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**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**  
**CLP POWER HONG KONG FINANCING LIMITED**  
*(incorporated with limited liability under the laws of the British Virgin Islands)*  
(the "Issuer")

unconditionally and irrevocably guaranteed by  
**CLP POWER HONG KONG LIMITED**  
*(incorporated with limited liability in Hong Kong under the Companies Ordinance)*

U.S.\$300,000,000 3.375 per cent. Notes due 26 October 2027 (the "Notes")  
(Stock Code: 4576)

to be issued under the Issuer's  
**U.S.\$3,500,000,000 MEDIUM TERM NOTE PROGRAMME** (the "Programme")

**Joint Lead Managers**  
**Citigroup Global Markets Limited**  
**Goldman Sachs (Asia) L.L.C.**  
**The Hongkong and Shanghai Banking Corporation Limited**  
**Mitsubishi UFJ Securities International plc**  
**Standard Chartered Bank (Hong Kong) Limited**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the Notes as described in both the Offering Circular dated 31 May 2012 prepared in respect of the Programme and the pricing supplement dated 18 October 2012 prepared in respect of the Notes, by way of debt issues to professional investors only. Permission to deal in the Notes is expected to become effective on 29 October 2012.

26 October 2012

*As at the date of this notice, the Board of Directors of CLP Power Hong Kong Financing Limited comprises Mr. Richard Kendall Lancaster and Mr. Mark Takahashi, and the Board of Directors of CLP Power Hong Kong Limited comprises Mr. William Elkin Mocatta, Mr. Andrew Clifford Winawer Brandler, Mrs. Yuen So Siu Mai Betty, Mr. Richard Kendall Lancaster, Mr. Mark Takahashi, Mr. Poon Wai Yin Paul, Mr. Tong Chi Leung David (with Mr. James Lindsay Lewis as his alternate), Mr. Chow Tang Fai, Mr. James Richarde Truscott, Mr. James Frederick Muschalik, Ms. Luk Siu-Kuen Rebecca and Mr. David Ho.*

*This notice is available at the Corporate Governance section of CLP Holdings Limited's website at [www.clpgroup.com](http://www.clpgroup.com).*