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This announcement does not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States. The US\$500,000,000 0.50% convertible bonds due 2017 (the “Bonds”) to be issued have not been and will not be registered under the United States Securities Act of 1933, as amended (the “Securities Act”), or the securities laws of any other jurisdiction, and, subject to certain exceptions, may not be offered or sold within the United States. The Bonds may only be offered outside the United States in reliance on Regulation S under the Securities Act.



Hong Kong Exchanges and Clearing Limited
香港交易及結算所有限公司

(Incorporated in Hong Kong with limited liability)
(Stock Code: 388)

**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

US\$500,000,000 0.50% Convertible Bonds due 2017
(Stock Code: 4575)

Deutsche Bank



HSBC



UBS

as Lead Managers

Approval has been obtained from the Securities and Futures Commission for listing of and permission to deal in the US\$500,000,000 0.50% Convertible Bonds due 2017 (the “**Bonds**”) by way of debt issues to professional investors only, as described in the offering circular dated 17 October 2012. The listing of and permission to deal in the Bonds is expected to become effective on or about 24 October 2012.

By Order of the Board
Hong Kong Exchanges and Clearing Limited
Joseph Mau
Company Secretary

19 October 2012

As at the date of this announcement, the Board comprises 12 Independent Non-executive Directors, namely, Mr CHOW Chung Kong (Chairman), Mr Ronald Joseph ARCULLI, Mr CHAN Tze Ching, Ignatius, Mr Timothy George FRESHWATER, Mr John Barrie HARRISON, Mr HUI Chiu Chung, Stephen, Dr KWOK Chi Piu, Bill, Mr LEE Kwan Ho, Vincent Marshall, Mr LEE Tze Hau, Michael, Mr John Estmond STRICKLAND, Mr John Mackay McCulloch WILLIAMSON and Mr WONG Sai Hung, Oscar, and one Executive Director, Mr LI Xiaojia, Charles, who is also the Company’s Chief Executive.