

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/10/2012

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Magic Holdings International Limited
Date Submitted	1 November 2012

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>01633</u> Descrip	ption :	MAGIC HO	OLDINGS
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	2,000,000,000	HK\$0.10	HK\$200,000,000.00
Increase/(decrease)	0		0
Balance at close of the month	2,000,000,000	<u>HK\$0.10</u>	HK\$200,000,000.00
(2) Stock code :Descrip	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code : Descri	iption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code : Descrip	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

HK\$200,000,000.00

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	1,009,402,736				
Increase/ (decrease) during the month	1,260,000				
Balance at close of the month	1,010,662,736				

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	lssuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement durin	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Exercise Price						
HK\$2.027						
Share Option						
Scheme						
Shareholders						
approved						
(06/09/2010)						
Ordinary shares	0	1,260,000	0	0	1,260,000	27,230,000
(Note 1)						
2						
shares						
(Note 1)						
3						
shares						
(Note 1)		T		1)	1.0.000	
		10	tal A. (Ordin	•	1,260,000	
			,	nce shares)		
			(0	Other class)		
Total funds raised dur	ring the month	n from exercise of	f			
options (State current				\$2,554,020.00	0	

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>¥.</u>					
Stock code (if listed) Class of shares					
issuable (Note 1)					
Subscription price					
(if applicable) (dd/mm/yyyy)	(/ /)				
<u>2.</u>					
	\backslash				
(/ /)	$\overline{}$				
Stock code (if listed) Class of shares	<u> </u>				
issuable (Note 1)					
Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy)					
3.					
(/ /)	/	<u></u>			
Stock code (if listed) Class of shares		\backslash			
issuable (Note 1)					
Subscription price		\backslash			
(if applicable)		Ň	\backslash		
(dd/mm/yyyy)	(/ /)				
			\longrightarrow		
Stock code (if listed)				\backslash	
Class of shares issuable (Note 1)				\backslash	
Subscription price					
EGM approval date (if applicable)				\backslash	
(dd/mm/yyyy)	(/ /)				\backslash
	Total	B. (Ordin	ary shares)		
		(Prefere	nce shares)		. \
		((- \

Convertibles (i.e. Convertible int	o Sharaa af tha I	acuar which are to		For Main Board	and GEM liste	d issuers
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>¥.</u>	-					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price		·				
EGM approval date (if applicable) (dd/mm/yyyy)) 2.	<u>(/ /)</u>					
	-					
Stock code (if listed) Class of shares						
issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)		Ź				
<u>3.</u>	- - -	_ \	`			
Stock code (if listed)						
Class of shares issuable (Note 1) Subscription price				,		
4	(/ /)					
<u>4.</u>	-					
Stock code (if listed) Class of shares issuable (Note 1)					$\overline{}$	
Cale and intiger and as						\
(if applicable) (dd/mm/yyyy)	(/ /)					\backslash
			(Prefere	nary shares) ence shares) Other class)		

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. (/ /) shares (Note 1)		
2.		
3		
(/ /) shares (Note 1) Total D. (Ordinary shares) (Preference shares)		
(Other class)		

No. of new

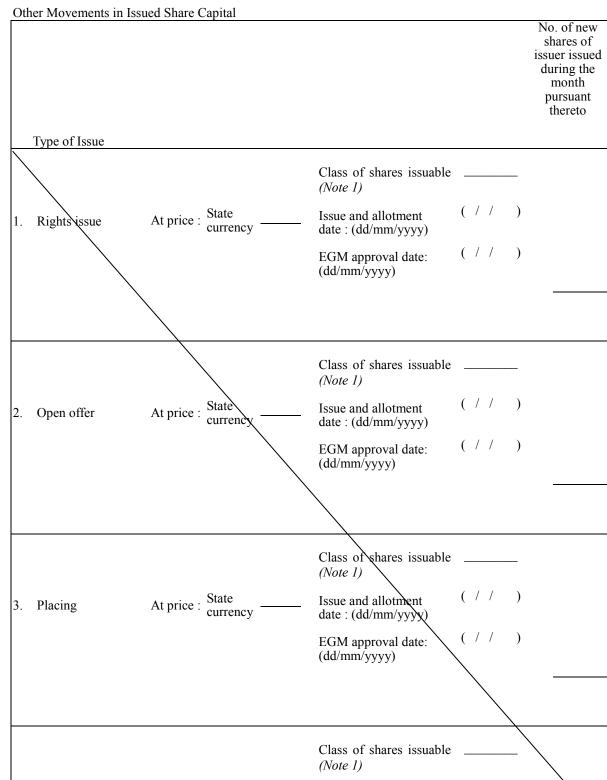
shares of

issuer which may be

issued

pursuant thereto as at

close of the month



4. Bonus issue

EGM approval date: (dd/mm/yyyy)

