Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

洛陽欒川鉬業集團股份有限公司
China Molybdenum Co., Ltd. *

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 03993)

(1) 2012 THIRD QUARTERLY FINANCIAL REPORT FOR THE NINE MONTHS ENDED 30 SEPTEMBER 2012
(2) MATTERS RELATING TO DISTRIBUTION OF INTERIM DIVIDEND FOR THE PERIODS ENDED 30 SEPTEMBER 2012
(3) CLOSURE PERIOD OF REGISTER OF MEMBERS OF H SHARES

The board of directors (the "**Board**") of 洛陽欒川鉬業集團股份有限公司(China Molybdenum Co., Ltd.)* (the "**Company**") is pleased to (i) present the 2012 third quarterly financial report of the Company and its subsidiaries (the "**Group**") for the nine months ended 30 September 2012; (ii) to announce matters relating to the distribution of the interim dividend for the period ended 30 September 2012; and (iii) to announce the closure period of register of members of H shares.

This announcement is made pursuant to Rule 13.09(1) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**").

This announcement is made pursuant to Rule 13.09(1) of the Listing Rules.

I. UNAUDITED FINANCIAL RESULTS OF THE GROUP FOR THE NINE MONTHS ENDED 30 SEPTEMBER 2012

1 IMPORTANT NOTICE

1.1 The Board, the supervisory committee, the directors, supervisors and senior management of the Company warrant that this report contains no false representation, misleading statement or material omission, and assume joint and several responsibilities for the truthfulness, accuracy and completeness of the contents of the report.

1.2 This third quarterly financial report of the Company was approved at the Board meeting held on 24 October 2012. All the directors of the Company attended the board meeting.

1.3 The third quarterly financial report of the Company is unaudited.

1.4

The person in charge of the Company	Duan Yuxian**
The person in charge of accounting affairs	Gu Meifeng
The person responsible for the accounting department	Zhang Hongwei

Duan Yuxian**, the person in charge of the Company, Gu Meifeng, the person in charge of accounting affairs, and Zhang Hongwei, the person responsible for the accounting department, warrant the truthfulness and completeness of the financial statements in this quarterly report.

** Mr. Wu Wenjun was elected as the chairman of the Board with effect from 24 October 2012 and relevant procedures are being carried out to effect the change in legal representative of the Company.

2 COMPANY PROFILE

2.1 Major accounting data and financial indicators

Currency: RMB

	As at the end of the reporting period	As at the end of last year	Increase/decrease as of the end of the reporting period as compared with the end of last year *(%)*
Total assets *(RMB)*	15,753,797,229.37	14,946,123,955.04	5.40
Owners' equity (or shareholders' equity) *(RMB)*	11,944,412,871.44	10,390,133,372.71	14.96
Net assets per share attributable to shareholders of listed company *(RMB/Share)*	2.35	2.13	10.43

	From the beginning of the year to the end of the reporting period (January to September)	Increase/decrease as compared with the same period last year *(%)*
Net cash flow from operating activities *(RMB)*	992,627,965.69	119.64
Net cash flow per share from operating activities *(RMB/Share)*	0.20	110.99

	The reporting period (July to September)	**From the beginning of the year to the end of the reporting period (January to September)**	**Increase/decrease of the reporting period as compared with the same period last year** *(%)*
Net profit attributable to shareholders of listed company *(RMB)*	209,100,675.38	929,773,042.96	-34.73
Basic earnings per share *(RMB/Share)*	0.04	0.19	-30.58
Basic earnings per share less non-recurring gains and losses *(RMB/Share)*	0.04	0.16	-34.92
Diluted earnings per share *(RMB/Share)*	0.04	0.19	-30.58
Weighted average return on net assets *(%)*	1.82	8.33	Decreased by 1.19 percentage point
Weighted average return on net assets less non-recurring gains and losses *(%)*	1.62	6.52	Decreased by 1.39 percentage point

Deducting non-recurring gains and losses

Currency: RMB

Item	From the beginning of the year to the end of the reporting period (January to September)
Profit and loss from disposal of non-current assets	-876,112.42
Government grants recognised in profit or loss (other than grants which are closely related to the Company's normal business operations and are either in fixed amounts or determined under quantitative methods in accordance with the national standards)	25,157,776.56
Profit or loss on changes in the fair value of held-for-trading financial assets and held-for-trading financial liabilities and investment income on disposal of held-for-trading financial assets, held-for-trading financial liabilities and available-for-sale financial assets, other than those used in the effective hedging activities relating to normal operating business	24,204,544.89
Effects on profit or loss of one-off adjustment to profit or loss for the period according to the requirements of tax laws and accounting laws and regulations	105,479,307.00
Other non-operating income or expenses other than the above	-1,771,466.60
Effect of income taxes	-6,808,261.98
Effect of minority interests (after tax)	148,533.35
Total	145,534,320.80

2.2 Number of shareholders and particulars of the top 10 shareholders not subject to trading moratorium as at the end of the reporting period

Number of shareholders as at the end of the reporting period (Shareholders)	148,236

