即表示閣下同意上述各項。

### 申請手續

- 按照下表計算閣下擬認購的香港發售股份數目所應付的認購申請款項。閣下申請認購的股數必須最少為500股香港發售股份。申請認購股數須為下表所列的其中一個數目。申請任何其他數目的香港發售股份概不會被接受且該等申請可被拒絕。下表亦列出申請認購若干香港發售股份數目(最多16,803,500股香港發售股份)的應付股款總額。閣下須於申請時繳付每股香港發售股份13.68港元的最高發售價,另加1%經紀佣金、0.003%證監會交易費及0.005%香港聯交所交易費。下表載列申請認購若干香港發售股份數目的應付股款總額。
- 閣下作為申請人必須按下列所示填妥,並在申請表背面簽署。本公司僅接納親筆簽名。
  - 閣下透過指定的中央結算系統參與者(中央結算系統投資者戶口持有人除外)申請:
    - 指定的中央結算系統參與者必須於適當空格內蓋上其公司印鑑(印鑑印列公司名稱),及填寫其參與者編號。
  - 閣下以個人中央結算系統投資者戶口持有人身份申請:
    - 必須在申請表內填上閣下的姓名及香港身份證號碼;及
    - 必須在適當的空格內填上閣下的參與者編號。
  - 閣下以聯名中央結算系統投資者戶口持有人身份申請:
    - 必須在申請表內填上所有聯名投資者戶口持有人的姓名及香港身份證號碼;及
    - 必須在適當的空格內填上閣下的參與者編號。
  - 閣下以公司中央結算系統投資者戶口持有人身份申請:
    - 必須在申請表內填上閣下的公司名稱及香港商業登記號碼;及
    - 必須在適當的空格內填上閣下的參與者編號及蓋上公司印鑑(印鑑印列公司名稱)。倘若中央結算系統參與者的資料不確或不全(包括參與者編號及/或公司印鑑(印鑑印列公司名稱))或其他類似事宜,均可導致申請無效。
- 閣下的支票或銀行本票須填妥於本申請表格上。閣下必須以一張支票或一張銀行本票支付所認購香港發售股份的股款。
  - 每份申請均須附帶一張獨立開出支票或一張獨立開出銀行本票。
  - 如以支票付款,該支票必須:
    - 為港元支票;
    - 由閣下在香港開設的港元銀行賬戶開出;
    - 顯示閣下的賬戶名稱,而該賬戶名稱必須已預印在支票上,或由有關銀行授權簽署的人士在該支票背書。該賬戶名稱必須與閣下姓名相同。如屬聯名申請,則該賬戶名稱必須與排名首位申請人的姓名相同;
    - 註明抬頭人為「交通銀行(代理人)有限公司一復星醫藥公開發售」;
    - 劃線註明「只准入抬頭人賬戶」;
    - 每份申請必須附帶一張獨立開出的支票或銀行本票,及
    - 支票不得為期票。
  - 倘閣下的支票出現以下情況,閣下的認購申請將不獲接納:
    - 未能符合上述所有規定;或
    - 首次過戶不獲兌現。
  - 如以銀行本票付款:
    - 銀行本票必須為港元本票;
    - 閣下必須購買由香港的持牌銀行發出的銀行本票,並由發出本票的銀行授權人在銀行本票背面簽署以核實。閣下姓名、銀行本票所註姓名必須與申請表格所示姓名相同。如屬聯名申請,則銀行本票背面所註姓名必須與排名首位申請人的姓名相同。
    - 銀行本票必須註明抬頭人為「交通銀行(代理人)有限公司一復星醫藥公開發售」;
    - 銀行本票上必須劃線註明「只准入抬頭人賬戶」;及
    - 銀行本票不得為期票。如閣下的銀行本票不符合上述所有規定,閣下的認購申請可能不獲接納。
- 請撕下申請表格,對摺一次,然後投入下列任何份行的特設的收集箱內:
  - 交通銀行股份有限公司香港分行

