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福記食品服務控股有限公司
(已委任臨時清盤人)

FU JI Food and Catering Services Holdings Limited
(Provisional Liquidators Appointed)
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 1175)

ANNOUNCEMENT

This announcement is made pursuant to Rule 13.09 of the Listing Rules.

The Scheme of Arrangement (the “Scheme”) became effective and legally binding on all the respective Scheme Creditors on 9 August 2011.

INTRODUCTION

This announcement is made pursuant to Rule 13.09 of the Listing Rules.

Reference is made to the Company's announcement dated 26 May 2011 (the “Announcement”) relating to the Scheme. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

EFFECTIVE DATE OF THE SCHEME OF ARRANGEMENT

The Provisional Liquidators wish to announce that following the satisfaction or waiver of all of the conditions precedent to the effectiveness of the Scheme, including but not limited to the delivery of an office copy of the order of the Court of First Instance of the High Court of Hong Kong dated 17 May 2011 sanctioning the Scheme to the Registrar of Companies in Hong Kong for registration on 24 May 2011, the Scheme has become effective and legally binding on the respective Scheme Creditors with effect from 9 August 2011.

SUSPENSION OF TRADING

At the request of the Company, trading in the shares of the Company on the Stock Exchange has been suspended since 29 July 2009 and shall remain suspended until further notice.

For and on behalf of
FU JI Food and Catering Services Holdings Limited
(Provisional Liquidators appointed)

Lai Kar Yan (Derek)

Yeung Lui Ming (Edmund)

Darach E. Haughey

Joint and Several Provisional Liquidators

*Acting as agents for and on behalf of
the Company without personal liability*

Hong Kong, 24 October 2012

As at the date of this announcement, the board of directors of the Company comprises of Mr. Chin Chang Keng Raymond as executive director and Mr. Chung Wai Man as independent non-executive director.