Top 10 shareholders of tradable shares not subject to trading moratorium

Name of shareholders (full name)	Number of tradable shares at the end of the reporting period	Type of shares
HKSCC NOMINEES LIMITED	1,280,520,980	Overseas listed foreign invested shares (H shares)
CHAU WING & KWOK IRENE YUE KIT	4,100,000	Overseas listed foreign invested shares (H shares)
Industrial and Commercial Bank of China-Southern Excellent Performance Growth Stock-Type Securities Investment Fund (中國工商銀行 — 南方績優成長股票型證券投資基金)	2,121,486	RMB-denominated ordinary shares (A shares)
Bank of Communications — Fuguo Tianyi Value Securities Investment Fund (交通銀行 — 富國天益價值證券投資基金)	2,121,415	RMB-denominated ordinary shares (A shares)

Tianan Insurance Co., Ltd. (天安保險股份有限公司)	2,121,415	RMB-denominated ordinary shares (A shares)
China Huadian Finance Corporation Limited (中國華電集團財務有限公司)	2,121,415	RMB-denominated ordinary shares (A shares)
Haitong Securities Co., Ltd. (海通證券股份有限公司)	2,121,415	RMB-denominated ordinary shares (A shares)
Kunlun Trust Co., Ltd.(昆侖信託有限責任公司)	2,121,415	RMB-denominated ordinary shares (A shares)
Soochow Securities Co., Ltd. (東吳證券股份有限公司)	2,121,415	RMB-denominated ordinary shares (A shares)
National Social Security Fund 604 Portfolio (全國社保基金六零四組合)	2,121,415	RMB-denominated ordinary shares (A shares)

3 SIGNIFICANT EVENTS

3.1 Particulars of and reasons for material changes in major accounting items and financial indicators of the Company

☑ Applicable ☐ Not Applicable

Items in Balance Sheet

Currency: RMB

Item	**30 September 2012**	31 December 2011	**Increase / decrease** *(%)*
Cash and bank balances	**3,918,160,566.64**	2,860,065,810.02	37.00
Held-for-trading financial assets	**10,530,954.90**	61,629,534.63	-82.91
Interest receivable	**1,344,888.89**	10,184,296.16	-86.79
Other current assets	**28,961,348.67**	92,700,516.79	–68.76
Short-term borrowings	**10,000,000.00**	334,675,124.00	-97.01
Accounts payable	**260,991,895.99**	445,063,550.97	-41.36
Receipts in advance	**40,735,019.74**	96,938,639.19	-57.98
Taxes payable	**-157,305,187.02**	-108,375,469.52	-45.15
Non-current liabilities due within one year	**265,546,613.46**	29,600,000.00	797.12
Other current liabilities	**25,039,897.93**	2,095,329,589.56	-98.80
Bonds payable	**2,000,000,000.00**		
Other non-current liabilities	**27,013,710.16**	275,591,339.96	-90.20
Special reserve	**146,157,670.68**	78,916,909.25	85.20
Retained profits	**1,977,869,619.06**	1,048,096,576.11	88.71

(1) The increase in cash and bank balances was mainly attributable to the increase in proceeds raised from share offering and the cash flow from operating activities during this period;

(2) The decrease in held-for-trading financial assets was mainly attributable to the redemption of matured State Bond of RMB50 million during the period;

(3) The decrease in interest receivable was mainly due to the receipt of interest income during the period;

(4) The decrease in other current assets was mainly due to the due recovery of wealth management products during the period;

(5) The decrease in short-term borrowings was mainly due to the repayment of short-term loans during the period;

(6) The decrease in accounts payables was mainly attributable to the decrease in inventory as compared with that in the beginning of the period;

(7) The decrease in receipt in advance was mainly due to the recognition of revenue for receipt in advance during the period;

(8) The decrease in taxes payable was mainly due to the fact that the previous year's tax refund receivable was recognised during the period;

(9) The increase in non-current liabilities due within one year was mainly due to the reclassification of mineral exploration rights fees in Xinjiang into "non-current liabilities due within one year";

(10) The decrease in other current liabilities was mainly due to the fact that the Company repaid the principal and interest of matured short-term financing bills;

(11) The increase in bonds payables was mainly due to the issuance of notes of RMB2 billion with a term of 5 five years during the period;

(12) The decrease in other non-current liabilities was mainly due to the fact that the payable consideration for mineral exploration rights in Xinjiang was reclassified to non-current liabilities due within one year;

(13) The increase in special reserves was mainly due to the increase of safety fund and specific maintenance fund, which was accrued based on the exploration quantity; and

(14) The increase in retained profit was mainly due to the increase of net profit during the period.