(b) 渣打銀行(香港)有限公司		
分行名稱	地址	
香港島	88德輔道中分行 軒尼詩道分行 鯉魚涌分行	中環德輔道中88號 灣仔軒尼詩道399號 鯉魚涌英皇道1027號惠安苑地下
九龍	觀塘開源道分行 尖沙咀分行 美孚新邨美孚廣場分行 新都會廣場分行	九龍觀塘開源道63號福昌大廈地下 尖沙咀加連威老道8A-10號地下 美孚新邨美孚廣場地下07及09號舖 荃浦興芳路223號新都會廣場一樓175-176號舖
新界	將軍澳分行	將軍澳厚德邨厚德商場東翼地下G37-40號舖

(c) 永隆銀行有限公司		
分行名稱	地址	
香港島	總行 北角分行	德輔道中45號 英皇道361號
九龍	旺角分行 深水埗分行 土瓜灣分行	彌敦道636號永隆銀行中心地庫 大埔道111號 土瓜灣道64號
新界	沙田廣場分行 荃灣分行 元朗分行	沙田正街21號 沙田道251號 安樂路37號

- 閣下可於下列時間內遞交申請表格:

日期	時間
二零一二年十月十七日(星期三)	上午九時正至下午五時正
二零一二年十月十八日(星期四)	上午九時正至下午五時正
二零一二年十月十九日(星期五)	上午九時正至下午五時正
二零一二年十月二十日(星期六)	上午九時正至下午一時正
二零一二年十月二十二日(星期一)	上午九時正至中午十二時正

6. 閣下遞交申請表格的截止時間為二零一二年十月二十二日(星期一)中午十二時正。本公司將於當日(上午十一時四十分至中午十二時正)期間辦理認購申請登記,惟視乎當天天氣情況而定。如香港在二零一二年十月二十二日(星期一)上午九時正至中午十二時正內任何時間懸掛下列警告信號:

- 八號或以上熱帶氣旋警告信號,或
- 「黑色」暴雨警告信號,

則申請登記將於下一個上午九時正至中午十二時正期間香港並無懸掛上述警告信號的營業日上午十一時四十分至中午十二時正期間辦理。

營業日指除星期六、星期日或香港公眾假期以外的日子。

7. 本公司保留權利將所有或任何認購申請款項過戶,惟閣下的支票或銀行本票將不會於二零一二年十月二十二日(星期一)中午十二時正前過戶。本公司不會向閣下發出付款收據。本公司將保留閣下申請股款的任何應計利息。本公司亦有權在閣下的支票或銀行本票過戶之前保留任何H股股票及/或任何多收的申請股款或退款。

### 可供申請認購股份數目及應繳股款

申請認購的香港發售股份數目	申請時應繳款項(港元)	申請認購的香港發售股份數目	申請時應繳款項(港元)	申請認購的香港發售股份數目	申請時應繳款項(港元)	申請認購的香港發售股份數目	申請時應繳款項(港元)
500	6,908.95	10,000	138,178.94	200,000	2,763,578.88	7,000,000	96,725,260.80
1,000	13,817.89	15,000	207,268.42	300,000	4,145,368.32	8,000,000	110,543,155.20
1,500	20,726.85	20,000	276,357.89	400,000	5,527,157.76	9,000,000	124,361,049.60
2,000	27,635.79	25,000	345,447.36	500,000	6,908,947.20	10,000,000	138,178,944.00
2,500	34,544.74	30,000	414,536.83	600,000	8,290,736.64	15,000,000	207,268,416.00
3,000	41,453.68	35,000	483,626.30	700,000	9,672,526.08	16,803,500 <sup>(1)</sup>	232,188,988.55
3,500	48,362.63	40,000	552,715.78	800,000	11,054,315.52		
4,000	55,271.58	45,000	621,805.25	900,000	12,436,104.96		
4,500	62,180.53	50,000	690,894.72	1,000,000	13,817,894.40		
5,000	69,089.47	60,000	829,073.66	2,000,000	27,635,788.80		
6,000	82,907.36	70,000	967,252.61	3,000,000	41,453,683.20		
7,000	96,725.26	80,000	1,105,431.55	4,000,000	55,271,577.60		
8,000	110,543.15	90,000	1,243,610.50	5,000,000	69,089,472.00		
9,000	124,361.05	100,000	1,381,789.44	6,000,000	82,907,366.40		

<sup>(1)</sup> 16,803,500為可申請的香港發售股份數目上限。