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## **NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED**



**禹洲地產股份有限公司**

**YUZHOU PROPERTIES COMPANY LIMITED**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 01628)**

**US\$250 MILLION 11.75% SENIOR NOTES DUE 2017**

**(Stock Code: 4577)**

### **Joint Bookrunners and Joint Lead Managers**

BOCI Asia Limited

The Hongkong and  
Shanghai Banking  
Corporation Limited

UBS AG,  
Hong Kong Branch

J.P. Morgan  
Securities plc

Application has been made to The Stock Exchange of Hong Kong Limited for the listing and permission to deal in the senior notes due 2017 in the aggregate principal amount of US\$250 million, bearing interest at the rate of 11.75% per annum (the “Notes”), to be issued by Yuzhou Properties Company Limited by way of debt issue to professional investors only, as described in the offering circular dated 17 October 2012. The listing and permission to deal in the Notes is expected to become effective on or around 26 October 2012.

By order of the board of  
**Yuzhou Properties Company Limited**  
**Lam Lung On**  
*Chairman*

Hong Kong, 24 October 2012

*As at the date of this announcement, the executive directors of the Company are Mr. Lam Lung On (Chairman), Ms. Kwok Ying Lan, Mr. Lin Longzhi and Mr. Lin Conghui, and the independent non-executive directors of the Company are Mr. Gu Jiande, Mr. Lam Kwong Siu and Mr. Wee Henny Soon Chiang.*