Items in Income Statement

Currency: RMB

Item	**January to September 2012**	January to September 2011	**Increase/ decrease** *(%)*
Business taxes and levies	**209,126,877.88**	158,271,030.56	32.13
Financial expenses	**47,808,275.41**	25,239,797.09	89.42
Impairment loss of assets	**-1,934,769.11**	32,908,799.52	-105.88
Net gains from change in fair value	**-1,110,935.57**	-2,367,021.03	53.07
Non-operating income	**26,607,485.62**	7,669,620.86	246.92
Income tax expenses	**49,021,227.00**	275,320,762.42	-82.19
Profit or loss attributable to minority interests	**-10,467,668.66**	46,580,365.73	-122.47

(1) The increase in business tax and levies was mainly due to the rise of resource tax rate;

(2) The increase in finance expenses was mainly due to the increase in interest expenses during the period;

(3) The decrease in impairment loss of assets was mainly attributable to the reversals of inventories provision;

(4) The increase in net gains from change in fair value was mainly due to the price fluctuation of the stock market during the period;

(5) The increase in non-operating income was mainly due to the increase of government subsidies during the period;

(6) The decrease in income tax expenses was mainly attributable to the fact that the Company was eligible to enjoy the national concessionary income tax rate during the period; and

(7) The decrease in minority owners' interests was mainly due to the losses of relevant subsidiaries during the period.

Items in Cash flow Statement

Currency: RMB

Item	**January to September 2012**	January to September 2011	**Increase/ decrease**
Net cash flow from operating activities	**992,627,965.69**	451,929,810.56	540,698,155.13
Net cash flow from investing activities	**-12,018,669.86**	-452,411,309.38	440,392,639.52
Net cash flow from financing activities	**126,746,595.89**	-318,927,309.90	445,673,905.79

During the reporting period, net cash flow from operating activities increased as compared with the same period of the previous year, mainly due to the increased payments by using bank notes during the period; net cash flow from investing activities increased as compared with the same period of the previous year due to the decrease in wealth management purchased during the period; net cash flow from financing activities increased as compared with the same period of the previous year due to the receipt of proceeds in relation to public offering of A-Shares during the period.

3.2 Analysis and explanations of the progress of significant events and their impacts and solutions.

☐ Applicable ☑ Not Applicable

3.3 Performances of the undertakings given by the Company, its shareholders and its ultimate controllers

☐ Applicable ☑ Not Applicable

3.4 Warnings and explanations of the reasons for accumulated net loss expected to be recorded from the beginning of the year to the end of the next reporting period (if any) or significant changes as compared with the same period of the previous year

☐ Applicable ☑ Not Applicable

3.5 Implementation of cash dividend policy during the reporting period

There was no cash dividend during the reporting period.

China Molybdenum Co., Ltd.*

Legal representative

Duan Yuxian**

4 APPENDIX

4.1 Consolidated Balance Sheet (Unaudited)

30 September 2012

Prepared by: China Molybdenum Co., Ltd.*

Currency: RMB

Item	**As at the end of the period**	As at the beginning of the year
Current Assets:		
Cash and bank balances	**3,918,160,566.64**	2,860,065,810.02
Balances with clearing agencies		
Placements with banks and other financial institutions		
Held-for-trading financial assets	**10,530,954.90**	61,629,534.63
Notes receivable	**1,056,848,112.74**	984,534,030.86
Accounts receivables	**767,845,728.28**	778,145,711.39
Prepayments	**375,013,468.13**	291,043,384.76
Premiums receivables		
Amounts receivable under reinsurance contracts		
Reinsurer's share of insurance contract reserves		
Interest receivable	**1,344,888.89**	10,184,296.16
Dividends receivable		
Other receivables	**105,478,836.68**	126,272,930.32
Financial assets purchased under resale agreements		
Inventories	**1,436,960,550.93**	1,646,117,907.47
Non-current assets due within one year		
Other current assets	**28,961,348.67**	92,700,516.79
Total Current Assets	**7,701,144,455.86**	6,850,694,122.40

Non-current Assets:		
Loans and advances to customers		
Available-for-sale financial assets		
Held-to-maturity investments		
Long-term receivables		
Long-term equity investments	**1,653,348,884.66**	1,683,741,984.15
Investment properties		
Fixed assets	**3,630,191,397.22**	3,666,325,877.90
Construction in progress	**385,248,282.58**	345,851,224.66
Materials for construction		
Fixed assets to be disposed of		
Productive biological assets		
Oil and gas assets		
Intangible assets	**2,017,983,989.16**	2,022,026,452.99
Development expenditure		
Goodwill		
Long-term prepaid expenses	**90,197,609.41**	96,325,122.39
Deferred tax assets	**150,578,903.77**	156,887,815.55
Other non-current assets	**125,103,706.71**	124,271,355.00
Total Non-current Assets	**8,052,652,773.51**	8,095,429,832.64
TOTAL ASSETS	**15,753,797,229.37**	14,946,123,955.04