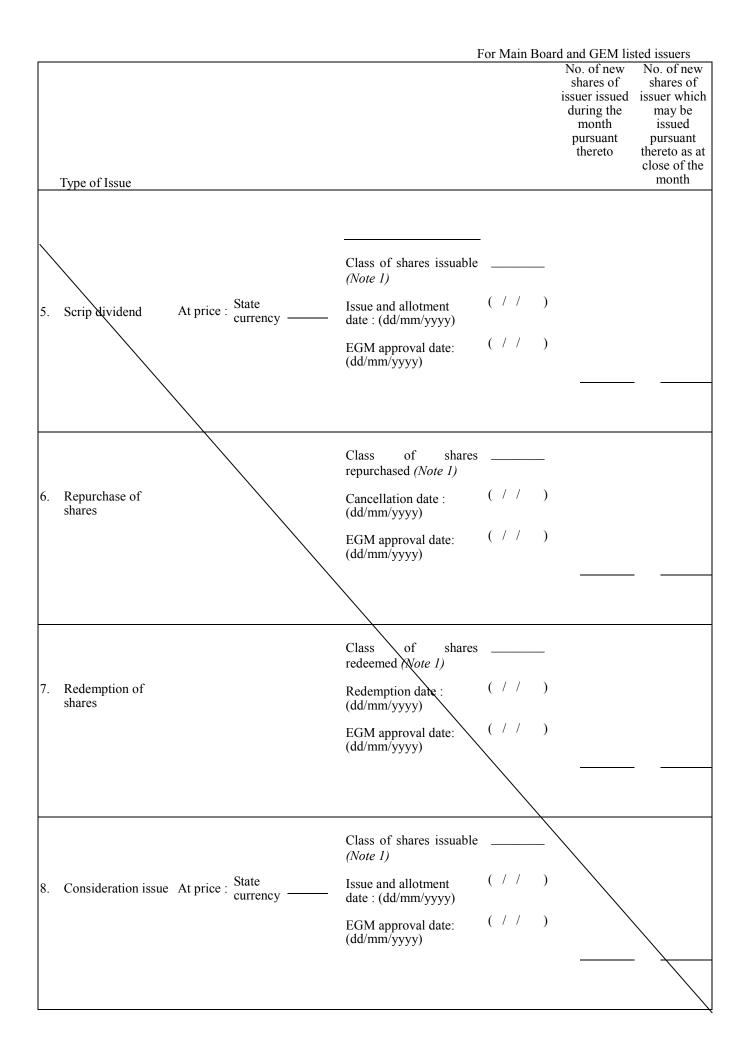
Issue and allotment

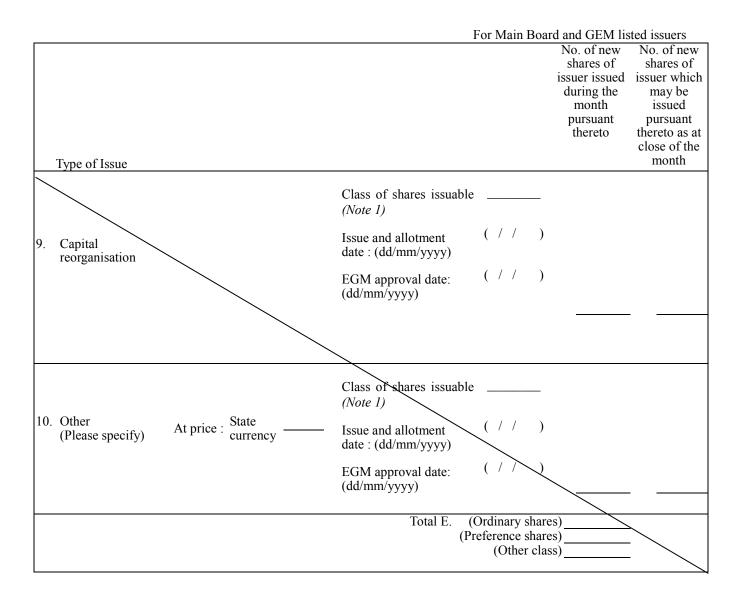
date : (dd/mm/yyyy)

(/ /)

(/ /

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Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	1,260,000
	(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	-	
(These figures should be the same as the relevant figures under II above ("Movements in Is	sued Sha	are Capital").)

any)	1:
	any)

Submitted by:	Cheng Wing Hong
Title:(Director, Secr	<u>Company Secretary</u> etary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.