Current Liabilities:		
Short-term borrowings	**10,000,000.00**	334,675,124.00
Loans from the central bank		
Customer deposits and deposits from banks and other financial institutions		
Taking from banks and other financial institutions		
Held-for-trading financial liabilities		
Notes payable	**58,172,060.87**	73,817,000.00
Accounts payable	**260,991,895.99**	445,063,550.97
Receipts in advance	**40,735,019.74**	96,938,639.19
Financial assets sold under repurchase agreements		
Fees and commissions payable		
Employee benefits payable	**99,369,827.45**	83,061,884.75
Taxes payable	**-157,305,187.02**	-108,375,469.52
Interest payable		
Dividends payable	**30,845,798.67**	40,845,798.67
Other payables	**238,739,572.66**	275,843,596.02
Amounts payable under reinsurance contracts		
Insurance contract reserves		
Funds from securities trading agency		
Funds from underwriting securities agency		
Non-current liabilities due within one year	**265,546,613.46**	29,600,000.00
Other current liabilities	**25,039,897.93**	2,095,329,589.56
Total Current Liabilities	**872,135,499.75**	3,366,799,713.64

Non-current Liabilities:		
Long-term borrowings		
Bonds payable	**2,000,000,000.00**	
Long-term payables		
Special payables		
Provisions	**46,152,300.21**	44,745,793.45
Deferred tax liabilities		
Other non-current liabilities	**27,013,710.16**	275,591,339.96
Total Non-current Liabilities	**2,073,166,010.37**	320,337,133.41
TOTAL LIABILITIES	**2,945,301,510.12**	3,687,136,847.05
Owners' Equity (or Shareholders' Equity):		
Paid-in capital (or share capital)	**1,015,234,105.00**	975,234,105.00
Capital reserve	**8,102,977,121.92**	7,584,830,422.21
Less: Treasury shares		
Special reserve	**146,157,670.68**	78,916,909.25
Surplus reserve	**704,898,171.11**	704,898,171.11
General risk reserve		
Retained profits	**1,977,869,619.06**	1,048,096,576.11
Translation differences arising on translation of financial statements denominated in foreign currencies	**-2,723,816.33**	-1,842,810.97
Total owners' equity attributable to the Company	**11,944,412,871.44**	10,390,133,372.71
Minority interests	**864,082,847.81**	868,853,735.28
Total Owners' Equity	**12,808,495,719.25**	11,258,987,107.99
TOTAL LIABILITIES AND OWNERS' EQUITY	**15,753,797,229.37**	14,946,123,955.04

Legal representative:	*Person-in-charge of accounting affairs:*	*Head of the accounting department:*
Duan Yuxian**	**Gu Meifeng**	**Zhang Hongwei**

Balance Sheet of the Company (Unaudited)

30 September 2012

Prepared by: China Molybdenum Co., Ltd.*

Currency: RMB

Item	**Balance as at the end of the period**	Balance as at the beginning of the year
Current assets:		
Cash and bank balances	**2,737,641,888.67**	1,727,319,193.73
Held-for-trading financial assets	**9,166,320.00**	60,168,560.00
Notes receivable	**1,023,451,194.23**	970,061,089.37
Accounts receivables	**782,599,069.79**	194,595,259.19
Prepayments	**768,930,397.60**	1,817,793,102.90
Interest receivable	**50,494,808.08**	35,004,159.71
Dividends receivable	**47,086,082.08**	47,086,082.08
Other receivables	**971,380,065.79**	272,851,891.15
Inventories	**151,087,646.63**	176,816,949.26
Non-current assets due within one year		
Other current assets	**25,394,567.90**	35,866,787.71
Total current assets	**6,567,232,040.77**	5,337,563,075.10

Non-current Assets		
Available-for-sale financial assets		
Held-to-maturity investments		
Long-term receivables		
Long-term equity investments	**3,755,179,797.74**	3,778,940,596.69
Investment properties		
Fixed assets	**1,833,343,049.29**	1,899,739,678.66
Construction in progress	**116,423,337.76**	136,788,098.00
Materials for construction		
Fixed assets to be disposed of		
Bearer biological assets		
Oil and gas assets		
Intangible assets	**588,608,116.26**	603,353,562.24
Development expenditure		
Goodwill		
Long-term prepaid expenses	**85,272,762.29**	91,324,168.84
Deferred tax assets	**47,963,203.76**	57,963,546.65
Other non-current assets	**1,220,611,455.00**	1,220,611,455.00
Total non-current assets	**7,647,401,722.10**	7,788,721,106.08
Total assets	**14,214,633,762.87**	13,126,284,181.18

Current Liabilities:		
Short-term borrowings	**150,000,000.00**	
Held-for-trading financial liabilities		
Notes payable	**82,417,000.00**	
Accounts payable	**49,904,204.21**	97,029,787.72
Receipts in advance	**1,344,299.67**	2,185,224.46
Employee benefits payable	**62,590,040.56**	51,882,742.11
Taxes payable	**-40,666,291.98**	76,195,136.95
Interest payable		
Dividends payable		
Other payables	**147,220,884.26**	187,064,530.46
Non-current liabilities due within one year	**14,332,199.26**	385,585.80
Other current liabilities	**11,919,289.34**	2,071,168,452.03
Total current liabilities	**246,644,625.32**	2,718,328,459.53
Non-current liabilities:		
Long-term borrowings		
Bonds payable	**2,000,000,000.00**	
Long-term payables		
Special payables		
Provisions	**46,423,760.71**	44,745,793.45
Deferred tax liabilities		
Other non-current liabilities	**27,013,710.16**	24,070,487.96
Total non-current liabilities	**2,073,437,470.87**	68,816,281.41
Total liabilities	**2,320,082,096.19**	2,787,144,740.94

Owners' equity (or shareholders' equity):		
Paid-in capital (or share capital)	**1,015,234,105.00**	975,234,105.00
Capital reserve	**8,102,977,121.92**	7,584,830,422.21
Less : Treasury treasury shares		
Special reserve	**144,602,978.11**	78,916,909.25
Surplus reserve	**704,898,171.11**	704,898,171.11
General reserve		
Retained profits	**1,926,839,290.54**	995,259,832.67
Total owners' equity (or shareholders' equity)	**11,894,551,666.68**	10,339,139,440.24
Total liabilities and owners' equity (or shareholders' equity)	**14,214,633,762.87**	13,126,284,181.18

Legal representative:	*Person-in-charge of accounting affairs:*	*Head of the accounting department:*
Duan Yuxian**	**Gu Meifeng**	**Zhang Hongwei**

4.2 Consolidated Income Statement (Unaudited)

Prepared by: China Molybdenum Co., Ltd.*

Currency: RMB

Item			**Amount for the period (July-September 2012)**	Amount for the previous period (July-September 2011)	**Amount for the beginning of the year to the end of the reporting period (January-September 2012)**	Amount for the beginning of the previous year to the end of the previous reporting period (January-September 2011)
I.	**Total operating income**		**1,402,537,314.28**	1,707,047,889.98	**4,435,651,425.92**	4,894,067,336.51
	Including:	Operating income	**1,402,537,314.28**	1,707,047,889.98	**4,435,651,425.92**	4,894,067,336.51
		Interest income				
		Premiums earned				
		Fees and commission income				
II.	**Total operating cost**		**1,216,965,464.24**	1,350,290,324.87	**3,609,502,540.86**	3,796,535,564.19
	Including:	Operating costs	**1,034,159,311.61**	1,156,553,295.70	**3,021,277,936.25**	3,236,423,969.41
		Interest expenses				
		Fee and commission expenses				
		Surrenders				
		Claims and policyholder benefits (net of amounts recoverable from reinsures)				
		Changes in insurance contact reserves (net of reinsurers' share)				

	Insurance policyholder dividends				
	Expenses from reinsurance accepted				
	Business taxes and levies	**68,255,643.19**	49,097,587.91	**209,126,877.88**	158,271,030.56
	Selling expenses	**5,995,110.68**	5,583,559.89	**18,406,470.47**	17,646,188.05
	Administrative expenses	**104,254,142.68**	103,029,955.82	**314,817,749.95**	326,045,779.56
	Financial expenses	**17,532,058.79**	3,776,302.28	**47,808,275.41**	25,239,797.09
	Impairment loss of assets	**-13,230,802.72**	32,249,623.27	**-1,934,769.11**	32,908,799.52
Add:	Gains from change in fair value (Losses are indicated by "-")	**-336,536.15**	-1,460,837.85	**-1,110,935.57**	-2,367,021.03
	Investment income (Loss is indicated by "-")	**44,599,139.80**	48,788,292.45	**120,769,054.26**	96,558,162.85
Including:	Income from investments in associates and joint ventures	**19,824,769.61**	39,026,527.40	**86,597,396.92**	79,582,112.04
	Foreign exchanges gains (Losses are indicated by "-")				
III.	**Operating profit (Loss is indicated by "-")**	**229,834,453.69**	404,085,019.71	**945,807,003.75**	1,191,722,914.14
Add:	Non-operating income	**2,314,883.93**	3,063,256.19	**26,607,485.62**	7,669,620.86
Less:	Non-operating expenses	**2,253,442.06**	1,940,988.42	**4,087,888.08**	4,105,296.30
Including:	Loss from disposal of non-current assets	**45,049.44**			

IV. Total profit (Total loss in indicated by "-")	**229,895,895.56**	405,207,287.48	**968,326,601.29**	1,195,287,238.70
Less: Income tax expenses	**26,433,832.54**	93,482,669.39	**49,021,227.00**	275,320,762.42
V. Net profit (Net loss in indicated by "-")	**203,462,063.02**	311,724,618.09	**919,305,374.29**	919,966,476.28
Net profit attributable to owners of the Company	**209,100,675.38**	300,261,752.22	**929,773,042.96**	873,386,110.55
Profit or loss attributable to minority interests	**-5,638,612.35**	11,462,865.87	**-10,467,668.66**	46,580,365.73
VI. Earnings per share				
(I) Basic earnings per share	**0.04**	0.06	**0.19**	0.18
(II) Diluted earnings per share	**0.04**	0.06	**0.19**	0.18
VII. Other comprehensive income	**-2,442,829.67**	1,730,559.89	**-2,723,816.33**	-2,669,102.08
VIII. Total comprehensive income	**201,019,233.35**	313,455,177.98	**916,581,557.96**	917,297,374.20
Total comprehensive income attributable to owners of the Company	**206,657,845.71**	301,992,312.11	**927,049,226.63**	870,717,008.47
Total comprehensive income attributable to minority interests	**-5,638,612.35**	11,462,865.87	**-10,467,668.66**	46,580,365.73

For business combination involving entities under common control occurred during the period, net profit of the acquiree generated before the business combination is RMB Nil.

Legal representative:	*Person-in-charge of accounting affairs:*	*Head of the accounting department:*
Duan Yuxian**	**Gu Meifeng**	**Zhang Hongwei**

Income Statement of the Company (Unaudited)

Prepared by: China Molybdenum Co., Ltd.*

Currency: RMB

Item			**Amount for the period (July-September 2012)**	Amount for the previous period (July-September 2011)	**Amount for the beginning of the year to the end of the reporting period (January-September 2012)**	Amount for the beginning of the previous year to the end of the previous reporting period (January-September 2011)
I.	**Operating income**		**724,714,685.76**	936,088,609.43	**2,344,634,223.39**	4,967,884,068.11
	Less:	Operating costs	**350,038,201.30**	438,310,388.92	**1,128,022,288.28**	3,605,606,560.80
		Business taxes and levies	**64,418,546.39**	50,329,896.14	**199,256,814.65**	153,665,695.87
		Selling expenses	**126,653.20**	9,055,577.05		
		Administrative expenses	**64,630,065.76**	72,879,204.76	**196,027,818.47**	214,637,614.28
		Financial expenses	**12,624,334.94**	-8,343,876.29	**34,975,914.59**	20,305,246.17
		Impairment loss of assets	**-172,220.18**			
	Add:	Gains from change in fair value (Losses are indicated by "-")	**-281,880.00**	-1,064,880.00	**-1,002,240.00**	-1,409,400.00
		Investment income (Loss is indicated by "-")	**44,173,511.60**	58,582,496.03	**133,390,719.99**	115,228,332.55
	Including:	Income from investments in associates and joint ventures	**28,171,629.17**	39,071,466.22	**97,739,256.48**	89,508,862.29
II.	**Operating profit (Loss is indicated by "-")**		**276,895,168.97**	440,430,611.93	**918,613,214.19**	1,078,604,526.67
	Add:	Non-operating income	**2,231,159.76**	346,191.38	**24,597,428.09**	1,542,376.51
	Less:	Non-operating expenses	**866,446.22**	891,101.60	**2,126,446.22**	2,434,701.60
	Including:	Loss from disposal of non-current assets				

III. Total profit (Total loss in indicated by "-")	**278,259,882.51**	439,885,701.71	**941,084,196.06**	1,077,712,201.58
Less: Income tax expenses	**29,724,147.59**	98,786,034.36	**9,504,738.19**	242,584,260.06
IV. Net profit (Net loss in indicated by "-")	**248,535,734.92**	341,099,667.35	**931,579,457.87**	835,127,941.52
V. Earnings per share				
(I) Basic earnings per share	**0.05**	0.07	**0.19**	0.17
(II) Diluted earnings per share	**0.05**	0.07	**0.19**	0.17
VI. Other comprehensive income				
VII. Total comprehensive income	**248,535,734.92**	341,099,667.35	**931,579,457.87**	835,127,941.52

Legal representative:	*Person-in-charge of accounting affairs:*	*Head of the accounting department:*
Duan Yuxian**	**Gu Meifeng**	**Zhang Hongwei**

4.3 Consolidated Cash Flow Statement (Unaudited)

For the period ended 30 September 2012

Prepared by: China Molybdenum Co., Ltd.*

Currency: RMB

Item	**Amount for the beginning of the year to the end of the reporting period (January-September 2012)**	Amount for the beginning of the previous year to the end of the previous reporting period (January-September 2011)
I. Cash flows from operating activities:		
Cash receipts from the sale of goods and the rendering of services	**4,813,457,105.17**	5,624,313,182.07
Net increase in customer deposits and deposits from banks and other financial institutions		
Net increase in loans from the central bank		
Net increase in placements from banks and other financial institutions		
Cash receipts from premiums under direct insurance contracts		
Net cash receipts from reinsurance business		
Net cash from policyholders' deposits and investment contract liabilities		
Net cash receipts from disposal of held-for-trading financial assets		
Cash receipts from interest, fees and commissions		
Net increase in taking from banks		
Net increase in financial assets sold under repurchase arrangements		
Receipts of tax refunds	**2,597,275.96**	

Other cash receipts relating to operating activities	**81,092,172.17**	49,681,788.28
Sub-total of cash inflows from operating activities	**4,897,146,553.30**	5,673,994,970.35
Cash payments for goods purchased and services received	**2,546,354,647.57**	3,703,377,295.15
Net increase in loans and advances to customers		
Net increase in balance with the central bank and due from banks and other financial institutions		
Cash payments for claims and policyholders' benefits under direct insurance contracts		
Cash payments for interest, fees and commissions		
Cash payments for insurance policyholder dividends		
Cash payments to and on behalf of employees	**441,594,643.41**	400,603,958.78
Payments of various types of taxes	**768,754,699.90**	987,384,290.38
Other cash payments relating to operating activities	**147,814,596.73**	130,699,615.48
Sub-total of cash outflows from operating activities	**3,904,518,587.61**	5,222,065,159.79
Net Cash flow from operating activities	**992,627,965.69**	451,929,810.56

II. Cash flows from investing activities:		
Cash receipts from disposals and recovery of investments	**2,506,391,923.25**	6,978,721,205.48
Cash receipts from investment income	**132,994,184.81**	50,992,491.23
Net cash receipts from disposals of fixed assets, intangible assets and other long-term assets	**546,905.49**	247,660.26
Net cash receipts from disposals of subsidiaries and other business units		
Other cash receipts relating to investing activities	**31,541,551.76**	
Sub-total of cash inflows from investing activities	**2,671,474,565.31**	7,029,961,356.97
Cash payments to acquire or construct fixed assets, intangible assets and other long-term assets	**330,409,525.64**	466,355,666.35
Cash payments to acquire investments	**2,352,962,238.89**	6,984,017,000.00
Net increase of pledged loan receivables		
Net cash payments for acquisitions of subsidiaries and other business units		
Other cash payments relating to investing activities	**121,470.64**	32,000,000.00
Sub-total of cash outflows from investing activities	**2,683,493,235.17**	7,482,372,666.35
Net cash flow from investing activities	**–12,018,669.86**	-452,411,309.38

III. Cash flows from financing activities:		
Cash receipts from capital contributions	**570,000,000.00**	
Including: cash receipts from capital contributions from minority owners of subsidiaries		
Cash receipts from borrowings	**563,700,000.04**	3,370,745,753.64
Cash receipts from issue of bonds	**2,000,000,000.00**	
Other cash receipts relating to financing activities	**63,706.10**	50,262,483.61
Sub-total of cash inflows from financing activities	**3,133,763,706.14**	3,421,008,237.25
Cash repayments of borrowings	**2,884,875,124.00**	1,671,690,858.54
Cash payments for distribution of dividends or profits or settlement of interest expenses	**119,697,983.95**	2,067,637,787.00
Including: payments for distribution of dividends or profits to minority owners of subsidiaries	**15,065,562.10**	62,797,985.06
Other cash payments relating to financing activities	**2,444,002.30**	606,901.61
Sub-total of cash outflows from financing activities	**3,007,017,110.25**	3,739,935,547.15
Net cash flow from financing activities	**126,746,595.89**	-318,927,309.90
IV. Effect of foreign exchange rate changes on cash and cash equivalents	**116,053.05**	-658,881.65
V. Net increase in cash and cash equivalents	**1,107,471,944.77**	-320,067,690.37
Add: Opening balance of cash and cash equivalents	**2,779,197,065.90**	2,839,448,966.57
VI. Closing balance of cash and cash equivalents	**3,886,669,010.67**	2,519,381,276.20

Legal representative:	*Person-in-charge of accounting affairs:*	*Head of the accounting department:*
Duan Yuxian**	**Gu Meifeng**	**Zhang Hongwei**

Cash Flow Statement of the Company (Unaudited)

January-September 2012

Prepared by: China Molybdenum Co., Ltd.*

Currency: RMB

Item	**Amount for the beginning of the year to the end of the reporting period (January-September 2012)**	Amount for the beginning of the previous year to the end of the previous reporting period (January-September 2011)
I. Cash flow from operating activities:		
Cash receipts from the sale of goods and the rendering of services	**2,527,091,173.68**	6,255,422,856.98
Receipts of tax refunds	**1,000,000.00**	
Other cash receipts relating to operating activities	**77,868,320.98**	132,819,099.03
Sub-total of cash inflows from operating activities	**2,605,959,494.66**	6,388,241,956.01
Cash payments for goods purchased and services received	**876,076,991.99**	3,818,473,530.75
Cash payments to and on behalf of employees	**276,196,167.75**	309,473,211.16
Payments of various types of taxes	**671,988,663.39**	835,836,931.62
Other cash payments relating to operating activities	**180,147,774.57**	268,077,240.00
Sub-total of cash outflows from operating activities	**2,004,409,597.70**	5,231,860,913.53
Net cash flow from operating activities	**601,549,896.96**	1,156,381,042.48

II. Cash flows from investing activities:		
Cash receipts from disposals and recovery of investments	**2,174,074,152.82**	6,860,000,000.00
Cash receipts from investment income	**146,595,488.28**	135,173,546.75
Net cash receipts from disposals of fixed assets, intangible assets and other long-term assets	**250,000.00**	42,000.00
Net cash receipts from disposals of subsidiaries and other business units		
Other cash receipts relating to investing activities	**551,038,345.25**	696,389,573.98
Sub-total of cash inflows from investing activities	**2,871,957,986.35**	7,691,605,120.73
Cash payments to acquire or construct fixed assets, intangible assets and other long-term assets	**165,067,075.61**	210,881,350.04
Cash payments to acquire investments	**2,077,452,388.89**	6,834,414,500.00
Net cash payments for acquisitions of subsidiaries and other business units		
Other cash payments relating to investing activities	**300,014,885.52**	1,804,879,917.25
Sub-total of cash outflows from investing activities	**2,542,534,350.02**	8,850,175,767.29
Net cash flow from investing activities	**329,423,636.33**	-1,158,570,646.56

III. Cash flows from financing activities:		
Cash receipts from capital contributions	**570,000,000.00**	
Cash receipts from borrowings	**395,000,000.00**	3,540,839,805.71
Cash receipts from issue of bonds	**2,000,000,000.00**	
Other cash receipts relating to financing activities	**3,382,965,306.36**	2,393,166,743.39
Sub-total of cash inflows from financing activities	**6,347,965,306.36**	5,934,006,549.10
Cash repayments of borrowings	**2,550,000,000.00**	1,975,368,302.97
Cash payments for distribution of dividends or profits or settlement of interest expenses	**99,908,365.39**	1,996,129,897.43
Other cash payments relating to financing activities	**3,537,837,149.00**	2,306,284,476.24
Sub-total of cash outflows from financing activities	**6,187,745,514.39**	6,277,782,676.64
Net cash flow from financing activities	**160,219,791.97**	-343,776,127.54
IV. Effect of foreign exchange rate changes on cash and cash equivalents	**-1,886.20**	
V. Net increase in cash and cash equivalents	**1,091,191,439.06**	-345,965,731.62
Add: Opening balance of cash and cash equivalents	**1,646,450,449.61**	1,600,862,352.82
VI. Closing balance of cash and cash equivalents	**2,737,641,888.67**	1,254,896,621.20

Legal representative:	*Person-in-charge of accounting affairs:*	*Head of the accounting department:*
Duan Yuxian**	**Gu Meifeng**	**Zhang Hongwei**

The Board wishes to remind investors that the financial information contained herein for the nine months ended 30 September 2012 is based on the unaudited management accounts and has not been reviewed or audited by auditor of the Company. The investors are cautioned not to unduly rely on such information and are advised to exercise caution when dealing in the shares of the Company.

II. MATTERS RELATING TO DISTRIBUTION OF INTERIM DIVIDEND FOR THE PERIOD ENDED 30 SEPTEMBER 2012

In accordance with the Company's principle of profit distribution as approved at the extraordinary general meeting of the Company held on 26 January 2011, new shareholders being issued with A shares under the A Share Issue are not entitled to the distributable profits of the Company up to and including 31 December 2010. The balance of accumulated undistributed profits after any distribution and the distributable profits accrued from 1 January 2011 to the day immediately prior to the completion of the A Share Issue shall be shared by all new and existing shareholders of the Company after the A Share Issue in proportion to their respective shareholding.

The Board proposed to distribute an interim dividend of RMB0.09 per share (tax inclusive) for the period ended 30 September 2012 (the "**Interim Dividend**"). The proposed Interim Dividend is subject to the shareholders' approval in the forthcoming extraordinary general meeting of the Company to be held on 21 December 2012 (the "**EGM**").

A circular containing, among other things, further information in respect of the proposed distribution of Interim Dividend and a notice of EGM will be dispatched to the shareholders as soon as practicable.

III. CLOSURE PERIOD OF REGISTER OF MEMBERS OF H SHARES

In order to determine the list of H Shareholders who are entitled to attend and vote at the EGM, the Company's Register of Members of H Shares will be closed from Wednesday, 21 November 2012 to Friday, 21 December 2012 (both days inclusive) during which period no transfer of shares will be effected. H Shareholders whose names appear on the Register of Members of H Shares on Friday, 21 December 2012 shall be entitled to attend and vote at the EGM. In order for the H Shareholders to qualify for attending and voting at the EGM, Shareholders whose H shares are not registered in their names should complete and lodge their respective instruments of transfer with the relevant H share certificates with Computershare Hong Kong Investor Services Limited, the Company's H Share registrar in Hong Kong, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, and in any case no later than 4:30 p.m. on Tuesday, 20 November 2012. Shareholders whose names appear on the Register of Members of H Shares of the Company as at Friday, 21 December 2012 will be entitled to attend and vote at the EGM.

Further information on the payment of the Interim Dividend and relevant matters will be announced in due course.

By Order of the Board
China Molybdenum Co., Ltd. *
Wu Wenjun
Chairman

Luoyang City, Henan Province, the People's Republic of China, 24 October 2012

As at the date of this announcement, the executive Directors of the Company are Messrs. Wu Wenjun, Li Chaochun, Li Faben and Wang Qinxi; the non-executive Directors are Messrs. Shu Hedong and Zhang Yufeng; and the independent non-executive Directors are Messrs. Bai Yanchun, Xu Shan, Cheng Gordon and Xu Xu.

* *For identification purposes only*